

# Global Medical Device Communication Module Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Medical Device Communication Module market size is expected to reach \$ 6997 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

In 2025, global production capacity for medical device communication modules reached approximately 11.5 million units, with actual output around 9.2 million units. The average unit price was about USD 420. Gross margins generally ranged from 45% to 60%, supported by protocol integration, regulatory certification, and long-term supply relationships with medical device OEMs. A medical device communication module is a functional hardware and software unit embedded in medical equipment to enable data transmission, device networking, and system interoperability. It supports wired or wireless communication protocols to ensure secure, reliable exchange of clinical data between medical devices, hospital information systems, and remote monitoring platforms, forming the backbone of connected and digital healthcare systems.

Upstream includes communication chips, RF components, antennas, processors, memory, and embedded operating systems. Midstream manufacturers focus on module integration, protocol compatibility (such as HL7, DICOM, Ethernet, Wi-Fi, Bluetooth, and cellular), cybersecurity design, and medical-grade certification. Downstream applications cover diagnostic imaging, patient monitoring, infusion systems, surgical equipment, and telemedicine terminals, extending to system integration, software upgrades, and lifecycle maintenance.

The medical device communication module market is expanding rapidly as healthcare systems accelerate digitalization and connectivity. Growing demand for interoperable devices, real-time data access, and remote monitoring has made communication

capability a core requirement rather than an optional feature. Regulatory emphasis on data security and traceability increases technical barriers, favoring suppliers with strong compliance and cybersecurity expertise. Additionally, the rise of telemedicine, home healthcare, and AI-assisted diagnostics continues to broaden application scenarios and unit penetration. Although pricing pressure exists in standardized modules, value-added solutions with multi-protocol support and certified security maintain healthy margins. Overall, this market benefits from structural growth driven by connected healthcare and exhibits strong long-term demand resilience.

This report studies the global Medical Device Communication Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Device Communication Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Device Communication Module that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Medical Device Communication Module total production and demand, 2021-2032, (K Units)

Global Medical Device Communication Module total production value, 2021-2032, (USD Million)

Global Medical Device Communication Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Device Communication Module consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Device Communication Module domestic production, consumption, key domestic manufacturers and share

Global Medical Device Communication Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Device Communication Module production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Device Communication Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Device Communication Module market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments, Qualcomm, NXP Semiconductors, Broadcom, MediaTek, Infineon Technologies, Silicon Labs, Nordic Semiconductor, Quectel, Telit Cinterion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Device Communication Module market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Device Communication Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Device Communication Module Market, Segmentation by Type:

Wired Communication Modules

Wireless Communication Modules

Global Medical Device Communication Module Market, Segmentation by Integration Level:

Embedded

External

Global Medical Device Communication Module Market, Segmentation by Application:

Imaging Equipment

Monitoring Equipment

Diagnostic Instruments

Others

Companies Profiled:

Texas Instruments

Qualcomm

NXP Semiconductors

Broadcom

MediaTek

Infineon Technologies

Silicon Labs

Nordic Semiconductor

Quectel

Telit Cinterion

u-blox

Thales

Sierra Wireless

Fibocom

SIMCom

Neoway

**Key Questions Answered:**

1. How big is the global Medical Device Communication Module market?
2. What is the demand of the global Medical Device Communication Module market?
3. What is the year over year growth of the global Medical Device Communication Module market?
4. What is the production and production value of the global Medical Device Communication Module market?
5. Who are the key producers in the global Medical Device Communication Module market?
6. What are the growth factors driving the market demand?

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