

Global Medical Facility Cleaning Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Medical Facility Cleaning Service market size was valued at US\$ 37552 million in 2025 and is forecast to a readjusted size of US\$ 60155 million by 2032 with a CAGR of 6.9% during review period.

Medical Facility Cleaning Service refers to professional cleaning, disinfection, sanitation and environmental hygiene services for hospitals, clinics, surgical centers, long-term care facilities, laboratories and diagnostic centers. It usually includes daily cleaning, terminal cleaning, high-touch surface disinfection, isolation-room cleaning, operating-room cleaning support, floor care, restroom sanitation and infection-control cleaning programs.

The main growth drivers are stricter infection-prevention standards, higher awareness of healthcare-associated infections, outsourcing by hospitals to reduce labor-management burden, and the need for standardized cleaning protocols in high-risk medical areas.

North America is the most mature market, especially the United States. Europe is also a mature market due to strict hospital hygiene and labor-safety standards. Asia-Pacific, Latin America and the Middle East are growing faster from hospital expansion, private healthcare investment and improving infection-control requirements.

The market is fragmented but professionalizing. Large facility-management and contract-cleaning groups dominate major hospital networks, while local and regional cleaning contractors serve small clinics, nursing homes and outpatient centers. Competition is based on infection-control capability, staff training, regulatory compliance, hospital

references, service coverage, response speed, use of EPA/approved disinfectants, digital cleaning verification, and ability to handle high-risk zones such as ICUs and operating rooms.

Hospitals are moving from basic janitorial cleaning toward measurable environmental hygiene programs, including ATP testing, UV-C or electrostatic disinfection, digital checklists, audit trails, color-coded cleaning systems and green disinfectant products. CDC guidance emphasizes appropriate selection and use of cleaning products, equipment, PPE and environmental cleaning procedures in patient-care areas, reinforcing the importance of standardized cleaning practices.

This report is a detailed and comprehensive analysis for global Medical Facility Cleaning Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medical Facility Cleaning Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Medical Facility Cleaning Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Medical Facility Cleaning Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Medical Facility Cleaning Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medical Facility Cleaning Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical Facility Cleaning Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sodexo, Crothall Healthcare, Aramark Corporation, ISS World Services, ABM Industries Inc., Healthcare Services Group, Inc., HHS, LLC, ServiceMaster Clean, KBS Services, Mitie Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Medical Facility Cleaning Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Operating Room Cleaning

Disinfection of Common Areas

Waiting Area Cleaning

Others

Market segment by Medical Area Risk Level

Low-Risk Public Area Cleaning Service

Medium-Risk General Ward Cleaning Service

High-Risk Isolation & Critical Care Cleaning Service

Ultra-High-Risk Sterile Zone Cleaning Service

Laboratory & Specimen Room Special Cleaning Service

Market segment by Core Service Work Content & Functional Orientation

Daily Routine Recurring Cleaning & Sanitization

Terminal Disinfection Deep Cleaning

Operating Room Post-Surgery Disinfection Service

Biohazard Spill Emergency Cleaning Service

Periodic Deep Renovation Cleaning

Medical Waste Classification & Auxiliary Clearing Service

External Exterior Medical Building Cleaning

Market segment by Application

Hospitals

Clinics

Others

Market segment by players, this report covers

Sodexo

Crothall Healthcare

Aramark Corporation

ISS World Services

ABM Industries Inc.

Healthcare Services Group, Inc.

HHS, LLC

ServiceMaster Clean

KBS Services

Mitie Group

OCS Group

EMCOR Facilities Services

Cintas Corporation

Jani-King International Inc.

JAN-PRO Cleaning & Disinfecting

Coverall North America

GDI Integrated Facility Services

ATALIAN Global Services

Elior Services

Xanitos

Marsden Holding LLC

Vanguard Cleaning Systems

SBM Management Services Inc.

The Facilities Group

PRIDE Industries

Anago Cleaning Systems Inc.

Stratus Building Solutions / Stratus Clean

CleanNet USA Inc.

Diversified Maintenance Systems LLC

Harvard Maintenance Inc.

Stanley Steemer International Inc.

Duskin Healthcare

AEON Delight Co., Ltd.

Runhua Living Service Group Holdings Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Medical Facility Cleaning Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Medical Facility Cleaning Service, with revenue, gross margin, and global market share of Medical Facility Cleaning Service from 2021 to 2026.

Chapter 3, the Medical Facility Cleaning Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Medical Facility Cleaning Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Medical Facility Cleaning Service.

Chapter 13, to describe Medical Facility Cleaning Service research findings and conclusion.

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