

# Global Medical Grade N95 Respirator Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Medical Grade N95 Respirator market size was valued at USD 620.5 million in 2023 and is forecast to a readjusted size of USD 911.4 million by 2030 with a CAGR of 5.6% during review period.

The Medical Grade N95 Respirator industry can be broken down into several segments, Flat-fold Type, Cup Style, etc.

Across the world, the major players cover 3M, Honeywell, etc.

N95 Grade Medical Protective Mask is a N95 respirator that is intended for use in a healthcare setting.

The 'N95' designation means that when subjected to careful testing, the respirator blocks at least 95 % of very small (0.3 micron) test particles. If properly fitted, the filtration capabilities of N95 respirators exceed those of face masks. However, even a properly fitted N95 respirator does not completely eliminate the risk of illness or death.

These N95 respirators are class II devices regulated by FDA, under 21 CFR 878.4040, and CDC NIOSH.

Filtering face piece respirators (FFR), which are sometimes called disposable respirators, are subject to various regulatory standards around the world. These standards specify certain required physical properties and performance characteristics in order for respirators to claim compliance with the particular standard. During

pandemic or emergency situations, health authorities often reference these standards when making respirator recommendations, stating, for example, that certain populations should use an “N95, FFP2, or equivalent” respirator.

The Key players operating into Global Medical Grade N95 Respirator Market are 3M, Honeywell, Kimberly-clark, Cardinal Health, Ansell, Hakugen, DACH, CM, Gerson, Shanghai Dasheng, Yuanqin, Winner, Owens & Minor, Uvex, McKesson and etc. Top 3 manufacturers occupied about 47.83% market share.

The Global Info Research report includes an overview of the development of the Medical Grade N95 Respirator industry chain, the market status of Individual (Flat-fold Type, Cup Style), Medical Institutions (Flat-fold Type, Cup Style), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Medical Grade N95 Respirator.

Regionally, the report analyzes the Medical Grade N95 Respirator markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Medical Grade N95 Respirator market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Medical Grade N95 Respirator market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Medical Grade N95 Respirator industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M Unit), revenue generated, and market share of different by Type (e.g., Flat-fold Type, Cup Style).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Medical Grade N95 Respirator market.

**Regional Analysis:** The report involves examining the Medical Grade N95 Respirator market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Medical Grade N95 Respirator market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Medical Grade N95 Respirator:

**Company Analysis:** Report covers individual Medical Grade N95 Respirator manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Medical Grade N95 Respirator. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Individual, Medical Institutions).

**Technology Analysis:** Report covers specific technologies relevant to Medical Grade N95 Respirator. It assesses the current state, advancements, and potential future developments in Medical Grade N95 Respirator areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Medical Grade N95 Respirator market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Medical Grade N95 Respirator market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Flat-fold Type

Cup Style

## Market segment by Application

Individual

Medical Institutions

## Major players covered

3M

Honeywell

Kimberly-clark

Cardinal Health

Ansell

Hakugen

DACH

CM

Gerson

Shanghai Dasheng

Yuanqin

Winner

Owens & Minor

Uvex

McKesson

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Grade N95 Respirator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Grade N95 Respirator, with price, sales, revenue and global market share of Medical Grade N95 Respirator from 2019 to 2024.

Chapter 3, the Medical Grade N95 Respirator competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Grade N95 Respirator breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Medical Grade N95 Respirator market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Grade N95 Respirator.

Chapter 14 and 15, to describe Medical Grade N95 Respirator sales channel, distributors, customers, research findings and conclusion.

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