

# Global Medical Haemostatic Sponge Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Medical Haemostatic Sponge market size is expected to reach \$ 2158 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Medical haemostatic sponges are topical hemostatic medical consumables used for local hemostasis in surgical or traumatic wounds. They achieve rapid hemostasis by absorbing blood and providing a porous scaffold to promote platelet aggregation and clot formation. Their material systems can include gelatin, collagen, oxidized regenerated cellulose, or composite matrices, emphasizing absorption speed and porosity to enhance hemostatic efficiency. Some products can be used in combination with thrombin to further enhance hemostatic effects. These products are widely used in general surgery, orthopedics, neurosurgery, ENT, dentistry, and emergency care. Key performance requirements include biocompatibility, sterility assurance, predictable absorbability or removability, low endotoxin levels, and controllable expansion to avoid pressure on surrounding tissues. The medical haemostatic sponge supply chain includes upstream bio-based polymer raw materials (gelatin/collagen/cellulose, etc.), purification reagents, cross-linking agents, medical-grade water, sterilization consumables, packaging materials, and labeling materials. The midstream manufacturing process encompasses raw material processing, foaming or freeze-drying to create porous structures, molding and cutting, drying, sterilization (using gamma or ethylene oxide), and quality testing for absorbency, endotoxins, bioburden, and mechanical integrity. Downstream users primarily include hospitals, surgical centers, trauma departments, and medical device distribution channels. Supporting services include clinical use training, regulatory documentation support, post-market surveillance, and aseptic logistics supply assurance.

Prices for Medical Haemostatic Sponges vary widely by brand tier, sponge format (sheet vs. dental cubes), sterility/pack configuration, and the procurement channel

(hospital contract vs. retail). The gross profit margin of major companies in the industry is between 10% ? 30%.

According to our research, the global market for medical devices is estimated at US\$ 603 billion in the year 2023, and will be growing at a CAGR of 5% during next six years. The global healthcare spending contributes to occupy 10% of the global GDP and is continuously rising in recent years due to the increasing health needs of the aging population, the growing prevalence of chronic and infectious diseases and the expansion of emerging markets. The medical devices market plays a significant role in the healthcare industry. The market is driven by several factors, including the increasing demand for advanced healthcare services globally, advancements in medical technology, growing geriatric population, rising healthcare expenditure, and increasing awareness about early disease diagnosis and treatment.

This report studies the global Medical Haemostatic Sponge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Haemostatic Sponge and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Haemostatic Sponge that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Medical Haemostatic Sponge total production and demand, 2021-2032, (K Units)

Global Medical Haemostatic Sponge total production value, 2021-2032, (USD Million)

Global Medical Haemostatic Sponge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Haemostatic Sponge consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Haemostatic Sponge domestic production, consumption, key domestic manufacturers and share

Global Medical Haemostatic Sponge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Haemostatic Sponge production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Haemostatic Sponge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Haemostatic Sponge market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer, Johnson & Johnson, B. Braun, Gelita Medical, Cura Medical, Aegis Lifesciences, COLTENE, Dispotech, Ferrosan Medical

Devices, EUCARE Pharmaceuticals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Haemostatic Sponge market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Haemostatic Sponge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Haemostatic Sponge Market, Segmentation by Type:

Gelatin Haemostatic Sponge

Collagen Haemostatic Sponge

Others

### Global Medical Haemostatic Sponge Market, Segmentation by Product Form:

Sponge Sheets

Sponge Particles

Others

### Global Medical Haemostatic Sponge Market, Segmentation by Departments:

ENT and Dental Surgery

Plastic Surgery

Neuro surgery

Others

### Global Medical Haemostatic Sponge Market, Segmentation by Application:

Hospitals

Clinics

Others

### **Companies Profiled:**

Pfizer

Johnson & Johnson

B. Braun

Gelita Medical

Cura Medical

Aegis Lifesciences

COLTENE

Dispotech

Ferrosan Medical Devices

EUCARE Pharmaceuticals

BOENMED

Medelast

JIAXING KENYUE

Medzeel Lifescience

Goodwill Lifesciences

Equimedical

Healthium Medtech

Septodont

Assut Europe

Nanchang Hushida Medical Technology

### **Key Questions Answered:**

1. How big is the global Medical Haemostatic Sponge market?
2. What is the demand of the global Medical Haemostatic Sponge market?
3. What is the year over year growth of the global Medical Haemostatic Sponge market?
4. What is the production and production value of the global Medical Haemostatic Sponge market?

5. Who are the key producers in the global Medical Haemostatic Sponge market?
6. What are the growth factors driving the market demand?

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