

Global Medical Antibacterial Surgical Sutures Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Antibacterial Surgical Sutures market size is expected to reach \$ 484 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Medical antimicrobial surgical sutures are medical consumables used for surgical wound closure and postoperative infection prevention. They are made by coating or incorporating antimicrobial components into traditional surgical sutures to inhibit bacterial colonization and reproduction on the suture surface, reducing the risk of incision infection.

Upstream suppliers mainly include polyglycolic acid (PEG), polylactide (PLA), sutures, stainless steel wire, antimicrobial coating raw materials, packaging materials, and sterilization equipment. Downstream suppliers primarily serve hospitals, surgical centers, emergency trauma departments, veterinary medicine, and various surgical treatment scenarios. The global market price for antimicrobial surgical sutures is \$2.79 per piece, with annual sales of approximately 128.8 million pieces and a global annual production capacity of approximately 150 million pieces. The industry profit margin is 30%.

This report studies the global Medical Antibacterial Surgical Sutures production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Antibacterial Surgical Sutures and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Antibacterial

Surgical Sutures that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Antibacterial Surgical Sutures total production and demand, 2021-2032, (K Units)

Global Medical Antibacterial Surgical Sutures total production value, 2021-2032, (USD Million)

Global Medical Antibacterial Surgical Sutures production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Antibacterial Surgical Sutures consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Antibacterial Surgical Sutures domestic production, consumption, key domestic manufacturers and share

Global Medical Antibacterial Surgical Sutures production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Antibacterial Surgical Sutures production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Antibacterial Surgical Sutures production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Antibacterial Surgical Sutures market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson(Ethicon), Dolphin Sutures, Lotus Surgicals, Internacional Farmaceutica, Meril Life Sciences, Unisur Lifecare, The Healthium Group, Genesis, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Antibacterial Surgical Sutures market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Antibacterial Surgical Sutures Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Antibacterial Surgical Sutures Market, Segmentation by Type:

Triclosan Antimicrobial Suture

Chlorhexidine Antimicrobial Suture

Global Medical Antibacterial Surgical Sutures Market, Segmentation by Materials:

Absorbable Antibacterial Sutures

Non-Absorbable Antibacterial Sutures

Global Medical Antibacterial Surgical Sutures Market, Segmentation by Suture Structure:

Monofilament Antibacterial Sutures

Braided Antibacterial Sutures

Global Medical Antibacterial Surgical Sutures Market, Segmentation by Application:

Polyglactin 910 Antimicrobial Suture

Other (Poliglecaprone 25, Polyglycolic acid)

Companies Profiled:

Johnson & Johnson(Ethicon)

Dolphin Sutures

Lotus Surgicals

Internacional Farmaceutica

Meril Life Sciences

Unisur Lifecare

The Healthium Group

Genesis

Key Questions Answered:

1. How big is the global Medical Antibacterial Surgical Sutures market?
2. What is the demand of the global Medical Antibacterial Surgical Sutures market?
3. What is the year over year growth of the global Medical Antibacterial Surgical Sutures market?
4. What is the production and production value of the global Medical Antibacterial Surgical Sutures market?
5. Who are the key producers in the global Medical Antibacterial Surgical Sutures

market?

6. What are the growth factors driving the market demand?

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