

Global Medical Acrylic Pressure Sensitive Adhesive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Acrylic Pressure Sensitive Adhesive market size is expected to reach \$ 480 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Medical acrylic pressure sensitive adhesive is a skin-contact compatible acrylic adhesive system designed to create instantaneous tack under light pressure and maintain secure adhesion over a defined wear period while enabling clean and controlled removal. It is important because it directly determines patient comfort, device reliability, skin integrity, and the achievable wear time for modern medical fixation products.

In the current market, global production is around 54,000 t, with an average selling price of about 6300 USD per t EXW basis. The value chain typically starts with acrylic monomers and functional additives, moves through polymerization, compounding and quality control to medical-grade PSA, and then to coating, converting and finished medical tapes, films, drapes, electrodes, and drug delivery patch laminates.

Procurement is commonly executed through long-term supply agreements for qualified adhesive platforms, with annual price and volume reviews linked to regulatory and change-control requirements, while large OEM programs may use multi-source frameworks to reduce supply risk.

Upstream supply is characterized by strict control of residuals, extractables and leachables, and batch-to-batch consistency, because even small formulation changes can trigger revalidation for regulated end uses. Producers compete on the balance of adhesion and peel, moisture handling, breathability compatibility with thin films and nonwovens, and sterilization tolerance. Downstream demand is driven by medical tape

and dressing converters, wearable sensor and device OEMs, transdermal patch developers, and manufacturers of surgical drapes and securement products. Purchasing patterns are qualification-heavy: once an adhesive platform is approved for a specific skin-contact grade and wear duration, switching costs become high due to clinical, biocompatibility and process requalification work. Typical gross margin for qualified medical acrylic PSA is estimated at 38 percent, supported by regulatory-grade documentation, quality systems, proprietary formulation know-how, and long qualification cycles that reduce price-only switching.

Looking forward to 2026–2032, growth is expected to be led by longer-wear wearable medical devices, higher reliability securement for home care, and thinner, more breathable constructions that reduce skin trauma while maintaining adhesion under sweat, motion and repeated handling. At the same time, the industry faces tightening VOC and sustainability expectations, accelerating adoption of solventless and UV-cured platforms where they can match performance and regulatory needs, as well as more frequent supplier audits and change-control scrutiny. Top suppliers control approximately 60 percent of global revenue CR5, reflecting the importance of validated product platforms and global technical support. Demand is concentrated in North America, Europe and China, with the fastest unit growth typically linked to device-driven applications in Asia. Key bottlenecks include qualification lead times, consistent access to medical-grade inputs, and the ability to scale high-uniformity coating and converting without compromising skin-contact performance, particularly as AI-enabled remote monitoring and continuous sensing expand the installed base of wearable devices.

This report studies the global Medical Acrylic Pressure Sensitive Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Acrylic Pressure Sensitive Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Acrylic Pressure Sensitive Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Acrylic Pressure Sensitive Adhesive total production and demand, 2021-2032, (Kilotons)

Global Medical Acrylic Pressure Sensitive Adhesive total production value, 2021-2032, (USD Million)

Global Medical Acrylic Pressure Sensitive Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Medical Acrylic Pressure Sensitive Adhesive consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Medical Acrylic Pressure Sensitive Adhesive domestic production, consumption, key domestic manufacturers and share

Global Medical Acrylic Pressure Sensitive Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Medical Acrylic Pressure Sensitive Adhesive production by Process Route, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Medical Acrylic Pressure Sensitive Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Medical Acrylic Pressure Sensitive Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Solventum, Avery Dennison, Scapa, Adhesives Research, Flexcon, Bostik, H.B. Fuller, artience, Soken Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Acrylic Pressure Sensitive Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Process Route, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Acrylic Pressure Sensitive Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Acrylic Pressure Sensitive Adhesive Market, Segmentation by Process Route:

Solvent Based Acrylic PSA

Water Based Acrylic PSA

Solventless Acrylic PSA

Global Medical Acrylic Pressure Sensitive Adhesive Market, Segmentation by Supply Format:

Bulk Adhesive for Coating

Transfer Adhesive

Single Coated Medical Tape

Double Coated Medical Tape

Laminate

Global Medical Acrylic Pressure Sensitive Adhesive Market, Segmentation by Intended Wear Time:

Short Wear

Extended Wear

Ultra Extended Wear

Global Medical Acrylic Pressure Sensitive Adhesive Market, Segmentation by Application:

Transdermal Patch Matrix

Wound Dressing Fixation

Surgical Tape Fixation

Wearable Medical Sensors

Ostomy and Appliance Attachment

Medical Device Assembly Labels

Companies Profiled:

Henkel

Solventum

Avery Dennison

Scapa

Adhesives Research

Flexcon

Bostik

H.B. Fuller

artience

Soken Chemical

Lohmann

Nitto Denko

Beijing Highmage

Key Questions Answered:

1. How big is the global Medical Acrylic Pressure Sensitive Adhesive market?
2. What is the demand of the global Medical Acrylic Pressure Sensitive Adhesive market?
3. What is the year over year growth of the global Medical Acrylic Pressure Sensitive Adhesive market?
4. What is the production and production value of the global Medical Acrylic Pressure Sensitive Adhesive market?
5. Who are the key producers in the global Medical Acrylic Pressure Sensitive Adhesive market?
6. What are the growth factors driving the market demand?

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