

Global Medical Electronic Endoscope Main Unit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Electronic Endoscope Main Unit market size is expected to reach \$ 205 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

The medical electronic endoscope main unit is the core processing and control device of the endoscope system. It integrates video signal processing, image enhancement, light source control, white balance and color management, storage, and interface management functions. It receives image signals from the endoscope front end and outputs them to the display system, providing doctors with high-quality real-time endoscopic images. It is widely used in digestive endoscopy, bronchoscopy, urological endoscopy, gynecological endoscopy, and minimally invasive surgery. In 2025, global sales of medical electronic endoscope main units were approximately 185,000 units, with an average unit price of approximately US\$7,200 and a capacity utilization rate of approximately 78%. The upstream mainly consists of suppliers of CMOS image processing chips, video codecs and FPGAs, main control SoCs, power supplies and heat dissipation modules, display interfaces and storage devices, light source drivers and control modules, as well as medical-grade structural components and electromagnetic compatibility devices. The downstream includes endoscope manufacturers, medical device brands, hospitals and medical groups, and distribution and procurement channels. The industry's gross profit margin is approximately 41%. In the product cost structure, video processing and main control platform account for approximately 28%, light source and light source control system approximately 14%, power supply and heat dissipation system approximately 10%, interface and storage module approximately 8%, structural components and EMC approximately 9%, software algorithm and system platform approximately 12%, assembly, testing and aging approximately 8%, certification, compliance and registration amortization approximately

5%, and logistics, management and sales expenses approximately 6%. The demand list mainly includes digestive endoscopy examinations and treatments, bronchoscopy and interventional pulmonary surgery, urological and gynecological endoscopy, minimally invasive surgery, and imaging system upgrades and replacements of old equipment. Downstream customer lists include tertiary hospitals, digestive endoscopy centers, respiratory and thoracic surgery departments, urology departments, obstetrics and gynecology departments, medical groups and specialty chain institutions. Business opportunities arise from the arrival of hospital equipment upgrade cycles, the popularization of 4K and enhanced imaging technologies, DRG and centralized procurement driving increased demand for cost-effective equipment, the growth in demand for medical informatization and operating room integration, and the changing consumer demands of doctors for higher definition, more stable, and lower latency imaging experiences.

This report studies the global Medical Electronic Endoscope Main Unit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Electronic Endoscope Main Unit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Electronic Endoscope Main Unit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Electronic Endoscope Main Unit total production and demand, 2021-2032, (K Units)

Global Medical Electronic Endoscope Main Unit total production value, 2021-2032, (USD Million)

Global Medical Electronic Endoscope Main Unit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Electronic Endoscope Main Unit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Electronic Endoscope Main Unit domestic production, consumption, key domestic manufacturers and share

Global Medical Electronic Endoscope Main Unit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Electronic Endoscope Main Unit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Electronic Endoscope Main Unit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Electronic Endoscope Main Unit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Karl Storz, Pentax Medical, Fujifilm Healthcare, Ambu, Pioneer Medical Instrument Technology, Guangdong OptoMedic Technologies, Inc., Scivita Medical, Symmed Tech, Shenzhen ENNO Electronic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Electronic Endoscope Main Unit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Electronic Endoscope Main Unit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Electronic Endoscope Main Unit Market, Segmentation by Type:

Camera Host

Power Host

Other

Global Medical Electronic Endoscope Main Unit Market, Segmentation by Rated Power:

Rated Power: Below 30 W

Rated Power: ≥30 W

Global Medical Electronic Endoscope Main Unit Market, Segmentation by Maximum Resolution:

Maximum Resolution: Below 1100P

Maximum Resolution: 1100-1600P

Maximum Resolution: Above 1600P

Global Medical Electronic Endoscope Main Unit Market, Segmentation by Application:

Gastrointestinal Endoscopy

Colonoscopy

Respiratory Endoscopy

Urological Endoscopy

Others

Companies Profiled:

Karl Storz

Pentax Medical

Fujifilm Healthcare

Ambu

Pioneer Medical Instrument Technology

Guangdong OptoMedic Technologies, Inc.

Scivita Medical

Symmed Tech

Shenzhen ENNO Electronic Technology

Key Questions Answered:

1. How big is the global Medical Electronic Endoscope Main Unit market?
2. What is the demand of the global Medical Electronic Endoscope Main Unit market?
3. What is the year over year growth of the global Medical Electronic Endoscope Main Unit market?
4. What is the production and production value of the global Medical Electronic Endoscope Main Unit market?
5. Who are the key producers in the global Medical Electronic Endoscope Main Unit market?
6. What are the growth factors driving the market demand?

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