

# Global Medical CT Overlays Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Medical CT Overlays market size is expected to reach \$ 116 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of Medical CT Overlays reached approximately 7 k units, with an average market price of about USD 12000 per unit, an annual production capacity of roughly 9 k units, and an industry-average gross margin of approximately 40%.

Medical CT Overlays are removable, flat carbon-fiber couch tops that attach to the original curved CT or PET-CT patient table via a dedicated cradle or locking mechanism, creating a flat surface that mimics the radiotherapy treatment couch for CT simulation and accurate patient positioning. Product literature from vendors such as CQ Medical, Diacor and Qfix describes them as "Flat Tabletop / Radiation Therapy Planning Overlays" with carbon-fiber skins and foam cores that provide a homogeneous, radiolucent platform compatible with Varian Exact"style indexing systems and offering indexed attachment points along the entire length for reproducible positioning. These overlays are typically lightweight, high-strength and highly radiolucent, designed for quick installation and removal so that imaging systems can be switched efficiently between diagnostic CT use and radiotherapy planning workflows.

On the upstream side, Medical CT Overlays depend on suppliers of carbon-fiber prepregs, foam core materials, resins and adhesives, precision locking hardware and indexing rails, supported by composite fabricators with large-panel molding, CNC machining and finishing capabilities. In the midstream, specialized radiotherapy positioning and imaging-accessory manufacturers handle mechanical design, structural analysis, composite lay-up, assembly and QA, selling under their own brands, via OEM arrangements, or bundled with CT systems from GE, Siemens, Canon and others; CT simulator and radiotherapy tender documents often specify a carbon-fiber flat couch top as part of the required configuration. Downstream, demand is concentrated in radiotherapy centers, oncology departments and advanced imaging facilities, where CT

overlays are purchased as capital equipment during new-build or upgrade projects and then replaced over a typical 7-10-year life cycle, with occasional unplanned replacements due to damage or heavy use. As a result, overall consumption closely tracks the expansion and modernization of global radiotherapy capacity and CT simulation installations rather than day-to-day procedure volume.

The Medical CT Overlays market sits within the broader radiotherapy patient positioning accessories space and is closely tied to the build-out and upgrading of global radiotherapy capacity. Couch tops and overlays are viewed as critical enablers of precise, reproducible positioning for CT simulation, and their demand largely follows new installations and replacements of CT simulators, LINACs, and hybrid imaging-RT workflows. Competition is relatively specialized, with a handful of dedicated radiotherapy accessory vendors and CT OEM-aligned partners offering highly engineered carbon-fiber solutions tailored to specific scanner models and treatment couches. Differentiation focuses on mechanical compatibility, set-up efficiency, imaging and dosimetric performance, and integration with immobilization systems, rather than on commodity pricing. As cancer incidence rises and more centers adopt advanced techniques such as IMRT, VMAT and image-guided therapy, CT overlays are increasingly treated as a standard component of the planning chain, supporting steady, replacement-driven growth rather than explosive volume expansion.

This report studies the global Medical CT Overlays production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical CT Overlays and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical CT Overlays that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Medical CT Overlays total production and demand, 2021-2032, (K Units)

Global Medical CT Overlays total production value, 2021-2032, (USD Million)

Global Medical CT Overlays production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical CT Overlays consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical CT Overlays domestic production, consumption, key domestic manufacturers and share

Global Medical CT Overlays production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical CT Overlays production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical CT Overlays production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical CT Overlays market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CQ Medical, Aktina Medical, Orfit, Diacor, Composiflex, Innovative Technologie V?lp, Klarity Medical, Wuxi Rsn New Material Technology, Jiangsu BOS CARBON FIBER Technology, Suzhou Nuoen Composite Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical CT Overlays market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical CT Overlays Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical CT Overlays Market, Segmentation by Type:

Flat Tabletop CT Overlays

Indexed CT Overlays

Global Medical CT Overlays Market, Segmentation by Sales Channels:

Online

Offline

Global Medical CT Overlays Market, Segmentation by Functions:

General Use

Customized Use

Global Medical CT Overlays Market, Segmentation by Application:

Hospital

Clinic

Others

**Companies Profiled:**

CQ Medical

Aktina Medical

Orfit

Diacor

Composiflex

Innovative Technologie V?lp

Klarity Medical

Wuxi Rsn New Material Technology

Jiangsu BOS CARBON FIBER Technology

Suzhou Nuoen Composite Material

Shandong Itl Advanced Materials

Wuxi Zhishang New Material

Xincai Taike (Tianjin) Composite Material

Dongguan Hexing Carbon Fiber

Dongguan Juli Composite Materials

Foshan Zihui Junzhang New Materials

**Key Questions Answered:**

1. How big is the global Medical CT Overlays market?
2. What is the demand of the global Medical CT Overlays market?
3. What is the year over year growth of the global Medical CT Overlays market?
4. What is the production and production value of the global Medical CT Overlays market?
5. Who are the key producers in the global Medical CT Overlays market?
6. What are the growth factors driving the market demand?

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