

Global Medical Device Cleaning Brush Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Device Cleaning Brush market size is expected to reach \$ 1740 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

A Medical Device Cleaning Brush is a specialized brush-type tool used in medical device reprocessing, surgical instrument pre-cleaning, endoscope channel cleaning, dental instrument cleaning, and cleaning steps in medical device manufacturing. It typically consists of a brush head, bristles, shaft or handle, protective tip, fixation structure, and packaging system. Common forms include toothbrush-style brushes, tube brushes, double-ended brushes, triple-ended brushes, valve brushes, long-handle brushes, short-handle brushes, pull-through cleaning devices, and cleaning kits. Bristles are commonly made of nylon, polypropylene, stainless steel wire, brass wire, or antimicrobial-treated fibers, while shafts and handles may use twisted stainless steel wire, plastic tubing, metal wire, polymer sheaths, or rigid plastic handles. The product works by creating mechanical contact between the bristles and instrument surfaces, crevices, joints, holes, lumens, channels, and valve interiors. Used together with water, detergents, enzymatic cleaners, or pre-disinfection solutions, it removes blood, tissue residues, proteins, fats, biofilm, chemical residues, and other contaminants before automated washing, high-level disinfection, or sterilization. It belongs to the category of medical device reprocessing consumables and sterile processing support tools, available in both single-use and reusable versions. Manufacturers are typically infection prevention consumable companies, endoscopy accessory companies, surgical instrument companies, specialized brush manufacturers, medical consumable OEMs, and sterile processing product suppliers. Key technical requirements include bristle diameter, length, stiffness, resilience, shedding control, atraumatic tip design, channel compatibility, material biocompatibility, corrosion resistance, sterilization compatibility,

clean production, package integrity, and accurate instructions for use. Although structurally simple, this product is critical because cleaning is the first step in safe reuse of medical devices and directly affects cross-contamination control, device longevity, and healthcare compliance.

The main opportunities in the Medical Device Cleaning Brush market come from the continuous strengthening of infection control and medical device reprocessing quality in healthcare institutions. Medical Device Cleaning Brush for surgical instruments, endoscopes, dental instruments, and minimally invasive devices are becoming more complex, with more lumens, crevices, hinges, and valves. Water flow or automated washers alone cannot cover all contaminated areas, so manual brushing using Medical Device Cleaning Brush remains a critical step required by many device instructions for use. The growth of endoscopy centers, sterile processing departments, ambulatory surgery centers, and specialty clinics is turning Medical Device Cleaning Brush from a simple low-value tool into a standardized, specified, and traceable medical consumable. The increasing adoption of single-use Medical Device Cleaning Brush is one of the clearest growth drivers because it reduces the risk of brush-to-device cross-contamination and simplifies workflow management. At the same time, anti-detachment brush heads, atraumatic tips, size and color coding, antimicrobial bristles, combination brush heads, and kits compatible with different channel diameters will be key product upgrade directions for Medical Device Cleaning Brush. China, India, Southeast Asia, and Latin America still have growing endoscopy volumes and hospital reprocessing infrastructure, creating export opportunities for mid-range and cost-effective Medical Device Cleaning Brush, while Europe and North America place greater emphasis on regulatory compliance, validation, instructions for use, and single-use workflows.

The challenges of the Medical Device Cleaning Brush market lie in low unit prices, apparently simple structures, and many market entrants, while true medical-grade quality control is difficult to achieve. If a Medical Device Cleaning Brush sheds bristles, breaks wire, detaches its tip, scratches a device channel, does not match the required size, or has damaged packaging, it can cause device damage, foreign-body retention, cleaning failure, or infection risk. Healthcare institutions are therefore becoming stricter in supplier qualification. For reusable Medical Device Cleaning Brush, proving that the brush itself can be adequately cleaned and disinfected after each use remains a long-term concern. For single-use Medical Device Cleaning Brush, cost pressure, plastic waste, and hospital purchasing constraints may limit overly rapid substitution. Another risk is market-size exaggeration, because many reports combine detergents, disinfectants, automated washers, and sterilization equipment into the broader medical device cleaning market, thereby overstating the real size of the brush segment. For

manufacturers, relying only on low-cost contract manufacturing of Medical Device Cleaning Brush may lead to margin erosion, homogeneous competition, and long customer qualification cycles. Long-term orders will favor companies with stable materials, dimensional precision, clean production, regulatory documentation, clinical compatibility data, and global distribution capabilities for Medical Device Cleaning Brush.

Downstream demand trends for Medical Device Cleaning Brush will center on standardized endoscope reprocessing, more precise surgical instruments, and traceable hospital workflows. Endoscope-related Medical Device Cleaning Brush will continue to move toward single-use designs, double-ended or multi-head combinations, integrated valve-and-channel cleaning, color identification for different diameters, and kit-based packaging. Surgical instrument Medical Device Cleaning Brush will become more segmented by instrument structure, such as orthopedic instruments, laparoscopic devices, suction tubes, cannulas, drills, files, scissors, and needle holders. Sterile processing departments will increasingly focus on brush dimensions, bristle material, and cleaning procedures that match device instructions for use. Procurement will no longer be based only on price, but also on clear compatibility ranges, traceability support, latex-free claims, and tolerance of cleaning, disinfection, or sterilization processes. Manufacturing-side demand for Medical Device Cleaning Brush will also grow, as some medical device factories use customized brushes for cleanroom cleaning, pre-assembly cleaning, precision lumen cleaning, and quality inspection. Overall, Medical Device Cleaning Brush is not an explosive high-tech market, but a stable consumable market growing in line with surgical procedures, endoscopy volume, infection control, and regulatory compliance. The future competitive landscape for Medical Device Cleaning Brush will likely consist of two types of companies: international brands with hospital channels, regulatory capabilities, and complete infection-control portfolios, and Asian manufacturers with scaled production, customization capabilities, and cost advantages.

This report studies the global Medical Device Cleaning Brush production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Device Cleaning Brush and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Device Cleaning Brush that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Device Cleaning Brush total production and demand, 2021-2032, (K Units)

Global Medical Device Cleaning Brush total production value, 2021-2032, (USD Million)

Global Medical Device Cleaning Brush production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Device Cleaning Brush consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Device Cleaning Brush domestic production, consumption, key domestic manufacturers and share

Global Medical Device Cleaning Brush production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Device Cleaning Brush production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Device Cleaning Brush production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Device Cleaning Brush market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include STERIS, Healthmark Industries, Aspen Surgical, Southmedic, Gordon Brush, Sanderson MacLeod, Prince Medical, Creo Medical, Avanos, Diversatek Healthcare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Device Cleaning Brush market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Device Cleaning Brush Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Device Cleaning Brush Market, Segmentation by Type:

Single Head

Double Heads

Global Medical Device Cleaning Brush Market, Segmentation by Usage Frequency:

Single-use Cleaning Brush

Reusable Cleaning Brush

Global Medical Device Cleaning Brush Market, Segmentation by Bristle Material:

Nylon Bristle Cleaning Brush

Polypropylene Bristle Cleaning Brush

Stainless Steel Bristle Cleaning Brush

Brass Bristle Cleaning Brush

Global Medical Device Cleaning Brush Market, Segmentation by Diameter Parameter:

Micro-Diameter Medical Instrument Cleaning Brush, Below 1 Mm

Small-Diameter Medical Instrument Cleaning Brush, 1?3 Mm

Medium-Diameter Medical Instrument Cleaning Brush, 3?8 Mm

Large-Diameter Medical Instrument Cleaning Brush, 8?15 Mm

Extra-Large-Diameter Medical Instrument Cleaning Brush, Above 15 Mm

Global Medical Device Cleaning Brush Market, Segmentation by Application:

Catheter

Endoscope

Trocar

Others

Companies Profiled:

STERIS

Healthmark Industries

Aspen Surgical

Southmedic

Gordon Brush

Sanderson MacLeod

Prince Medical

Creo Medical

Avanos

Diversatek Healthcare

KARL STORZ

Olympus

FUJIFILM

Boston Scientific

CONMED

Ruhof

Cook Medical

Sklar

Sharn

Medline

JEDMED

Jiangsu Ate Medical Technology

Nanjing Jingweixian Medical Technology

Zhuji Peng Tian Medical Instrument

Beijing ZKSK Technology

Key Questions Answered:

1. How big is the global Medical Device Cleaning Brush market?
2. What is the demand of the global Medical Device Cleaning Brush market?
3. What is the year over year growth of the global Medical Device Cleaning Brush market?
4. What is the production and production value of the global Medical Device Cleaning Brush market?
5. Who are the key producers in the global Medical Device Cleaning Brush market?
6. What are the growth factors driving the market demand?

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