

Global Medical Disposable Urine Collection Bag Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Disposable Urine Collection Bag market size is expected to reach \$ 1019 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

A Medical Disposable Urine Collection Bag is a sterile, single-use medical device designed to collect, temporarily store, and safely drain urine from a patient, and then be discarded after use in accordance with medical waste regulations. It is classified as a consumable medical device and is widely used in hospitals, clinics, long-term care facilities, and home healthcare.

A medical disposable urine collection bag is typically connected to an indwelling urinary catheter (such as a Foley catheter) or an external (condom) catheter, forming a closed urine drainage system. Its primary medical purpose is to enable continuous urine output management while minimizing infection risk, particularly catheter-associated urinary tract infections (CAUTIs).

In 2025, global Medical Disposable Urine Collection Bag sales volume reached approximately 1.19 billion units, with an average global market price of around US\$ 0.6 per unit.

The medical disposable urine collection bag market is experiencing steady and resilient growth worldwide, driven by a combination of demographic trends, clinical needs, healthcare system expansion, and regulatory requirements. As a fundamental consumable in urinary management and diagnostic workflows, disposable urine collection bags are indispensable across hospitals, long-term care facilities, home healthcare, and emergency settings, making their demand structurally stable and less sensitive to economic cycles.

One of the primary drivers of the market is the aging global population and the rising prevalence of chronic diseases. Elderly patients are significantly more likely to suffer from conditions such as urinary incontinence, benign prostatic hyperplasia (BPH),

neurogenic bladder, spinal cord injuries, and post-operative urinary retention, all of which require temporary or long-term urine collection solutions. As populations age in regions such as Europe, North America, China, and Japan, the volume of catheterized patients and long-term care residents continues to increase, directly driving sustained demand for disposable urine collection bags.

Another major driver is the growth of hospital admissions, surgical procedures, and intensive care utilization. Urine output monitoring is a critical clinical parameter for assessing kidney function, fluid balance, and patient stability, especially in operating rooms, intensive care units (ICUs), and emergency departments. Disposable urine collection bags are widely preferred in these settings due to their convenience, sterility, and reduced risk of cross-contamination. The rising number of complex surgeries, trauma cases, and critically ill patients globally reinforces the routine use of single-use urine drainage systems.

The expansion of home healthcare and long-term care services is also a key growth catalyst. Healthcare systems worldwide are increasingly shifting patient care from hospitals to home and community-based settings to reduce costs and improve patient comfort. Disposable urine collection bags are well suited to home care because they are lightweight, hygienic, easy to use, and do not require cleaning or sterilization. This trend is particularly strong in developed markets with aging populations and in emerging markets where home healthcare infrastructure is rapidly improving.

Infection prevention and control requirements represent another powerful driver. Hospitals and regulators place strong emphasis on reducing catheter-associated urinary tract infections (CAUTIs), which are among the most common hospital-acquired infections. Disposable urine collection bags, often designed as part of closed drainage systems with anti-reflux valves and sampling ports, help minimize infection risks compared to reusable systems. Stricter hospital infection control protocols and accreditation standards have accelerated the shift toward single-use urine collection products.

Regulatory and environmental factors also shape market dynamics. Global restrictions on reusable medical devices, combined with stringent sterilization and validation requirements, make disposable products more attractive from a compliance and risk-management perspective. While sustainability concerns are growing, manufacturers are responding with thinner materials, recyclable plastics, and reduced packaging, allowing disposable urine collection bags to remain compliant with both medical safety and evolving environmental expectations.

This report studies the global Medical Disposable Urine Collection Bag production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Disposable Urine Collection Bag and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Disposable Urine Collection Bag that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Disposable Urine Collection Bag total production and demand, 2021-2032, (K Units)

Global Medical Disposable Urine Collection Bag total production value, 2021-2032, (USD Million)

Global Medical Disposable Urine Collection Bag production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Disposable Urine Collection Bag consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Disposable Urine Collection Bag domestic production, consumption, key domestic manufacturers and share

Global Medical Disposable Urine Collection Bag production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Disposable Urine Collection Bag production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Disposable Urine Collection Bag production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Disposable Urine Collection Bag market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Teleflex, B. Braun, Coloplast, Medline Industries, Hollister, Cardinal Health, Amsino, Flexicare Medical, Urocare Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Disposable Urine Collection Bag market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Disposable Urine Collection Bag Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Disposable Urine Collection Bag Market, Segmentation by Type:

Leg Bag

Night Bag

Global Medical Disposable Urine Collection Bag Market, Segmentation by Product:

Indwelling Catheter Bags

External/Condom Catheter Bags

Global Medical Disposable Urine Collection Bag Market, Segmentation by Materials:

PVC Based

PE / PP / EVA Based

Other

Global Medical Disposable Urine Collection Bag Market, Segmentation by Application:

Hospital

Clinics

Others

Companies Profiled:

BD

Teleflex

B. Braun

Coloplast

Medline Industries

Hollister

Cardinal Health

Amsino

Flexicare Medical

Urocare Products

Apexmed

Well Lead Medical

Poly Medicure

Bicakcilar Medical Devices

Key Questions Answered:

1. How big is the global Medical Disposable Urine Collection Bag market?
2. What is the demand of the global Medical Disposable Urine Collection Bag market?
3. What is the year over year growth of the global Medical Disposable Urine Collection Bag market?
4. What is the production and production value of the global Medical Disposable Urine Collection Bag market?
5. Who are the key producers in the global Medical Disposable Urine Collection Bag market?
6. What are the growth factors driving the market demand?

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