

Global Medical Adhesive Patches for CGM Sensors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Adhesive Patches for CGM Sensors market size is expected to reach \$ 767 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

Medical adhesive patches for CGM sensors are physical medical consumables used to secure continuous glucose monitoring sensors on human skin during extended wear. The research scope focuses on sensor base adhesive components, overlay fixation patches, medical die cut adhesive parts and skin contact adhesive material assemblies designed specifically for CGM applications. These products are typically made from medical pressure sensitive adhesives, polyurethane films, nonwoven substrates, elastic fabrics, release liners and skin friendly coating layers. Their manufacturing processes usually include adhesive coating, lamination, curing, slitting, precision die cutting, cleanroom packaging and controlled biocompatible production. Key specifications include wear duration, peel adhesion, moisture vapor transmission, waterproof performance, skin irritation level, residue control, edge lifting rate, thickness uniformity and biocompatibility. The main function is to improve CGM sensor fixation, reduce accidental detachment, support stable sensor operation and improve user comfort during daily activity, sweating, showering and sleep. The product is mainly used in diabetes management, outpatient glucose monitoring, home based chronic disease monitoring and broader wearable medical device applications. In 2025, the global average ex factory price of medical adhesive patches for CGM sensors was approximately USD 1.50 per piece, with an average industry gross margin of about 35% to 45%.

Medical adhesive patches for CGM sensors sit at the intersection of medical consumables and wearable medical materials. The upstream chain includes medical

pressure sensitive adhesives, breathable films, nonwoven substrates, release liners and skin friendly coating materials, while the midstream covers adhesive coating, lamination, precision die cutting, cleanroom packaging and medical quality control. The downstream market is connected to CGM device companies, diabetes patients, endocrinology departments, pharmacy channels and home based chronic disease management. Although the product has a relatively low unit price, it plays a direct role in sensor retention, user comfort and wearing compliance, which makes it different from ordinary medical tape.

The competitive landscape is shaped by three groups of participants: medical adhesive material producers, medical converting and die cutting manufacturers, and consumer facing CGM overlay patch brands. Leading manufacturers build barriers through adhesive formulation capability, skin contact safety validation, cleanroom production, stable supply and long customer qualification cycles. Smaller players often enter through decorative overlays, regional channels, flexible customization and direct to consumer products. Industry consolidation, medical wearable business spin offs and investment in specialized manufacturing platforms are gradually moving the supply chain from generic medical tapes toward long wear, breathable, low irritation and application specific CGM adhesive components.

Regulation is becoming more important as skin contact safety, biocompatibility, quality management systems and diabetes care policies increasingly influence procurement and product qualification. Future demand will be supported by wider CGM adoption, broader use among non intensive insulin users, outpatient monitoring and the shift toward longer wear sensor formats. The industry still faces risks from skin allergy complaints, price pressure, partial in house production by device companies and overlap between branded patches and OEM components. Even so, the market outlook remains positive, and suppliers with proven medical adhesive technology and reliable precision converting capability are likely to gain a stronger position in the global CGM supply chain.

This report studies the global Medical Adhesive Patches for CGM Sensors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Adhesive Patches for CGM Sensors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Adhesive Patches for CGM Sensors that contribute to its increasing demand across

many markets.

Highlights and key features of the study

Global Medical Adhesive Patches for CGM Sensors total production and demand, 2021-2032, (K Pcs)

Global Medical Adhesive Patches for CGM Sensors total production value, 2021-2032, (USD Million)

Global Medical Adhesive Patches for CGM Sensors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Medical Adhesive Patches for CGM Sensors consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Medical Adhesive Patches for CGM Sensors domestic production, consumption, key domestic manufacturers and share

Global Medical Adhesive Patches for CGM Sensors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Medical Adhesive Patches for CGM Sensors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Medical Adhesive Patches for CGM Sensors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Medical Adhesive Patches for CGM Sensors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Avery Dennison Corporation, Solventum Corporation, Nitto Denko Corporation, Lohmann GmbH & Co. KG, Mativ Holdings, Inc., Gergonne Industrie, PolarSeal, DermaMed Coatings Company, LLC, Adhesives Research, Inc., Henkel AG & Co. KGaA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Adhesive Patches for CGM Sensors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Adhesive Patches for CGM Sensors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Adhesive Patches for CGM Sensors Market, Segmentation by Type:

Sensor Base Adhesive Patch

Overlay Adhesive Patch

Die Cut Adhesive Component

Adhesive Film and Tape Rollstock

Others

Global Medical Adhesive Patches for CGM Sensors Market, Segmentation by Adhesive Material Type:

Acrylic Adhesive Patch

Silicone Adhesive Patch

Synthetic Rubber Adhesive Patch

Hybrid Adhesive Patch

Others

Global Medical Adhesive Patches for CGM Sensors Market, Segmentation by Wear Duration:

Standard (7-10 days)

Extended (11-14 days)

Ultra-long / Indwelling (>14 days)

Global Medical Adhesive Patches for CGM Sensors Market, Segmentation by Application:

Hospital and Clinical Monitoring

Home Based Chronic Disease Monitoring

Sports and Metabolic Health Monitoring

Others

Companies Profiled:

Avery Dennison Corporation

Solventum Corporation

Nitto Denko Corporation

Lohmann GmbH & Co. KG

Mativ Holdings, Inc.

Gergonne Industrie

PolarSeal

DermaMed Coatings Company, LLC

Adhesives Research, Inc.

Henkel AG & Co. KGaA

Berry Global Group, Inc.

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Key Questions Answered:

1. How big is the global Medical Adhesive Patches for CGM Sensors market?
2. What is the demand of the global Medical Adhesive Patches for CGM Sensors market?
3. What is the year over year growth of the global Medical Adhesive Patches for CGM Sensors market?
4. What is the production and production value of the global Medical Adhesive Patches for CGM Sensors market?
5. Who are the key producers in the global Medical Adhesive Patches for CGM Sensors market?
6. What are the growth factors driving the market demand?

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