

Global Medical Device Sterilization Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Medical Device Sterilization market size was valued at USD 1714.2 million in 2023 and is forecast to a readjusted size of USD 2273.3 million by 2030 with a CAGR of 4.1% during review period.

Medical Device Sterilization is used to eliminate, remove, kill, or deactivate all forms of life and other biological agents on the medical devices.

The main manufacturers of Global Medical Device Sterilization include STERIS, Advanced Sterilization Products, Getinge, etc. These top three manufacturers hold a market share about 30%. North America and Europe are the major producing regions in the world. In terms of application, the product is most widely used in clinics, followed by hospitals.

The Global Info Research report includes an overview of the development of the Medical Device Sterilization industry chain, the market status of Hospitals (Steam Sterilization, Ethylene Oxide (EO)), Clinics (Steam Sterilization, Ethylene Oxide (EO)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Medical Device Sterilization.

Regionally, the report analyzes the Medical Device Sterilization markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Medical Device Sterilization market, with robust domestic demand, supportive



policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Medical Device Sterilization market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Medical Device Sterilization industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Steam Sterilization, Ethylene Oxide (EO)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Medical Device Sterilization market.

Regional Analysis: The report involves examining the Medical Device Sterilization market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Medical Device Sterilization market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Medical Device Sterilization:

Company Analysis: Report covers individual Medical Device Sterilization manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Medical Device Sterilization This may involve surveys, interviews, and



analysis of consumer reviews and feedback from different by Application (Hospitals, Clinics).

Technology Analysis: Report covers specific technologies relevant to Medical Device Sterilization. It assesses the current state, advancements, and potential future developments in Medical Device Sterilization areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Medical Device Sterilization market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Medical Device Sterilization market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Steam Sterilization

Ethylene Oxide (EO)

Hydrogen Peroxide Vapor and Plasma

Market segment by Application

Hospitals

Clinics

Major players covered



STERIS
Advanced Sterilization Products
Getinge
BELIMED
MELAG Medizintechnik
Tuttnauer
MMM Group
Shinva
Sakura Seiki
Midmark
Steelco
MATACHANA
3M
Andersen Sterilizers
Laoken
Consolidated
Market segment by region, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)



Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Device Sterilization product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Device Sterilization, with price, sales, revenue and global market share of Medical Device Sterilization from 2019 to 2024.

Chapter 3, the Medical Device Sterilization competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Device Sterilization breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Medical Device Sterilization market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Device Sterilization.



Chapter 14 and 15, to describe Medical Device Sterilization sales channel, distributors, customers, research findings and conclusion.



Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Medical Device Sterilization
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
- 1.3.1 Overview: Global Medical Device Sterilization Consumption Value by Type: 2019

Versus 2023 Versus 2030

- 1.3.2 Steam Sterilization
- 1.3.3 Ethylene Oxide (EO)
- 1.3.4 Hydrogen Peroxide Vapor and Plasma
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Medical Device Sterilization Consumption Value by Application:
- 2019 Versus 2023 Versus 2030
 - 1.4.2 Hospitals
 - 1.4.3 Clinics
- 1.5 Global Medical Device Sterilization Market Size & Forecast
- 1.5.1 Global Medical Device Sterilization Consumption Value (2019 & 2023 & 2030)
- 1.5.2 Global Medical Device Sterilization Sales Quantity (2019-2030)
- 1.5.3 Global Medical Device Sterilization Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 STERIS
 - 2.1.1 STERIS Details
 - 2.1.2 STERIS Major Business
 - 2.1.3 STERIS Medical Device Sterilization Product and Services
 - 2.1.4 STERIS Medical Device Sterilization Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.1.5 STERIS Recent Developments/Updates
- 2.2 Advanced Sterilization Products
 - 2.2.1 Advanced Sterilization Products Details
 - 2.2.2 Advanced Sterilization Products Major Business
- 2.2.3 Advanced Sterilization Products Medical Device Sterilization Product and Services
 - 2.2.4 Advanced Sterilization Products Medical Device Sterilization Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Advanced Sterilization Products Recent Developments/Updates



- 2.3 Getinge
 - 2.3.1 Getinge Details
 - 2.3.2 Getinge Major Business
 - 2.3.3 Getinge Medical Device Sterilization Product and Services
 - 2.3.4 Getinge Medical Device Sterilization Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

2.3.5 Getinge Recent Developments/Updates

- 2.4 BELIMED
 - 2.4.1 BELIMED Details
 - 2.4.2 BELIMED Major Business
 - 2.4.3 BELIMED Medical Device Sterilization Product and Services
 - 2.4.4 BELIMED Medical Device Sterilization Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.4.5 BELIMED Recent Developments/Updates
- 2.5 MELAG Medizintechnik
 - 2.5.1 MELAG Medizintechnik Details
 - 2.5.2 MELAG Medizintechnik Major Business
 - 2.5.3 MELAG Medizintechnik Medical Device Sterilization Product and Services
 - 2.5.4 MELAG Medizintechnik Medical Device Sterilization Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 MELAG Medizintechnik Recent Developments/Updates

- 2.6 Tuttnauer
 - 2.6.1 Tuttnauer Details
 - 2.6.2 Tuttnauer Major Business
 - 2.6.3 Tuttnauer Medical Device Sterilization Product and Services
 - 2.6.4 Tuttnauer Medical Device Sterilization Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.6.5 Tuttnauer Recent Developments/Updates
- 2.7 MMM Group
 - 2.7.1 MMM Group Details
 - 2.7.2 MMM Group Major Business
 - 2.7.3 MMM Group Medical Device Sterilization Product and Services
 - 2.7.4 MMM Group Medical Device Sterilization Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 MMM Group Recent Developments/Updates

- 2.8 Shinva
 - 2.8.1 Shinva Details
 - 2.8.2 Shinva Major Business
 - 2.8.3 Shinva Medical Device Sterilization Product and Services



- 2.8.4 Shinva Medical Device Sterilization Sales Quantity, Average Price, Revenue,
- Gross Margin and Market Share (2019-2024)
 - 2.8.5 Shinva Recent Developments/Updates
- 2.9 Sakura Seiki
 - 2.9.1 Sakura Seiki Details
- 2.9.2 Sakura Seiki Major Business
- 2.9.3 Sakura Seiki Medical Device Sterilization Product and Services
- 2.9.4 Sakura Seiki Medical Device Sterilization Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.9.5 Sakura Seiki Recent Developments/Updates
- 2.10 Midmark
 - 2.10.1 Midmark Details
 - 2.10.2 Midmark Major Business
 - 2.10.3 Midmark Medical Device Sterilization Product and Services
 - 2.10.4 Midmark Medical Device Sterilization Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.10.5 Midmark Recent Developments/Updates
- 2.11 Steelco
 - 2.11.1 Steelco Details
 - 2.11.2 Steelco Major Business
 - 2.11.3 Steelco Medical Device Sterilization Product and Services
 - 2.11.4 Steelco Medical Device Sterilization Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.11.5 Steelco Recent Developments/Updates
- 2.12 MATACHANA
 - 2.12.1 MATACHANA Details
 - 2.12.2 MATACHANA Major Business
 - 2.12.3 MATACHANA Medical Device Sterilization Product and Services
 - 2.12.4 MATACHANA Medical Device Sterilization Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.12.5 MATACHANA Recent Developments/Updates
- 2.13 3M
 - 2.13.1 3M Details
 - 2.13.2 3M Major Business
 - 2.13.3 3M Medical Device Sterilization Product and Services
 - 2.13.4 3M Medical Device Sterilization Sales Quantity, Average Price, Revenue, Gross
- Margin and Market Share (2019-2024)
 - 2.13.5 3M Recent Developments/Updates
- 2.14 Andersen Sterilizers



- 2.14.1 Andersen Sterilizers Details
- 2.14.2 Andersen Sterilizers Major Business
- 2.14.3 Andersen Sterilizers Medical Device Sterilization Product and Services
- 2.14.4 Andersen Sterilizers Medical Device Sterilization Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.14.5 Andersen Sterilizers Recent Developments/Updates
- 2.15 Laoken
 - 2.15.1 Laoken Details
 - 2.15.2 Laoken Major Business
- 2.15.3 Laoken Medical Device Sterilization Product and Services
- 2.15.4 Laoken Medical Device Sterilization Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.15.5 Laoken Recent Developments/Updates
- 2.16 Consolidated
 - 2.16.1 Consolidated Details
 - 2.16.2 Consolidated Major Business
 - 2.16.3 Consolidated Medical Device Sterilization Product and Services
 - 2.16.4 Consolidated Medical Device Sterilization Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 Consolidated Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: MEDICAL DEVICE STERILIZATION BY MANUFACTURER

- 3.1 Global Medical Device Sterilization Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Medical Device Sterilization Revenue by Manufacturer (2019-2024)
- 3.3 Global Medical Device Sterilization Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
- 3.4.1 Producer Shipments of Medical Device Sterilization by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Medical Device Sterilization Manufacturer Market Share in 2023
- 3.4.2 Top 6 Medical Device Sterilization Manufacturer Market Share in 2023
- 3.5 Medical Device Sterilization Market: Overall Company Footprint Analysis
 - 3.5.1 Medical Device Sterilization Market: Region Footprint
 - 3.5.2 Medical Device Sterilization Market: Company Product Type Footprint
 - 3.5.3 Medical Device Sterilization Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations



4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Medical Device Sterilization Market Size by Region
 - 4.1.1 Global Medical Device Sterilization Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Medical Device Sterilization Consumption Value by Region (2019-2030)
- 4.1.3 Global Medical Device Sterilization Average Price by Region (2019-2030)
- 4.2 North America Medical Device Sterilization Consumption Value (2019-2030)
- 4.3 Europe Medical Device Sterilization Consumption Value (2019-2030)
- 4.4 Asia-Pacific Medical Device Sterilization Consumption Value (2019-2030)
- 4.5 South America Medical Device Sterilization Consumption Value (2019-2030)
- 4.6 Middle East and Africa Medical Device Sterilization Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Medical Device Sterilization Sales Quantity by Type (2019-2030)
- 5.2 Global Medical Device Sterilization Consumption Value by Type (2019-2030)
- 5.3 Global Medical Device Sterilization Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Medical Device Sterilization Sales Quantity by Application (2019-2030)
- 6.2 Global Medical Device Sterilization Consumption Value by Application (2019-2030)
- 6.3 Global Medical Device Sterilization Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Medical Device Sterilization Sales Quantity by Type (2019-2030)
- 7.2 North America Medical Device Sterilization Sales Quantity by Application (2019-2030)
- 7.3 North America Medical Device Sterilization Market Size by Country
- 7.3.1 North America Medical Device Sterilization Sales Quantity by Country (2019-2030)
- 7.3.2 North America Medical Device Sterilization Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
- 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE



- 8.1 Europe Medical Device Sterilization Sales Quantity by Type (2019-2030)
- 8.2 Europe Medical Device Sterilization Sales Quantity by Application (2019-2030)
- 8.3 Europe Medical Device Sterilization Market Size by Country
- 8.3.1 Europe Medical Device Sterilization Sales Quantity by Country (2019-2030)
- 8.3.2 Europe Medical Device Sterilization Consumption Value by Country (2019-2030)
- 8.3.3 Germany Market Size and Forecast (2019-2030)
- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Medical Device Sterilization Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Medical Device Sterilization Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Medical Device Sterilization Market Size by Region
 - 9.3.1 Asia-Pacific Medical Device Sterilization Sales Quantity by Region (2019-2030)
- 9.3.2 Asia-Pacific Medical Device Sterilization Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Medical Device Sterilization Sales Quantity by Type (2019-2030)
- 10.2 South America Medical Device Sterilization Sales Quantity by Application (2019-2030)
- 10.3 South America Medical Device Sterilization Market Size by Country
- 10.3.1 South America Medical Device Sterilization Sales Quantity by Country (2019-2030)
- 10.3.2 South America Medical Device Sterilization Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)



11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Medical Device Sterilization Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Medical Device Sterilization Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Medical Device Sterilization Market Size by Country
- 11.3.1 Middle East & Africa Medical Device Sterilization Sales Quantity by Country (2019-2030)
- 11.3.2 Middle East & Africa Medical Device Sterilization Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Medical Device Sterilization Market Drivers
- 12.2 Medical Device Sterilization Market Restraints
- 12.3 Medical Device Sterilization Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Medical Device Sterilization and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Medical Device Sterilization
- 13.3 Medical Device Sterilization Production Process
- 13.4 Medical Device Sterilization Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel



- 14.1.1 Direct to End-User
- 14.1.2 Distributors
- 14.2 Medical Device Sterilization Typical Distributors
- 14.3 Medical Device Sterilization Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



List Of Tables

LIST OF TABLES

Table 1. Global Medical Device Sterilization Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Medical Device Sterilization Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. STERIS Basic Information, Manufacturing Base and Competitors

Table 4. STERIS Major Business

Table 5. STERIS Medical Device Sterilization Product and Services

Table 6. STERIS Medical Device Sterilization Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. STERIS Recent Developments/Updates

Table 8. Advanced Sterilization Products Basic Information, Manufacturing Base and Competitors

Table 9. Advanced Sterilization Products Major Business

Table 10. Advanced Sterilization Products Medical Device Sterilization Product and Services

Table 11. Advanced Sterilization Products Medical Device Sterilization Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Advanced Sterilization Products Recent Developments/Updates

Table 13. Getinge Basic Information, Manufacturing Base and Competitors

Table 14. Getinge Major Business

Table 15. Getinge Medical Device Sterilization Product and Services

Table 16. Getinge Medical Device Sterilization Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Getinge Recent Developments/Updates

Table 18. BELIMED Basic Information, Manufacturing Base and Competitors

Table 19. BELIMED Major Business

Table 20. BELIMED Medical Device Sterilization Product and Services

Table 21. BELIMED Medical Device Sterilization Sales Quantity (Units), Average Price

(USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. BELIMED Recent Developments/Updates

Table 23. MELAG Medizintechnik Basic Information, Manufacturing Base and Competitors

Table 24. MELAG Medizintechnik Major Business

Table 25. MELAG Medizintechnik Medical Device Sterilization Product and Services



- Table 26. MELAG Medizintechnik Medical Device Sterilization Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 27. MELAG Medizintechnik Recent Developments/Updates
- Table 28. Tuttnauer Basic Information, Manufacturing Base and Competitors
- Table 29. Tuttnauer Major Business
- Table 30. Tuttnauer Medical Device Sterilization Product and Services
- Table 31. Tuttnauer Medical Device Sterilization Sales Quantity (Units), Average Price
- (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Tuttnauer Recent Developments/Updates
- Table 33. MMM Group Basic Information, Manufacturing Base and Competitors
- Table 34. MMM Group Major Business
- Table 35. MMM Group Medical Device Sterilization Product and Services
- Table 36. MMM Group Medical Device Sterilization Sales Quantity (Units), Average
- Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. MMM Group Recent Developments/Updates
- Table 38. Shinva Basic Information, Manufacturing Base and Competitors
- Table 39. Shinva Major Business
- Table 40. Shinva Medical Device Sterilization Product and Services
- Table 41. Shinva Medical Device Sterilization Sales Quantity (Units), Average Price
- (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Shinva Recent Developments/Updates
- Table 43. Sakura Seiki Basic Information, Manufacturing Base and Competitors
- Table 44. Sakura Seiki Major Business
- Table 45. Sakura Seiki Medical Device Sterilization Product and Services
- Table 46. Sakura Seiki Medical Device Sterilization Sales Quantity (Units), Average
- Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Sakura Seiki Recent Developments/Updates
- Table 48. Midmark Basic Information, Manufacturing Base and Competitors
- Table 49. Midmark Major Business
- Table 50. Midmark Medical Device Sterilization Product and Services
- Table 51. Midmark Medical Device Sterilization Sales Quantity (Units), Average Price
- (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Midmark Recent Developments/Updates
- Table 53. Steelco Basic Information, Manufacturing Base and Competitors
- Table 54. Steelco Major Business
- Table 55. Steelco Medical Device Sterilization Product and Services
- Table 56. Steelco Medical Device Sterilization Sales Quantity (Units), Average Price
- (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)



- Table 57. Steelco Recent Developments/Updates
- Table 58. MATACHANA Basic Information, Manufacturing Base and Competitors
- Table 59. MATACHANA Major Business
- Table 60. MATACHANA Medical Device Sterilization Product and Services
- Table 61. MATACHANA Medical Device Sterilization Sales Quantity (Units), Average
- Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. MATACHANA Recent Developments/Updates
- Table 63. 3M Basic Information, Manufacturing Base and Competitors
- Table 64. 3M Major Business
- Table 65. 3M Medical Device Sterilization Product and Services
- Table 66. 3M Medical Device Sterilization Sales Quantity (Units), Average Price
- (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. 3M Recent Developments/Updates
- Table 68. Andersen Sterilizers Basic Information, Manufacturing Base and Competitors
- Table 69. Andersen Sterilizers Major Business
- Table 70. Andersen Sterilizers Medical Device Sterilization Product and Services
- Table 71. Andersen Sterilizers Medical Device Sterilization Sales Quantity (Units),
- Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. Andersen Sterilizers Recent Developments/Updates
- Table 73. Laoken Basic Information, Manufacturing Base and Competitors
- Table 74. Laoken Major Business
- Table 75. Laoken Medical Device Sterilization Product and Services
- Table 76. Laoken Medical Device Sterilization Sales Quantity (Units), Average Price
- (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. Laoken Recent Developments/Updates
- Table 78. Consolidated Basic Information, Manufacturing Base and Competitors
- Table 79. Consolidated Major Business
- Table 80. Consolidated Medical Device Sterilization Product and Services
- Table 81. Consolidated Medical Device Sterilization Sales Quantity (Units), Average
- Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 82. Consolidated Recent Developments/Updates
- Table 83. Global Medical Device Sterilization Sales Quantity by Manufacturer (2019-2024) & (Units)
- Table 84. Global Medical Device Sterilization Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 85. Global Medical Device Sterilization Average Price by Manufacturer (2019-2024) & (USD/Unit)
- Table 86. Market Position of Manufacturers in Medical Device Sterilization, (Tier 1, Tier



2, and Tier 3), Based on Consumption Value in 2023

Table 87. Head Office and Medical Device Sterilization Production Site of Key Manufacturer

Table 88. Medical Device Sterilization Market: Company Product Type Footprint

Table 89. Medical Device Sterilization Market: Company Product Application Footprint

Table 90. Medical Device Sterilization New Market Entrants and Barriers to Market Entry

Table 91. Medical Device Sterilization Mergers, Acquisition, Agreements, and Collaborations

Table 92. Global Medical Device Sterilization Sales Quantity by Region (2019-2024) & (Units)

Table 93. Global Medical Device Sterilization Sales Quantity by Region (2025-2030) & (Units)

Table 94. Global Medical Device Sterilization Consumption Value by Region (2019-2024) & (USD Million)

Table 95. Global Medical Device Sterilization Consumption Value by Region (2025-2030) & (USD Million)

Table 96. Global Medical Device Sterilization Average Price by Region (2019-2024) & (USD/Unit)

Table 97. Global Medical Device Sterilization Average Price by Region (2025-2030) & (USD/Unit)

Table 98. Global Medical Device Sterilization Sales Quantity by Type (2019-2024) & (Units)

Table 99. Global Medical Device Sterilization Sales Quantity by Type (2025-2030) & (Units)

Table 100. Global Medical Device Sterilization Consumption Value by Type (2019-2024) & (USD Million)

Table 101. Global Medical Device Sterilization Consumption Value by Type (2025-2030) & (USD Million)

Table 102. Global Medical Device Sterilization Average Price by Type (2019-2024) & (USD/Unit)

Table 103. Global Medical Device Sterilization Average Price by Type (2025-2030) & (USD/Unit)

Table 104. Global Medical Device Sterilization Sales Quantity by Application (2019-2024) & (Units)

Table 105. Global Medical Device Sterilization Sales Quantity by Application (2025-2030) & (Units)

Table 106. Global Medical Device Sterilization Consumption Value by Application (2019-2024) & (USD Million)



Table 107. Global Medical Device Sterilization Consumption Value by Application (2025-2030) & (USD Million)

Table 108. Global Medical Device Sterilization Average Price by Application (2019-2024) & (USD/Unit)

Table 109. Global Medical Device Sterilization Average Price by Application (2025-2030) & (USD/Unit)

Table 110. North America Medical Device Sterilization Sales Quantity by Type (2019-2024) & (Units)

Table 111. North America Medical Device Sterilization Sales Quantity by Type (2025-2030) & (Units)

Table 112. North America Medical Device Sterilization Sales Quantity by Application (2019-2024) & (Units)

Table 113. North America Medical Device Sterilization Sales Quantity by Application (2025-2030) & (Units)

Table 114. North America Medical Device Sterilization Sales Quantity by Country (2019-2024) & (Units)

Table 115. North America Medical Device Sterilization Sales Quantity by Country (2025-2030) & (Units)

Table 116. North America Medical Device Sterilization Consumption Value by Country (2019-2024) & (USD Million)

Table 117. North America Medical Device Sterilization Consumption Value by Country (2025-2030) & (USD Million)

Table 118. Europe Medical Device Sterilization Sales Quantity by Type (2019-2024) & (Units)

Table 119. Europe Medical Device Sterilization Sales Quantity by Type (2025-2030) & (Units)

Table 120. Europe Medical Device Sterilization Sales Quantity by Application (2019-2024) & (Units)

Table 121. Europe Medical Device Sterilization Sales Quantity by Application (2025-2030) & (Units)

Table 122. Europe Medical Device Sterilization Sales Quantity by Country (2019-2024) & (Units)

Table 123. Europe Medical Device Sterilization Sales Quantity by Country (2025-2030) & (Units)

Table 124. Europe Medical Device Sterilization Consumption Value by Country (2019-2024) & (USD Million)

Table 125. Europe Medical Device Sterilization Consumption Value by Country (2025-2030) & (USD Million)

Table 126. Asia-Pacific Medical Device Sterilization Sales Quantity by Type



(2019-2024) & (Units)

Table 127. Asia-Pacific Medical Device Sterilization Sales Quantity by Type (2025-2030) & (Units)

Table 128. Asia-Pacific Medical Device Sterilization Sales Quantity by Application (2019-2024) & (Units)

Table 129. Asia-Pacific Medical Device Sterilization Sales Quantity by Application (2025-2030) & (Units)

Table 130. Asia-Pacific Medical Device Sterilization Sales Quantity by Region (2019-2024) & (Units)

Table 131. Asia-Pacific Medical Device Sterilization Sales Quantity by Region (2025-2030) & (Units)

Table 132. Asia-Pacific Medical Device Sterilization Consumption Value by Region (2019-2024) & (USD Million)

Table 133. Asia-Pacific Medical Device Sterilization Consumption Value by Region (2025-2030) & (USD Million)

Table 134. South America Medical Device Sterilization Sales Quantity by Type (2019-2024) & (Units)

Table 135. South America Medical Device Sterilization Sales Quantity by Type (2025-2030) & (Units)

Table 136. South America Medical Device Sterilization Sales Quantity by Application (2019-2024) & (Units)

Table 137. South America Medical Device Sterilization Sales Quantity by Application (2025-2030) & (Units)

Table 138. South America Medical Device Sterilization Sales Quantity by Country (2019-2024) & (Units)

Table 139. South America Medical Device Sterilization Sales Quantity by Country (2025-2030) & (Units)

Table 140. South America Medical Device Sterilization Consumption Value by Country (2019-2024) & (USD Million)

Table 141. South America Medical Device Sterilization Consumption Value by Country (2025-2030) & (USD Million)

Table 142. Middle East & Africa Medical Device Sterilization Sales Quantity by Type (2019-2024) & (Units)

Table 143. Middle East & Africa Medical Device Sterilization Sales Quantity by Type (2025-2030) & (Units)

Table 144. Middle East & Africa Medical Device Sterilization Sales Quantity by Application (2019-2024) & (Units)

Table 145. Middle East & Africa Medical Device Sterilization Sales Quantity by Application (2025-2030) & (Units)



Table 146. Middle East & Africa Medical Device Sterilization Sales Quantity by Region (2019-2024) & (Units)

Table 147. Middle East & Africa Medical Device Sterilization Sales Quantity by Region (2025-2030) & (Units)

Table 148. Middle East & Africa Medical Device Sterilization Consumption Value by Region (2019-2024) & (USD Million)

Table 149. Middle East & Africa Medical Device Sterilization Consumption Value by Region (2025-2030) & (USD Million)

Table 150. Medical Device Sterilization Raw Material

Table 151. Key Manufacturers of Medical Device Sterilization Raw Materials

Table 152. Medical Device Sterilization Typical Distributors

Table 153. Medical Device Sterilization Typical Customers



List Of Figures

LIST OF FIGURES

Figure 1. Medical Device Sterilization Picture

Figure 2. Global Medical Device Sterilization Consumption Value by Type, (USD

Million), 2019 & 2023 & 2030

Figure 3. Global Medical Device Sterilization Consumption Value Market Share by Type in 2023

Figure 4. Steam Sterilization Examples

Figure 5. Ethylene Oxide (EO) Examples

Figure 6. Hydrogen Peroxide Vapor and Plasma Examples

Figure 7. Global Medical Device Sterilization Consumption Value by Application, (USD

Million), 2019 & 2023 & 2030

Figure 8. Global Medical Device Sterilization Consumption Value Market Share by

Application in 2023

Figure 9. Hospitals Examples

Figure 10. Clinics Examples

Figure 11. Global Medical Device Sterilization Consumption Value, (USD Million): 2019

& 2023 & 2030

Figure 12. Global Medical Device Sterilization Consumption Value and Forecast

(2019-2030) & (USD Million)

Figure 13. Global Medical Device Sterilization Sales Quantity (2019-2030) & (Units)

Figure 14. Global Medical Device Sterilization Average Price (2019-2030) & (USD/Unit)

Figure 15. Global Medical Device Sterilization Sales Quantity Market Share by

Manufacturer in 2023

Figure 16. Global Medical Device Sterilization Consumption Value Market Share by

Manufacturer in 2023

Figure 17. Producer Shipments of Medical Device Sterilization by Manufacturer Sales

Quantity (\$MM) and Market Share (%): 2023

Figure 18. Top 3 Medical Device Sterilization Manufacturer (Consumption Value)

Market Share in 2023

Figure 19. Top 6 Medical Device Sterilization Manufacturer (Consumption Value)

Market Share in 2023

Figure 20. Global Medical Device Sterilization Sales Quantity Market Share by Region

(2019-2030)

Figure 21. Global Medical Device Sterilization Consumption Value Market Share by

Region (2019-2030)

Figure 22. North America Medical Device Sterilization Consumption Value (2019-2030)

Global Medical Device Sterilization Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2...



& (USD Million)

Figure 23. Europe Medical Device Sterilization Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific Medical Device Sterilization Consumption Value (2019-2030) & (USD Million)

Figure 25. South America Medical Device Sterilization Consumption Value (2019-2030) & (USD Million)

Figure 26. Middle East & Africa Medical Device Sterilization Consumption Value (2019-2030) & (USD Million)

Figure 27. Global Medical Device Sterilization Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global Medical Device Sterilization Consumption Value Market Share by Type (2019-2030)

Figure 29. Global Medical Device Sterilization Average Price by Type (2019-2030) & (USD/Unit)

Figure 30. Global Medical Device Sterilization Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global Medical Device Sterilization Consumption Value Market Share by Application (2019-2030)

Figure 32. Global Medical Device Sterilization Average Price by Application (2019-2030) & (USD/Unit)

Figure 33. North America Medical Device Sterilization Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America Medical Device Sterilization Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America Medical Device Sterilization Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America Medical Device Sterilization Consumption Value Market Share by Country (2019-2030)

Figure 37. United States Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Canada Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Mexico Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Europe Medical Device Sterilization Sales Quantity Market Share by Type (2019-2030)

Figure 41. Europe Medical Device Sterilization Sales Quantity Market Share by Application (2019-2030)



Figure 42. Europe Medical Device Sterilization Sales Quantity Market Share by Country (2019-2030)

Figure 43. Europe Medical Device Sterilization Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. France Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. United Kingdom Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Russia Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Italy Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Asia-Pacific Medical Device Sterilization Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific Medical Device Sterilization Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific Medical Device Sterilization Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific Medical Device Sterilization Consumption Value Market Share by Region (2019-2030)

Figure 53. China Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Japan Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Australia Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America Medical Device Sterilization Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America Medical Device Sterilization Sales Quantity Market Share by Application (2019-2030)

Figure 61. South America Medical Device Sterilization Sales Quantity Market Share by



Country (2019-2030)

Figure 62. South America Medical Device Sterilization Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa Medical Device Sterilization Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa Medical Device Sterilization Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa Medical Device Sterilization Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa Medical Device Sterilization Consumption Value Market Share by Region (2019-2030)

Figure 69. Turkey Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa Medical Device Sterilization Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Medical Device Sterilization Market Drivers

Figure 74. Medical Device Sterilization Market Restraints

Figure 75. Medical Device Sterilization Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Medical Device Sterilization in 2023

Figure 78. Manufacturing Process Analysis of Medical Device Sterilization

Figure 79. Medical Device Sterilization Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source



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