

# Global Medical Device Wearable Adhesives Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Medical Device Wearable Adhesives market size was valued at US\$ 1208 million in 2025 and is forecast to a readjusted size of US\$ 2634 million by 2032 with a CAGR of 11.9% during review period.

Medical device wearable adhesives refer to specialized adhesive materials used to attach medical devices or components to the skin for extended periods. These adhesives are designed to be biocompatible, skin-friendly, and capable of adhering securely to the skin while allowing for comfortable wear and easy removal.

The primary purpose of medical device wearable adhesives is to ensure that medical devices, such as wearable sensors, electrodes, infusion sets, or patches, stay in place on the patient's skin for the duration of their intended use. These adhesives are particularly important in applications where continuous monitoring, drug delivery, or therapeutic interventions are required over extended periods, such as in the management of chronic conditions or during hospitalization.

Medical device wearable adhesives are used across various healthcare settings, including hospitals, clinics, home care, and research facilities, to facilitate the safe and effective use of wearable medical devices for monitoring, diagnosis, treatment, and therapy management.

Medical device wearable adhesives are skin-friendly adhesives for Diagnostic Device, Monitoring Device and Drug Delivery Devices. Currently, Acrylics Based and Silicone Based Medical device wearable adhesives are popular with best performance. In 2023,

Acrylics Based adhesives sales value is 423.01 million US\$, with a market share of 47.72%. While, Silicone Based Medical device wearable adhesives has a market share of 38.04%.

There are many medical device wearable adhesives suppliers all over the world, such as 3M, Scapa Healthcare (MATIV), DuPont, H.B. Fuller, Nitto Denko, Berry Global, Avery Dennison Medical, Polymer Science, Henkel, Lohmann, etc. Most of those suppliers are based in North America and Europe. During all those major suppliers, 3M and Scapa Healthcare (MATIV) are global leading two major suppliers, with a total revenue share of 28.32% in 2023.

Global major consumption regions are mainly distributed in densely populated areas such as North America, Europe and China. In 2023, North America sales revenue was about 269.88 million US\$, accounting for the largest consumption share of 30.45%. While Europe sales revenue was 225.42 million US\$ and China sales revenue was 217.38 million US\$ in 2023.

This report is a detailed and comprehensive analysis for global Medical Device Wearable Adhesives market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Medical Device Wearable Adhesives market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Medical Device Wearable Adhesives market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Medical Device Wearable Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Medical Device Wearable Adhesives market shares of main players, in revenue (\$ Million), 2021-2026

**The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Medical Device Wearable Adhesives
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical Device Wearable Adhesives market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Scapa Healthcare (MATIV), DuPont, H.B. Fuller, Nitto Denko, Berry Global, Avery Dennison Medical, Polymer Science, Henkel, Lohmann GmbH & Co. KG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market segmentation**

Medical Device Wearable Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

**Market segment by Type**

Acrylic

Silicone

Others

**Market segment by Application**

Monitoring Device

Pharmaceutical Devices

Diagnostic Device

Market segment by players, this report covers

3M

Scapa Healthcare (MATIV)

DuPont

H.B. Fuller

Nitto Denko

Berry Global

Avery Dennison Medical

Polymer Science

Henkel

Lohmann GmbH & Co. KG

Elkem Silicones

Adhesives Research

FLEXcon

Dymax Corporation

PolarSeal

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Medical Device Wearable Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Medical Device Wearable Adhesives, with revenue, gross margin, and global market share of Medical Device Wearable Adhesives from 2021 to 2026.

Chapter 3, the Medical Device Wearable Adhesives competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Medical Device Wearable Adhesives market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Medical Device Wearable Adhesives.

Chapter 13, to describe Medical Device Wearable Adhesives research findings and conclusion.

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