

Global Medical Air Disinfection Unit Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Medical Air Disinfection Unit market size was valued at USD 186 million in 2023 and is forecast to a readjusted size of USD 237 million by 2030 with a CAGR of 3.5% during review period.

Medical air disinfection unit, also called medical air disinfection machine, is a machine that disinfects air through the principles of filtration, purification, and sterilization. Medical air disinfection unit refers to the air disinfection equipment that uses electrostatic dust removal purification technology, ion sterilization technology, ozone control technology and other disinfection and sterilization technologies to disinfect, sterilize and purify the air. Among of them, Plasma and UV disinfection are two of the most commonly used methods.

Realize the inactivation of bacteria in the air, the closer the ultraviolet lamp is to the object to be sterilized, the more and faster the bacteria will be killed. In the range of ultraviolet radiation, the bacterium mortality rate can be guaranteed to be 100%, and no bacterium escapes. The principle of sterilization is to irradiate bacteria, viruses and other microorganisms with ultraviolet rays to destroy the structure of DNA (deoxyribonucleic acid) in the body, causing them to die immediately or lose their ability to reproduce. The wavelength of UV-C is 100-280nm, which belongs to the high frequency short wave. When the wavelength is 265nm, the sterilization effect is the strongest. It does so by deactivating the DNA and RNA of bacteria, viruses along with other harmful Microorganisms. It can quickly help decrease the microorganism risk in a room. The common ultraviolet lamps in the UV-C Disinfection System on the market include low-pressure mercury lamps and UVC LEDs. UVC LEDs have the advantages of low power consumption and high disinfection efficiency, and have gradually become

a new trend of UV-C Disinfection System.

Plasma air disinfection and purification technology is a new technology integrating physics, chemistry, biology and environmental science. Plasma is also called the fourth state of matter. Low-temperature plasma is usually generated by gas discharge. In addition to neutral particles in the ground state, its interior is rich in electrons, ions, free radicals and excited state molecules (atoms). It has extraordinary molecular activation ability and can effectively kill microorganisms and bacteria.

In addition to killing bacteria, viruses, molds, spores and other so-called sterilization, some models can also remove formaldehyde, phenol and other organic pollutant gases in the indoor air, and can also kill or filter allergens such as pollen. At the same time, it can effectively remove the smoke and smell of smoking, the bad smell of the bathroom, and the body odor of people. The disinfection effect is reliable, and it can be disinfected under the condition of human activities, so as to realize the coexistence of man and machine.

According to different application fields, medical air disinfection unit can be divided into three series: medical, civil, and industrial. Among them, the market for medical air disinfection unit in the medical field is the largest. Medical air disinfection machine is used in medical places, including hospitals and clinics.

The key manufacturers of Medical Air Disinfection Unit include Laoken Medical Technology Co., Ltd., Novaerus, Sichuan Aojie Disinfection Equipment Co., Ltd., Chengdu Kengewang Ozone Electric Equipment Company Ltd., BIOBASE Group, Hangzhou Shengda High-tech Mechanical and Electrical Co., Ltd., Shandong Yuda Medical Equipment Co., Ltd., Jiangsu Shen Xing Photoelectricity Medical Apparatus Co., Ltd., etc. The manufacturers are mostly Chinese.

China is the world's largest market, with about 28% of the market. It is followed by Europe and the rest of the Asia-Pacific region, excluding China, with both around 20%.

In terms of type, it includes mobile type, wall-mounted type, cabinet type, and embedded type. Mobile type in the market share is the highest, accounting for about 44%.

It is mainly used in the hospital, clinic, and other places. The hospital account for about 76% of the application sites.

The Global Info Research report includes an overview of the development of the Medical Air Disinfection Unit industry chain, the market status of Hospital (Mobile Type, Wall-mounted Type), Clinic (Mobile Type, Wall-mounted Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Medical Air Disinfection Unit.

Regionally, the report analyzes the Medical Air Disinfection Unit markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Medical Air Disinfection Unit market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Medical Air Disinfection Unit market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Medical Air Disinfection Unit industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Mobile Type, Wall-mounted Type).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Medical Air Disinfection Unit market.

Regional Analysis: The report involves examining the Medical Air Disinfection Unit market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Medical Air Disinfection Unit market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Medical Air Disinfection Unit:

Company Analysis: Report covers individual Medical Air Disinfection Unit manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Medical Air Disinfection Unit. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by End User (Hospital, Clinic).

Technology Analysis: Report covers specific technologies relevant to Medical Air Disinfection Unit. It assesses the current state, advancements, and potential future developments in Medical Air Disinfection Unit areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Medical Air Disinfection Unit market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Medical Air Disinfection Unit market is split by Type and by End User. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by End User in terms of volume and value.

Market segment by Type

Mobile Type

Wall-mounted Type

Cabinet Type

Embedded Type

Market segment by End User

Hospital

Clinic

Others

Major players covered

Laoken Medical Technology Co., Ltd.

Novaerus

Sichuan Aojie Disinfection Equipment Co., Ltd.

Chengdu Kengewang Ozone Electric Equipment Company Ltd.

BIOBASE Group

Hangzhou Shengda High-tech Mechanical and Electrical Co., Ltd.

Shandong Yuda Medical Equipment Co., Ltd.

Jiangsu Shen Xing Photoelectricity Medical Apparatus Co., Ltd.

Sterisafe

Suzhou Hanbang Sterilizer Equipment Co., Ltd.

Dongguan Leanda

UVRER

Kover Srl

Shandong Jiajing Medical Technology Co., Ltd.

Jiangsu Juguang Photoelectricity Technology Co., Ltd.

Shinva Medical Instrument Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Air Disinfection Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Air Disinfection Unit, with price, sales, revenue and global market share of Medical Air Disinfection Unit from 2019 to 2024.

Chapter 3, the Medical Air Disinfection Unit competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Air Disinfection Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and end user, with sales market share and growth rate by type, end user, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Medical Air Disinfection Unit market forecast, by regions, type and end user, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Air Disinfection Unit.

Chapter 14 and 15, to describe Medical Air Disinfection Unit sales channel, distributors, customers, research findings and conclusion.

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