

Global Medical Device Outsourcing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Device Outsourcing market size is expected to reach \$ 263568 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

Medical Device Outsourcing refers to an industrial model in which medical device brand owners, in vitro diagnostics companies, and innovative medtech firms outsource part or all of their product development, regulatory support, component fabrication, cleanroom production, final assembly, sterilization and packaging, and supply chain operations to specialized third-party service providers. In essence, this business relies on regulatory compliance systems, engineering capabilities, and scalable manufacturing capacity, and serves a broad range of products including active medical equipment, passive medical devices, disposable medical consumables, IVD instruments, and related supporting products. Its upstream mainly includes medical-grade polymers, silicone and elastomers, precision metal materials, electronic components, sensors, connectors, PCBs, optical and fluidic parts, packaging materials, molds, automation equipment, and sterilization-related resources, while also requiring strong cleanroom infrastructure, validation capability, and quality management systems. Its downstream customers mainly include global medical device brand owners, regional device manufacturers, IVD companies, drug-device combination product developers, and innovative medtech firms seeking external development and manufacturing support. Affected by certification cycles, regulatory barriers, automation level, project complexity, and customer stickiness, the overall profitability of the medical device outsourcing industry is generally higher than that of broad-based manufacturing outsourcing, with gross margin typically ranging from 20% to 35%. Higher-value integrated CDMO programs, interventional device manufacturing, and IVD-related projects are usually in the mid-to-upper end of the range, while standardized assembly and general processing projects tend to be

lower.

The medical device outsourcing market has evolved from a basic cost-transfer model into a more integrated collaboration framework covering product development, regulatory support, process validation, commercial manufacturing, and post-market support. More device companies, especially large multinational OEMs and innovation-driven medtech firms, now treat outsourcing not as a temporary capacity supplement but as a strategic extension of their global supply chain and commercialization model. As a result, competition among service providers is shifting away from pure pricing and toward broader capabilities such as quality systems, engineering depth, multi-site delivery, program execution, and regulatory experience.

From a structural perspective, higher-value projects are increasingly concentrated in providers with integrated capabilities. Customers are no longer satisfied with simple machining or assembly support alone. They increasingly favor partners that can combine design collaboration, testing and validation, cleanroom production, automation, sterilization and packaging, and global quality support within one platform. This is particularly evident in interventional devices, minimally invasive systems, combination products, and IVD-related programs, where validation requirements, traceability standards, and manufacturing complexity are much higher. As these requirements continue to rise, industry entry barriers are becoming stronger and service providers are moving toward deeper technical specialization and closer long-term customer integration.

Southeast Asia is emerging rapidly as a key destination for medtech outsourcing and CDMO investment. While the region was historically viewed mainly as a lower-cost manufacturing base, it is now increasingly recognized as a more balanced ecosystem with geopolitical neutrality, improving industrial capabilities, engineering talent, and strong access to fast-growing Asian demand. Singapore stands out for its role in medtech manufacturing, regional headquarters functions, and innovation support, while countries such as Malaysia, Thailand, and Vietnam continue to strengthen their manufacturing appeal and supporting industrial base. The fact that companies such as Boston Scientific and Medtronic have established or expanded regional headquarters, manufacturing facilities, and operational footprints in Southeast Asia reinforces the region's strategic relevance within global production networks. For outsourcing providers that can meet international compliance requirements and scale operations effectively, Southeast Asia is likely to remain one of the most attractive regions for future expansion.

At the same time, the sector faces several structural constraints. Medical device outsourcing programs usually involve long qualification cycles, cautious supplier switching, and project timelines that can be affected by regulatory review, clinical progress, and customer budget allocation. In addition, global supply chain volatility, uncertainty in sourcing key raw materials and electronic parts, geopolitical shifts, and localization requirements all add operating complexity. As customers continue to demand tighter consistency, more reliable delivery, stronger traceability, and better data security, outsourcing providers must keep investing in cleanroom capacity, automation systems, validation infrastructure, and specialized talent. This creates ongoing pressure on capital spending and operational efficiency. The market is therefore likely to keep consolidating toward stronger players, while specialized companies with clear process know-how, customer qualification barriers, and cross-regional delivery capability should still maintain meaningful room for growth.

This report studies the global Medical Device Outsourcing demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Device Outsourcing, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Device Outsourcing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Device Outsourcing total market, 2021-2032, (USD Million)

Global Medical Device Outsourcing total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Medical Device Outsourcing total market, key domestic companies, and share, (USD Million)

Global Medical Device Outsourcing revenue by player, revenue and market share 2021-2026, (USD Million)

Global Medical Device Outsourcing total market by Type, CAGR, 2021-2032, (USD Million)

Global Medical Device Outsourcing total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Medical Device Outsourcing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a

part of this study include Flex, Jabil, TE Connectivity, Integer, Sanmina, Plexus, Heraeus Medevio, Celestica, Tecomet, Viant, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Medical Device Outsourcing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Device Outsourcing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Device Outsourcing Market, Segmentation by Type:

Class I Devices

Class II Devices

Class III Devices

Global Medical Device Outsourcing Market, Segmentation by Technology:

Active Medical Device

Passive Medical Device

In Vitro Diagnostic Product

Global Medical Device Outsourcing Market, Segmentation by Delivery Object:

Finished Device

Subsystem and Functional Module

Key Components

Reagent and Consumable

Global Medical Device Outsourcing Market, Segmentation by Application:

Cardiovascular

Diagnostic Imaging

Orthopedics

In Vitro Diagnostics (IVD)

Ophthalmology

General Surgery and Plastic Surgery

Drug Delivery and Infusion

Others

Companies Profiled:

Flex

Jabil

TE Connectivity

Integer

Sanmina

Plexus

Heraeus Medevio

Celestica

Tecomet

Viant

Phillips-Medisiz

Tegra Medical

Freudenberg Medical

Nissha Medical Technologies

Nordson Medical

Forefront Medical Technology

Quasar Medical

AQF Medical

Straits Orthopaedics

Beyonics International

Joymed Technology

Shuimu Medical

Paisheng Technology

OSMUNDA Medica

Zhizhong (Wuhan) Technology

Medicalstrong

Key Questions Answered

1. How big is the global Medical Device Outsourcing market?
2. What is the demand of the global Medical Device Outsourcing market?
3. What is the year over year growth of the global Medical Device Outsourcing market?
4. What is the total value of the global Medical Device Outsourcing market?
5. Who are the Major Players in the global Medical Device Outsourcing market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Medical Device Outsourcing Introduction
- 1.2 World Medical Device Outsourcing Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Medical Device Outsourcing Total Market by Region (by Headquarter Location)
 - 1.3.1 World Medical Device Outsourcing Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Medical Device Outsourcing Revenue (2021-2032)
 - 1.3.3 China Based Company Medical Device Outsourcing Revenue (2021-2032)
 - 1.3.4 Europe Based Company Medical Device Outsourcing Revenue (2021-2032)
 - 1.3.5 Japan Based Company Medical Device Outsourcing Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Medical Device Outsourcing Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Medical Device Outsourcing Revenue (2021-2032)
 - 1.3.8 India Based Company Medical Device Outsourcing Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Medical Device Outsourcing Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Medical Device Outsourcing Consumption Value (2021-2032)
- 2.2 World Medical Device Outsourcing Consumption Value by Region
 - 2.2.1 World Medical Device Outsourcing Consumption Value by Region (2021-2026)
 - 2.2.2 World Medical Device Outsourcing Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Medical Device Outsourcing Consumption Value (2021-2032)
- 2.4 China Medical Device Outsourcing Consumption Value (2021-2032)
- 2.5 Europe Medical Device Outsourcing Consumption Value (2021-2032)
- 2.6 Japan Medical Device Outsourcing Consumption Value (2021-2032)
- 2.7 South Korea Medical Device Outsourcing Consumption Value (2021-2032)
- 2.8 ASEAN Medical Device Outsourcing Consumption Value (2021-2032)
- 2.9 India Medical Device Outsourcing Consumption Value (2021-2032)

3 WORLD MEDICAL DEVICE OUTSOURCING COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Medical Device Outsourcing Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Medical Device Outsourcing Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Medical Device Outsourcing in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Medical Device Outsourcing in 2025
- 3.3 Medical Device Outsourcing Company Evaluation Quadrant
- 3.4 Medical Device Outsourcing Market: Overall Company Footprint Analysis
 - 3.4.1 Medical Device Outsourcing Market: Region Footprint
 - 3.4.2 Medical Device Outsourcing Market: Company Product Type Footprint
 - 3.4.3 Medical Device Outsourcing Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Medical Device Outsourcing Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Medical Device Outsourcing Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Medical Device Outsourcing Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Medical Device Outsourcing Consumption Value Comparison
 - 4.2.1 United States VS China: Medical Device Outsourcing Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Medical Device Outsourcing Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Medical Device Outsourcing Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Medical Device Outsourcing Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Medical Device Outsourcing Revenue, (2021-2026)
- 4.4 China Based Companies Medical Device Outsourcing Revenue and Market Share,

2021-2026

4.4.1 China Based Medical Device Outsourcing Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Medical Device Outsourcing Revenue, (2021-2026)

4.5 Rest of World Based Medical Device Outsourcing Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Medical Device Outsourcing Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Medical Device Outsourcing Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Medical Device Outsourcing Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Class I Devices

5.2.2 Class II Devices

5.2.3 Class III Devices

5.3 Market Segment by Type

5.3.1 World Medical Device Outsourcing Market Size by Type (2021-2026)

5.3.2 World Medical Device Outsourcing Market Size by Type (2027-2032)

5.3.3 World Medical Device Outsourcing Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY TECHNOLOGY

6.1 World Medical Device Outsourcing Market Size Overview by Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Technology

6.2.1 Active Medical Device

6.2.2 Passive Medical Device

6.2.3 In Vitro Diagnostic Product

6.3 Market Segment by Technology

6.3.1 World Medical Device Outsourcing Market Size by Technology (2021-2026)

6.3.2 World Medical Device Outsourcing Market Size by Technology (2027-2032)

6.3.3 World Medical Device Outsourcing Market Size Market Share by Technology (2027-2032)

7 MARKET ANALYSIS BY DELIVERY OBJECT

7.1 World Medical Device Outsourcing Market Size Overview by Delivery Object: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Delivery Object

7.2.1 Finished Device

7.2.2 Subsystem and Functional Module

7.2.3 Key Components

7.2.4 Reagent and Consumable

7.3 Market Segment by Delivery Object

7.3.1 World Medical Device Outsourcing Market Size by Delivery Object (2021-2026)

7.3.2 World Medical Device Outsourcing Market Size by Delivery Object (2027-2032)

7.3.3 World Medical Device Outsourcing Market Size Market Share by Delivery Object (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Medical Device Outsourcing Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Cardiovascular

8.2.2 Diagnostic Imaging

8.2.3 Orthopedics

8.2.4 In Vitro Diagnostics (IVD)

8.2.5 Ophthalmology

8.2.6 General Surgery and Plastic Surgery

8.2.7 Drug Delivery and Infusion

8.2.8 Others

8.3 Market Segment by Application

8.3.1 World Medical Device Outsourcing Market Size by Application (2021-2026)

8.3.2 World Medical Device Outsourcing Market Size by Application (2027-2032)

8.3.3 World Medical Device Outsourcing Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Flex

9.1.1 Flex Details

9.1.2 Flex Major Business

9.1.3 Flex Medical Device Outsourcing Product and Services

9.1.4 Flex Medical Device Outsourcing Revenue, Gross Margin and Market Share
(2021-2026)

9.1.5 Flex Recent Developments/Updates

9.1.6 Flex Competitive Strengths & Weaknesses

9.2 Jabil

9.2.1 Jabil Details

9.2.2 Jabil Major Business

9.2.3 Jabil Medical Device Outsourcing Product and Services

9.2.4 Jabil Medical Device Outsourcing Revenue, Gross Margin and Market Share
(2021-2026)

9.2.5 Jabil Recent Developments/Updates

9.2.6 Jabil Competitive Strengths & Weaknesses

9.3 TE Connectivity

9.3.1 TE Connectivity Details

9.3.2 TE Connectivity Major Business

9.3.3 TE Connectivity Medical Device Outsourcing Product and Services

9.3.4 TE Connectivity Medical Device Outsourcing Revenue, Gross Margin and Market
Share (2021-2026)

9.3.5 TE Connectivity Recent Developments/Updates

9.3.6 TE Connectivity Competitive Strengths & Weaknesses

9.4 Integer

9.4.1 Integer Details

9.4.2 Integer Major Business

9.4.3 Integer Medical Device Outsourcing Product and Services

9.4.4 Integer Medical Device Outsourcing Revenue, Gross Margin and Market Share
(2021-2026)

9.4.5 Integer Recent Developments/Updates

9.4.6 Integer Competitive Strengths & Weaknesses

9.5 Sanmina

9.5.1 Sanmina Details

9.5.2 Sanmina Major Business

9.5.3 Sanmina Medical Device Outsourcing Product and Services

9.5.4 Sanmina Medical Device Outsourcing Revenue, Gross Margin and Market Share
(2021-2026)

9.5.5 Sanmina Recent Developments/Updates

9.5.6 Sanmina Competitive Strengths & Weaknesses

9.6 Plexus

9.6.1 Plexus Details

- 9.6.2 Plexus Major Business
- 9.6.3 Plexus Medical Device Outsourcing Product and Services
- 9.6.4 Plexus Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
- 9.6.5 Plexus Recent Developments/Updates
- 9.6.6 Plexus Competitive Strengths & Weaknesses
- 9.7 Heraeus Medevio
 - 9.7.1 Heraeus Medevio Details
 - 9.7.2 Heraeus Medevio Major Business
 - 9.7.3 Heraeus Medevio Medical Device Outsourcing Product and Services
 - 9.7.4 Heraeus Medevio Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Heraeus Medevio Recent Developments/Updates
 - 9.7.6 Heraeus Medevio Competitive Strengths & Weaknesses
- 9.8 Celestica
 - 9.8.1 Celestica Details
 - 9.8.2 Celestica Major Business
 - 9.8.3 Celestica Medical Device Outsourcing Product and Services
 - 9.8.4 Celestica Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Celestica Recent Developments/Updates
 - 9.8.6 Celestica Competitive Strengths & Weaknesses
- 9.9 Tecomet
 - 9.9.1 Tecomet Details
 - 9.9.2 Tecomet Major Business
 - 9.9.3 Tecomet Medical Device Outsourcing Product and Services
 - 9.9.4 Tecomet Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Tecomet Recent Developments/Updates
 - 9.9.6 Tecomet Competitive Strengths & Weaknesses
- 9.10 Viant
 - 9.10.1 Viant Details
 - 9.10.2 Viant Major Business
 - 9.10.3 Viant Medical Device Outsourcing Product and Services
 - 9.10.4 Viant Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Viant Recent Developments/Updates
 - 9.10.6 Viant Competitive Strengths & Weaknesses
- 9.11 Phillips-Medisiz

- 9.11.1 Phillips-Medisiz Details
- 9.11.2 Phillips-Medisiz Major Business
- 9.11.3 Phillips-Medisiz Medical Device Outsourcing Product and Services
- 9.11.4 Phillips-Medisiz Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
- 9.11.5 Phillips-Medisiz Recent Developments/Updates
- 9.11.6 Phillips-Medisiz Competitive Strengths & Weaknesses
- 9.12 Tegra Medical
- 9.12.1 Tegra Medical Details
- 9.12.2 Tegra Medical Major Business
- 9.12.3 Tegra Medical Medical Device Outsourcing Product and Services
- 9.12.4 Tegra Medical Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
- 9.12.5 Tegra Medical Recent Developments/Updates
- 9.12.6 Tegra Medical Competitive Strengths & Weaknesses
- 9.13 Freudenberg Medical
- 9.13.1 Freudenberg Medical Details
- 9.13.2 Freudenberg Medical Major Business
- 9.13.3 Freudenberg Medical Medical Device Outsourcing Product and Services
- 9.13.4 Freudenberg Medical Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
- 9.13.5 Freudenberg Medical Recent Developments/Updates
- 9.13.6 Freudenberg Medical Competitive Strengths & Weaknesses
- 9.14 Nissha Medical Technologies
- 9.14.1 Nissha Medical Technologies Details
- 9.14.2 Nissha Medical Technologies Major Business
- 9.14.3 Nissha Medical Technologies Medical Device Outsourcing Product and Services
- 9.14.4 Nissha Medical Technologies Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
- 9.14.5 Nissha Medical Technologies Recent Developments/Updates
- 9.14.6 Nissha Medical Technologies Competitive Strengths & Weaknesses
- 9.15 Nordson Medical
- 9.15.1 Nordson Medical Details
- 9.15.2 Nordson Medical Major Business
- 9.15.3 Nordson Medical Medical Device Outsourcing Product and Services
- 9.15.4 Nordson Medical Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
- 9.15.5 Nordson Medical Recent Developments/Updates
- 9.15.6 Nordson Medical Competitive Strengths & Weaknesses

9.16 Forefront Medical Technology

9.16.1 Forefront Medical Technology Details

9.16.2 Forefront Medical Technology Major Business

9.16.3 Forefront Medical Technology Medical Device Outsourcing Product and Services

9.16.4 Forefront Medical Technology Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 Forefront Medical Technology Recent Developments/Updates

9.16.6 Forefront Medical Technology Competitive Strengths & Weaknesses

9.17 Quasar Medical

9.17.1 Quasar Medical Details

9.17.2 Quasar Medical Major Business

9.17.3 Quasar Medical Medical Device Outsourcing Product and Services

9.17.4 Quasar Medical Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 Quasar Medical Recent Developments/Updates

9.17.6 Quasar Medical Competitive Strengths & Weaknesses

9.18 AQF Medical

9.18.1 AQF Medical Details

9.18.2 AQF Medical Major Business

9.18.3 AQF Medical Medical Device Outsourcing Product and Services

9.18.4 AQF Medical Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 AQF Medical Recent Developments/Updates

9.18.6 AQF Medical Competitive Strengths & Weaknesses

9.19 Straits Orthopaedics

9.19.1 Straits Orthopaedics Details

9.19.2 Straits Orthopaedics Major Business

9.19.3 Straits Orthopaedics Medical Device Outsourcing Product and Services

9.19.4 Straits Orthopaedics Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)

9.19.5 Straits Orthopaedics Recent Developments/Updates

9.19.6 Straits Orthopaedics Competitive Strengths & Weaknesses

9.20 Beyonics International

9.20.1 Beyonics International Details

9.20.2 Beyonics International Major Business

9.20.3 Beyonics International Medical Device Outsourcing Product and Services

9.20.4 Beyonics International Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)

9.20.5 Beyonics International Recent Developments/Updates

- 9.20.6 Beyonics International Competitive Strengths & Weaknesses
- 9.21 Joymed Technology
 - 9.21.1 Joymed Technology Details
 - 9.21.2 Joymed Technology Major Business
 - 9.21.3 Joymed Technology Medical Device Outsourcing Product and Services
 - 9.21.4 Joymed Technology Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Joymed Technology Recent Developments/Updates
 - 9.21.6 Joymed Technology Competitive Strengths & Weaknesses
- 9.22 Shuimu Medical
 - 9.22.1 Shuimu Medical Details
 - 9.22.2 Shuimu Medical Major Business
 - 9.22.3 Shuimu Medical Medical Device Outsourcing Product and Services
 - 9.22.4 Shuimu Medical Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Shuimu Medical Recent Developments/Updates
 - 9.22.6 Shuimu Medical Competitive Strengths & Weaknesses
- 9.23 Paisheng Technology
 - 9.23.1 Paisheng Technology Details
 - 9.23.2 Paisheng Technology Major Business
 - 9.23.3 Paisheng Technology Medical Device Outsourcing Product and Services
 - 9.23.4 Paisheng Technology Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Paisheng Technology Recent Developments/Updates
 - 9.23.6 Paisheng Technology Competitive Strengths & Weaknesses
- 9.24 OSMUNDA Medica
 - 9.24.1 OSMUNDA Medica Details
 - 9.24.2 OSMUNDA Medica Major Business
 - 9.24.3 OSMUNDA Medica Medical Device Outsourcing Product and Services
 - 9.24.4 OSMUNDA Medica Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
 - 9.24.5 OSMUNDA Medica Recent Developments/Updates
 - 9.24.6 OSMUNDA Medica Competitive Strengths & Weaknesses
- 9.25 Zhizhong (Wuhan) Technology
 - 9.25.1 Zhizhong (Wuhan) Technology Details
 - 9.25.2 Zhizhong (Wuhan) Technology Major Business
 - 9.25.3 Zhizhong (Wuhan) Technology Medical Device Outsourcing Product and Services
 - 9.25.4 Zhizhong (Wuhan) Technology Medical Device Outsourcing Revenue, Gross

Margin and Market Share (2021-2026)

9.25.5 Zhizhong (Wuhan) Technology Recent Developments/Updates

9.25.6 Zhizhong (Wuhan) Technology Competitive Strengths & Weaknesses

9.26 Medicalstrong

9.26.1 Medicalstrong Details

9.26.2 Medicalstrong Major Business

9.26.3 Medicalstrong Medical Device Outsourcing Product and Services

9.26.4 Medicalstrong Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026)

9.26.5 Medicalstrong Recent Developments/Updates

9.26.6 Medicalstrong Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Medical Device Outsourcing Industry Chain

10.2 Medical Device Outsourcing Upstream Analysis

10.3 Medical Device Outsourcing Midstream Analysis

10.4 Medical Device Outsourcing Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Medical Device Outsourcing Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Medical Device Outsourcing Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Medical Device Outsourcing Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Medical Device Outsourcing Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Medical Device Outsourcing Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Medical Device Outsourcing Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Medical Device Outsourcing Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Medical Device Outsourcing Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Medical Device Outsourcing Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Medical Device Outsourcing Players in 2025

Table 12. World Medical Device Outsourcing Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Medical Device Outsourcing Company Evaluation Quadrant

Table 14. Head Office of Key Medical Device Outsourcing Players

Table 15. Medical Device Outsourcing Market: Company Product Type Footprint

Table 16. Medical Device Outsourcing Market: Company Product Application Footprint

Table 17. Medical Device Outsourcing Mergers & Acquisitions Activity

Table 18. United States VS China Medical Device Outsourcing Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Medical Device Outsourcing Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Medical Device Outsourcing Companies, Headquarters (States, Country)

Table 21. United States Based Companies Medical Device Outsourcing Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Medical Device Outsourcing Revenue Market Share (2021-2026)

Table 23. China Based Medical Device Outsourcing Companies, Headquarters (Province, Country)

Table 24. China Based Companies Medical Device Outsourcing Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Medical Device Outsourcing Revenue Market Share (2021-2026)

Table 26. Rest of World Based Medical Device Outsourcing Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Medical Device Outsourcing Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Medical Device Outsourcing Revenue Market Share (2021-2026)

Table 29. World Medical Device Outsourcing Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Medical Device Outsourcing Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Medical Device Outsourcing Market Size by Type (2027-2032) & (USD Million)

Table 32. World Medical Device Outsourcing Market Size by Technology, (USD Million), 2021 & 2025 & 2032

Table 33. World Medical Device Outsourcing Market Size Value by Technology (2021-2026) & (USD Million)

Table 34. World Medical Device Outsourcing Market Size by Technology (2027-2032) & (USD Million)

Table 35. World Medical Device Outsourcing Market Size by Delivery Object, (USD Million), 2021 & 2025 & 2032

Table 36. World Medical Device Outsourcing Market Size Value by Delivery Object (2021-2026) & (USD Million)

Table 37. World Medical Device Outsourcing Market Size by Delivery Object (2027-2032) & (USD Million)

Table 38. World Medical Device Outsourcing Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Medical Device Outsourcing Market Size by Application (2021-2026) & (USD Million)

Table 40. World Medical Device Outsourcing Market Size by Application (2027-2032) & (USD Million)

Table 41. Flex Basic Information, Manufacturing Base and Competitors

Table 42. Flex Major Business
Table 43. Flex Medical Device Outsourcing Product and Services
Table 44. Flex Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 45. Flex Recent Developments/Updates
Table 46. Flex Competitive Strengths & Weaknesses
Table 47. Jabil Basic Information, Manufacturing Base and Competitors
Table 48. Jabil Major Business
Table 49. Jabil Medical Device Outsourcing Product and Services
Table 50. Jabil Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 51. Jabil Recent Developments/Updates
Table 52. Jabil Competitive Strengths & Weaknesses
Table 53. TE Connectivity Basic Information, Manufacturing Base and Competitors
Table 54. TE Connectivity Major Business
Table 55. TE Connectivity Medical Device Outsourcing Product and Services
Table 56. TE Connectivity Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 57. TE Connectivity Recent Developments/Updates
Table 58. TE Connectivity Competitive Strengths & Weaknesses
Table 59. Integer Basic Information, Manufacturing Base and Competitors
Table 60. Integer Major Business
Table 61. Integer Medical Device Outsourcing Product and Services
Table 62. Integer Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 63. Integer Recent Developments/Updates
Table 64. Integer Competitive Strengths & Weaknesses
Table 65. Sanmina Basic Information, Manufacturing Base and Competitors
Table 66. Sanmina Major Business
Table 67. Sanmina Medical Device Outsourcing Product and Services
Table 68. Sanmina Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 69. Sanmina Recent Developments/Updates
Table 70. Sanmina Competitive Strengths & Weaknesses
Table 71. Plexus Basic Information, Manufacturing Base and Competitors
Table 72. Plexus Major Business
Table 73. Plexus Medical Device Outsourcing Product and Services
Table 74. Plexus Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Plexus Recent Developments/Updates
Table 76. Plexus Competitive Strengths & Weaknesses
Table 77. Heraeus Medevio Basic Information, Manufacturing Base and Competitors
Table 78. Heraeus Medevio Major Business
Table 79. Heraeus Medevio Medical Device Outsourcing Product and Services
Table 80. Heraeus Medevio Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. Heraeus Medevio Recent Developments/Updates
Table 82. Heraeus Medevio Competitive Strengths & Weaknesses
Table 83. Celestica Basic Information, Manufacturing Base and Competitors
Table 84. Celestica Major Business
Table 85. Celestica Medical Device Outsourcing Product and Services
Table 86. Celestica Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. Celestica Recent Developments/Updates
Table 88. Celestica Competitive Strengths & Weaknesses
Table 89. Tecomet Basic Information, Manufacturing Base and Competitors
Table 90. Tecomet Major Business
Table 91. Tecomet Medical Device Outsourcing Product and Services
Table 92. Tecomet Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. Tecomet Recent Developments/Updates
Table 94. Tecomet Competitive Strengths & Weaknesses
Table 95. Viant Basic Information, Manufacturing Base and Competitors
Table 96. Viant Major Business
Table 97. Viant Medical Device Outsourcing Product and Services
Table 98. Viant Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. Viant Recent Developments/Updates
Table 100. Viant Competitive Strengths & Weaknesses
Table 101. Phillips-Medisiz Basic Information, Manufacturing Base and Competitors
Table 102. Phillips-Medisiz Major Business
Table 103. Phillips-Medisiz Medical Device Outsourcing Product and Services
Table 104. Phillips-Medisiz Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. Phillips-Medisiz Recent Developments/Updates
Table 106. Phillips-Medisiz Competitive Strengths & Weaknesses
Table 107. Tegra Medical Basic Information, Manufacturing Base and Competitors
Table 108. Tegra Medical Major Business

Table 109. Tegra Medical Medical Device Outsourcing Product and Services

Table 110. Tegra Medical Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Tegra Medical Recent Developments/Updates

Table 112. Tegra Medical Competitive Strengths & Weaknesses

Table 113. Freudenberg Medical Basic Information, Manufacturing Base and Competitors

Table 114. Freudenberg Medical Major Business

Table 115. Freudenberg Medical Medical Device Outsourcing Product and Services

Table 116. Freudenberg Medical Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Freudenberg Medical Recent Developments/Updates

Table 118. Freudenberg Medical Competitive Strengths & Weaknesses

Table 119. Nissha Medical Technologies Basic Information, Manufacturing Base and Competitors

Table 120. Nissha Medical Technologies Major Business

Table 121. Nissha Medical Technologies Medical Device Outsourcing Product and Services

Table 122. Nissha Medical Technologies Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Nissha Medical Technologies Recent Developments/Updates

Table 124. Nissha Medical Technologies Competitive Strengths & Weaknesses

Table 125. Nordson Medical Basic Information, Manufacturing Base and Competitors

Table 126. Nordson Medical Major Business

Table 127. Nordson Medical Medical Device Outsourcing Product and Services

Table 128. Nordson Medical Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Nordson Medical Recent Developments/Updates

Table 130. Nordson Medical Competitive Strengths & Weaknesses

Table 131. Forefront Medical Technology Basic Information, Manufacturing Base and Competitors

Table 132. Forefront Medical Technology Major Business

Table 133. Forefront Medical Technology Medical Device Outsourcing Product and Services

Table 134. Forefront Medical Technology Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Forefront Medical Technology Recent Developments/Updates

Table 136. Forefront Medical Technology Competitive Strengths & Weaknesses

Table 137. Quasar Medical Basic Information, Manufacturing Base and Competitors

Table 138. Quasar Medical Major Business
Table 139. Quasar Medical Medical Device Outsourcing Product and Services
Table 140. Quasar Medical Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 141. Quasar Medical Recent Developments/Updates
Table 142. Quasar Medical Competitive Strengths & Weaknesses
Table 143. AQF Medical Basic Information, Manufacturing Base and Competitors
Table 144. AQF Medical Major Business
Table 145. AQF Medical Medical Device Outsourcing Product and Services
Table 146. AQF Medical Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 147. AQF Medical Recent Developments/Updates
Table 148. AQF Medical Competitive Strengths & Weaknesses
Table 149. Straits Orthopaedics Basic Information, Manufacturing Base and Competitors
Table 150. Straits Orthopaedics Major Business
Table 151. Straits Orthopaedics Medical Device Outsourcing Product and Services
Table 152. Straits Orthopaedics Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 153. Straits Orthopaedics Recent Developments/Updates
Table 154. Straits Orthopaedics Competitive Strengths & Weaknesses
Table 155. Beyonics International Basic Information, Manufacturing Base and Competitors
Table 156. Beyonics International Major Business
Table 157. Beyonics International Medical Device Outsourcing Product and Services
Table 158. Beyonics International Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 159. Beyonics International Recent Developments/Updates
Table 160. Beyonics International Competitive Strengths & Weaknesses
Table 161. Joymed Technology Basic Information, Manufacturing Base and Competitors
Table 162. Joymed Technology Major Business
Table 163. Joymed Technology Medical Device Outsourcing Product and Services
Table 164. Joymed Technology Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 165. Joymed Technology Recent Developments/Updates
Table 166. Joymed Technology Competitive Strengths & Weaknesses
Table 167. Shuimu Medical Basic Information, Manufacturing Base and Competitors
Table 168. Shuimu Medical Major Business

Table 169. Shuimu Medical Medical Device Outsourcing Product and Services
Table 170. Shuimu Medical Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 171. Shuimu Medical Recent Developments/Updates
Table 172. Shuimu Medical Competitive Strengths & Weaknesses
Table 173. Paisheng Technology Basic Information, Manufacturing Base and Competitors
Table 174. Paisheng Technology Major Business
Table 175. Paisheng Technology Medical Device Outsourcing Product and Services
Table 176. Paisheng Technology Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 177. Paisheng Technology Recent Developments/Updates
Table 178. Paisheng Technology Competitive Strengths & Weaknesses
Table 179. OSMUNDA Medica Basic Information, Manufacturing Base and Competitors
Table 180. OSMUNDA Medica Major Business
Table 181. OSMUNDA Medica Medical Device Outsourcing Product and Services
Table 182. OSMUNDA Medica Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 183. OSMUNDA Medica Recent Developments/Updates
Table 184. OSMUNDA Medica Competitive Strengths & Weaknesses
Table 185. Zhizhong (Wuhan) Technology Basic Information, Manufacturing Base and Competitors
Table 186. Zhizhong (Wuhan) Technology Major Business
Table 187. Zhizhong (Wuhan) Technology Medical Device Outsourcing Product and Services
Table 188. Zhizhong (Wuhan) Technology Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 189. Zhizhong (Wuhan) Technology Recent Developments/Updates
Table 190. Zhizhong (Wuhan) Technology Competitive Strengths & Weaknesses
Table 191. Medicalstrong Basic Information, Manufacturing Base and Competitors
Table 192. Medicalstrong Major Business
Table 193. Medicalstrong Medical Device Outsourcing Product and Services
Table 194. Medicalstrong Medical Device Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 195. Medicalstrong Recent Developments/Updates
Table 196. Medicalstrong Competitive Strengths & Weaknesses
Table 197. Global Key Players of Medical Device Outsourcing Upstream (Raw Materials)
Table 198. Global Medical Device Outsourcing Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Medical Device Outsourcing Picture

Figure 2. World Medical Device Outsourcing Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Medical Device Outsourcing Total Revenue (2021-2032) & (USD Million)

Figure 4. World Medical Device Outsourcing Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Medical Device Outsourcing Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Medical Device Outsourcing Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Medical Device Outsourcing Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Medical Device Outsourcing Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Medical Device Outsourcing Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Medical Device Outsourcing Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Medical Device Outsourcing Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Medical Device Outsourcing Revenue (2021-2032) & (USD Million)

Figure 13. Medical Device Outsourcing Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Medical Device Outsourcing Consumption Value (2021-2032) & (USD Million)

Figure 16. World Medical Device Outsourcing Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Medical Device Outsourcing Consumption Value (2021-2032) & (USD Million)

Figure 18. China Medical Device Outsourcing Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Medical Device Outsourcing Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Medical Device Outsourcing Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Medical Device Outsourcing Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Medical Device Outsourcing Consumption Value (2021-2032) & (USD Million)

Figure 23. India Medical Device Outsourcing Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Medical Device Outsourcing by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Medical Device Outsourcing Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Medical Device Outsourcing Markets in 2025

Figure 27. United States VS China: Medical Device Outsourcing Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Medical Device Outsourcing Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Medical Device Outsourcing Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Medical Device Outsourcing Market Size Market Share by Type in 2025

Figure 31. Class I Devices

Figure 32. Class II Devices

Figure 33. Class III Devices

Figure 34. World Medical Device Outsourcing Market Size Market Share by Type (2021-2032)

Figure 35. World Medical Device Outsourcing Market Size by Technology, (USD Million), 2021 & 2025 & 2032

Figure 36. World Medical Device Outsourcing Market Size Market Share by Technology in 2025

Figure 37. Active Medical Device

Figure 38. Passive Medical Device

Figure 39. In Vitro Diagnostic Product

Figure 40. World Medical Device Outsourcing Market Size Market Share by Technology (2021-2032)

Figure 41. World Medical Device Outsourcing Market Size by Delivery Object, (USD Million), 2021 & 2025 & 2032

Figure 42. World Medical Device Outsourcing Market Size Market Share by Delivery

Object in 2025

Figure 43. Finished Device

Figure 44. Subsystem and Functional Module

Figure 45. Key Components

Figure 46. Reagent and Consumable

Figure 47. World Medical Device Outsourcing Market Size Market Share by Delivery Object (2021-2032)

Figure 48. World Medical Device Outsourcing Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Medical Device Outsourcing Market Size Market Share by Application in 2025

Figure 50. Cardiovascular

Figure 51. Diagnostic Imaging

Figure 52. Orthopedics

Figure 53. In Vitro Diagnostics (IVD)

Figure 54. Ophthalmology

Figure 55. General Surgery and Plastic Surgery

Figure 56. Drug Delivery and Infusion

Figure 57. Others

Figure 58. Others

Figure 59. World Medical Device Outsourcing Market Size Market Share by Application (2021-2032)

Figure 60. Medical Device Outsourcing Industrial Chain

Figure 61. Methodology

Figure 62. Research Process and Data Source

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