

Global Medical Grade Power Supplies Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Grade Power Supplies market size is expected to reach \$ 1317 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global Medical Grade Power Supplies production reached approximately 10,741 k units?with an average global market price of around US\$ 85 per unit, and a gross profit margin of approximately 20%-40%. A medical-grade power supply is an AC-DC, DC-DC, high-voltage, or configurable power conversion device engineered for integration into medical electrical equipment. Compared with general industrial supplies, it provides reinforced insulation, controlled patient and operator leakage current, higher dielectric strength, reliable creepage and clearance distances, and enhanced electromagnetic compatibility. Products are commonly designed to IEC 60601-1 and IEC 60601-1-2 requirements, with one or two Means of Patient Protection (MOPP) or Means of Operator Protection (MOOP). They may support B-, BF-, or CF-type applied-part equipment, although final compliance depends on the complete medical system. Medical-grade supplies are available as external adapters, open-frame boards, enclosed units, encapsulated modules, configurable multi-output systems, DC-DC converters, and specialized high-voltage supplies. Their principal function is to deliver stable, isolated, low-noise power while limiting electrical shock, thermal, fire, EMC, and reliability risks in hospital, laboratory, diagnostic, therapeutic, and home-healthcare equipment.

The medical-grade power supply value chain begins with power semiconductors, control ICs, magnetic cores and windings, capacitors, resistors, PCBs, connectors, insulation materials, thermal components, enclosures, fans, and protection devices. Suppliers of MOSFETs, GaN or SiC devices, optocouplers, transformers, EMI filters, and safety-

certified capacitors have a strong influence on conversion efficiency, leakage current, isolation performance, product lifetime, and cost. Midstream manufacturers perform topology design, transformer and insulation-system development, PCB assembly, firmware or digital-control integration, thermal engineering, burn-in, traceability management, and safety and EMC testing. Certification, quality management, component-change control, and long product availability are particularly important because medical OEM qualification cycles are lengthy. Products reach customers through direct OEM sales, authorized distributors, contract manufacturers, and customized-design programs. Downstream customers include diagnostic-imaging, patient-monitoring, laboratory, surgical, respiratory, dialysis, dental, rehabilitation, and home-healthcare equipment manufacturers. Demand is influenced by equipment electrification, decentralized diagnostics, home care, compact high-density systems, stricter EMC requirements, and the migration toward digitally controlled, fanless, and higher-efficiency power architectures.

The global medical-grade power supplies market is developing steadily as healthcare equipment becomes more electronic, connected, portable, and suitable for decentralized use. Demand is generated by diagnostic imaging systems, patient monitors, in-vitro diagnostic instruments, ventilators, infusion pumps, dialysis equipment, surgical systems, dental devices, and home-healthcare products. Compared with general industrial power supplies, medical-grade products must satisfy stricter requirements for electrical isolation, leakage current, electromagnetic compatibility, thermal management, reliability, and patient or operator protection. Market competition therefore depends not only on price and conversion efficiency but also on IEC 60601 compliance, 2×MOPP capability, low standby consumption, compact size, power density, noise control, certification coverage, customization, and long-term product availability. AC-DC power supplies remain the principal product category, while medical DC-DC converters, configurable multi-output platforms, external adapters, and specialized high-voltage supplies serve more targeted applications. Product development is moving toward fanless operation, digital monitoring, intelligent power management, modular architectures, wide input ranges, and higher-efficiency semiconductor technologies. North America, Europe, Japan, and other developed healthcare markets account for substantial demand for advanced and replacement equipment, while China and other Asian markets benefit from medical-device localization, hospital infrastructure investment, diagnostic automation, and expanding domestic manufacturing. Leading international suppliers maintain advantages in certification experience, global technical support, and high-reliability platforms, whereas Chinese and other Asian manufacturers are strengthening their positions through cost control, faster customization, broader power portfolios, and local supply chains. Long

medical-device qualification cycles and strict component-change procedures create relatively high entry barriers and support durable supplier relationships.

Report Scope

This report studies the global Medical Grade Power Supplies production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Grade Power Supplies and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Grade Power Supplies that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Grade Power Supplies total production and demand, 2021-2032, (K Units)

Global Medical Grade Power Supplies total production value, 2021-2032, (USD Million)

Global Medical Grade Power Supplies production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Grade Power Supplies consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Grade Power Supplies domestic production, consumption, key domestic manufacturers and share

Global Medical Grade Power Supplies production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Grade Power Supplies production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Grade Power Supplies production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Grade Power Supplies market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advanced Energy, TDK-Lambda, Delta Electronics, MEAN WELL, FSP Group, Bel Fuse, COSEL, XP Power, TRACO Power, Murata, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Grade Power Supplies market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Grade Power Supplies Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Medical Grade Power Supplies Market, Segmentation by Type:

AC-DC Power Supply

DC-DC Power Supply

Global Medical Grade Power Supplies Market, Segmentation by Power Range:

?100W

100–300W

300–500W

?500W

Global Medical Grade Power Supplies Market, Segmentation by Output Voltage:

5V

12V

15V

24V

36V

Others

Global Medical Grade Power Supplies Market, Segmentation by Application:

Medical Imaging

Patient Monitoring

In Vitro Diagnostics

Respiratory and Anesthesia

Surgery and Therapy

Rehabilitation Equipment

Others

Companies Profiled:

Advanced Energy

TDK-Lambda

Delta Electronics

MEAN WELL

FSP Group

Bel Fuse

COSEL

XP Power

TRACO Power

Murata

RECOM Power

P-DUKE Technology

Cincon Electronics

MORNSUN

Globtek

Aimtec

EDACPOWER

ARCH Electronics

Enedo

Key Questions Answered

1. How big is the global Medical Grade Power Supplies market?
2. What is the demand of the global Medical Grade Power Supplies market?
3. What is the year over year growth of the global Medical Grade Power Supplies market?
4. What is the total value of the global Medical Grade Power Supplies market?
5. Who are the Major Players in the global Medical Grade Power Supplies market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Medical Grade Power Supplies Introduction
- 1.2 World Medical Grade Power Supplies Supply & Forecast
 - 1.2.1 World Medical Grade Power Supplies Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Medical Grade Power Supplies Production (2021-2032)
 - 1.2.3 World Medical Grade Power Supplies Pricing Trends (2021-2032)
- 1.3 World Medical Grade Power Supplies Production by Region (Based on Production Site)
 - 1.3.1 World Medical Grade Power Supplies Production Value by Region (2021-2032)
 - 1.3.2 World Medical Grade Power Supplies Production by Region (2021-2032)
 - 1.3.3 World Medical Grade Power Supplies Average Price by Region (2021-2032)
 - 1.3.4 North America Medical Grade Power Supplies Production (2021-2032)
 - 1.3.5 Europe Medical Grade Power Supplies Production (2021-2032)
 - 1.3.6 China Medical Grade Power Supplies Production (2021-2032)
 - 1.3.7 Japan Medical Grade Power Supplies Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Medical Grade Power Supplies Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Medical Grade Power Supplies Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Medical Grade Power Supplies Demand (2021-2032)
- 2.2 World Medical Grade Power Supplies Consumption by Region
 - 2.2.1 World Medical Grade Power Supplies Consumption by Region (2021-2026)
 - 2.2.2 World Medical Grade Power Supplies Consumption Forecast by Region (2027-2032)
- 2.3 United States Medical Grade Power Supplies Consumption (2021-2032)
- 2.4 China Medical Grade Power Supplies Consumption (2021-2032)
- 2.5 Europe Medical Grade Power Supplies Consumption (2021-2032)
- 2.6 Japan Medical Grade Power Supplies Consumption (2021-2032)
- 2.7 South Korea Medical Grade Power Supplies Consumption (2021-2032)
- 2.8 ASEAN Medical Grade Power Supplies Consumption (2021-2032)
- 2.9 India Medical Grade Power Supplies Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Medical Grade Power Supplies Production Value by Manufacturer (2021-2026)
- 3.2 World Medical Grade Power Supplies Production by Manufacturer (2021-2026)
- 3.3 World Medical Grade Power Supplies Average Price by Manufacturer (2021-2026)
- 3.4 Medical Grade Power Supplies Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Medical Grade Power Supplies Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Medical Grade Power Supplies in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Medical Grade Power Supplies in 2025
- 3.6 Medical Grade Power Supplies Market: Overall Company Footprint Analysis
 - 3.6.1 Medical Grade Power Supplies Market: Region Footprint
 - 3.6.2 Medical Grade Power Supplies Market: Company Product Type Footprint
 - 3.6.3 Medical Grade Power Supplies Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Medical Grade Power Supplies Production Value Comparison
 - 4.1.1 United States VS China: Medical Grade Power Supplies Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Medical Grade Power Supplies Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Medical Grade Power Supplies Production Comparison
 - 4.2.1 United States VS China: Medical Grade Power Supplies Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Medical Grade Power Supplies Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Medical Grade Power Supplies Consumption Comparison
 - 4.3.1 United States VS China: Medical Grade Power Supplies Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Medical Grade Power Supplies Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Medical Grade Power Supplies Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Medical Grade Power Supplies Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Medical Grade Power Supplies Production Value (2021-2026)

4.4.3 United States Based Manufacturers Medical Grade Power Supplies Production (2021-2026)

4.5 China Based Medical Grade Power Supplies Manufacturers and Market Share

4.5.1 China Based Medical Grade Power Supplies Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Medical Grade Power Supplies Production Value (2021-2026)

4.5.3 China Based Manufacturers Medical Grade Power Supplies Production (2021-2026)

4.6 Rest of World Based Medical Grade Power Supplies Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Medical Grade Power Supplies Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Medical Grade Power Supplies Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Medical Grade Power Supplies Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Medical Grade Power Supplies Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 AC-DC Power Supply

5.2.2 DC-DC Power Supply

5.3 Market Segment by Type

5.3.1 World Medical Grade Power Supplies Production by Type (2021-2032)

5.3.2 World Medical Grade Power Supplies Production Value by Type (2021-2032)

5.3.3 World Medical Grade Power Supplies Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY POWER RANGE

6.1 World Medical Grade Power Supplies Market Size Overview by Power Range: 2021

VS 2025 VS 2032

6.2 Segment Introduction by Power Range

6.2.1 ?100W

6.2.2 100–300W

6.2.3 300–500W

6.2.4 ?500W

6.3 Market Segment by Power Range

6.3.1 World Medical Grade Power Supplies Production by Power Range (2021-2032)

6.3.2 World Medical Grade Power Supplies Production Value by Power Range
(2021-2032)

6.3.3 World Medical Grade Power Supplies Average Price by Power Range
(2021-2032)

7 MARKET ANALYSIS BY OUTPUT VOLTAGE

7.1 World Medical Grade Power Supplies Market Size Overview by Output Voltage:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Output Voltage

7.2.1 5V

7.2.2 12V

7.2.3 15V

7.2.4 24V

7.2.5 36V

7.2.6 Others

7.3 Market Segment by Output Voltage

7.3.1 World Medical Grade Power Supplies Production by Output Voltage (2021-2032)

7.3.2 World Medical Grade Power Supplies Production Value by Output Voltage
(2021-2032)

7.3.3 World Medical Grade Power Supplies Average Price by Output Voltage
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Medical Grade Power Supplies Market Size Overview by Application: 2021
VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Medical Imaging

8.2.2 Patient Monitoring

8.2.3 In Vitro Diagnostics

8.2.4 Respiratory and Anesthesia

8.2.5 Surgery and Therapy

8.2.6 Rehabilitation Equipment

8.2.7 Others

8.3 Market Segment by Application

8.3.1 World Medical Grade Power Supplies Production by Application (2021-2032)

8.3.2 World Medical Grade Power Supplies Production Value by Application
(2021-2032)

8.3.3 World Medical Grade Power Supplies Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Advanced Energy

9.1.1 Advanced Energy Details

9.1.2 Advanced Energy Major Business

9.1.3 Advanced Energy Medical Grade Power Supplies Product and Services

9.1.4 Advanced Energy Medical Grade Power Supplies Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.1.5 Advanced Energy Recent Developments/Updates

9.1.6 Advanced Energy Competitive Strengths & Weaknesses

9.2 TDK-Lambda

9.2.1 TDK-Lambda Details

9.2.2 TDK-Lambda Major Business

9.2.3 TDK-Lambda Medical Grade Power Supplies Product and Services

9.2.4 TDK-Lambda Medical Grade Power Supplies Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.2.5 TDK-Lambda Recent Developments/Updates

9.2.6 TDK-Lambda Competitive Strengths & Weaknesses

9.3 Delta Electronics

9.3.1 Delta Electronics Details

9.3.2 Delta Electronics Major Business

9.3.3 Delta Electronics Medical Grade Power Supplies Product and Services

9.3.4 Delta Electronics Medical Grade Power Supplies Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.3.5 Delta Electronics Recent Developments/Updates

9.3.6 Delta Electronics Competitive Strengths & Weaknesses

9.4 MEAN WELL

9.4.1 MEAN WELL Details

9.4.2 MEAN WELL Major Business

- 9.4.3 MEAN WELL Medical Grade Power Supplies Product and Services
- 9.4.4 MEAN WELL Medical Grade Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 MEAN WELL Recent Developments/Updates
- 9.4.6 MEAN WELL Competitive Strengths & Weaknesses
- 9.5 FSP Group
 - 9.5.1 FSP Group Details
 - 9.5.2 FSP Group Major Business
 - 9.5.3 FSP Group Medical Grade Power Supplies Product and Services
 - 9.5.4 FSP Group Medical Grade Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 FSP Group Recent Developments/Updates
 - 9.5.6 FSP Group Competitive Strengths & Weaknesses
- 9.6 Bel Fuse
 - 9.6.1 Bel Fuse Details
 - 9.6.2 Bel Fuse Major Business
 - 9.6.3 Bel Fuse Medical Grade Power Supplies Product and Services
 - 9.6.4 Bel Fuse Medical Grade Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Bel Fuse Recent Developments/Updates
 - 9.6.6 Bel Fuse Competitive Strengths & Weaknesses
- 9.7 COSEL
 - 9.7.1 COSEL Details
 - 9.7.2 COSEL Major Business
 - 9.7.3 COSEL Medical Grade Power Supplies Product and Services
 - 9.7.4 COSEL Medical Grade Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 COSEL Recent Developments/Updates
 - 9.7.6 COSEL Competitive Strengths & Weaknesses
- 9.8 XP Power
 - 9.8.1 XP Power Details
 - 9.8.2 XP Power Major Business
 - 9.8.3 XP Power Medical Grade Power Supplies Product and Services
 - 9.8.4 XP Power Medical Grade Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 XP Power Recent Developments/Updates
 - 9.8.6 XP Power Competitive Strengths & Weaknesses
- 9.9 TRACO Power
 - 9.9.1 TRACO Power Details

- 9.9.2 TRACO Power Major Business
- 9.9.3 TRACO Power Medical Grade Power Supplies Product and Services
- 9.9.4 TRACO Power Medical Grade Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 TRACO Power Recent Developments/Updates
- 9.9.6 TRACO Power Competitive Strengths & Weaknesses
- 9.10 Murata
 - 9.10.1 Murata Details
 - 9.10.2 Murata Major Business
 - 9.10.3 Murata Medical Grade Power Supplies Product and Services
 - 9.10.4 Murata Medical Grade Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Murata Recent Developments/Updates
 - 9.10.6 Murata Competitive Strengths & Weaknesses
- 9.11 RECOM Power
 - 9.11.1 RECOM Power Details
 - 9.11.2 RECOM Power Major Business
 - 9.11.3 RECOM Power Medical Grade Power Supplies Product and Services
 - 9.11.4 RECOM Power Medical Grade Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 RECOM Power Recent Developments/Updates
 - 9.11.6 RECOM Power Competitive Strengths & Weaknesses
- 9.12 P-DUKE Technology
 - 9.12.1 P-DUKE Technology Details
 - 9.12.2 P-DUKE Technology Major Business
 - 9.12.3 P-DUKE Technology Medical Grade Power Supplies Product and Services
 - 9.12.4 P-DUKE Technology Medical Grade Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 P-DUKE Technology Recent Developments/Updates
 - 9.12.6 P-DUKE Technology Competitive Strengths & Weaknesses
- 9.13 Cincon Electronics
 - 9.13.1 Cincon Electronics Details
 - 9.13.2 Cincon Electronics Major Business
 - 9.13.3 Cincon Electronics Medical Grade Power Supplies Product and Services
 - 9.13.4 Cincon Electronics Medical Grade Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Cincon Electronics Recent Developments/Updates
 - 9.13.6 Cincon Electronics Competitive Strengths & Weaknesses
- 9.14 MORNSUN

- 9.14.1 MORNSUN Details
- 9.14.2 MORNSUN Major Business
- 9.14.3 MORNSUN Medical Grade Power Supplies Product and Services
- 9.14.4 MORNSUN Medical Grade Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 MORNSUN Recent Developments/Updates
- 9.14.6 MORNSUN Competitive Strengths & Weaknesses
- 9.15 Globtek
 - 9.15.1 Globtek Details
 - 9.15.2 Globtek Major Business
 - 9.15.3 Globtek Medical Grade Power Supplies Product and Services
 - 9.15.4 Globtek Medical Grade Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Globtek Recent Developments/Updates
 - 9.15.6 Globtek Competitive Strengths & Weaknesses
- 9.16 Aimtec
 - 9.16.1 Aimtec Details
 - 9.16.2 Aimtec Major Business
 - 9.16.3 Aimtec Medical Grade Power Supplies Product and Services
 - 9.16.4 Aimtec Medical Grade Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Aimtec Recent Developments/Updates
 - 9.16.6 Aimtec Competitive Strengths & Weaknesses
- 9.17 EDACPOWER
 - 9.17.1 EDACPOWER Details
 - 9.17.2 EDACPOWER Major Business
 - 9.17.3 EDACPOWER Medical Grade Power Supplies Product and Services
 - 9.17.4 EDACPOWER Medical Grade Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 EDACPOWER Recent Developments/Updates
 - 9.17.6 EDACPOWER Competitive Strengths & Weaknesses
- 9.18 ARCH Electronics
 - 9.18.1 ARCH Electronics Details
 - 9.18.2 ARCH Electronics Major Business
 - 9.18.3 ARCH Electronics Medical Grade Power Supplies Product and Services
 - 9.18.4 ARCH Electronics Medical Grade Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 ARCH Electronics Recent Developments/Updates
 - 9.18.6 ARCH Electronics Competitive Strengths & Weaknesses

9.19 Enedo

9.19.1 Enedo Details

9.19.2 Enedo Major Business

9.19.3 Enedo Medical Grade Power Supplies Product and Services

9.19.4 Enedo Medical Grade Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Enedo Recent Developments/Updates

9.19.6 Enedo Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Medical Grade Power Supplies Industry Chain

10.2 Medical Grade Power Supplies Upstream Analysis

10.2.1 Medical Grade Power Supplies Core Raw Materials

10.2.2 Main Manufacturers of Medical Grade Power Supplies Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Medical Grade Power Supplies Production Mode

10.6 Medical Grade Power Supplies Procurement Model

10.7 Medical Grade Power Supplies Industry Sales Model and Sales Channels

10.7.1 Medical Grade Power Supplies Sales Model

10.7.2 Medical Grade Power Supplies Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Medical Grade Power Supplies Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Medical Grade Power Supplies Production Value by Region (2021-2026) & (USD Million)

Table 3. World Medical Grade Power Supplies Production Value by Region (2027-2032) & (USD Million)

Table 4. World Medical Grade Power Supplies Production Value Market Share by Region (2021-2026)

Table 5. World Medical Grade Power Supplies Production Value Market Share by Region (2027-2032)

Table 6. World Medical Grade Power Supplies Production by Region (2021-2026) & (K Units)

Table 7. World Medical Grade Power Supplies Production by Region (2027-2032) & (K Units)

Table 8. World Medical Grade Power Supplies Production Market Share by Region (2021-2026)

Table 9. World Medical Grade Power Supplies Production Market Share by Region (2027-2032)

Table 10. World Medical Grade Power Supplies Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Medical Grade Power Supplies Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Medical Grade Power Supplies Major Market Trends

Table 13. World Medical Grade Power Supplies Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Medical Grade Power Supplies Consumption by Region (2021-2026) & (K Units)

Table 15. World Medical Grade Power Supplies Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Medical Grade Power Supplies Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Medical Grade Power Supplies Producers in 2025

Table 18. World Medical Grade Power Supplies Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Medical Grade Power Supplies Producers in 2025

Table 20. World Medical Grade Power Supplies Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Medical Grade Power Supplies Company Evaluation Quadrant

Table 22. World Medical Grade Power Supplies Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Medical Grade Power Supplies Production Site of Key Manufacturer

Table 24. Medical Grade Power Supplies Market: Company Product Type Footprint

Table 25. Medical Grade Power Supplies Market: Company Product Application Footprint

Table 26. Medical Grade Power Supplies Competitive Factors

Table 27. Medical Grade Power Supplies New Entrant and Capacity Expansion Plans

Table 28. Medical Grade Power Supplies Mergers & Acquisitions Activity

Table 29. United States VS China Medical Grade Power Supplies Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Medical Grade Power Supplies Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Medical Grade Power Supplies Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Medical Grade Power Supplies Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Medical Grade Power Supplies Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Medical Grade Power Supplies Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Medical Grade Power Supplies Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Medical Grade Power Supplies Production Market Share (2021-2026)

Table 37. China Based Medical Grade Power Supplies Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Medical Grade Power Supplies Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Medical Grade Power Supplies Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Medical Grade Power Supplies Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Medical Grade Power Supplies Production Market Share (2021-2026)

Table 42. Rest of World Based Medical Grade Power Supplies Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Medical Grade Power Supplies Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Medical Grade Power Supplies Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Medical Grade Power Supplies Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Medical Grade Power Supplies Production Market Share (2021-2026)

Table 47. World Medical Grade Power Supplies Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Medical Grade Power Supplies Production by Type (2021-2026) & (K Units)

Table 49. World Medical Grade Power Supplies Production by Type (2027-2032) & (K Units)

Table 50. World Medical Grade Power Supplies Production Value by Type (2021-2026) & (USD Million)

Table 51. World Medical Grade Power Supplies Production Value by Type (2027-2032) & (USD Million)

Table 52. World Medical Grade Power Supplies Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Medical Grade Power Supplies Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Medical Grade Power Supplies Production Value by Power Range, (USD Million), 2021 & 2025 & 2032

Table 55. World Medical Grade Power Supplies Production by Power Range (2021-2026) & (K Units)

Table 56. World Medical Grade Power Supplies Production by Power Range (2027-2032) & (K Units)

Table 57. World Medical Grade Power Supplies Production Value by Power Range (2021-2026) & (USD Million)

Table 58. World Medical Grade Power Supplies Production Value by Power Range (2027-2032) & (USD Million)

Table 59. World Medical Grade Power Supplies Average Price by Power Range (2021-2026) & (US\$/Unit)

Table 60. World Medical Grade Power Supplies Average Price by Power Range

(2027-2032) & (US\$/Unit)

Table 61. World Medical Grade Power Supplies Production Value by Output Voltage, (USD Million), 2021 & 2025 & 2032

Table 62. World Medical Grade Power Supplies Production by Output Voltage (2021-2026) & (K Units)

Table 63. World Medical Grade Power Supplies Production by Output Voltage (2027-2032) & (K Units)

Table 64. World Medical Grade Power Supplies Production Value by Output Voltage (2021-2026) & (USD Million)

Table 65. World Medical Grade Power Supplies Production Value by Output Voltage (2027-2032) & (USD Million)

Table 66. World Medical Grade Power Supplies Average Price by Output Voltage (2021-2026) & (US\$/Unit)

Table 67. World Medical Grade Power Supplies Average Price by Output Voltage (2027-2032) & (US\$/Unit)

Table 68. World Medical Grade Power Supplies Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Medical Grade Power Supplies Production by Application (2021-2026) & (K Units)

Table 70. World Medical Grade Power Supplies Production by Application (2027-2032) & (K Units)

Table 71. World Medical Grade Power Supplies Production Value by Application (2021-2026) & (USD Million)

Table 72. World Medical Grade Power Supplies Production Value by Application (2027-2032) & (USD Million)

Table 73. World Medical Grade Power Supplies Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Medical Grade Power Supplies Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Advanced Energy Basic Information, Manufacturing Base and Competitors

Table 76. Advanced Energy Major Business

Table 77. Advanced Energy Medical Grade Power Supplies Product and Services

Table 78. Advanced Energy Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Advanced Energy Recent Developments/Updates

Table 80. Advanced Energy Competitive Strengths & Weaknesses

Table 81. TDK-Lambda Basic Information, Manufacturing Base and Competitors

Table 82. TDK-Lambda Major Business

Table 83. TDK-Lambda Medical Grade Power Supplies Product and Services

Table 84. TDK-Lambda Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. TDK-Lambda Recent Developments/Updates

Table 86. TDK-Lambda Competitive Strengths & Weaknesses

Table 87. Delta Electronics Basic Information, Manufacturing Base and Competitors

Table 88. Delta Electronics Major Business

Table 89. Delta Electronics Medical Grade Power Supplies Product and Services

Table 90. Delta Electronics Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Delta Electronics Recent Developments/Updates

Table 92. Delta Electronics Competitive Strengths & Weaknesses

Table 93. MEAN WELL Basic Information, Manufacturing Base and Competitors

Table 94. MEAN WELL Major Business

Table 95. MEAN WELL Medical Grade Power Supplies Product and Services

Table 96. MEAN WELL Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. MEAN WELL Recent Developments/Updates

Table 98. MEAN WELL Competitive Strengths & Weaknesses

Table 99. FSP Group Basic Information, Manufacturing Base and Competitors

Table 100. FSP Group Major Business

Table 101. FSP Group Medical Grade Power Supplies Product and Services

Table 102. FSP Group Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. FSP Group Recent Developments/Updates

Table 104. FSP Group Competitive Strengths & Weaknesses

Table 105. Bel Fuse Basic Information, Manufacturing Base and Competitors

Table 106. Bel Fuse Major Business

Table 107. Bel Fuse Medical Grade Power Supplies Product and Services

Table 108. Bel Fuse Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Bel Fuse Recent Developments/Updates

Table 110. Bel Fuse Competitive Strengths & Weaknesses

Table 111. COSEL Basic Information, Manufacturing Base and Competitors

Table 112. COSEL Major Business

Table 113. COSEL Medical Grade Power Supplies Product and Services

Table 114. COSEL Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. COSEL Recent Developments/Updates

Table 116. COSEL Competitive Strengths & Weaknesses

Table 117. XP Power Basic Information, Manufacturing Base and Competitors

Table 118. XP Power Major Business

Table 119. XP Power Medical Grade Power Supplies Product and Services

Table 120. XP Power Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. XP Power Recent Developments/Updates

Table 122. XP Power Competitive Strengths & Weaknesses

Table 123. TRACO Power Basic Information, Manufacturing Base and Competitors

Table 124. TRACO Power Major Business

Table 125. TRACO Power Medical Grade Power Supplies Product and Services

Table 126. TRACO Power Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. TRACO Power Recent Developments/Updates

Table 128. TRACO Power Competitive Strengths & Weaknesses

Table 129. Murata Basic Information, Manufacturing Base and Competitors

Table 130. Murata Major Business

Table 131. Murata Medical Grade Power Supplies Product and Services

Table 132. Murata Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Murata Recent Developments/Updates

Table 134. Murata Competitive Strengths & Weaknesses

Table 135. RECOM Power Basic Information, Manufacturing Base and Competitors

Table 136. RECOM Power Major Business

Table 137. RECOM Power Medical Grade Power Supplies Product and Services

Table 138. RECOM Power Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. RECOM Power Recent Developments/Updates

Table 140. RECOM Power Competitive Strengths & Weaknesses

Table 141. P-DUKE Technology Basic Information, Manufacturing Base and Competitors
Table 142. P-DUKE Technology Major Business
Table 143. P-DUKE Technology Medical Grade Power Supplies Product and Services
Table 144. P-DUKE Technology Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. P-DUKE Technology Recent Developments/Updates
Table 146. P-DUKE Technology Competitive Strengths & Weaknesses
Table 147. Cincon Electronics Basic Information, Manufacturing Base and Competitors
Table 148. Cincon Electronics Major Business
Table 149. Cincon Electronics Medical Grade Power Supplies Product and Services
Table 150. Cincon Electronics Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Cincon Electronics Recent Developments/Updates
Table 152. Cincon Electronics Competitive Strengths & Weaknesses
Table 153. MORNSUN Basic Information, Manufacturing Base and Competitors
Table 154. MORNSUN Major Business
Table 155. MORNSUN Medical Grade Power Supplies Product and Services
Table 156. MORNSUN Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. MORNSUN Recent Developments/Updates
Table 158. MORNSUN Competitive Strengths & Weaknesses
Table 159. Globtek Basic Information, Manufacturing Base and Competitors
Table 160. Globtek Major Business
Table 161. Globtek Medical Grade Power Supplies Product and Services
Table 162. Globtek Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Globtek Recent Developments/Updates
Table 164. Globtek Competitive Strengths & Weaknesses
Table 165. Aimtec Basic Information, Manufacturing Base and Competitors
Table 166. Aimtec Major Business
Table 167. Aimtec Medical Grade Power Supplies Product and Services
Table 168. Aimtec Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Aimtec Recent Developments/Updates
Table 170. Aimtec Competitive Strengths & Weaknesses
Table 171. EDACPOWER Basic Information, Manufacturing Base and Competitors
Table 172. EDACPOWER Major Business
Table 173. EDACPOWER Medical Grade Power Supplies Product and Services
Table 174. EDACPOWER Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. EDACPOWER Recent Developments/Updates
Table 176. EDACPOWER Competitive Strengths & Weaknesses
Table 177. ARCH Electronics Basic Information, Manufacturing Base and Competitors
Table 178. ARCH Electronics Major Business
Table 179. ARCH Electronics Medical Grade Power Supplies Product and Services
Table 180. ARCH Electronics Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. ARCH Electronics Recent Developments/Updates
Table 182. ARCH Electronics Competitive Strengths & Weaknesses
Table 183. Enedo Basic Information, Manufacturing Base and Competitors
Table 184. Enedo Major Business
Table 185. Enedo Medical Grade Power Supplies Product and Services
Table 186. Enedo Medical Grade Power Supplies Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Enedo Recent Developments/Updates
Table 188. Enedo Competitive Strengths & Weaknesses
Table 189. Global Key Players of Medical Grade Power Supplies Upstream (Raw Materials)
Table 190. Global Medical Grade Power Supplies Typical Customers
Table 191. Medical Grade Power Supplies Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Medical Grade Power Supplies Picture

Figure 2. World Medical Grade Power Supplies Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Medical Grade Power Supplies Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Medical Grade Power Supplies Production (2021-2032) & (K Units)

Figure 5. World Medical Grade Power Supplies Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Medical Grade Power Supplies Production Value Market Share by Region (2021-2032)

Figure 7. World Medical Grade Power Supplies Production Market Share by Region (2021-2032)

Figure 8. North America Medical Grade Power Supplies Production (2021-2032) & (K Units)

Figure 9. Europe Medical Grade Power Supplies Production (2021-2032) & (K Units)

Figure 10. China Medical Grade Power Supplies Production (2021-2032) & (K Units)

Figure 11. Japan Medical Grade Power Supplies Production (2021-2032) & (K Units)

Figure 12. Medical Grade Power Supplies Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Medical Grade Power Supplies Consumption (2021-2032) & (K Units)

Figure 15. World Medical Grade Power Supplies Consumption Market Share by Region (2021-2032)

Figure 16. United States Medical Grade Power Supplies Consumption (2021-2032) & (K Units)

Figure 17. China Medical Grade Power Supplies Consumption (2021-2032) & (K Units)

Figure 18. Europe Medical Grade Power Supplies Consumption (2021-2032) & (K Units)

Figure 19. Japan Medical Grade Power Supplies Consumption (2021-2032) & (K Units)

Figure 20. South Korea Medical Grade Power Supplies Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Medical Grade Power Supplies Consumption (2021-2032) & (K Units)

Figure 22. India Medical Grade Power Supplies Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Medical Grade Power Supplies by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Medical Grade Power Supplies Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Medical Grade Power Supplies Markets in 2025

Figure 26. United States VS China: Medical Grade Power Supplies Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Medical Grade Power Supplies Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Medical Grade Power Supplies Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Medical Grade Power Supplies Production Market Share 2025

Figure 30. China Based Manufacturers Medical Grade Power Supplies Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Medical Grade Power Supplies Production Market Share 2025

Figure 32. World Medical Grade Power Supplies Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Medical Grade Power Supplies Production Value Market Share by Type in 2025

Figure 34. AC-DC Power Supply

Figure 35. DC-DC Power Supply

Figure 36. World Medical Grade Power Supplies Production Market Share by Type (2021-2032)

Figure 37. World Medical Grade Power Supplies Production Value Market Share by Type (2021-2032)

Figure 38. World Medical Grade Power Supplies Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Medical Grade Power Supplies Production Value by Power Range, (USD Million), 2021 & 2025 & 2032

Figure 40. World Medical Grade Power Supplies Production Value Market Share by Power Range in 2025

Figure 41. <100W

Figure 42. 100–300W

Figure 43. 300–500W

Figure 44. >500W

Figure 45. World Medical Grade Power Supplies Production Market Share by Power Range (2021-2032)

Figure 46. World Medical Grade Power Supplies Production Value Market Share by

Power Range (2021-2032)

Figure 47. World Medical Grade Power Supplies Average Price by Power Range (2021-2032) & (US\$/Unit)

Figure 48. World Medical Grade Power Supplies Production Value by Output Voltage, (USD Million), 2021 & 2025 & 2032

Figure 49. World Medical Grade Power Supplies Production Value Market Share by Output Voltage in 2025

Figure 50. 5V

Figure 51. 12V

Figure 52. 15V

Figure 53. 24V

Figure 54. 36V

Figure 55. Others

Figure 56. World Medical Grade Power Supplies Production Market Share by Output Voltage (2021-2032)

Figure 57. World Medical Grade Power Supplies Production Value Market Share by Output Voltage (2021-2032)

Figure 58. World Medical Grade Power Supplies Average Price by Output Voltage (2021-2032) & (US\$/Unit)

Figure 59. World Medical Grade Power Supplies Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Medical Grade Power Supplies Production Value Market Share by Application in 2025

Figure 61. Medical Imaging

Figure 62. Patient Monitoring

Figure 63. In Vitro Diagnostics

Figure 64. Respiratory and Anesthesia

Figure 65. Surgery and Therapy

Figure 66. Rehabilitation Equipment

Figure 67. Others

Figure 68. World Medical Grade Power Supplies Production Market Share by Application (2021-2032)

Figure 69. World Medical Grade Power Supplies Production Value Market Share by Application (2021-2032)

Figure 70. World Medical Grade Power Supplies Average Price by Application (2021-2032) & (US\$/Unit)

Figure 71. Medical Grade Power Supplies Industry Chain

Figure 72. Medical Grade Power Supplies Procurement Model

Figure 73. Medical Grade Power Supplies Sales Model

Figure 74. Medical Grade Power Supplies Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

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