

# Global Medical Heater Cooler Device Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Medical Heater Cooler Device market size is expected to reach \$ 399 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

A Medical Heater Cooler Device is a Class II critical medical device that precisely regulates patient body temperature, circulating blood, and intravenous fluids via closed-loop temperature-controlled fluid (typically water or glycol) systems. It delivers heating or cooling through heat exchangers (for cardiopulmonary bypass) or warming/cooling blankets, maintaining normothermia or inducing controlled hypothermia/hyperthermia during cardiac, thoracic, transplant, and critical care surgeries to prevent hypothermia-related complications and support organ protection.

In 2025, global Medical Heater Cooler Device production reached approximately 4,814 units, with an average global market price of around K US\$ 59 per unit.

The upstream chain includes raw material suppliers (medical-grade metals, polymers, thermal fluids), component manufacturers (compressors, thermoelectric modules, precision temperature sensors, PID controllers, heat exchangers, and medical-grade pumps), and specialized parts producers, all feeding into device assemblers. The downstream chain involves medical device distributors, hospital procurement, and direct sales to healthcare facilities (operating rooms, ICUs, cardiac centers), supported by logistics, regulatory compliance, clinical training, and after-sales service for maintenance and calibration.

Material costs dominate at 45–55% of total costs, led by compressors/thermoelectric modules (25–35%), precision sensors and control electronics (15–20%), and

medical-grade enclosures/fluid circuits (10–15%). Manufacturing accounts for 15–20%, covering assembly, rigorous thermal testing, and FDA/CE compliance validation. R&D and regulatory certification make up 10–15%, while logistics, warehousing, and after-sales support represent 10–15%, with compressor and sensor price volatility driving major cost fluctuations.

This report studies the global Medical Heater Cooler Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Heater Cooler Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Heater Cooler Device that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Medical Heater Cooler Device total production and demand, 2021-2032, (Units)

Global Medical Heater Cooler Device total production value, 2021-2032, (USD Million)

Global Medical Heater Cooler Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Medical Heater Cooler Device consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Medical Heater Cooler Device domestic production, consumption, key domestic manufacturers and share

Global Medical Heater Cooler Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Medical Heater Cooler Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Medical Heater Cooler Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Medical Heater Cooler Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Getinge AB, LivaNova, Chalice Medical (ParaTherm), Spectrum Medical, Senko Medical Instrument, Terumo, Gentherm Medical, CardioQuip, Technowood International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Heater Cooler Device market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Heater Cooler Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Medical Heater Cooler Device Market, Segmentation by Type:

Fixed-type

Mobile-type

## Global Medical Heater Cooler Device Market, Segmentation by Core Technology:

Compression?Based Heater Cooler

Thermoelectric (Peltier) Heater Cooler

Fluid Circulation Heater Cooler

## Global Medical Heater Cooler Device Market, Segmentation by Heating/Cooling Capacity:

Low Capacity

Medium Capacity

High Capacity

## Global Medical Heater Cooler Device Market, Segmentation by Application:

Heart Surgery

Lung Surgery

Other

## Companies Profiled:

Getinge AB

LivaNova

Chalice Medical (ParaTherm)

Spectrum Medical

Senko Medical Instrument

Terumo

Gentherm Medical

CardioQuip

Technowood International

**Key Questions Answered:**

1. How big is the global Medical Heater Cooler Device market?
2. What is the demand of the global Medical Heater Cooler Device market?
3. What is the year over year growth of the global Medical Heater Cooler Device market?
4. What is the production and production value of the global Medical Heater Cooler Device market?
5. Who are the key producers in the global Medical Heater Cooler Device market?
6. What are the growth factors driving the market demand?

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