

Global Medical Device Gaskets and Seals Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Medical Device Gaskets and Seals market size was valued at US\$ 1018 million in 2025 and is forecast to a readjusted size of US\$ 1410 million by 2032 with a CAGR of 4.8% during review period.

Medical device gaskets and seals are specialized components used to create reliable barriers, interfaces, and connections within medical equipment and devices, preventing fluid, gas, or particulate leakage while maintaining safety, sterility, and functional performance. Typically formed from elastomers, thermoplastics, silicones, PTFE, or composite materials, they are engineered to withstand repeated sterilization cycles, exposure to bodily fluids, disinfectants, and pharmaceuticals, as well as mechanical stress, pressure, and temperature variations. In medical devices, gaskets and seals appear in a wide range of locations: between housings of diagnostic equipment, in pumps and valves of infusion and dialysis systems, around connectors and ports in catheters and tubing assemblies, in implantable device enclosures, and inside respiratory and anesthesia circuits. They must comply with rigorous biocompatibility, extractables/leachables, and regulatory requirements (such as ISO 10993, USP Class VI, and FDA/EMA guidelines), ensuring that no harmful substances migrate into contact media. Precision of geometry, compression set resistance, low particulation, and stable long-term sealing behavior are critical design criteria. Increasingly, manufacturers offer custom-molded and overmolded gasket solutions that integrate directly into plastic housings, reducing assembly steps and contamination risk.

For high-volume disposable devices, medical gaskets and seals typically account for only a few cents per device, with OEM prices often in the range of USD 0.002?0.02 per piece for very small seals and USD 0.1?1.0 per piece for larger or more complex

components.

The global market for medical device gaskets and seals is closely tied to growth in medical device manufacturing, especially in high-value segments such as infusion and injection systems, dialysis and blood-contact devices, respiratory and anesthesia equipment, and diagnostic and imaging systems. While gaskets and seals represent a relatively small share of the overall device cost, they are mission-critical components whose failure can lead to leaks, contamination, loss of function, or patient safety incidents. This makes performance, reliability, and regulatory compliance more important than pure material cost, supporting a steady and resilient market.

This report is a detailed and comprehensive analysis for global Medical Device Gaskets and Seals market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medical Device Gaskets and Seals market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Device Gaskets and Seals market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Device Gaskets and Seals market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Device Gaskets and Seals market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medical Device Gaskets and Seals

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical Device Gaskets and Seals market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trelleborg, Freudenberg Medical, ElringKlinger, Parker Hannifin, Precision Polymer Engineering, Bal Seal Engineering, Greene Tweed, Technetics Group, Polymer Concepts Technologies, Denver Rubber Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Medical Device Gaskets and Seals market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Metal

Rubber

Others

Market segment by Product Form

O-Rings

Flat Gaskets

Custom Molded Seals

Others

Market segment by Number of uses

Single-use

Reusable

Market segment by Application

Surgical Instruments

Diagnostic Equipment

Implants and Catheters

Others

Major players covered

Trelleborg

Freudenberg Medical

ElringKlinger

Parker Hannifin

Precision Polymer Engineering

Bal Seal Engineering

Greene Tweed

Technetics Group

Polymer Concepts Technologies

Denver Rubber Company

Automated Gasket Corporation

FinnProfiles

Stockwell Elastomerics

Apple Rubber Products

Modus Advanced

Wayne Rubber

Precision Associates

Elasto Proxy

Newman Sanitary Gasket

SBR Life Sciences

Xiamen Better

YONSUN SEAL

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Device Gaskets and Seals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Device Gaskets and Seals, with price, sales quantity, revenue, and global market share of Medical Device Gaskets and Seals from 2021 to 2026.

Chapter 3, the Medical Device Gaskets and Seals competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Device Gaskets and Seals breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Medical Device Gaskets and Seals market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of

Medical Device Gaskets and Seals.

Chapter 14 and 15, to describe Medical Device Gaskets and Seals sales channel, distributors, customers, research findings and conclusion.

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