

Global Medical-Grade Mannitol Injection Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical-Grade Mannitol Injection market size is expected to reach \$ 425 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Medical mannitol injection is a hypertonic intravenous preparation with mannitol as its main component, and is a commonly used dehydrating agent and osmotic diuretic in clinical practice. It works by increasing plasma osmotic pressure, causing water from interstitial spaces and cells to enter the blood vessels and be rapidly excreted by the kidneys. This achieves the effects of reducing intracranial pressure, reducing intraocular pressure, and promoting diuresis. It is widely used in clinical settings for cerebral edema, intracranial hypertension, acute glaucoma, and for the prevention or treatment of acute renal failure.

The upstream of the medical mannitol injection industry chain mainly includes the production and supply of mannitol raw materials, as well as basic raw materials such as water for injection and packaging materials (such as glass infusion bottles or plastic infusion bags, stoppers, and aluminum caps); the midstream involves the preparation and production of medical mannitol injection, covering key processes such as dissolution, filtration, pyrogen removal, sterile filling, sterilization, quality testing, and regulatory registration, requiring high standards of GMP compliance and production stability; the downstream distribution is through pharmaceutical distribution companies to various levels of hospitals and some primary healthcare institutions, mainly used in clinical departments such as neurosurgery, ophthalmology, emergency medicine, and critical care medicine. It is significantly affected by medical insurance policies, clinical medication guidelines, and changes in medical demand.

In 2025, the average price of medical mannitol injection is US\$1 per dose, with sales volume reaching 272 million doses. The gross profit margin of medical mannitol injection is approximately 53%, and the total production capacity is 389 million doses.

This report studies the global Medical-Grade Mannitol Injection production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical-Grade Mannitol Injection and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical-Grade Mannitol Injection that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical-Grade Mannitol Injection total production and demand, 2021-2032, (K Dose)

Global Medical-Grade Mannitol Injection total production value, 2021-2032, (USD Million)

Global Medical-Grade Mannitol Injection production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Medical-Grade Mannitol Injection consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Medical-Grade Mannitol Injection domestic production, consumption, key domestic manufacturers and share

Global Medical-Grade Mannitol Injection production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Medical-Grade Mannitol Injection production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Medical-Grade Mannitol Injection production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Medical-Grade Mannitol Injection market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter Healthcare Company, Fresenius Kabi USA, B. Braun Medical, Pfizer, ICU Medical, American Regent, Otsuka Pharmaceuticals, Fresenius Kabi, Nanogen Pharma, Anhui Fengyuan Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical-Grade Mannitol Injection market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical-Grade Mannitol Injection Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical-Grade Mannitol Injection Market, Segmentation by Type:

Low Concentration

High Concentration

Global Medical-Grade Mannitol Injection Market, Segmentation by Packaging Form:

Glass Bottles

Plastic Infusion Bags

Global Medical-Grade Mannitol Injection Market, Segmentation by Usage Scenarios:

Standard Clinical Infusion Type

Emergency and Critical Care Type

Global Medical-Grade Mannitol Injection Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Baxter Healthcare Company

Fresenius Kabi USA

B. Braun Medical

Pfizer

ICU Medical

American Regent

Otsuka Pharmaceuticals

Fresenius Kabi

Nanogen Pharma

Anhui Fengyuan Pharmaceutical

Guosen Pharmaceutical

Anhui Globe Pharmaceutical

Cisen Pharmaceutical

Chengdu Brilliant Pharmaceutical

Dongguan Puji Pharmaceutical

Key Questions Answered:

1. How big is the global Medical-Grade Mannitol Injection market?
2. What is the demand of the global Medical-Grade Mannitol Injection market?
3. What is the year over year growth of the global Medical-Grade Mannitol Injection market?
4. What is the production and production value of the global Medical-Grade Mannitol Injection market?
5. Who are the key producers in the global Medical-Grade Mannitol Injection market?
6. What are the growth factors driving the market demand?

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