

# Global Medical Device Gaskets and Seals Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Medical Device Gaskets and Seals market size is expected to reach \$ 1410 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Medical device gaskets and seals are specialized components used to create reliable barriers, interfaces, and connections within medical equipment and devices, preventing fluid, gas, or particulate leakage while maintaining safety, sterility, and functional performance. Typically formed from elastomers, thermoplastics, silicones, PTFE, or composite materials, they are engineered to withstand repeated sterilization cycles, exposure to bodily fluids, disinfectants, and pharmaceuticals, as well as mechanical stress, pressure, and temperature variations. In medical devices, gaskets and seals appear in a wide range of locations: between housings of diagnostic equipment, in pumps and valves of infusion and dialysis systems, around connectors and ports in catheters and tubing assemblies, in implantable device enclosures, and inside respiratory and anesthesia circuits. They must comply with rigorous biocompatibility, extractables/leachables, and regulatory requirements (such as ISO 10993, USP Class VI, and FDA/EMA guidelines), ensuring that no harmful substances migrate into contact media. Precision of geometry, compression set resistance, low particulation, and stable long-term sealing behavior are critical design criteria. Increasingly, manufacturers offer custom-molded and overmolded gasket solutions that integrate directly into plastic housings, reducing assembly steps and contamination risk.

For high-volume disposable devices, medical gaskets and seals typically account for only a few cents per device, with OEM prices often in the range of USD 0.002?0.02 per piece for very small seals and USD 0.1?1.0 per piece for larger or more complex components.

The global market for medical device gaskets and seals is closely tied to growth in medical device manufacturing, especially in high-value segments such as infusion and injection systems, dialysis and blood-contact devices, respiratory and anesthesia equipment, and diagnostic and imaging systems. While gaskets and seals represent a relatively small share of the overall device cost, they are mission-critical components whose failure can lead to leaks, contamination, loss of function, or patient safety incidents. This makes performance, reliability, and regulatory compliance more important than pure material cost, supporting a steady and resilient market.

This report studies the global Medical Device Gaskets and Seals production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Device Gaskets and Seals and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Device Gaskets and Seals that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Device Gaskets and Seals total production and demand, 2021-2032, (K Units)

Global Medical Device Gaskets and Seals total production value, 2021-2032, (USD Million)

Global Medical Device Gaskets and Seals production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Device Gaskets and Seals consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Device Gaskets and Seals domestic production, consumption, key domestic manufacturers and share

Global Medical Device Gaskets and Seals production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Device Gaskets and Seals production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Device Gaskets and Seals production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Device Gaskets and Seals market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trelleborg, Freudenberg Medical, ElringKlinger, Parker Hannifin, Precision Polymer Engineering, Bal Seal Engineering, Greene Tweed, Technetics Group, Polymer Concepts Technologies, Denver Rubber Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Device Gaskets and Seals market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Device Gaskets and Seals Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Medical Device Gaskets and Seals Market, Segmentation by Type:

Metal

Rubber

Others

## Global Medical Device Gaskets and Seals Market, Segmentation by Product Form:

O-Rings

Flat Gaskets

Custom Molded Seals

Others

## Global Medical Device Gaskets and Seals Market, Segmentation by Number of uses:

Single-use

Reusable

## Global Medical Device Gaskets and Seals Market, Segmentation by Application:

Surgical Instruments

Diagnostic Equipment

Implants and Catheters

Others

## Companies Profiled:

Trelleborg

Freudenberg Medical

ElringKlinger

Parker Hannifin

Precision Polymer Engineering

Bal Seal Engineering

Greene Tweed

Technetics Group

Polymer Concepts Technologies

Denver Rubber Company

Automated Gasket Corporation

FinnProfiles

Stockwell Elastomerics

Apple Rubber Products

Modus Advanced

Wayne Rubber

Precision Associates

Elasto Proxy

Newman Sanitary Gasket

SBR Life Sciences

Xiamen Better

YONSUN SEAL

Key Questions Answered:

1. How big is the global Medical Device Gaskets and Seals market?
2. What is the demand of the global Medical Device Gaskets and Seals market?
3. What is the year over year growth of the global Medical Device Gaskets and Seals market?
4. What is the production and production value of the global Medical Device Gaskets and Seals market?
5. Who are the key producers in the global Medical Device Gaskets and Seals market?
6. What are the growth factors driving the market demand?

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