

Global Medical Antibacterial Surgical Sutures Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Medical Antibacterial Surgical Sutures market size was valued at US\$ 370 million in 2025 and is forecast to a readjusted size of US\$ 484 million by 2032 with a CAGR of 3.9% during review period.

Medical antimicrobial surgical sutures are medical consumables used for surgical wound closure and postoperative infection prevention. They are made by coating or incorporating antimicrobial components into traditional surgical sutures to inhibit bacterial colonization and reproduction on the suture surface, reducing the risk of incision infection.

Upstream suppliers mainly include polyglycolic acid (PEG), polylactide (PLA), sutures, stainless steel wire, antimicrobial coating raw materials, packaging materials, and sterilization equipment. Downstream suppliers primarily serve hospitals, surgical centers, emergency trauma departments, veterinary medicine, and various surgical treatment scenarios. The global market price for antimicrobial surgical sutures is \$2.79 per piece, with annual sales of approximately 128.8 million pieces and a global annual production capacity of approximately 150 million pieces. The industry profit margin is 30%.

This report is a detailed and comprehensive analysis for global Medical Antibacterial Surgical Sutures market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medical Antibacterial Surgical Sutures market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Antibacterial Surgical Sutures market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Antibacterial Surgical Sutures market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Antibacterial Surgical Sutures market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medical Antibacterial Surgical Sutures

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical Antibacterial Surgical Sutures market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson(Ethicon), Dolphin Sutures, Lotus Surgicals, Internacional Farmaceutica, Meril Life Sciences, Unisur Lifecare, The Healthium Group, Genesis, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Medical Antibacterial Surgical Sutures market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Triclosan Antimicrobial Suture

Chlorhexidine Antimicrobial Suture

Market segment by Materials

Absorbable Antibacterial Sutures

Non-Absorbable Antibacterial Sutures

Market segment by Suture Structure

Monofilament Antibacterial Sutures

Braided Antibacterial Sutures

Market segment by Application

Polyglactin 910 Antimicrobial Suture

Other (Poliglecaprone 25, Polyglycolic acid)

Major players covered

Johnson & Johnson(Ethicon)

Dolphin Sutures

Lotus Surgicals

Internacional Farmaceutica

Meril Life Sciences

Unisur Lifecare

The Healthium Group

Genesis

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Antibacterial Surgical Sutures product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Antibacterial Surgical Sutures, with price, sales quantity, revenue, and global market share of Medical Antibacterial Surgical Sutures from 2021 to 2026.

Chapter 3, the Medical Antibacterial Surgical Sutures competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Antibacterial Surgical Sutures breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Medical Antibacterial Surgical Sutures market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Antibacterial Surgical Sutures.

Chapter 14 and 15, to describe Medical Antibacterial Surgical Sutures sales channel, distributors, customers, research findings and conclusion.

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