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Global Medical Consumables SPD Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Medical Consumables SPD Services market size was valued at US$ 1697 million in 2025 and is forecast to a readjusted size of US$ 3491 million by 2032 with a CAGR of 10.0% during review period.

Medical Consumables SPD Services under the SPD model comprise an integrated and continuing set of managed services for low-value, high-value and specialty medical consumables used by hospitals and other healthcare institutions. The service combines digital supply-chain platforms, standardized master data, receiving and inspection, warehouse and inventory operations, sorting and repackaging, fixed-quantity replenishment, in-hospital transportation, point-of-use capture, UDI and batch traceability, consumption-based settlement, operational analytics and on-site personnel. The managed process typically extends from supplier coordination and off-site or central warehousing to primary hospital stores, secondary departmental stores, smart cabinets and clinical points of use. The delivery architecture may include SPD software, barcode or RFID identification, intelligent shelving and cabinets, warehouse automation, interfaces with hospital information and financial systems, standardized operating procedures and dedicated service teams. Its principal functions are to improve inventory visibility and turnover, reduce shortages, expiry and excess working capital, support patient- and procedure-level traceability, and provide healthcare institutions with reliable data for cost accounting, compliance, recall management and operational decision-making.

From the perspective of the global supply structure, leading Chinese suppliers can be broadly divided into two groups: nationwide pharmaceutical distribution groups and

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specialized SPD platform providers. Sinopharm Group, Shanghai Pharmaceuticals, Jointown Pharmaceutical Group and Chongqing Pharmaceutical Holdings have extensive hospital customer bases, warehousing networks and localized distribution capabilities, enabling them to secure SPD projects more readily through their established commercial relationships. By comparison, Anhui Zhongji Guoyi Medical Technology, Thalys Medical Technology Group, C&D INNOSTIC and Guoke Hengtai place greater emphasis on digital platforms, intelligent hardware, standardized operating processes and specialized medical consumables management capabilities.

In Japan, the leading suppliers primarily comprise specialized SPD groups and medical-device supply-chain companies. SHIP HEALTHCARE delivers Total SPD services through FS UNI MANAGEMENT, while AIR WATER, MEDIUS, KONOIKE Medical, H.U. Group, OLBA and KISHIYA collectively form a multi-tiered supplier ecosystem.

On the demand side, China?s Unique Device Identification system is gradually being extended to a broader range of medical devices. Healthcare institutions are required to apply UDI data in clinical use, payment, charging and settlement processes and to retain traceable identification records. This will accelerate data integration across consumables receiving, inventory management, clinical use, billing and product recall processes.

In the United Kingdom, the NHS is promoting inventory management systems and point-of-care scanning to improve inventory visibility and release clinical staff from manual inventory-related tasks. In Japan, where the outsourcing penetration of hospital materials management is already relatively high, the SPD market is continuing to expand into operating-room materials management, off-site warehousing, operational analytics and hospital management support services.

This report is a detailed and comprehensive analysis for global Medical Consumables SPD Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medical Consumables SPD Services market size and forecasts, in consumption

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value ($ Million), 2021-2032

Global Medical Consumables SPD Services market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global Medical Consumables SPD Services market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

Global Medical Consumables SPD Services market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medical Consumables SPD Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical Consumables SPD Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Anhui Zhongji Guoyi Medical Technology Co., Ltd., Thalys Medical Technology Group Corporation, Shanghai C&D INNOSTIC Medical Technology Group Co., Ltd., Guoke Hengtai (Beijing) Medical Technology Co., Ltd., Sinopharm Group Co. Ltd., Shanghai Pharmaceuticals Holding Co., Ltd., Jointown Pharmaceutical Group Co., Ltd., Chongqing Pharmaceutical Holdings Co., Ltd., Realcan Pharmaceutical Group Co., Ltd., Shenzhen Neptunus Bioengineering Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Medical Consumables SPD Services market is split by Type and by Application. For the

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period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Independent SPD Service

Distribution-linked Embedded SPD

Logistics/BPO Managed Service

Hybrid Contract Model

Market segment by Managed Supply Scope

General and Low-value Consumables

High-value and Specialty Consumables

Multi-category Medical Consumables

Consumables and IVD/Reagents Hybrid

Market segment by Application

General Hospitals

Specialty Hospitals

Ambulatory, Procedure and Diagnostic Centers

Other Healthcare Institutions

Market segment by players, this report covers

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Anhui Zhongji Guoyi Medical Technology Co., Ltd.

Thalys Medical Technology Group Corporation

Shanghai C&D INNOSTIC Medical Technology Group Co., Ltd.

Guoke Hengtai (Beijing) Medical Technology Co., Ltd.

Sinopharm Group Co. Ltd.

Shanghai Pharmaceuticals Holding Co., Ltd.

Jointown Pharmaceutical Group Co., Ltd.

Chongqing Pharmaceutical Holdings Co., Ltd.

Realcan Pharmaceutical Group Co., Ltd.

Shenzhen Neptunus Bioengineering Co., Ltd.

Guangxi Liuyao Group Co., Ltd.

China Meheco Group Co., Ltd.

China Resources Pharmaceutical Commercial Group Co., Ltd.

Shanghai Kaikai Industry Co., Ltd.

SHIP HEALTHCARE HOLDINGS, INC.

AIR WATER INC.

KONOIKE MEDICAL CO., LTD.

H.U. Group Holdings, Inc.

OLBA HEALTHCARE HOLDINGS, Inc.

MUTOH Co., Ltd.

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MAC Co., Ltd.

KISHIYA Co., Ltd.

YAYOI Corporation

MEDIUS HOLDINGS Co., Ltd.

MC Healthcare, Inc.

NJI Co., Ltd.

DALI Inc.

NITTO Co., Ltd.

Sanshodoh Co., Ltd.

EzumediCom Co., Ltd.

CareCamp Inc.

Medline Industries, LP

Vizient, Inc.

Canon Business Process Services, Inc.

DHL Group

DKSH Holding Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

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Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Medical Consumables SPD Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Medical Consumables SPD Services, with revenue, gross margin, and global market share of Medical Consumables SPD Services from 2021 to 2026.

Chapter 3, the Medical Consumables SPD Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Medical Consumables SPD Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Medical Consumables SPD Services.

Chapter 13, to describe Medical Consumables SPD Services research findings and conclusion.

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