

# Global Medical AR Glasses Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Medical AR Glasses market size is expected to reach \$ 890 million by 2032, rising at a market growth of 17.4% CAGR during the forecast period (2026-2032).

In 2025, global Medical AR Glasses production reached approximately 70k units , with an average global market price of around US\$4k per unit.

Medical AR glasses are augmented reality head-mounted smart devices developed or adapted for healthcare scenarios. They typically integrate near-eye display modules, cameras, microphones, speakers, sensors, wireless communication modules, computing chips, and medical software systems to overlay patient information, medical images, surgical navigation cues, remote expert guidance, training content, or procedural instructions directly into the clinician's field of view. Compared with traditional monitors, tablets, or handheld terminals, medical AR glasses provide hands-free operation, first-person perspective, real-time interaction, spatial overlay, and remote collaboration capabilities. They can be used in surgical assistance, teleconsultation, ward rounds, emergency guidance, medical education, rehabilitation training, and nursing management. Because healthcare applications require high safety, stability, privacy protection, low latency, visual clarity, wearing comfort, and disinfection compatibility, medical AR glasses often need to be integrated with hospital HIS, PACS, DICOM imaging systems, telemedicine platforms, or surgical navigation software. They represent an emerging medical assistance device category combining healthcare digitalization, smart wearable devices, and spatial computing technologies.

The upstream of the medical AR glasses industry chain mainly includes suppliers of microdisplays, optical waveguides/prisms/freeform optical modules, camera modules, sensors, SoCs/AI chips, memory, batteries, connectors, wireless communication

modules, structural parts, thermal materials, and medical-grade software algorithms. Among these, optical display modules, chip computing power, cameras, and software algorithms have a major impact on display quality, recognition capability, battery life, remote collaboration quality, and clinical user experience. Representative upstream companies include Sony Semiconductor Solutions, OmniVision, Samsung Display, BOE, Kopin, Lumus, WaveOptics/Snap, Qualcomm, STMicroelectronics, Bosch Sensortec, Murata, TDK, and TE Connectivity. The midstream consists of AR glasses hardware manufacturers, medical software platform providers, and healthcare system integrators responsible for device design, optical calibration, human-machine interaction, medical imaging display, remote collaboration, surgical navigation, data security, and hospital information system integration. Representative companies include MediThinQ, Vuzix, Augmedics, and Guangzhou Arbigtec Technology. Downstream users mainly include hospitals, surgical centers, medical education institutions, telemedicine providers, rehabilitation centers, emergency medical systems, and medical device companies. Typical application customers include Mayo Clinic, Cleveland Clinic, HCA Healthcare, NHS, Johnson & Johnson MedTech, Medtronic, Stryker, Siemens Healthineers, and GE HealthCare. Overall, the value chain is characterized by “upstream optics and chips determining hardware experience, midstream software and system integration determining clinical value, and downstream demand from hospital digitalization, remote collaboration, and precision medicine driving adoption.”

The medical AR glasses market is still in an early commercialization and clinical validation stage. Applications are mainly concentrated in remote consultation, surgical demonstration, medical training, ward rounds, preoperative planning, imaging overlay, emergency guidance, and rehabilitation training. Although large-scale adoption has not yet been achieved, pilot applications are increasing in leading hospitals, teaching hospitals, and specialized surgical departments. The current market is characterized by gradually maturing hardware platforms, improving hospital digital infrastructure, and growing demand for remote collaboration. However, clinical workflow adaptation, medical data security, regulatory compliance, physician adoption, and return-on-investment validation remain key factors affecting deployment speed. Looking ahead, medical AR glasses are expected to evolve toward lighter weight, higher-resolution displays, lower latency, longer battery life, stronger spatial positioning, better disinfection compatibility, deeper PACS/DICOM/HIS integration, and AI-assisted recognition. Surgical navigation, telemedicine, and medical education are likely to become priority application scenarios. Key drivers include hospital digitalization, telemedicine adoption, rising demand for physician training, development of minimally invasive surgery and precision medicine, and advances in AI, 5G, and spatial computing. Restraints include high device cost, wearing comfort and battery-life

limitations, long clinical validation cycles, strict medical privacy and data compliance requirements, high physician learning costs, and hospital budget constraints. Overall, medical AR glasses are more suitable as auxiliary digital tools for high-end medical institutions in the short term, while in the medium to long term, they are expected to expand gradually into routine clinical collaboration, medical training, and specialized diagnosis and treatment scenarios as hardware costs decline, software ecosystems mature, and clinical evidence accumulates.

This report studies the global Medical AR Glasses production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical AR Glasses and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical AR Glasses that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical AR Glasses total production and demand, 2021-2032, (K Units)

Global Medical AR Glasses total production value, 2021-2032, (USD Million)

Global Medical AR Glasses production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical AR Glasses consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical AR Glasses domestic production, consumption, key domestic manufacturers and share

Global Medical AR Glasses production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical AR Glasses production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical AR Glasses production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical AR Glasses market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Iristick, Epson, Lumus, SnkeXR, MediThinQ, P&C Solution, Vuzix, Magic Leap, Arspectra, Augmedics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical AR Glasses market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical AR Glasses Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical AR Glasses Market, Segmentation by Type:

Monocular

Binocular

### Global Medical AR Glasses Market, Segmentation by Resolution:

1080p

2K

4K

### Global Medical AR Glasses Market, Segmentation by Field of View:

20°- 70°

70°- 120°

Others

### Global Medical AR Glasses Market, Segmentation by Application:

Hospital

Clinic

Medical Research Organization

Others

### Companies Profiled:

Iristick

Epson

Lumus

SnkeXR

MediThinQ

P&C Solution

Vuzix

Magic Leap

Arspectra

Augmedics

Vostars

Surglasses

Jorjin

Arbigtec

LLVision

#### Key Questions Answered:

1. How big is the global Medical AR Glasses market?
2. What is the demand of the global Medical AR Glasses market?
3. What is the year over year growth of the global Medical AR Glasses market?
4. What is the production and production value of the global Medical AR Glasses market?
5. Who are the key producers in the global Medical AR Glasses market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Medical AR Glasses Introduction
- 1.2 World Medical AR Glasses Supply & Forecast
  - 1.2.1 World Medical AR Glasses Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Medical AR Glasses Production (2021-2032)
  - 1.2.3 World Medical AR Glasses Pricing Trends (2021-2032)
- 1.3 World Medical AR Glasses Production by Region (Based on Production Site)
  - 1.3.1 World Medical AR Glasses Production Value by Region (2021-2032)
  - 1.3.2 World Medical AR Glasses Production by Region (2021-2032)
  - 1.3.3 World Medical AR Glasses Average Price by Region (2021-2032)
  - 1.3.4 North America Medical AR Glasses Production (2021-2032)
  - 1.3.5 Europe Medical AR Glasses Production (2021-2032)
  - 1.3.6 China Medical AR Glasses Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Medical AR Glasses Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Medical AR Glasses Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Medical AR Glasses Demand (2021-2032)
- 2.2 World Medical AR Glasses Consumption by Region
  - 2.2.1 World Medical AR Glasses Consumption by Region (2021-2026)
  - 2.2.2 World Medical AR Glasses Consumption Forecast by Region (2027-2032)
- 2.3 United States Medical AR Glasses Consumption (2021-2032)
- 2.4 China Medical AR Glasses Consumption (2021-2032)
- 2.5 Europe Medical AR Glasses Consumption (2021-2032)
- 2.6 Japan Medical AR Glasses Consumption (2021-2032)
- 2.7 South Korea Medical AR Glasses Consumption (2021-2032)
- 2.8 ASEAN Medical AR Glasses Consumption (2021-2032)
- 2.9 India Medical AR Glasses Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Medical AR Glasses Production Value by Manufacturer (2021-2026)
- 3.2 World Medical AR Glasses Production by Manufacturer (2021-2026)

3.3 World Medical AR Glasses Average Price by Manufacturer (2021-2026)

3.4 Medical AR Glasses Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Medical AR Glasses Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Medical AR Glasses in 2025

3.5.3 Global Concentration Ratios (CR8) for Medical AR Glasses in 2025

3.6 Medical AR Glasses Market: Overall Company Footprint Analysis

3.6.1 Medical AR Glasses Market: Region Footprint

3.6.2 Medical AR Glasses Market: Company Product Type Footprint

3.6.3 Medical AR Glasses Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Medical AR Glasses Production Value Comparison

4.1.1 United States VS China: Medical AR Glasses Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Medical AR Glasses Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Medical AR Glasses Production Comparison

4.2.1 United States VS China: Medical AR Glasses Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Medical AR Glasses Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Medical AR Glasses Consumption Comparison

4.3.1 United States VS China: Medical AR Glasses Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Medical AR Glasses Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Medical AR Glasses Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Medical AR Glasses Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Medical AR Glasses Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Medical AR Glasses Production (2021-2026)

4.5 China Based Medical AR Glasses Manufacturers and Market Share

4.5.1 China Based Medical AR Glasses Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Medical AR Glasses Production Value (2021-2026)

4.5.3 China Based Manufacturers Medical AR Glasses Production (2021-2026)

4.6 Rest of World Based Medical AR Glasses Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Medical AR Glasses Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Medical AR Glasses Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Medical AR Glasses Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Medical AR Glasses Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Monocular

5.2.2 Binocular

5.3 Market Segment by Type

5.3.1 World Medical AR Glasses Production by Type (2021-2032)

5.3.2 World Medical AR Glasses Production Value by Type (2021-2032)

5.3.3 World Medical AR Glasses Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY RESOLUTION**

6.1 World Medical AR Glasses Market Size Overview by Resolution: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Resolution

6.2.1 1080p

6.2.2 2K

6.2.3 4K

6.3 Market Segment by Resolution

6.3.1 World Medical AR Glasses Production by Resolution (2021-2032)

6.3.2 World Medical AR Glasses Production Value by Resolution (2021-2032)

6.3.3 World Medical AR Glasses Average Price by Resolution (2021-2032)

## **7 MARKET ANALYSIS BY FIELD OF VIEW**

7.1 World Medical AR Glasses Market Size Overview by Field of View: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Field of View

7.2.1 20°- 70°

7.2.2 70°- 120°

7.2.3 Others

7.3 Market Segment by Field of View

7.3.1 World Medical AR Glasses Production by Field of View (2021-2032)

7.3.2 World Medical AR Glasses Production Value by Field of View (2021-2032)

7.3.3 World Medical AR Glasses Average Price by Field of View (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Medical AR Glasses Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Clinic

8.2.3 Medical Research Organization

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Medical AR Glasses Production by Application (2021-2032)

8.3.2 World Medical AR Glasses Production Value by Application (2021-2032)

8.3.3 World Medical AR Glasses Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Iristick

9.1.1 Iristick Details

9.1.2 Iristick Major Business

9.1.3 Iristick Medical AR Glasses Product and Services

9.1.4 Iristick Medical AR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Iristick Recent Developments/Updates

9.1.6 Iristick Competitive Strengths & Weaknesses

9.2 Epson

9.2.1 Epson Details

- 9.2.2 Epson Major Business
- 9.2.3 Epson Medical AR Glasses Product and Services
- 9.2.4 Epson Medical AR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Epson Recent Developments/Updates
- 9.2.6 Epson Competitive Strengths & Weaknesses
- 9.3 Lumus
  - 9.3.1 Lumus Details
  - 9.3.2 Lumus Major Business
  - 9.3.3 Lumus Medical AR Glasses Product and Services
  - 9.3.4 Lumus Medical AR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Lumus Recent Developments/Updates
  - 9.3.6 Lumus Competitive Strengths & Weaknesses
- 9.4 SnkeXR
  - 9.4.1 SnkeXR Details
  - 9.4.2 SnkeXR Major Business
  - 9.4.3 SnkeXR Medical AR Glasses Product and Services
  - 9.4.4 SnkeXR Medical AR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 SnkeXR Recent Developments/Updates
  - 9.4.6 SnkeXR Competitive Strengths & Weaknesses
- 9.5 MediThinQ
  - 9.5.1 MediThinQ Details
  - 9.5.2 MediThinQ Major Business
  - 9.5.3 MediThinQ Medical AR Glasses Product and Services
  - 9.5.4 MediThinQ Medical AR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 MediThinQ Recent Developments/Updates
  - 9.5.6 MediThinQ Competitive Strengths & Weaknesses
- 9.6 P&C Solution
  - 9.6.1 P&C Solution Details
  - 9.6.2 P&C Solution Major Business
  - 9.6.3 P&C Solution Medical AR Glasses Product and Services
  - 9.6.4 P&C Solution Medical AR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 P&C Solution Recent Developments/Updates
  - 9.6.6 P&C Solution Competitive Strengths & Weaknesses
- 9.7 Vuzix

- 9.7.1 Vuzix Details
- 9.7.2 Vuzix Major Business
- 9.7.3 Vuzix Medical AR Glasses Product and Services
- 9.7.4 Vuzix Medical AR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Vuzix Recent Developments/Updates
- 9.7.6 Vuzix Competitive Strengths & Weaknesses
- 9.8 Magic Leap
  - 9.8.1 Magic Leap Details
  - 9.8.2 Magic Leap Major Business
  - 9.8.3 Magic Leap Medical AR Glasses Product and Services
  - 9.8.4 Magic Leap Medical AR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Magic Leap Recent Developments/Updates
  - 9.8.6 Magic Leap Competitive Strengths & Weaknesses
- 9.9 Arspectra
  - 9.9.1 Arspectra Details
  - 9.9.2 Arspectra Major Business
  - 9.9.3 Arspectra Medical AR Glasses Product and Services
  - 9.9.4 Arspectra Medical AR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Arspectra Recent Developments/Updates
  - 9.9.6 Arspectra Competitive Strengths & Weaknesses
- 9.10 Augmedics
  - 9.10.1 Augmedics Details
  - 9.10.2 Augmedics Major Business
  - 9.10.3 Augmedics Medical AR Glasses Product and Services
  - 9.10.4 Augmedics Medical AR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Augmedics Recent Developments/Updates
  - 9.10.6 Augmedics Competitive Strengths & Weaknesses
- 9.11 Vostars
  - 9.11.1 Vostars Details
  - 9.11.2 Vostars Major Business
  - 9.11.3 Vostars Medical AR Glasses Product and Services
  - 9.11.4 Vostars Medical AR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Vostars Recent Developments/Updates
  - 9.11.6 Vostars Competitive Strengths & Weaknesses

## 9.12 Surglasses

### 9.12.1 Surglasses Details

### 9.12.2 Surglasses Major Business

### 9.12.3 Surglasses Medical AR Glasses Product and Services

### 9.12.4 Surglasses Medical AR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.12.5 Surglasses Recent Developments/Updates

### 9.12.6 Surglasses Competitive Strengths & Weaknesses

## 9.13 Jorjin

### 9.13.1 Jorjin Details

### 9.13.2 Jorjin Major Business

### 9.13.3 Jorjin Medical AR Glasses Product and Services

### 9.13.4 Jorjin Medical AR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.13.5 Jorjin Recent Developments/Updates

### 9.13.6 Jorjin Competitive Strengths & Weaknesses

## 9.14 Arbigtec

### 9.14.1 Arbigtec Details

### 9.14.2 Arbigtec Major Business

### 9.14.3 Arbigtec Medical AR Glasses Product and Services

### 9.14.4 Arbigtec Medical AR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.14.5 Arbigtec Recent Developments/Updates

### 9.14.6 Arbigtec Competitive Strengths & Weaknesses

## 9.15 LLVision

### 9.15.1 LLVision Details

### 9.15.2 LLVision Major Business

### 9.15.3 LLVision Medical AR Glasses Product and Services

### 9.15.4 LLVision Medical AR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.15.5 LLVision Recent Developments/Updates

### 9.15.6 LLVision Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

### 10.1 Medical AR Glasses Industry Chain

### 10.2 Medical AR Glasses Upstream Analysis

#### 10.2.1 Medical AR Glasses Core Raw Materials

#### 10.2.2 Main Manufacturers of Medical AR Glasses Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Medical AR Glasses Production Mode

10.6 Medical AR Glasses Procurement Model

10.7 Medical AR Glasses Industry Sales Model and Sales Channels

10.7.1 Medical AR Glasses Sales Model

10.7.2 Medical AR Glasses Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Medical AR Glasses Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Medical AR Glasses Production Value by Region (2021-2026) & (USD Million)

Table 3. World Medical AR Glasses Production Value by Region (2027-2032) & (USD Million)

Table 4. World Medical AR Glasses Production Value Market Share by Region (2021-2026)

Table 5. World Medical AR Glasses Production Value Market Share by Region (2027-2032)

Table 6. World Medical AR Glasses Production by Region (2021-2026) & (K Units)

Table 7. World Medical AR Glasses Production by Region (2027-2032) & (K Units)

Table 8. World Medical AR Glasses Production Market Share by Region (2021-2026)

Table 9. World Medical AR Glasses Production Market Share by Region (2027-2032)

Table 10. World Medical AR Glasses Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Medical AR Glasses Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Medical AR Glasses Major Market Trends

Table 13. World Medical AR Glasses Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Medical AR Glasses Consumption by Region (2021-2026) & (K Units)

Table 15. World Medical AR Glasses Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Medical AR Glasses Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Medical AR Glasses Producers in 2025

Table 18. World Medical AR Glasses Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Medical AR Glasses Producers in 2025

Table 20. World Medical AR Glasses Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Medical AR Glasses Company Evaluation Quadrant

Table 22. World Medical AR Glasses Industry Rank of Major Manufacturers, Based on

## Production Value in 2025

Table 23. Head Office and Medical AR Glasses Production Site of Key Manufacturer

Table 24. Medical AR Glasses Market: Company Product Type Footprint

Table 25. Medical AR Glasses Market: Company Product Application Footprint

Table 26. Medical AR Glasses Competitive Factors

Table 27. Medical AR Glasses New Entrant and Capacity Expansion Plans

Table 28. Medical AR Glasses Mergers & Acquisitions Activity

Table 29. United States VS China Medical AR Glasses Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Medical AR Glasses Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Medical AR Glasses Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Medical AR Glasses Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Medical AR Glasses Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Medical AR Glasses Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Medical AR Glasses Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Medical AR Glasses Production Market Share (2021-2026)

Table 37. China Based Medical AR Glasses Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Medical AR Glasses Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Medical AR Glasses Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Medical AR Glasses Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Medical AR Glasses Production Market Share (2021-2026)

Table 42. Rest of World Based Medical AR Glasses Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Medical AR Glasses Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Medical AR Glasses Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Medical AR Glasses Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Medical AR Glasses Production Market Share (2021-2026)

Table 47. World Medical AR Glasses Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Medical AR Glasses Production by Type (2021-2026) & (K Units)

Table 49. World Medical AR Glasses Production by Type (2027-2032) & (K Units)

Table 50. World Medical AR Glasses Production Value by Type (2021-2026) & (USD Million)

Table 51. World Medical AR Glasses Production Value by Type (2027-2032) & (USD Million)

Table 52. World Medical AR Glasses Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Medical AR Glasses Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Medical AR Glasses Production Value by Resolution, (USD Million), 2021 & 2025 & 2032

Table 55. World Medical AR Glasses Production by Resolution (2021-2026) & (K Units)

Table 56. World Medical AR Glasses Production by Resolution (2027-2032) & (K Units)

Table 57. World Medical AR Glasses Production Value by Resolution (2021-2026) & (USD Million)

Table 58. World Medical AR Glasses Production Value by Resolution (2027-2032) & (USD Million)

Table 59. World Medical AR Glasses Average Price by Resolution (2021-2026) & (US\$/Unit)

Table 60. World Medical AR Glasses Average Price by Resolution (2027-2032) & (US\$/Unit)

Table 61. World Medical AR Glasses Production Value by Field of View, (USD Million), 2021 & 2025 & 2032

Table 62. World Medical AR Glasses Production by Field of View (2021-2026) & (K Units)

Table 63. World Medical AR Glasses Production by Field of View (2027-2032) & (K Units)

Table 64. World Medical AR Glasses Production Value by Field of View (2021-2026) & (USD Million)

Table 65. World Medical AR Glasses Production Value by Field of View (2027-2032) & (USD Million)

Table 66. World Medical AR Glasses Average Price by Field of View (2021-2026) & (US\$/Unit)

Table 67. World Medical AR Glasses Average Price by Field of View (2027-2032) &

(US\$/Unit)

Table 68. World Medical AR Glasses Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Medical AR Glasses Production by Application (2021-2026) & (K Units)

Table 70. World Medical AR Glasses Production by Application (2027-2032) & (K Units)

Table 71. World Medical AR Glasses Production Value by Application (2021-2026) & (USD Million)

Table 72. World Medical AR Glasses Production Value by Application (2027-2032) & (USD Million)

Table 73. World Medical AR Glasses Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Medical AR Glasses Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Iristick Basic Information, Manufacturing Base and Competitors

Table 76. Iristick Major Business

Table 77. Iristick Medical AR Glasses Product and Services

Table 78. Iristick Medical AR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Iristick Recent Developments/Updates

Table 80. Iristick Competitive Strengths & Weaknesses

Table 81. Epson Basic Information, Manufacturing Base and Competitors

Table 82. Epson Major Business

Table 83. Epson Medical AR Glasses Product and Services

Table 84. Epson Medical AR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Epson Recent Developments/Updates

Table 86. Epson Competitive Strengths & Weaknesses

Table 87. Lumus Basic Information, Manufacturing Base and Competitors

Table 88. Lumus Major Business

Table 89. Lumus Medical AR Glasses Product and Services

Table 90. Lumus Medical AR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Lumus Recent Developments/Updates

Table 92. Lumus Competitive Strengths & Weaknesses

Table 93. SnkeXR Basic Information, Manufacturing Base and Competitors

Table 94. SnkeXR Major Business

Table 95. SnkeXR Medical AR Glasses Product and Services

Table 96. SnkeXR Medical AR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 97. SnkeXR Recent Developments/Updates
- Table 98. SnkeXR Competitive Strengths & Weaknesses
- Table 99. MediThinQ Basic Information, Manufacturing Base and Competitors
- Table 100. MediThinQ Major Business
- Table 101. MediThinQ Medical AR Glasses Product and Services
- Table 102. MediThinQ Medical AR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. MediThinQ Recent Developments/Updates
- Table 104. MediThinQ Competitive Strengths & Weaknesses
- Table 105. P&C Solution Basic Information, Manufacturing Base and Competitors
- Table 106. P&C Solution Major Business
- Table 107. P&C Solution Medical AR Glasses Product and Services
- Table 108. P&C Solution Medical AR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. P&C Solution Recent Developments/Updates
- Table 110. P&C Solution Competitive Strengths & Weaknesses
- Table 111. Vuzix Basic Information, Manufacturing Base and Competitors
- Table 112. Vuzix Major Business
- Table 113. Vuzix Medical AR Glasses Product and Services
- Table 114. Vuzix Medical AR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Vuzix Recent Developments/Updates
- Table 116. Vuzix Competitive Strengths & Weaknesses
- Table 117. Magic Leap Basic Information, Manufacturing Base and Competitors
- Table 118. Magic Leap Major Business
- Table 119. Magic Leap Medical AR Glasses Product and Services
- Table 120. Magic Leap Medical AR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Magic Leap Recent Developments/Updates
- Table 122. Magic Leap Competitive Strengths & Weaknesses
- Table 123. Arspectra Basic Information, Manufacturing Base and Competitors
- Table 124. Arspectra Major Business
- Table 125. Arspectra Medical AR Glasses Product and Services
- Table 126. Arspectra Medical AR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Arspectra Recent Developments/Updates
- Table 128. Arspectra Competitive Strengths & Weaknesses
- Table 129. Augmedics Basic Information, Manufacturing Base and Competitors
- Table 130. Augmedics Major Business

- Table 131. Augmedics Medical AR Glasses Product and Services
- Table 132. Augmedics Medical AR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Augmedics Recent Developments/Updates
- Table 134. Augmedics Competitive Strengths & Weaknesses
- Table 135. Vostars Basic Information, Manufacturing Base and Competitors
- Table 136. Vostars Major Business
- Table 137. Vostars Medical AR Glasses Product and Services
- Table 138. Vostars Medical AR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Vostars Recent Developments/Updates
- Table 140. Vostars Competitive Strengths & Weaknesses
- Table 141. Surglasses Basic Information, Manufacturing Base and Competitors
- Table 142. Surglasses Major Business
- Table 143. Surglasses Medical AR Glasses Product and Services
- Table 144. Surglasses Medical AR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Surglasses Recent Developments/Updates
- Table 146. Surglasses Competitive Strengths & Weaknesses
- Table 147. Jorjin Basic Information, Manufacturing Base and Competitors
- Table 148. Jorjin Major Business
- Table 149. Jorjin Medical AR Glasses Product and Services
- Table 150. Jorjin Medical AR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Jorjin Recent Developments/Updates
- Table 152. Jorjin Competitive Strengths & Weaknesses
- Table 153. Arbigtec Basic Information, Manufacturing Base and Competitors
- Table 154. Arbigtec Major Business
- Table 155. Arbigtec Medical AR Glasses Product and Services
- Table 156. Arbigtec Medical AR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Arbigtec Recent Developments/Updates
- Table 158. Arbigtec Competitive Strengths & Weaknesses
- Table 159. LLVision Basic Information, Manufacturing Base and Competitors
- Table 160. LLVision Major Business
- Table 161. LLVision Medical AR Glasses Product and Services
- Table 162. LLVision Medical AR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. LLVision Recent Developments/Updates

Table 164. LLVision Competitive Strengths & Weaknesses

Table 165. Global Key Players of Medical AR Glasses Upstream (Raw Materials)

Table 166. Global Medical AR Glasses Typical Customers

Table 167. Medical AR Glasses Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Medical AR Glasses Picture

Figure 2. World Medical AR Glasses Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Medical AR Glasses Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Medical AR Glasses Production (2021-2032) & (K Units)

Figure 5. World Medical AR Glasses Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Medical AR Glasses Production Value Market Share by Region (2021-2032)

Figure 7. World Medical AR Glasses Production Market Share by Region (2021-2032)

Figure 8. North America Medical AR Glasses Production (2021-2032) & (K Units)

Figure 9. Europe Medical AR Glasses Production (2021-2032) & (K Units)

Figure 10. China Medical AR Glasses Production (2021-2032) & (K Units)

Figure 11. Medical AR Glasses Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Medical AR Glasses Consumption (2021-2032) & (K Units)

Figure 14. World Medical AR Glasses Consumption Market Share by Region (2021-2032)

Figure 15. United States Medical AR Glasses Consumption (2021-2032) & (K Units)

Figure 16. China Medical AR Glasses Consumption (2021-2032) & (K Units)

Figure 17. Europe Medical AR Glasses Consumption (2021-2032) & (K Units)

Figure 18. Japan Medical AR Glasses Consumption (2021-2032) & (K Units)

Figure 19. South Korea Medical AR Glasses Consumption (2021-2032) & (K Units)

Figure 20. ASEAN Medical AR Glasses Consumption (2021-2032) & (K Units)

Figure 21. India Medical AR Glasses Consumption (2021-2032) & (K Units)

Figure 22. Producer Shipments of Medical AR Glasses by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Medical AR Glasses Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Medical AR Glasses Markets in 2025

Figure 25. United States VS China: Medical AR Glasses Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Medical AR Glasses Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Medical AR Glasses Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Medical AR Glasses Production Market Share 2025

Figure 29. China Based Manufacturers Medical AR Glasses Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Medical AR Glasses Production Market Share 2025

Figure 31. World Medical AR Glasses Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Medical AR Glasses Production Value Market Share by Type in 2025

Figure 33. Monocular

Figure 34. Binocular

Figure 35. World Medical AR Glasses Production Market Share by Type (2021-2032)

Figure 36. World Medical AR Glasses Production Value Market Share by Type (2021-2032)

Figure 37. World Medical AR Glasses Average Price by Type (2021-2032) & (US\$/Unit)

Figure 38. World Medical AR Glasses Production Value by Resolution, (USD Million), 2021 & 2025 & 2032

Figure 39. World Medical AR Glasses Production Value Market Share by Resolution in 2025

Figure 40. 1080p

Figure 41. 2K

Figure 42. 4K

Figure 43. World Medical AR Glasses Production Market Share by Resolution (2021-2032)

Figure 44. World Medical AR Glasses Production Value Market Share by Resolution (2021-2032)

Figure 45. World Medical AR Glasses Average Price by Resolution (2021-2032) & (US\$/Unit)

Figure 46. World Medical AR Glasses Production Value by Field of View, (USD Million), 2021 & 2025 & 2032

Figure 47. World Medical AR Glasses Production Value Market Share by Field of View in 2025

Figure 48. 20°- 70°

Figure 49. 70°- 120°

Figure 50. Others

Figure 51. World Medical AR Glasses Production Market Share by Field of View (2021-2032)

Figure 52. World Medical AR Glasses Production Value Market Share by Field of View (2021-2032)

Figure 53. World Medical AR Glasses Average Price by Field of View (2021-2032) & (US\$/Unit)

Figure 54. World Medical AR Glasses Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Medical AR Glasses Production Value Market Share by Application in 2025

Figure 56. Hospital

Figure 57. Clinic

Figure 58. Medical Research Organization

Figure 59. Others

Figure 60. World Medical AR Glasses Production Market Share by Application (2021-2032)

Figure 61. World Medical AR Glasses Production Value Market Share by Application (2021-2032)

Figure 62. World Medical AR Glasses Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Medical AR Glasses Industry Chain

Figure 64. Medical AR Glasses Procurement Model

Figure 65. Medical AR Glasses Sales Model

Figure 66. Medical AR Glasses Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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