

Global Medical Grade All-in-one PC Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Grade All-in-one PC market size is expected to reach \$ 540 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global Medical Grade All-in-one PC production reached approximately 379 K units, with an average global market price of around US\$ 977 per unit.

A Medical Grade All-in-one PC is a computer system designed specifically for use in healthcare settings. It is built to meet stringent medical standards and is equipped with features that make it suitable for use in hospitals, clinics, and other healthcare facilities. These PCs are designed to be durable, reliable, and easy to clean, with features such as antimicrobial coatings and sealed, waterproof casings. They also come with specialized software and hardware that enable them to perform tasks such as patient monitoring, medical imaging, and electronic medical record keeping. Medical Grade All-in-one PCs are an essential tool for healthcare professionals, providing them with the technology they need to deliver high-quality care to their patients.

The Medical Grade All-in-One PC market is driven by compliance upgrades and intelligent integration. Technological iterations are focusing on adapting to medical scenarios and ensuring end-to-end data security, propelling products from basic terminals to intelligent diagnostic nodes. Compliance with medical safety standards such as ISO 13485 and IEC 60601 has become an entry barrier. The application rates of antibacterial coatings, IP65 sealed front panels, and electromagnetic interference protection designs are continuously increasing. Simultaneously, AI-assisted diagnostic modules, multimodal interaction (voice/gesture recognition), and edge computing units are rapidly integrating, enabling real-time processing of electronic medical records and medical images at the bedside and?? (linking) with monitoring equipment. Leading manufacturers are strengthening data localization and privacy protection through embedded medical-specific chips and national cryptographic algorithms, adapting to

Level 3 information security and medical data compliance requirements, and accelerating the transformation from stand-alone terminals to medical IoT edge nodes. Market demand is showing dual growth driven by vertical application scenarios and subscription-based delivery models. The regional landscape is concentrating on the Asia-Pacific region, with competition focusing on customization and ecosystem collaboration. In fixed hospital settings (such as laboratories and nurse stations), the demand for all-in-one machines with high stability and large-screen high-definition displays remains rigid. Meanwhile, mobile ward rounds, remote consultations, and tiered healthcare at the grassroots level are driving the widespread adoption of modular and lightweight models. 5G and Wi-Fi 6 modules enable cross-hospital data interoperability, and cloud-native SaaS subscription models lower the deployment threshold for primary healthcare institutions, supporting on-demand expansion and remote maintenance. In the global market, the Asia-Pacific region leads, while China, relying on new medical infrastructure and the construction of county-level medical consortia, has become the core of growth. Leading manufacturers are building barriers through deep integration with HIS/LIS systems, while local brands are rapidly penetrating the market with their cost and policy adaptation advantages. Service revenue is increasing, and customized development and full lifecycle maintenance are becoming new profit growth points.

This report studies the global Medical Grade All-in-one PC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Grade All-in-one PC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Grade All-in-one PC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Grade All-in-one PC total production and demand, 2021-2032, (K Units)

Global Medical Grade All-in-one PC total production value, 2021-2032, (USD Million)

Global Medical Grade All-in-one PC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Grade All-in-one PC consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Grade All-in-one PC domestic production, consumption, key domestic manufacturers and share

Global Medical Grade All-in-one PC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Grade All-in-one PC production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Grade All-in-one PC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Grade All-in-one PC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Onyx Healthcare, Tegar, ACL, Axiomtek, advantech, Cybernet, Thinlabs, Avalue Technology, Tangent, Parity Medical, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Grade All-in-one PC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Grade All-in-one PC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Grade All-in-one PC Market, Segmentation by Type:

Mains Powered Medical Grade All-in-one PC

Battery Powered Medical Grade All-in-one PC

Global Medical Grade All-in-one PC Market, Segmentation by Risk:

Patient Close Contact

Non-patient Contact

Global Medical Grade All-in-one PC Market, Segmentation by Scene:

Diagnostic Imaging

Nursing

Intensive Care Unit

Basic Office Work

Others

Global Medical Grade All-in-one PC Market, Segmentation by Application:

Electronic Medical Records

Telemedicine

Medical Imaging

Others

Companies Profiled:

Onyx Healthcare

Teguar

ACL

Axiomtek

advantech

Cyber??net

Thinlabs

Avalue Technology

Tangent

Parity Medical

Wincomm

HP

Werth Systems

Estone Technology

Kontron

IEI

Rein Medical

Athena Medical

Key Questions Answered:

1. How big is the global Medical Grade All-in-one PC market?
2. What is the demand of the global Medical Grade All-in-one PC market?
3. What is the year over year growth of the global Medical Grade All-in-one PC market?

4. What is the production and production value of the global Medical Grade All-in-one PC market?
5. Who are the key producers in the global Medical Grade All-in-one PC market?
6. What are the growth factors driving the market demand?

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