

Global Medical Facility Cleaning Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Facility Cleaning Service market size is expected to reach \$ 60155 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Medical Facility Cleaning Service refers to professional cleaning, disinfection, sanitation and environmental hygiene services for hospitals, clinics, surgical centers, long-term care facilities, laboratories and diagnostic centers. It usually includes daily cleaning, terminal cleaning, high-touch surface disinfection, isolation-room cleaning, operating-room cleaning support, floor care, restroom sanitation and infection-control cleaning programs.

The main growth drivers are stricter infection-prevention standards, higher awareness of healthcare-associated infections, outsourcing by hospitals to reduce labor-management burden, and the need for standardized cleaning protocols in high-risk medical areas.

North America is the most mature market, especially the United States. Europe is also a mature market due to strict hospital hygiene and labor-safety standards. Asia-Pacific, Latin America and the Middle East are growing faster from hospital expansion, private healthcare investment and improving infection-control requirements.

The market is fragmented but professionalizing. Large facility-management and contract-cleaning groups dominate major hospital networks, while local and regional cleaning contractors serve small clinics, nursing homes and outpatient centers. Competition is based on infection-control capability, staff training, regulatory compliance, hospital references, service coverage, response speed, use of EPA/approved disinfectants, digital cleaning verification, and ability to handle high-risk zones such as ICUs and

operating rooms.

Hospitals are moving from basic janitorial cleaning toward measurable environmental hygiene programs, including ATP testing, UV-C or electrostatic disinfection, digital checklists, audit trails, color-coded cleaning systems and green disinfectant products. CDC guidance emphasizes appropriate selection and use of cleaning products, equipment, PPE and environmental cleaning procedures in patient-care areas, reinforcing the importance of standardized cleaning practices.

This report studies the global Medical Facility Cleaning Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Facility Cleaning Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Facility Cleaning Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Facility Cleaning Service total market, 2021-2032, (USD Million)

Global Medical Facility Cleaning Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Medical Facility Cleaning Service total market, key domestic companies, and share, (USD Million)

Global Medical Facility Cleaning Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Medical Facility Cleaning Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Medical Facility Cleaning Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Medical Facility Cleaning Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sodexo, Crothall Healthcare, Aramark Corporation, ISS World Services, ABM Industries Inc., Healthcare Services Group, Inc., HHS, LLC, ServiceMaster Clean, KBS Services, Mitie Group, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Medical Facility Cleaning Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Facility Cleaning Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Facility Cleaning Service Market, Segmentation by Type:

Operating Room Cleaning

Disinfection of Common Areas

Waiting Area Cleaning

Others

Global Medical Facility Cleaning Service Market, Segmentation by Medical Area Risk Level:

Low-Risk Public Area Cleaning Service

Medium-Risk General Ward Cleaning Service

High-Risk Isolation & Critical Care Cleaning Service

Ultra-High-Risk Sterile Zone Cleaning Service

Laboratory & Specimen Room Special Cleaning Service

Global Medical Facility Cleaning Service Market, Segmentation by Core Service Work Content & Functional Orientation:

Daily Routine Recurring Cleaning & Sanitization

Terminal Disinfection Deep Cleaning

Operating Room Post-Surgery Disinfection Service

Biohazard Spill Emergency Cleaning Service

Periodic Deep Renovation Cleaning

Medical Waste Classification & Auxiliary Clearing Service

External Exterior Medical Building Cleaning

Global Medical Facility Cleaning Service Market, Segmentation by Application:

Hospitals

Clinics

Others

Companies Profiled:

Sodexo

Crothall Healthcare

Aramark Corporation

ISS World Services

ABM Industries Inc.

Healthcare Services Group, Inc.

HHS, LLC

ServiceMaster Clean

KBS Services

Mitie Group

OCS Group

EMCOR Facilities Services

Cintas Corporation

Jani-King International Inc.

JAN-PRO Cleaning & Disinfecting

Coverall North America

GDI Integrated Facility Services

ATALIAN Global Services

Elior Services

Xanitos

Marsden Holding LLC

Vanguard Cleaning Systems

SBM Management Services Inc.

The Facilities Group

PRIDE Industries

Anago Cleaning Systems Inc.

Stratus Building Solutions / Stratus Clean

CleanNet USA Inc.

Diversified Maintenance Systems LLC

Harvard Maintenance Inc.

Stanley Steemer International Inc.

Duskin Healthcare

AEON Delight Co., Ltd.

Runhua Living Service Group Holdings Ltd.

Key Questions Answered

1. How big is the global Medical Facility Cleaning Service market?

2. What is the demand of the global Medical Facility Cleaning Service market?
3. What is the year over year growth of the global Medical Facility Cleaning Service market?
4. What is the total value of the global Medical Facility Cleaning Service market?
5. Who are the Major Players in the global Medical Facility Cleaning Service market?
6. What are the growth factors driving the market demand?

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