

Global Medical Barrier and Protective TPU Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Medical Barrier and Protective TPU Film market size was valued at US\$ 323 million in 2025 and is forecast to a readjusted size of US\$ 540 million by 2032 with a CAGR of 6.6% during review period.

Medical barrier and protective TPU film is a high-molecular functional film made from thermoplastic polyurethane (TPU) using a specialized process, specifically for medical protection applications. The Chinese market size for medical barrier and protective TPU film is about US\$105.79 million in 2024 and US\$108.88 million in 2025. The upstream segment of the medical barrier and protective TPU film industry mainly consists of TPU resin suppliers, diisocyanates (such as MDI and TDI), polyether/polyester polyols, functional additives, antibacterial agents, medical nonwoven fabrics, and PET release liner materials. Medical-grade TPU pellets are the core raw material, significantly influencing film flexibility, transparency, biocompatibility, breathability, and barrier performance.

The core properties of medical barrier and protective TPU film include: Water permeability: Water molecules pass through the film's micropores in vapor form (molecular-level motion), while liquid water, blood, and pathogens (such as bacteria and viruses) are blocked, meeting GB19082-2009 and ASTM F1671 standards for bacterial resistance. Biocompatibility: Plasticizer-free, with strong antimicrobial properties and compatibility with human tissue and blood, it is suitable for medical devices that come into direct contact with the skin or are placed in the body. Physical properties: High elasticity, tear resistance, and low-temperature resistance (below -40°C). Hydrolysis resistance and flame retardancy can be achieved through formulation adjustments. It is

primarily used in medical protective clothing, surgical gowns, bandages, barrier capsule membranes, and indwelling catheter cannulas, serving as a key material for enhancing protective safety and wearer comfort.

This report is a detailed and comprehensive analysis for global Medical Barrier and Protective TPU Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medical Barrier and Protective TPU Film market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/KG), 2021-2032

Global Medical Barrier and Protective TPU Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/KG), 2021-2032

Global Medical Barrier and Protective TPU Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/KG), 2021-2032

Global Medical Barrier and Protective TPU Film market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/KG), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medical Barrier and Protective TPU Film

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical Barrier and Protective TPU Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, SWM (Argotec), Huntsman, Breathtex Speciality Material Co.,Ltd, Xionglin New Material Technology Co., Ltd., Dingzing, Lubrizol, Jiayang Plastics New Material Co., Ltd, Okura Industrial, Nam Liong Global Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Medical Barrier and Protective TPU Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyester TPU Films

Polyether TPU Films

Others

Market segment by Product Structure

Monolayer TPU Film

Multilayer Co-extruded TPU Film

TPU Laminated Nonwoven Film

TPU Coated Protective Film

TPU Hot-melt Laminated Film

Others

Market segment by Breathability

Highly Breathable TPU Film

Medium MVTR TPU Film

Non-breathable High-barrier TPU Film

Microporous Breathable Film

Non-porous Hydrophilic Breathable Film

Market segment by Usage Type

Disposable Medical TPU Film

Reusable Sterilizable TPU Film

High-durability Medical TPU Film

Market segment by Application

Protective Clothing

Wound Care and Dressings

Medical Devices

Major players covered

Covestro

SWM (Argotec)

Huntsman

Breathtex Speciality Material Co.,Ltd

Xionglin New Material Technology Co., Ltd.

Dingzing

Lubrizol

Jiayang Plastics New Material Co., Ltd

Okura Industrial

Nam Liong Global Corporation

Huanlong New Material Science & Technology Co, Ltd

Takeda Sangyo

Dongguan TongLong (Quanfeng) New Material Technology Co.,Ltd

Permali

Polysan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Barrier and Protective TPU Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Barrier and Protective TPU Film, with price, sales quantity, revenue, and global market share of Medical Barrier and Protective TPU Film from 2021 to 2026.

Chapter 3, the Medical Barrier and Protective TPU Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Barrier and Protective TPU Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Medical Barrier and Protective TPU Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Barrier and Protective TPU Film.

Chapter 14 and 15, to describe Medical Barrier and Protective TPU Film sales channel, distributors, customers, research findings and conclusion.

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