

Global Medical Dural Patches Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Dural Patches market size is expected to reach \$ 1332 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

The dura mater is a thick, tough, double-layered membrane between the skull and brain, serving as a crucial natural protective barrier for the brain. Trauma, inflammation, tumor erosion, and surgical procedures can damage the dura mater, compromising its integrity.

Medical Dural Patches are sheet-like materials used to temporarily or permanently repair defects in the dura mater or spinal cord. Materials include non-absorbable synthetic materials such as polytetrafluoroethylene/polyurethane, absorbable synthetic materials such as polylactic acid/polycaprolactone, biogenic materials, and composite materials. These patches are used to repair defects in the dura mater or spinal cord caused by craniocerebral and spinal cord injuries, tumors, and other brain diseases, preventing serious complications such as cerebrospinal fluid leakage, intracranial infection, encephalocele, brain adhesions, and scarring, thereby restoring the integrity of the dura mater.

In 2025, global sales of Medical Dural Patches reached approximately 2,127 K Pcs, with an average global market price of around US\$ 406/Pcs. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 80% to 95%.

Large Market Potential:

Neurosurgery, one of the most complex medical disciplines, is a clinical surgical

specialty that primarily uses surgery to treat diseases of the central nervous system (brain and spinal cord), peripheral nervous system, and autonomic nervous system. With the continuous improvement of living standards in China, the accelerated aging of the population, and factors such as accidental injuries, brain diseases primarily treated with surgery, such as brain tumors, craniocerebral trauma, cerebral hemorrhage, and functional neurological disorders, are also on the rise. Furthermore, with increasing awareness of diseases and the development of surgical instruments, treatment methods are changing. More and more conditions, such as epilepsy and pain, can now be effectively treated surgically. Overall, the field of neurosurgery has significant development potential. The market for high-value consumables used in neurosurgery is enormous.

High Degree of Domestication:

Compared to other high-value consumables, dural patches have a high degree of domestication, accounting for approximately 80% of the Chinese market share.

Increased policy support:

To reduce the burden of individual medical expenses and improve access to high-value medical consumables, the National Medical Insurance Administration (NMIA) has issued several new policies encouraging the expansion of reimbursement for these consumables, increasing the proportion of unified reimbursement, and achieving full coverage from urban residents' medical insurance to rural cooperative medical care. In response to these policies, local governments have continuously adjusted their medical insurance catalogs based on their respective fiscal strengths. These adjustments have led to a gradual decrease in out-of-pocket patient expenses and increased access to high-value medical consumables, driving continued growth in the dura mater patch market.

This report studies the global Medical Dural Patches production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Dural Patches and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Dural Patches that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Dural Patches total production and demand, 2021-2032, (K Pcs)

Global Medical Dural Patches total production value, 2021-2032, (USD Million)

Global Medical Dural Patches production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Medical Dural Patches consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Medical Dural Patches domestic production, consumption, key domestic manufacturers and share

Global Medical Dural Patches production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Medical Dural Patches production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Medical Dural Patches production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Medical Dural Patches market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Integra LifeSciences, B. Braun (Aesculap), Johnson & Johnson, Baxter, Regenity, Evergen, Gore, GUNZE, Tianxinfu Medical Appliance, Guanhao Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Dural Patches market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Dural Patches Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Dural Patches Market, Segmentation by Type:

Absorbable

Non-absorbable

Global Medical Dural Patches Market, Segmentation by Material Composition:

Biological Patch

Synthetic Patch

Global Medical Dural Patches Market, Segmentation by Fixation Method:

Suturable

Onlay

Global Medical Dural Patches Market, Segmentation by Application:

Public Hospital

Private Hospital

Companies Profiled:

Integra LifeSciences

B. Braun (Aesculap)

Johnson & Johnson

Baxter

Regenity

Evergen

Gore

GUNZE

Tianxinfu Medical Appliance

Guanhao Biotech

Zhenghai Bio-Tech

Medprin Biotech

Balance Medical

Bonsci Technology

Biosis Healing Biological

Key Questions Answered:

1. How big is the global Medical Dural Patches market?
2. What is the demand of the global Medical Dural Patches market?
3. What is the year over year growth of the global Medical Dural Patches market?
4. What is the production and production value of the global Medical Dural Patches market?
5. Who are the key producers in the global Medical Dural Patches market?
6. What are the growth factors driving the market demand?

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