

Global Medical Button Type Lithium Manganese Dioxide Battery Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Button Type Lithium Manganese Dioxide Battery market size is expected to reach \$ 171 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Medical Button Type Lithium Manganese Dioxide Battery is a high-spec segmented type of medical-grade miniature lithium-manganese battery, with metallic lithium as the negative electrode, manganese dioxide as the positive electrode and organic electrolyte as the ion conductor. It has a nominal voltage of 3V and is manufactured with medical-grade raw materials and precision hermetic sealing processes, specially designed to meet the low-power and high-safety power supply demands of medical scenarios. Featured with ultra-low self-discharge, stable voltage output, hermetic and leak-proof structure, and good biocompatibility, the battery must comply with medical-specific certifications such as the ISO 13485 Medical Device Quality Management System and ISO 10993 Biocompatibility. It has a fully traceable life cycle and can adapt to special working conditions such as the human body environment and clinical diagnosis and treatment, serving as a dedicated power supply for miniature medical devices.

The price is significantly affected by the model, medical certification grade, capacity and purchase volume. Medical-grade batteries enjoy a notable premium over consumer and industrial-grade ones, and customized high-spec models are priced even higher. The specific price ranges are as follows:

Basic medical grade (for simple in vitro medical devices): CR2032 (225mAh) at \$0.5-1.2 per piece, CR1632 (100mAh) at \$0.4-0.9 per piece; the lower price limit is available for bulk orders of over 10,000 pieces.

High-spec medical grade (for hearing aids, portable monitors): CR2025 (170mAh) at \$0.8-1.8 per piece, BR2330 wide-temperature version (270mAh) at \$1.5-2.5 per piece, with a complete medical test report included.

Customized medical grade (for implantable auxiliary devices, high-precision medical equipment): all specifications of 50-500mAh at \$5.0-20.0 per piece, compliant with high-level medical certifications such as FDA and CE, with exclusive sealing and protection design.

Upstream: High-spec, high-barrier core raw materials and precision equipment

The upstream is dominated by medical-grade raw materials and precision production equipment, all of which must meet medical-grade standards, with some high-end varieties relying on imports. Lithium metal foil is mainly imported from Australia and Chile with a low domestic self-sufficiency rate in China. Domestic leading enterprises can supply medical-grade high-purity electrolytic manganese dioxide, while high-end electrolyte additives, ultra-thin leak-proof separators and medical-grade insulating sealing rings rely on imports from Japan and South Korea. High-precision coating, hermetic welding and performance testing equipment for production are mainly imported from Japan and Germany, with relatively high procurement and maintenance costs.

Midstream: Manufacturing and certification as the core, led by leading enterprises with significant barriers

The core links include the preparation, hermetic assembly, aging test of medical-grade batteries and the acquisition of medical qualification certifications. Domestic production capacity is concentrated in the high-end manufacturing clusters of the Yangtze River Delta and Pearl River Delta. International enterprises such as Panasonic, Maxell and Varta dominate the high-end medical market. Domestic enterprises including EVE Energy and Desay Battery mainly support mid-to-low end in vitro medical devices and are accelerating the breakthrough of high-level medical certifications such as FDA and CE. Midstream enterprises are required to have a complete quality control and traceability system, with a long certification cycle and high technical barriers, making it the core value link of the industrial chain.

Downstream: Focus on various miniature medical devices with segmented scenarios and stringent requirements

The downstream covers all scenarios of miniature and low-power devices in the medical field, mainly divided into two core categories: in vitro and implantable auxiliary devices, with far higher requirements for battery safety, stability and biocompatibility than consumer and industrial-grade products. In vitro medical devices include electronic thermometers, blood glucose meters, hearing aids, portable ECG/blood pressure monitors, medical RFID tags and medical device remote controls. Implantable auxiliary devices include cochlear implants, backup power supplies for neurostimulators, and implantable miniature monitoring sensors. Downstream customers are mainly medical device manufacturers, mostly with long-term fixed-point procurement, taking product certification and quality stability as the core screening criteria.

Market Drivers

The market for medical button-type lithium manganese dioxide batteries is propelled by five interwoven core forces, with medical device miniaturization, aging populations, and regulatory upgrades as the primary engines, while technological innovation and supply chain optimization further amplify growth momentum.

Surge in demand for miniature and wearable medical devices?The prevalence of implantable auxiliary devices (e.g., cochlear implants, neurostimulators) and portable in vitro monitoring devices (e.g., blood glucose meters, ECG monitors) drives the need for small-sized, long-lasting, and highly stable power sources. The market for such medical devices grows at an annual rate of over 15%, directly boosting battery shipments.

Aging population and rising demand for home-based/remote healthcare?Global demographic aging increases the demand for chronic disease management and elderly care equipment. Home medical devices and telemedicine systems rely heavily on low-power, maintenance-free batteries, opening up a large incremental market.

Stricter medical safety and certification standards?Compliance with certifications like ISO 13485 and ISO 10993 has become a basic threshold for market entry. High-spec medical button batteries, with their reliable sealing, biocompatibility, and full life-cycle traceability, are favored by manufacturers, creating a premium market space.

Technological innovation in battery performance optimization?Advancements in electrolyte formula modification, precision sealing processes, and wide-temperature adaptation technologies enhance the batteries' energy density, self-discharge control, and environmental adaptability, expanding their application in high-precision and extreme-condition medical scenarios.

Continuous expansion of downstream medical device categories?Emerging applications such as medical RFID tags, implantable micro-sensors, and smart medical device remotes continue to emerge, further diversifying the demand structure and driving the growth of customized battery orders.

II. Market Challenges

The market faces multiple constraints, including raw material supply instability, strict regulatory barriers, and intensifying technological substitution pressure, which collectively affect industry profit margins and capacity expansion pace.

Volatile raw material supply and high costs?Key materials like metallic lithium and high-purity electrolytic manganese dioxide have volatile prices; lithium price fluctuations can increase cell costs by approximately 4.2% for every 10% rise. Dependence on imports for high-end additives, separators, and sealing rings exposes the supply chain to risks of shortages and logistical delays.

Stringent regulatory certification and long cycles?Medical batteries need to pass FDA/CE and other high-level certifications, with approval cycles extended to 19 months on average. Evolving safety protocols often lead to certification delays, hindering the launch of new products and technological upgrades.

Intensified competition from alternative battery technologies? Technologies such as solid-state lithium batteries, lithium-carbon fluoride batteries, and zinc-air batteries pose substitution threats. Their advantages in energy density and safety may erode the market share of traditional lithium manganese dioxide batteries, especially in high-end implantable device fields.

High technical barriers and manufacturing difficulties? Medical-grade batteries require ultra-high precision in production processes, with strict requirements for consistency and yield. The R&D and equipment investment for technologies like hermetic welding and biocompatibility modification is substantial, limiting the entry of small and medium-sized enterprises.

Growing environmental protection and recycling pressure? Global green manufacturing standards (e.g., EU New Battery Regulation) impose stricter requirements on carbon footprint and recycling rates. The low recycling rate of medical batteries (only about 28%) leads to high costs for raw material procurement and environmental compliance, increasing operational burdens on enterprises.

This report studies the global Medical Button Type Lithium Manganese Dioxide Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Button Type Lithium Manganese Dioxide Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Button Type Lithium Manganese Dioxide Battery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Button Type Lithium Manganese Dioxide Battery total production and demand, 2021-2032, (K Units)

Global Medical Button Type Lithium Manganese Dioxide Battery total production value, 2021-2032, (USD Million)

Global Medical Button Type Lithium Manganese Dioxide Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Button Type Lithium Manganese Dioxide Battery consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Button Type Lithium Manganese Dioxide Battery domestic production, consumption, key domestic manufacturers and share

Global Medical Button Type Lithium Manganese Dioxide Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Button Type Lithium Manganese Dioxide Battery production by Type,

production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Button Type Lithium Manganese Dioxide Battery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Button Type Lithium Manganese Dioxide Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maxell, Energizer, Panasonic, EVE Energy, Power Glory Battery Tech, Grepow Battery, Duracell, FDK, Murata, Sonluk Battery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Button Type Lithium Manganese Dioxide Battery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Button Type Lithium Manganese Dioxide Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Button Type Lithium Manganese Dioxide Battery Market, Segmentation by Type:

CR1632

CR1220

CR2032

CR2025

CR2016

CR2430

CR2450

Others

Global Medical Button Type Lithium Manganese Dioxide Battery Market, Segmentation by Chemical System:

Primary

Rechargeable

Global Medical Button Type Lithium Manganese Dioxide Battery Market, Segmentation by Structural Design:

Wound-type

Spiral-wound (Laminated Spiral)

Global Medical Button Type Lithium Manganese Dioxide Battery Market, Segmentation by Application:

In Vitro Medical Diagnostic and Portable Treatment Devices

Implantable Assistive and In-vivo Miniature Monitoring Devices

Medical Support and Consumable Equipment

Companies Profiled:

Maxell

Energizer

Panasonic

EVE Energy

Power Glory Battery Tech

Grepow Battery

Duracell

FDK

Murata

Sonluk Battery

Lixing Company

Toshiba

Ultralife

EEMB Battery

Varta

GuangZhou Great Power Energy & Technology

YuFeng Battery

Pkcell Battery

Camelion

GP Batteries

Renata

Seiko Instruments

Vinnic

NANFU

VDL

Dongguan CityDongzan Lithium Energy Technology

Liju

Key Questions Answered:

1. How big is the global Medical Button Type Lithium Manganese Dioxide Battery market?
2. What is the demand of the global Medical Button Type Lithium Manganese Dioxide Battery market?
3. What is the year over year growth of the global Medical Button Type Lithium Manganese Dioxide Battery market?
4. What is the production and production value of the global Medical Button Type Lithium Manganese Dioxide Battery market?
5. Who are the key producers in the global Medical Button Type Lithium Manganese Dioxide Battery market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Medical Button Type Lithium Manganese Dioxide Battery Introduction
- 1.2 World Medical Button Type Lithium Manganese Dioxide Battery Supply & Forecast
 - 1.2.1 World Medical Button Type Lithium Manganese Dioxide Battery Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Medical Button Type Lithium Manganese Dioxide Battery Production (2021-2032)
 - 1.2.3 World Medical Button Type Lithium Manganese Dioxide Battery Pricing Trends (2021-2032)
- 1.3 World Medical Button Type Lithium Manganese Dioxide Battery Production by Region (Based on Production Site)
 - 1.3.1 World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Region (2021-2032)
 - 1.3.2 World Medical Button Type Lithium Manganese Dioxide Battery Production by Region (2021-2032)
 - 1.3.3 World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Region (2021-2032)
 - 1.3.4 North America Medical Button Type Lithium Manganese Dioxide Battery Production (2021-2032)
 - 1.3.5 Europe Medical Button Type Lithium Manganese Dioxide Battery Production (2021-2032)
 - 1.3.6 China Medical Button Type Lithium Manganese Dioxide Battery Production (2021-2032)
 - 1.3.7 Japan Medical Button Type Lithium Manganese Dioxide Battery Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Medical Button Type Lithium Manganese Dioxide Battery Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Medical Button Type Lithium Manganese Dioxide Battery Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Medical Button Type Lithium Manganese Dioxide Battery Demand (2021-2032)
- 2.2 World Medical Button Type Lithium Manganese Dioxide Battery Consumption by Region

2.2.1 World Medical Button Type Lithium Manganese Dioxide Battery Consumption by Region (2021-2026)

2.2.2 World Medical Button Type Lithium Manganese Dioxide Battery Consumption Forecast by Region (2027-2032)

2.3 United States Medical Button Type Lithium Manganese Dioxide Battery Consumption (2021-2032)

2.4 China Medical Button Type Lithium Manganese Dioxide Battery Consumption (2021-2032)

2.5 Europe Medical Button Type Lithium Manganese Dioxide Battery Consumption (2021-2032)

2.6 Japan Medical Button Type Lithium Manganese Dioxide Battery Consumption (2021-2032)

2.7 South Korea Medical Button Type Lithium Manganese Dioxide Battery Consumption (2021-2032)

2.8 ASEAN Medical Button Type Lithium Manganese Dioxide Battery Consumption (2021-2032)

2.9 India Medical Button Type Lithium Manganese Dioxide Battery Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Manufacturer (2021-2026)

3.2 World Medical Button Type Lithium Manganese Dioxide Battery Production by Manufacturer (2021-2026)

3.3 World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Manufacturer (2021-2026)

3.4 Medical Button Type Lithium Manganese Dioxide Battery Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Medical Button Type Lithium Manganese Dioxide Battery Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Medical Button Type Lithium Manganese Dioxide Battery in 2025

3.5.3 Global Concentration Ratios (CR8) for Medical Button Type Lithium Manganese Dioxide Battery in 2025

3.6 Medical Button Type Lithium Manganese Dioxide Battery Market: Overall Company Footprint Analysis

3.6.1 Medical Button Type Lithium Manganese Dioxide Battery Market: Region

Footprint

3.6.2 Medical Button Type Lithium Manganese Dioxide Battery Market: Company Product Type Footprint

3.6.3 Medical Button Type Lithium Manganese Dioxide Battery Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Medical Button Type Lithium Manganese Dioxide Battery Production Value Comparison

4.1.1 United States VS China: Medical Button Type Lithium Manganese Dioxide Battery Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Medical Button Type Lithium Manganese Dioxide Battery Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Medical Button Type Lithium Manganese Dioxide Battery Production Comparison

4.2.1 United States VS China: Medical Button Type Lithium Manganese Dioxide Battery Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Medical Button Type Lithium Manganese Dioxide Battery Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Medical Button Type Lithium Manganese Dioxide Battery Consumption Comparison

4.3.1 United States VS China: Medical Button Type Lithium Manganese Dioxide Battery Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Medical Button Type Lithium Manganese Dioxide Battery Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Medical Button Type Lithium Manganese Dioxide Battery Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Medical Button Type Lithium Manganese Dioxide Battery Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Medical Button Type Lithium Manganese Dioxide Battery Production Value (2021-2026)

4.4.3 United States Based Manufacturers Medical Button Type Lithium Manganese

Dioxide Battery Production (2021-2026)

4.5 China Based Medical Button Type Lithium Manganese Dioxide Battery
Manufacturers and Market Share

4.5.1 China Based Medical Button Type Lithium Manganese Dioxide Battery
Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Medical Button Type Lithium Manganese Dioxide
Battery Production Value (2021-2026)

4.5.3 China Based Manufacturers Medical Button Type Lithium Manganese Dioxide
Battery Production (2021-2026)

4.6 Rest of World Based Medical Button Type Lithium Manganese Dioxide Battery
Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Medical Button Type Lithium Manganese Dioxide Battery
Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Medical Button Type Lithium Manganese
Dioxide Battery Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Medical Button Type Lithium Manganese
Dioxide Battery Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Medical Button Type Lithium Manganese Dioxide Battery Market Size
Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 CR1632

5.2.2 CR1220

5.2.3 CR2032

5.2.4 CR2025

5.2.5 CR2016

5.2.6 CR2430

5.2.7 CR2450

5.2.8 Others

5.3 Market Segment by Type

5.3.1 World Medical Button Type Lithium Manganese Dioxide Battery Production by
Type (2021-2032)

5.3.2 World Medical Button Type Lithium Manganese Dioxide Battery Production
Value by Type (2021-2032)

5.3.3 World Medical Button Type Lithium Manganese Dioxide Battery Average Price
by Type (2021-2032)

6 MARKET ANALYSIS BY CHEMICAL SYSTEM

6.1 World Medical Button Type Lithium Manganese Dioxide Battery Market Size Overview by Chemical System: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Chemical System

6.2.1 Primary

6.2.2 Rechargeable

6.3 Market Segment by Chemical System

6.3.1 World Medical Button Type Lithium Manganese Dioxide Battery Production by Chemical System (2021-2032)

6.3.2 World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Chemical System (2021-2032)

6.3.3 World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Chemical System (2021-2032)

7 MARKET ANALYSIS BY STRUCTURAL DESIGN

7.1 World Medical Button Type Lithium Manganese Dioxide Battery Market Size Overview by Structural Design: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structural Design

7.2.1 Wound-type

7.2.2 Spiral-wound (Laminated Spiral)

7.3 Market Segment by Structural Design

7.3.1 World Medical Button Type Lithium Manganese Dioxide Battery Production by Structural Design (2021-2032)

7.3.2 World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Structural Design (2021-2032)

7.3.3 World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Structural Design (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Medical Button Type Lithium Manganese Dioxide Battery Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 In Vitro Medical Diagnostic and Portable Treatment Devices

8.2.2 Implantable Assistive and In-vivo Miniature Monitoring Devices

8.2.3 Medical Support and Consumable Equipment

8.3 Market Segment by Application

8.3.1 World Medical Button Type Lithium Manganese Dioxide Battery Production by Application (2021-2032)

8.3.2 World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Application (2021-2032)

8.3.3 World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Maxell

9.1.1 Maxell Details

9.1.2 Maxell Major Business

9.1.3 Maxell Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.1.4 Maxell Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Maxell Recent Developments/Updates

9.1.6 Maxell Competitive Strengths & Weaknesses

9.2 Energizer

9.2.1 Energizer Details

9.2.2 Energizer Major Business

9.2.3 Energizer Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.2.4 Energizer Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Energizer Recent Developments/Updates

9.2.6 Energizer Competitive Strengths & Weaknesses

9.3 Panasonic

9.3.1 Panasonic Details

9.3.2 Panasonic Major Business

9.3.3 Panasonic Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.3.4 Panasonic Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Panasonic Recent Developments/Updates

9.3.6 Panasonic Competitive Strengths & Weaknesses

9.4 EVE Energy

9.4.1 EVE Energy Details

9.4.2 EVE Energy Major Business

9.4.3 EVE Energy Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.4.4 EVE Energy Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 EVE Energy Recent Developments/Updates

9.4.6 EVE Energy Competitive Strengths & Weaknesses

9.5 Power Glory Battery Tech

9.5.1 Power Glory Battery Tech Details

9.5.2 Power Glory Battery Tech Major Business

9.5.3 Power Glory Battery Tech Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.5.4 Power Glory Battery Tech Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Power Glory Battery Tech Recent Developments/Updates

9.5.6 Power Glory Battery Tech Competitive Strengths & Weaknesses

9.6 Grepow Battery

9.6.1 Grepow Battery Details

9.6.2 Grepow Battery Major Business

9.6.3 Grepow Battery Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.6.4 Grepow Battery Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Grepow Battery Recent Developments/Updates

9.6.6 Grepow Battery Competitive Strengths & Weaknesses

9.7 Duracell

9.7.1 Duracell Details

9.7.2 Duracell Major Business

9.7.3 Duracell Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.7.4 Duracell Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Duracell Recent Developments/Updates

9.7.6 Duracell Competitive Strengths & Weaknesses

9.8 FDK

9.8.1 FDK Details

9.8.2 FDK Major Business

9.8.3 FDK Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.8.4 FDK Medical Button Type Lithium Manganese Dioxide Battery Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.8.5 FDK Recent Developments/Updates

9.8.6 FDK Competitive Strengths & Weaknesses

9.9 Murata

9.9.1 Murata Details

9.9.2 Murata Major Business

9.9.3 Murata Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.9.4 Murata Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Murata Recent Developments/Updates

9.9.6 Murata Competitive Strengths & Weaknesses

9.10 Sonluk Battery

9.10.1 Sonluk Battery Details

9.10.2 Sonluk Battery Major Business

9.10.3 Sonluk Battery Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.10.4 Sonluk Battery Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Sonluk Battery Recent Developments/Updates

9.10.6 Sonluk Battery Competitive Strengths & Weaknesses

9.11 Lixing Company

9.11.1 Lixing Company Details

9.11.2 Lixing Company Major Business

9.11.3 Lixing Company Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.11.4 Lixing Company Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Lixing Company Recent Developments/Updates

9.11.6 Lixing Company Competitive Strengths & Weaknesses

9.12 Toshiba

9.12.1 Toshiba Details

9.12.2 Toshiba Major Business

9.12.3 Toshiba Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.12.4 Toshiba Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Toshiba Recent Developments/Updates

9.12.6 Toshiba Competitive Strengths & Weaknesses

9.13 Ultralife

9.13.1 Ultralife Details

9.13.2 Ultralife Major Business

9.13.3 Ultralife Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.13.4 Ultralife Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Ultralife Recent Developments/Updates

9.13.6 Ultralife Competitive Strengths & Weaknesses

9.14 EEMB Battery

9.14.1 EEMB Battery Details

9.14.2 EEMB Battery Major Business

9.14.3 EEMB Battery Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.14.4 EEMB Battery Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 EEMB Battery Recent Developments/Updates

9.14.6 EEMB Battery Competitive Strengths & Weaknesses

9.15 Varta

9.15.1 Varta Details

9.15.2 Varta Major Business

9.15.3 Varta Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.15.4 Varta Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Varta Recent Developments/Updates

9.15.6 Varta Competitive Strengths & Weaknesses

9.16 GuangZhou Great Power Energy & Technology

9.16.1 GuangZhou Great Power Energy & Technology Details

9.16.2 GuangZhou Great Power Energy & Technology Major Business

9.16.3 GuangZhou Great Power Energy & Technology Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.16.4 GuangZhou Great Power Energy & Technology Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 GuangZhou Great Power Energy & Technology Recent Developments/Updates

9.16.6 GuangZhou Great Power Energy & Technology Competitive Strengths & Weaknesses

9.17 YuFeng Battery

- 9.17.1 YuFeng Battery Details
- 9.17.2 YuFeng Battery Major Business
- 9.17.3 YuFeng Battery Medical Button Type Lithium Manganese Dioxide Battery Product and Services
- 9.17.4 YuFeng Battery Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 YuFeng Battery Recent Developments/Updates
- 9.17.6 YuFeng Battery Competitive Strengths & Weaknesses
- 9.18 Pkcell Battery
 - 9.18.1 Pkcell Battery Details
 - 9.18.2 Pkcell Battery Major Business
 - 9.18.3 Pkcell Battery Medical Button Type Lithium Manganese Dioxide Battery Product and Services
 - 9.18.4 Pkcell Battery Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Pkcell Battery Recent Developments/Updates
 - 9.18.6 Pkcell Battery Competitive Strengths & Weaknesses
- 9.19 Camelion
 - 9.19.1 Camelion Details
 - 9.19.2 Camelion Major Business
 - 9.19.3 Camelion Medical Button Type Lithium Manganese Dioxide Battery Product and Services
 - 9.19.4 Camelion Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Camelion Recent Developments/Updates
 - 9.19.6 Camelion Competitive Strengths & Weaknesses
- 9.20 GP Batteries
 - 9.20.1 GP Batteries Details
 - 9.20.2 GP Batteries Major Business
 - 9.20.3 GP Batteries Medical Button Type Lithium Manganese Dioxide Battery Product and Services
 - 9.20.4 GP Batteries Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 GP Batteries Recent Developments/Updates
 - 9.20.6 GP Batteries Competitive Strengths & Weaknesses
- 9.21 Renata
 - 9.21.1 Renata Details
 - 9.21.2 Renata Major Business
 - 9.21.3 Renata Medical Button Type Lithium Manganese Dioxide Battery Product and

Services

9.21.4 Renata Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Renata Recent Developments/Updates

9.21.6 Renata Competitive Strengths & Weaknesses

9.22 Seiko Instruments

9.22.1 Seiko Instruments Details

9.22.2 Seiko Instruments Major Business

9.22.3 Seiko Instruments Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.22.4 Seiko Instruments Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Seiko Instruments Recent Developments/Updates

9.22.6 Seiko Instruments Competitive Strengths & Weaknesses

9.23 Vinnic

9.23.1 Vinnic Details

9.23.2 Vinnic Major Business

9.23.3 Vinnic Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.23.4 Vinnic Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Vinnic Recent Developments/Updates

9.23.6 Vinnic Competitive Strengths & Weaknesses

9.24 NANFU

9.24.1 NANFU Details

9.24.2 NANFU Major Business

9.24.3 NANFU Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.24.4 NANFU Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 NANFU Recent Developments/Updates

9.24.6 NANFU Competitive Strengths & Weaknesses

9.25 VDL

9.25.1 VDL Details

9.25.2 VDL Major Business

9.25.3 VDL Medical Button Type Lithium Manganese Dioxide Battery Product and Services

9.25.4 VDL Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.25.5 VDL Recent Developments/Updates
- 9.25.6 VDL Competitive Strengths & Weaknesses
- 9.26 Dongguan CityDongzan Lithium Energy Technology
 - 9.26.1 Dongguan CityDongzan Lithium Energy Technology Details
 - 9.26.2 Dongguan CityDongzan Lithium Energy Technology Major Business
 - 9.26.3 Dongguan CityDongzan Lithium Energy Technology Medical Button Type Lithium Manganese Dioxide Battery Product and Services
 - 9.26.4 Dongguan CityDongzan Lithium Energy Technology Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Dongguan CityDongzan Lithium Energy Technology Recent Developments/Updates
 - 9.26.6 Dongguan CityDongzan Lithium Energy Technology Competitive Strengths & Weaknesses
- 9.27 Liju
 - 9.27.1 Liju Details
 - 9.27.2 Liju Major Business
 - 9.27.3 Liju Medical Button Type Lithium Manganese Dioxide Battery Product and Services
 - 9.27.4 Liju Medical Button Type Lithium Manganese Dioxide Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Liju Recent Developments/Updates
 - 9.27.6 Liju Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Medical Button Type Lithium Manganese Dioxide Battery Industry Chain
- 10.2 Medical Button Type Lithium Manganese Dioxide Battery Upstream Analysis
 - 10.2.1 Medical Button Type Lithium Manganese Dioxide Battery Core Raw Materials
 - 10.2.2 Main Manufacturers of Medical Button Type Lithium Manganese Dioxide Battery Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Medical Button Type Lithium Manganese Dioxide Battery Production Mode
- 10.6 Medical Button Type Lithium Manganese Dioxide Battery Procurement Model
- 10.7 Medical Button Type Lithium Manganese Dioxide Battery Industry Sales Model and Sales Channels
 - 10.7.1 Medical Button Type Lithium Manganese Dioxide Battery Sales Model
 - 10.7.2 Medical Button Type Lithium Manganese Dioxide Battery Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Region (2021-2026) & (USD Million)

Table 3. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Region (2027-2032) & (USD Million)

Table 4. World Medical Button Type Lithium Manganese Dioxide Battery Production Value Market Share by Region (2021-2026)

Table 5. World Medical Button Type Lithium Manganese Dioxide Battery Production Value Market Share by Region (2027-2032)

Table 6. World Medical Button Type Lithium Manganese Dioxide Battery Production by Region (2021-2026) & (K Units)

Table 7. World Medical Button Type Lithium Manganese Dioxide Battery Production by Region (2027-2032) & (K Units)

Table 8. World Medical Button Type Lithium Manganese Dioxide Battery Production Market Share by Region (2021-2026)

Table 9. World Medical Button Type Lithium Manganese Dioxide Battery Production Market Share by Region (2027-2032)

Table 10. World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Medical Button Type Lithium Manganese Dioxide Battery Major Market Trends

Table 13. World Medical Button Type Lithium Manganese Dioxide Battery Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Medical Button Type Lithium Manganese Dioxide Battery Consumption by Region (2021-2026) & (K Units)

Table 15. World Medical Button Type Lithium Manganese Dioxide Battery Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Medical Button Type Lithium Manganese Dioxide Battery Producers in 2025

Table 18. World Medical Button Type Lithium Manganese Dioxide Battery Production by

Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Medical Button Type Lithium Manganese Dioxide Battery Producers in 2025

Table 20. World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Medical Button Type Lithium Manganese Dioxide Battery Company Evaluation Quadrant

Table 22. World Medical Button Type Lithium Manganese Dioxide Battery Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Medical Button Type Lithium Manganese Dioxide Battery Production Site of Key Manufacturer

Table 24. Medical Button Type Lithium Manganese Dioxide Battery Market: Company Product Type Footprint

Table 25. Medical Button Type Lithium Manganese Dioxide Battery Market: Company Product Application Footprint

Table 26. Medical Button Type Lithium Manganese Dioxide Battery Competitive Factors

Table 27. Medical Button Type Lithium Manganese Dioxide Battery New Entrant and Capacity Expansion Plans

Table 28. Medical Button Type Lithium Manganese Dioxide Battery Mergers & Acquisitions Activity

Table 29. United States VS China Medical Button Type Lithium Manganese Dioxide Battery Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Medical Button Type Lithium Manganese Dioxide Battery Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Medical Button Type Lithium Manganese Dioxide Battery Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Medical Button Type Lithium Manganese Dioxide Battery Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Medical Button Type Lithium Manganese Dioxide Battery Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Medical Button Type Lithium Manganese Dioxide Battery Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Medical Button Type Lithium Manganese Dioxide Battery Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Medical Button Type Lithium Manganese Dioxide Battery Production Market Share (2021-2026)

Table 37. China Based Medical Button Type Lithium Manganese Dioxide Battery Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Medical Button Type Lithium Manganese Dioxide

Battery Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Medical Button Type Lithium Manganese Dioxide Battery Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Medical Button Type Lithium Manganese Dioxide Battery Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Medical Button Type Lithium Manganese Dioxide Battery Production Market Share (2021-2026)

Table 42. Rest of World Based Medical Button Type Lithium Manganese Dioxide Battery Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Medical Button Type Lithium Manganese Dioxide Battery Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Medical Button Type Lithium Manganese Dioxide Battery Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Medical Button Type Lithium Manganese Dioxide Battery Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Medical Button Type Lithium Manganese Dioxide Battery Production Market Share (2021-2026)

Table 47. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Medical Button Type Lithium Manganese Dioxide Battery Production by Type (2021-2026) & (K Units)

Table 49. World Medical Button Type Lithium Manganese Dioxide Battery Production by Type (2027-2032) & (K Units)

Table 50. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Type (2021-2026) & (USD Million)

Table 51. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Type (2027-2032) & (USD Million)

Table 52. World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Chemical System, (USD Million), 2021 & 2025 & 2032

Table 55. World Medical Button Type Lithium Manganese Dioxide Battery Production by Chemical System (2021-2026) & (K Units)

Table 56. World Medical Button Type Lithium Manganese Dioxide Battery Production by Chemical System (2027-2032) & (K Units)

Table 57. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Chemical System (2021-2026) & (USD Million)

Table 58. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Chemical System (2027-2032) & (USD Million)

Table 59. World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Chemical System (2021-2026) & (US\$/Unit)

Table 60. World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Chemical System (2027-2032) & (US\$/Unit)

Table 61. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Structural Design, (USD Million), 2021 & 2025 & 2032

Table 62. World Medical Button Type Lithium Manganese Dioxide Battery Production by Structural Design (2021-2026) & (K Units)

Table 63. World Medical Button Type Lithium Manganese Dioxide Battery Production by Structural Design (2027-2032) & (K Units)

Table 64. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Structural Design (2021-2026) & (USD Million)

Table 65. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Structural Design (2027-2032) & (USD Million)

Table 66. World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Structural Design (2021-2026) & (US\$/Unit)

Table 67. World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Structural Design (2027-2032) & (US\$/Unit)

Table 68. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Medical Button Type Lithium Manganese Dioxide Battery Production by Application (2021-2026) & (K Units)

Table 70. World Medical Button Type Lithium Manganese Dioxide Battery Production by Application (2027-2032) & (K Units)

Table 71. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Application (2021-2026) & (USD Million)

Table 72. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Application (2027-2032) & (USD Million)

Table 73. World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Maxell Basic Information, Manufacturing Base and Competitors

Table 76. Maxell Major Business

Table 77. Maxell Medical Button Type Lithium Manganese Dioxide Battery Product and Services

Table 78. Maxell Medical Button Type Lithium Manganese Dioxide Battery Production

(K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Maxell Recent Developments/Updates

Table 80. Maxell Competitive Strengths & Weaknesses

Table 81. Energizer Basic Information, Manufacturing Base and Competitors

Table 82. Energizer Major Business

Table 83. Energizer Medical Button Type Lithium Manganese Dioxide Battery Product and Services

Table 84. Energizer Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Energizer Recent Developments/Updates

Table 86. Energizer Competitive Strengths & Weaknesses

Table 87. Panasonic Basic Information, Manufacturing Base and Competitors

Table 88. Panasonic Major Business

Table 89. Panasonic Medical Button Type Lithium Manganese Dioxide Battery Product and Services

Table 90. Panasonic Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Panasonic Recent Developments/Updates

Table 92. Panasonic Competitive Strengths & Weaknesses

Table 93. EVE Energy Basic Information, Manufacturing Base and Competitors

Table 94. EVE Energy Major Business

Table 95. EVE Energy Medical Button Type Lithium Manganese Dioxide Battery Product and Services

Table 96. EVE Energy Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. EVE Energy Recent Developments/Updates

Table 98. EVE Energy Competitive Strengths & Weaknesses

Table 99. Power Glory Battery Tech Basic Information, Manufacturing Base and Competitors

Table 100. Power Glory Battery Tech Major Business

Table 101. Power Glory Battery Tech Medical Button Type Lithium Manganese Dioxide Battery Product and Services

Table 102. Power Glory Battery Tech Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 103. Power Glory Battery Tech Recent Developments/Updates
- Table 104. Power Glory Battery Tech Competitive Strengths & Weaknesses
- Table 105. Grepow Battery Basic Information, Manufacturing Base and Competitors
- Table 106. Grepow Battery Major Business
- Table 107. Grepow Battery Medical Button Type Lithium Manganese Dioxide Battery Product and Services
- Table 108. Grepow Battery Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Grepow Battery Recent Developments/Updates
- Table 110. Grepow Battery Competitive Strengths & Weaknesses
- Table 111. Duracell Basic Information, Manufacturing Base and Competitors
- Table 112. Duracell Major Business
- Table 113. Duracell Medical Button Type Lithium Manganese Dioxide Battery Product and Services
- Table 114. Duracell Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Duracell Recent Developments/Updates
- Table 116. Duracell Competitive Strengths & Weaknesses
- Table 117. FDK Basic Information, Manufacturing Base and Competitors
- Table 118. FDK Major Business
- Table 119. FDK Medical Button Type Lithium Manganese Dioxide Battery Product and Services
- Table 120. FDK Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. FDK Recent Developments/Updates
- Table 122. FDK Competitive Strengths & Weaknesses
- Table 123. Murata Basic Information, Manufacturing Base and Competitors
- Table 124. Murata Major Business
- Table 125. Murata Medical Button Type Lithium Manganese Dioxide Battery Product and Services
- Table 126. Murata Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Murata Recent Developments/Updates
- Table 128. Murata Competitive Strengths & Weaknesses
- Table 129. Sonluk Battery Basic Information, Manufacturing Base and Competitors

- Table 130. Sonluk Battery Major Business
- Table 131. Sonluk Battery Medical Button Type Lithium Manganese Dioxide Battery Product and Services
- Table 132. Sonluk Battery Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Sonluk Battery Recent Developments/Updates
- Table 134. Sonluk Battery Competitive Strengths & Weaknesses
- Table 135. Lixing Company Basic Information, Manufacturing Base and Competitors
- Table 136. Lixing Company Major Business
- Table 137. Lixing Company Medical Button Type Lithium Manganese Dioxide Battery Product and Services
- Table 138. Lixing Company Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Lixing Company Recent Developments/Updates
- Table 140. Lixing Company Competitive Strengths & Weaknesses
- Table 141. Toshiba Basic Information, Manufacturing Base and Competitors
- Table 142. Toshiba Major Business
- Table 143. Toshiba Medical Button Type Lithium Manganese Dioxide Battery Product and Services
- Table 144. Toshiba Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Toshiba Recent Developments/Updates
- Table 146. Toshiba Competitive Strengths & Weaknesses
- Table 147. Ultralife Basic Information, Manufacturing Base and Competitors
- Table 148. Ultralife Major Business
- Table 149. Ultralife Medical Button Type Lithium Manganese Dioxide Battery Product and Services
- Table 150. Ultralife Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Ultralife Recent Developments/Updates
- Table 152. Ultralife Competitive Strengths & Weaknesses
- Table 153. EEMB Battery Basic Information, Manufacturing Base and Competitors
- Table 154. EEMB Battery Major Business
- Table 155. EEMB Battery Medical Button Type Lithium Manganese Dioxide Battery Product and Services

Table 156. EEMB Battery Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. EEMB Battery Recent Developments/Updates

Table 158. EEMB Battery Competitive Strengths & Weaknesses

Table 159. Varta Basic Information, Manufacturing Base and Competitors

Table 160. Varta Major Business

Table 161. Varta Medical Button Type Lithium Manganese Dioxide Battery Product and Services

Table 162. Varta Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Varta Recent Developments/Updates

Table 164. Varta Competitive Strengths & Weaknesses

Table 165. GuangZhou Great Power Energy & Technology Basic Information, Manufacturing Base and Competitors

Table 166. GuangZhou Great Power Energy & Technology Major Business

Table 167. GuangZhou Great Power Energy & Technology Medical Button Type Lithium Manganese Dioxide Battery Product and Services

Table 168. GuangZhou Great Power Energy & Technology Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. GuangZhou Great Power Energy & Technology Recent Developments/Updates

Table 170. GuangZhou Great Power Energy & Technology Competitive Strengths & Weaknesses

Table 171. YuFeng Battery Basic Information, Manufacturing Base and Competitors

Table 172. YuFeng Battery Major Business

Table 173. YuFeng Battery Medical Button Type Lithium Manganese Dioxide Battery Product and Services

Table 174. YuFeng Battery Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. YuFeng Battery Recent Developments/Updates

Table 176. YuFeng Battery Competitive Strengths & Weaknesses

Table 177. Pkcell Battery Basic Information, Manufacturing Base and Competitors

Table 178. Pkcell Battery Major Business

Table 179. Pkcell Battery Medical Button Type Lithium Manganese Dioxide Battery Product and Services

Table 180. Pkcell Battery Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Pkcell Battery Recent Developments/Updates

Table 182. Pkcell Battery Competitive Strengths & Weaknesses

Table 183. Camelion Basic Information, Manufacturing Base and Competitors

Table 184. Camelion Major Business

Table 185. Camelion Medical Button Type Lithium Manganese Dioxide Battery Product and Services

Table 186. Camelion Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Camelion Recent Developments/Updates

Table 188. Camelion Competitive Strengths & Weaknesses

Table 189. GP Batteries Basic Information, Manufacturing Base and Competitors

Table 190. GP Batteries Major Business

Table 191. GP Batteries Medical Button Type Lithium Manganese Dioxide Battery Product and Services

Table 192. GP Batteries Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. GP Batteries Recent Developments/Updates

Table 194. GP Batteries Competitive Strengths & Weaknesses

Table 195. Renata Basic Information, Manufacturing Base and Competitors

Table 196. Renata Major Business

Table 197. Renata Medical Button Type Lithium Manganese Dioxide Battery Product and Services

Table 198. Renata Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Renata Recent Developments/Updates

Table 200. Renata Competitive Strengths & Weaknesses

Table 201. Seiko Instruments Basic Information, Manufacturing Base and Competitors

Table 202. Seiko Instruments Major Business

Table 203. Seiko Instruments Medical Button Type Lithium Manganese Dioxide Battery Product and Services

Table 204. Seiko Instruments Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 205. Seiko Instruments Recent Developments/Updates
- Table 206. Seiko Instruments Competitive Strengths & Weaknesses
- Table 207. Vinnic Basic Information, Manufacturing Base and Competitors
- Table 208. Vinnic Major Business
- Table 209. Vinnic Medical Button Type Lithium Manganese Dioxide Battery Product and Services
- Table 210. Vinnic Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. Vinnic Recent Developments/Updates
- Table 212. Vinnic Competitive Strengths & Weaknesses
- Table 213. NANFU Basic Information, Manufacturing Base and Competitors
- Table 214. NANFU Major Business
- Table 215. NANFU Medical Button Type Lithium Manganese Dioxide Battery Product and Services
- Table 216. NANFU Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. NANFU Recent Developments/Updates
- Table 218. NANFU Competitive Strengths & Weaknesses
- Table 219. VDL Basic Information, Manufacturing Base and Competitors
- Table 220. VDL Major Business
- Table 221. VDL Medical Button Type Lithium Manganese Dioxide Battery Product and Services
- Table 222. VDL Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 223. VDL Recent Developments/Updates
- Table 224. VDL Competitive Strengths & Weaknesses
- Table 225. Dongguan CityDongzan Lithium Energy Technology Basic Information, Manufacturing Base and Competitors
- Table 226. Dongguan CityDongzan Lithium Energy Technology Major Business
- Table 227. Dongguan CityDongzan Lithium Energy Technology Medical Button Type Lithium Manganese Dioxide Battery Product and Services
- Table 228. Dongguan CityDongzan Lithium Energy Technology Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 229. Dongguan CityDongzan Lithium Energy Technology Recent Developments/Updates

Table 230. Dongguan CityDongzan Lithium Energy Technology Competitive Strengths & Weaknesses

Table 231. Liju Basic Information, Manufacturing Base and Competitors

Table 232. Liju Major Business

Table 233. Liju Medical Button Type Lithium Manganese Dioxide Battery Product and Services

Table 234. Liju Medical Button Type Lithium Manganese Dioxide Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Liju Recent Developments/Updates

Table 236. Liju Competitive Strengths & Weaknesses

Table 237. Global Key Players of Medical Button Type Lithium Manganese Dioxide Battery Upstream (Raw Materials)

Table 238. Global Medical Button Type Lithium Manganese Dioxide Battery Typical Customers

Table 239. Medical Button Type Lithium Manganese Dioxide Battery Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Medical Button Type Lithium Manganese Dioxide Battery Picture
- Figure 2. World Medical Button Type Lithium Manganese Dioxide Battery Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Medical Button Type Lithium Manganese Dioxide Battery Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Medical Button Type Lithium Manganese Dioxide Battery Production (2021-2032) & (K Units)
- Figure 5. World Medical Button Type Lithium Manganese Dioxide Battery Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Medical Button Type Lithium Manganese Dioxide Battery Production Value Market Share by Region (2021-2032)
- Figure 7. World Medical Button Type Lithium Manganese Dioxide Battery Production Market Share by Region (2021-2032)
- Figure 8. North America Medical Button Type Lithium Manganese Dioxide Battery Production (2021-2032) & (K Units)
- Figure 9. Europe Medical Button Type Lithium Manganese Dioxide Battery Production (2021-2032) & (K Units)
- Figure 10. China Medical Button Type Lithium Manganese Dioxide Battery Production (2021-2032) & (K Units)
- Figure 11. Japan Medical Button Type Lithium Manganese Dioxide Battery Production (2021-2032) & (K Units)
- Figure 12. Medical Button Type Lithium Manganese Dioxide Battery Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Medical Button Type Lithium Manganese Dioxide Battery Consumption (2021-2032) & (K Units)
- Figure 15. World Medical Button Type Lithium Manganese Dioxide Battery Consumption Market Share by Region (2021-2032)
- Figure 16. United States Medical Button Type Lithium Manganese Dioxide Battery Consumption (2021-2032) & (K Units)
- Figure 17. China Medical Button Type Lithium Manganese Dioxide Battery Consumption (2021-2032) & (K Units)
- Figure 18. Europe Medical Button Type Lithium Manganese Dioxide Battery Consumption (2021-2032) & (K Units)
- Figure 19. Japan Medical Button Type Lithium Manganese Dioxide Battery Consumption (2021-2032) & (K Units)

Figure 20. South Korea Medical Button Type Lithium Manganese Dioxide Battery Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Medical Button Type Lithium Manganese Dioxide Battery Consumption (2021-2032) & (K Units)

Figure 22. India Medical Button Type Lithium Manganese Dioxide Battery Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Medical Button Type Lithium Manganese Dioxide Battery by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Medical Button Type Lithium Manganese Dioxide Battery Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Medical Button Type Lithium Manganese Dioxide Battery Markets in 2025

Figure 26. United States VS China: Medical Button Type Lithium Manganese Dioxide Battery Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Medical Button Type Lithium Manganese Dioxide Battery Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Medical Button Type Lithium Manganese Dioxide Battery Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Medical Button Type Lithium Manganese Dioxide Battery Production Market Share 2025

Figure 30. China Based Manufacturers Medical Button Type Lithium Manganese Dioxide Battery Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Medical Button Type Lithium Manganese Dioxide Battery Production Market Share 2025

Figure 32. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Medical Button Type Lithium Manganese Dioxide Battery Production Value Market Share by Type in 2025

Figure 34. CR1632

Figure 35. CR1220

Figure 36. CR2032

Figure 37. CR2025

Figure 38. CR2016

Figure 39. CR2430

Figure 40. CR2450

Figure 41. Others

Figure 42. CR2450

Figure 43. World Medical Button Type Lithium Manganese Dioxide Battery Production Market Share by Type (2021-2032)

Figure 44. World Medical Button Type Lithium Manganese Dioxide Battery Production Value Market Share by Type (2021-2032)

Figure 45. World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Type (2021-2032) & (US\$/Unit)

Figure 46. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Chemical System, (USD Million), 2021 & 2025 & 2032

Figure 47. World Medical Button Type Lithium Manganese Dioxide Battery Production Value Market Share by Chemical System in 2025

Figure 48. Primary

Figure 49. Rechargeable

Figure 50. World Medical Button Type Lithium Manganese Dioxide Battery Production Market Share by Chemical System (2021-2032)

Figure 51. World Medical Button Type Lithium Manganese Dioxide Battery Production Value Market Share by Chemical System (2021-2032)

Figure 52. World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Chemical System (2021-2032) & (US\$/Unit)

Figure 53. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Structural Design, (USD Million), 2021 & 2025 & 2032

Figure 54. World Medical Button Type Lithium Manganese Dioxide Battery Production Value Market Share by Structural Design in 2025

Figure 55. Wound-type

Figure 56. Spiral-wound (Laminated Spiral)

Figure 57. World Medical Button Type Lithium Manganese Dioxide Battery Production Market Share by Structural Design (2021-2032)

Figure 58. World Medical Button Type Lithium Manganese Dioxide Battery Production Value Market Share by Structural Design (2021-2032)

Figure 59. World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Structural Design (2021-2032) & (US\$/Unit)

Figure 60. World Medical Button Type Lithium Manganese Dioxide Battery Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Medical Button Type Lithium Manganese Dioxide Battery Production Value Market Share by Application in 2025

Figure 62. In Vitro Medical Diagnostic and Portable Treatment Devices

Figure 63. Implantable Assistive and In-vivo Miniature Monitoring Devices

Figure 64. Medical Support and Consumable Equipment

Figure 65. World Medical Button Type Lithium Manganese Dioxide Battery Production Market Share by Application (2021-2032)

Figure 66. World Medical Button Type Lithium Manganese Dioxide Battery Production Value Market Share by Application (2021-2032)

Figure 67. World Medical Button Type Lithium Manganese Dioxide Battery Average Price by Application (2021-2032) & (US\$/Unit)

Figure 68. Medical Button Type Lithium Manganese Dioxide Battery Industry Chain

Figure 69. Medical Button Type Lithium Manganese Dioxide Battery Procurement Model

Figure 70. Medical Button Type Lithium Manganese Dioxide Battery Sales Model

Figure 71. Medical Button Type Lithium Manganese Dioxide Battery Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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