

Global Medical Device Cybersecurity Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GF20405C59A8EN.html>

Date: May 2026

Pages: 140

Price: US\$ 3,480.00 (Single User License)

ID: GF20405C59A8EN

Abstracts

According to our (Global Info Research) latest study, the global Medical Device Cybersecurity Services market size was valued at US\$ 1106 million in 2025 and is forecast to a readjusted size of US\$ 1582 million by 2032 with a CAGR of 5.3% during review period.

Medical Device Cybersecurity Services refer to a specialized security protection system for diagnostic, therapeutic, monitoring, and life support devices in a medical IoT environment. Its core objectives are to ensure the functional safety of devices, patient data privacy, and continuity of clinical care. Services encompass device asset discovery and vulnerability management, firmware hardening, network isolation and access control, abnormal behavior monitoring, supply chain security audits, and incident response mechanisms. It focuses on addressing vulnerabilities in legacy systems, default configuration risks, unpatched legacy systems, and lateral movement threats arising from device interconnection with hospital networks. By constructing a security governance framework that spans the entire device lifecycle, it ensures device availability and integrity while preventing targeted attacks, ransomware, and data breaches against medical devices, thus safeguarding clinical operational safety and patient safety.

In the cost structure of medical device cybersecurity services, R&D and engineering personnel account for the largest share, mainly including firmware reverse engineering, vulnerability discovery, protocol reverse engineering, and compliance certification engineers; followed by testing environment setup and third-party certification fees. Gross profit margins are polarized: pre-market compliance verification services for device manufacturers can achieve a gross profit margin of 60%-70% due to high

technical barriers and strong certification premiums; while equipment operation and maintenance security services for medical institutions have a gross profit margin of approximately 35%-45%, limited by on-site deployment costs and customization investments due to device heterogeneity. The upstream of the industry chain includes chip manufacturers (Texas Instruments, NXP), embedded operating system suppliers (Wind River, Green Hills), and testing instrument providers; downstream customers include medical device manufacturers, hospital groups, and third-party equipment management service providers. Significant regional differences exist globally: North America is driven by the FDA's mandatory pre-market cybersecurity review requirements; Europe focuses on device lifecycle security compliance under MDR regulations; the Asia-Pacific region is experiencing rapid growth driven by policy and the demand from local device manufacturers expanding overseas; the Middle East, Latin America, and Africa are still in the stage of standard adoption and awareness dissemination, with low market penetration rates.

This report is a detailed and comprehensive analysis for global Medical Device Cybersecurity Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medical Device Cybersecurity Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Medical Device Cybersecurity Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Medical Device Cybersecurity Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Medical Device Cybersecurity Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medical Device Cybersecurity Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical Device Cybersecurity Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CISO Global, Synopsys, GE HealthCare, InterMed, Siemens Healthineers, MCRA, Ord, Philips, Medcrypt, MedAcuity, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Medical Device Cybersecurity Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Training Services

Evaluation Services

Certification Services

Market segment by Equipment

Life Support Equipment

Imaging Diagnostic Equipment

Wearable Medical Devices

Home Medical Devices

Others

Market segment by Technical Dimension

Network Layer Protection

Terminal Layer Protection

Identity and Access Control

Monitoring and Detection

Others

Market segment by Application

Software

Firmware

Software as a Medical Device (SAMd)

Market segment by players, this report covers

CISO Global

Synopsys

GE HealthCare

InterMed

Siemens Healthineers

MCRA

Ordr

Philips

Medcrypt

MedAcuity

Velentium Medical

CMD MedTech

Aerstone

Fortified

Biosistemika

Mindray

Venustech

Leagsoft

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Medical Device Cybersecurity Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Medical Device Cybersecurity Services, with revenue, gross margin, and global market share of Medical Device Cybersecurity Services from 2021 to 2026.

Chapter 3, the Medical Device Cybersecurity Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Medical Device Cybersecurity Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Medical Device Cybersecurity Services.

Chapter 13, to describe Medical Device Cybersecurity Services research findings and conclusion.

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