

# Global Medical Device Packaging Testing Services Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Medical Device Packaging Testing Services market size is expected to reach \$ 2984 million by 2032, rising at a market growth of 10.2% CAGR during the forecast period (2026-2032).

Medical device packaging testing services refer to professional technical services that perform performance verification and compliance assessments on packaging systems for disposable medical devices and sterile products. These services primarily include seal strength testing, burst pressure testing, staining penetration testing, bubble leakage testing, aging stability testing, simulated vibration and drop testing during transportation, and sterile barrier integrity verification. This ensures that the packaging maintains its sterility and structural integrity during storage, transportation, and use. The service is typically conducted according to international standards such as ISO 11607, ASTM F88, and ASTM F1929, and is applicable to various medical products including syringes, catheters, surgical instruments, implantable devices, and in vitro diagnostic products. Its core value lies in helping manufacturers meet regulatory registration requirements, reduce product recall risks, and improve the compliance level of their quality systems. With increasingly stringent global medical device regulations and the growing use of high-value consumables, companies are becoming more reliant on third-party professional testing institutions, driving a steady expansion in service demand. Simultaneously, the increasing complexity of minimally invasive devices and modular product structures places higher demands on the technical depth and data traceability capabilities of packaging verification, leading to a trend of technological upgrading and service refinement in this field.

The market outlook for medical device packaging testing services remains positive, driven by multiple factors including the global growth of the medical device industry,

increasingly stringent regulatory standards, and improved quality management awareness among companies. As an aging society leads to a sustained increase in demand for disposable medical products and high-value consumables, various medical devices must undergo rigorous packaging integrity and sterility barrier performance verification before being marketed to ensure they are not damaged or contaminated during storage, transportation, and use. This makes professional packaging testing services an essential compliance step. Simultaneously, major global regulatory agencies are continuously updating standards (such as the ISO 11607 series), emphasizing data traceability and the scientific rigor of testing methods, prompting companies to rely more on qualified third-party testing organizations rather than solely on internal testing.

In the market, third-party service providers are significantly improving service efficiency and reliability by introducing advanced equipment, automated testing processes, and data management systems, attracting more manufacturers to outsource key testing processes. Furthermore, as medical device product designs become more complex (such as combination products and intelligent implantable devices), higher demands are placed on the depth and coverage of packaging system testing, further driving service technology innovation and the expansion of niche markets.

Overall, this sector will continue to benefit from stricter industry regulations and cost-efficiency optimization trends. Service models will also extend from simple test execution to consulting, risk assessment, and full lifecycle quality management solutions, providing enterprises with more comprehensive risk control and product competitive advantages.

This report studies the global Medical Device Packaging Testing Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Device Packaging Testing Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Device Packaging Testing Services that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Medical Device Packaging Testing Services total market, 2021-2032, (USD Million)

Global Medical Device Packaging Testing Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Medical Device Packaging Testing Services total market, key domestic companies, and share, (USD Million)

Global Medical Device Packaging Testing Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Medical Device Packaging Testing Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Medical Device Packaging Testing Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Medical Device Packaging Testing Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UL Solutions, DDL, Inc., Westpak, Measurlabs, Tektronix, Keystone, SGS SA, TUV SUD, Proregulations, SpecialTeam, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Medical Device Packaging Testing Services market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Device Packaging Testing Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Medical Device Packaging Testing Services Market, Segmentation by Type:

Physical Integrity Testing

Barrier Performance Testing

Sterility Assurance Testing

Others

#### Global Medical Device Packaging Testing Services Market, Segmentation by Packaging Layers:

Primary Packaging

Secondary Packaging

Third Packaging

#### Global Medical Device Packaging Testing Services Market, Segmentation by Material:

Breathable Materials

Non-breathable Materials

## Global Medical Device Packaging Testing Services Market, Segmentation by Application:

Class I Low-risk Devices

Class II Surgical Devices

Others

## Companies Profiled:

UL Solutions

DDL, Inc.

Westpak

Measurlabs

Tektronix

Keystone

SGS SA

TUV SUD

Proregulations

SpecialTeam

STERIS

Micom Laboratories

Smithers

Millstone

Quest Engineering Solutions

Sterling Industries

HT Medical Devices

HIGHPOWER

#### Key Questions Answered

1. How big is the global Medical Device Packaging Testing Services market?
2. What is the demand of the global Medical Device Packaging Testing Services market?
3. What is the year over year growth of the global Medical Device Packaging Testing Services market?
4. What is the total value of the global Medical Device Packaging Testing Services market?
5. Who are the Major Players in the global Medical Device Packaging Testing Services market?
6. What are the growth factors driving the market demand?

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