

Global Medical Graduated Compression Stockings (GCS) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Graduated Compression Stockings (GCS) market size is expected to reach \$ 2197 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global Medical Graduated Compression Stockings (GCS) production reached approximately 120.4 million pairs, with an average global market price of around US\$13 per pair. Medical graduated compression stockings are a specialized hosiery designed to help prevent the occurrence of, and guard against further progression of, venous disorders such as edema, phlebitis and thrombosis. They exert the greatest degree of compression at the ankle, and the level of compression gradually decreases up the garment.

Medical Graduated Compression Stockings (GCS) is a mature subcategory of preventive and rehabilitation devices in the global medical device market, with both medical and consumer attributes, and its market demand has a long-term rigid foundation. Regional market development shows significant differentiation. The North American market is mature with extensive medical insurance coverage and standardized clinical application procedures, and the product penetration rate in both medical institutions and home scenarios is at a high level. The European market, affected by a strict medical regulatory system, has high product entry barriers and a large proportion of prescription use. Market demand concentrates on compliant products with clear clinical evidence support, with strict requirements for wearing comfort and material safety. The Asia-Pacific region is the most dynamic growth market globally. Continuous improvement of medical infrastructure and rising clinical awareness in emerging economies drive the release of medical-grade demand. China's market, with its large population base and consumption upgrading trend, becomes the

core growth engine in the Asia-Pacific region.

The market competition pattern presents stratified characteristics. European and American leading enterprises dominate the prescription-grade high-end market through long-term clinical data accumulation, brand influence and global sales networks, with product lines covering all pressure levels and diverse application scenarios. Chinese local enterprises occupy the main share in consumer-grade and mid-to-low-end medical-grade markets by virtue of mature textile manufacturing industry chains and cost control advantages, gradually expand overseas markets through international medical certifications, and some leading enterprises begin to lay out the high-end prescription-grade product field.

Industry development is driven by medical policies, demographic structure and consumer awareness. Major global economies have incorporated venous thromboembolism prevention into clinical diagnosis and treatment guidelines, and the improvement of medical insurance reimbursement policies further releases market demand. Accelerated population aging and rising prevalence of chronic diseases expand the target patient group. Rising consumer health awareness drives demand growth in non-medical scenarios, and material technology innovation continuously improves product use experience and expands product application boundaries.

This report studies the global Medical Graduated Compression Stockings (GCS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Graduated Compression Stockings (GCS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Graduated Compression Stockings (GCS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Graduated Compression Stockings (GCS) total production and demand, 2021-2032, (K Pairs)

Global Medical Graduated Compression Stockings (GCS) total production value, 2021-2032, (USD Million)

Global Medical Graduated Compression Stockings (GCS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs), (based on production site)

Global Medical Graduated Compression Stockings (GCS) consumption by region & country, CAGR, 2021-2032 & (K Pairs)

U.S. VS China: Medical Graduated Compression Stockings (GCS) domestic production, consumption, key domestic manufacturers and share

Global Medical Graduated Compression Stockings (GCS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pairs)

Global Medical Graduated Compression Stockings (GCS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs)

Global Medical Graduated Compression Stockings (GCS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs)

This report profiles key players in the global Medical Graduated Compression Stockings (GCS) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sigvaris, Essity, Medi, Cardinal Health, Juzo, Bauerfeind, Enovis (DJO), Carolon Company, KNIT-RITE, VENOSAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Graduated Compression Stockings (GCS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pairs) and average price (US\$/Pair) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Graduated Compression Stockings (GCS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Graduated Compression Stockings (GCS) Market, Segmentation by Type:

Class 1 Compression

Class 2 Compression

Class 3 Compression

Class 4 Compression

Global Medical Graduated Compression Stockings (GCS) Market, Segmentation by Length:

Ankle Socks

Knee-high Socks

Tights

Global Medical Graduated Compression Stockings (GCS) Market, Segmentation by Function:

Therapeutic

Preventive

Global Medical Graduated Compression Stockings (GCS) Market, Segmentation by Application:

Online Sales

Offline Sales

Companies Profiled:

Sigvaris

Essity

Medi

Cardinal Health

Juzo

Bauerfeind

Enovis (DJO)

Carolon Company

KNIT-RITE

VENOSAN

Medalin Saphena AES

Zhende Medical

Belsana Medical

Calze GT

Da Yu Enterprise

Zhejiang Maizi Hosiery Technology

Cizeta Medicali

Gloria Med

Thuasne

Key Questions Answered:

1. How big is the global Medical Graduated Compression Stockings (GCS) market?
2. What is the demand of the global Medical Graduated Compression Stockings (GCS) market?
3. What is the year over year growth of the global Medical Graduated Compression Stockings (GCS) market?
4. What is the production and production value of the global Medical Graduated Compression Stockings (GCS) market?
5. Who are the key producers in the global Medical Graduated Compression Stockings (GCS) market?
6. What are the growth factors driving the market demand?

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