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Global Medical Consumables SPD Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Consumables SPD Services market size is expected to reach $ 3491 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

Medical Consumables SPD Services under the SPD model comprise an integrated and continuing set of managed services for low-value, high-value and specialty medical consumables used by hospitals and other healthcare institutions. The service combines digital supply-chain platforms, standardized master data, receiving and inspection, warehouse and inventory operations, sorting and repackaging, fixed-quantity replenishment, in-hospital transportation, point-of-use capture, UDI and batch traceability, consumption-based settlement, operational analytics and on-site personnel. The managed process typically extends from supplier coordination and off-site or central warehousing to primary hospital stores, secondary departmental stores, smart cabinets and clinical points of use. The delivery architecture may include SPD software, barcode or RFID identification, intelligent shelving and cabinets, warehouse automation, interfaces with hospital information and financial systems, standardized operating procedures and dedicated service teams. Its principal functions are to improve inventory visibility and turnover, reduce shortages, expiry and excess working capital, support patient- and procedure-level traceability, and provide healthcare institutions with reliable data for cost accounting, compliance, recall management and operational decision-making.

From the perspective of the global supply structure, leading Chinese suppliers can be broadly divided into two groups: nationwide pharmaceutical distribution groups and specialized SPD platform providers. Sinopharm Group, Shanghai Pharmaceuticals, Jointown Pharmaceutical Group and Chongqing Pharmaceutical Holdings have

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extensive hospital customer bases, warehousing networks and localized distribution capabilities, enabling them to secure SPD projects more readily through their established commercial relationships. By comparison, Anhui Zhongji Guoyi Medical Technology, Thalys Medical Technology Group, C&D INNOSTIC and Guoke Hengtai place greater emphasis on digital platforms, intelligent hardware, standardized operating processes and specialized medical consumables management capabilities.

In Japan, the leading suppliers primarily comprise specialized SPD groups and medical-device supply-chain companies. SHIP HEALTHCARE delivers Total SPD services through FS UNI MANAGEMENT, while AIR WATER, MEDIUS, KONOIKE Medical, H.U. Group, OLBA and KISHIYA collectively form a multi-tiered supplier ecosystem.

On the demand side, China?s Unique Device Identification system is gradually being extended to a broader range of medical devices. Healthcare institutions are required to apply UDI data in clinical use, payment, charging and settlement processes and to retain traceable identification records. This will accelerate data integration across consumables receiving, inventory management, clinical use, billing and product recall processes.

In the United Kingdom, the NHS is promoting inventory management systems and point-of-care scanning to improve inventory visibility and release clinical staff from manual inventory-related tasks. In Japan, where the outsourcing penetration of hospital materials management is already relatively high, the SPD market is continuing to expand into operating-room materials management, off-site warehousing, operational analytics and hospital management support services.

This report studies the global Medical Consumables SPD Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Consumables SPD Services, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Consumables SPD Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Consumables SPD Services total market, 2021-2032, (USD Million)
Global Medical Consumables SPD Services total market by region & country, CAGR,

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2021-2032, (USD Million)
U.S. VS China: Medical Consumables SPD Services total market, key domestic companies, and share, (USD Million)
Global Medical Consumables SPD Services revenue by player, revenue and market share 2021-2026, (USD Million)
Global Medical Consumables SPD Services total market by Type, CAGR, 2021-2032, (USD Million)
Global Medical Consumables SPD Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Medical Consumables SPD Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Anhui Zhongji Guoyi Medical Technology Co., Ltd., Thalys Medical Technology Group Corporation, Shanghai C&D INNOSTIC Medical Technology Group Co., Ltd., Guoke Hengtai (Beijing) Medical Technology Co., Ltd., Sinopharm Group Co. Ltd., Shanghai Pharmaceuticals Holding Co., Ltd., Jointown Pharmaceutical Group Co., Ltd., Chongqing Pharmaceutical Holdings Co., Ltd., Realcan Pharmaceutical Group Co., Ltd., Shenzhen Neptunus Bioengineering Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Medical Consumables SPD Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Consumables SPD Services Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Consumables SPD Services Market, Segmentation by Type:

Independent SPD Service

Distribution-linked Embedded SPD

Logistics/BPO Managed Service

Hybrid Contract Model

Global Medical Consumables SPD Services Market, Segmentation by Managed Supply Scope:

General and Low-value Consumables

High-value and Specialty Consumables

Multi-category Medical Consumables

Consumables and IVD/Reagents Hybrid

Global Medical Consumables SPD Services Market, Segmentation by Application:

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General Hospitals

Specialty Hospitals

Ambulatory, Procedure and Diagnostic Centers

Other Healthcare Institutions

Companies Profiled:

Anhui Zhongji Guoyi Medical Technology Co., Ltd.

Thalys Medical Technology Group Corporation

Shanghai C&D INNOSTIC Medical Technology Group Co., Ltd.

Guoke Hengtai (Beijing) Medical Technology Co., Ltd.

Sinopharm Group Co. Ltd.

Shanghai Pharmaceuticals Holding Co., Ltd.

Jointown Pharmaceutical Group Co., Ltd.

Chongqing Pharmaceutical Holdings Co., Ltd.

Realcan Pharmaceutical Group Co., Ltd.

Shenzhen Neptunus Bioengineering Co., Ltd.

Guangxi Liuyao Group Co., Ltd.

China Meheco Group Co., Ltd.

China Resources Pharmaceutical Commercial Group Co., Ltd.

Shanghai Kaikai Industry Co., Ltd.

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SHIP HEALTHCARE HOLDINGS, INC.

AIR WATER INC.

KONOIKE MEDICAL CO., LTD.

H.U. Group Holdings, Inc.

OLBA HEALTHCARE HOLDINGS, Inc.

MUTOH Co., Ltd.

MAC Co., Ltd.

KISHIYA Co., Ltd.

YAYOI Corporation

MEDIUS HOLDINGS Co., Ltd.

MC Healthcare, Inc.

NJI Co., Ltd.

DALI Inc.

NITTO Co., Ltd.

Sanshodoh Co., Ltd.

EzumediCom Co., Ltd.

CareCamp Inc.

Medline Industries, LP

Vizient, Inc.

Canon Business Process Services, Inc.

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DHL Group

DKSH Holding Ltd.

Key Questions Answered

1. How big is the global Medical Consumables SPD Services market?
2. What is the demand of the global Medical Consumables SPD Services market?
3. What is the year over year growth of the global Medical Consumables SPD Services market?
4. What is the total value of the global Medical Consumables SPD Services market?
5. Who are the Major Players in the global Medical Consumables SPD Services market?
6. What are the growth factors driving the market demand?

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