

Global Mechanical Vapor Recompression (MVR) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Mechanical Vapor Recompression (MVR) market size is expected to reach \$ 2784 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Mechanical Vapor Recompression (MVR) is a process used in various industries to recover and reuse energy from vapor streams, particularly in processes that involve the evaporation of liquids. The main goal of MVR is to improve energy efficiency and reduce operational costs by recycling and repressurizing vapor instead of releasing it as waste.

A Mechanical Vapor Recompression (MVR) system is an evaporation setup composed of an evaporator, a mechanical vapor compressor, vapor-liquid separator, condensate handling system, feed preheater, pumps, and control instruments, working together to compress and reuse process vapor as the heating medium for highly energy-efficient evaporation.

The MVR equipment value chain includes upstream suppliers of vapor compressors, blowers, evaporators, heat exchangers, pumps, valves, automation control systems, stainless steel and corrosion-resistant materials. Among these, compressors and evaporators are the most critical components, as they largely determine system efficiency, evaporation capacity and operational stability. Midstream participants consist of MVR equipment manufacturers and system integrators responsible for process engineering, equipment fabrication, modular integration, automation and project delivery. Downstream customers span chemicals, environmental protection, food and beverage, pharmaceuticals, salt chemicals, lithium battery materials, coal chemicals, textile dyeing and pulp and paper industries. Due to the complexity of industrial wastewater compositions and the varying characteristics of scaling and corrosion, MVR

equipment is highly customized and engineering-oriented, with strong project-based business features.

Global key players of Mechanical Vapor Recompression (MVR) include GEA, Howden, Piller and Leheng, etc. The top four players hold a share over 30%. Asia-Pacific is the largest market, has a share about 45%.

The global market potential for Mechanical Vapor Recompression (MVR) systems is substantial and expanding at a rapid pace, driven by escalating energy costs, increasingly stringent environmental regulations, and the growing industrial demand for efficient, sustainable thermal processing solutions. MVR technology works by recycling low-pressure vapor?compressing it to a higher pressure and temperature to be reused as a heating medium?thereby drastically reducing steam consumption and greenhouse gas emissions in comparison to conventional systems.?

Adoption of MVR systems is accelerating across a diverse range of sectors, including food and beverage, dairy, sugar, pulp and paper, chemicals, pharmaceuticals, textiles, wastewater treatment, and desalination, where water recovery, concentration, or purification are critical processes.?

Emerging markets in the Asia-Pacific region, the Middle East, and Latin America offer robust growth opportunities, spurred by rapid industrialization and tightening discharge regulations. In developed regions, meanwhile, the replacement of aging evaporation infrastructure with MVR solutions is being driven by the pursuit of cost savings, carbon reduction targets, and corporate sustainability commitments.?

Advances in compressor design, corrosion-resistant materials, automation, and modular construction are facilitating broader application of MVR systems, along with lower maintenance requirements and easier integration into existing plants. As global trends converge around energy efficiency, the circular economy, and water reuse, MVR systems are poised for significant long-term market expansion?particularly benefiting providers that deliver high-performance, industry-specific solutions.

This report studies the global Mechanical Vapor Recompression (MVR) demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mechanical Vapor Recompression (MVR), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mechanical Vapor

Recompression (MVR) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mechanical Vapor Recompression (MVR) total market, 2021-2032, (USD Million)

Global Mechanical Vapor Recompression (MVR) total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Mechanical Vapor Recompression (MVR) total market, key domestic companies, and share, (USD Million)

Global Mechanical Vapor Recompression (MVR) revenue by player, revenue and market share 2021-2026, (USD Million)

Global Mechanical Vapor Recompression (MVR) total market by Type, CAGR, 2021-2032, (USD Million)

Global Mechanical Vapor Recompression (MVR) total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Mechanical Vapor Recompression (MVR) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA Group AG (Germany), Piller Blowers & Compressors GmbH (Germany), Hebei Leheng Energy Saving Equipment Co., Ltd. (China), Sunevap Technology Co., Ltd. (China), Chart Industries / Howden (United States), Myande Group Co., Ltd. (China), Chongqing Jiangjin / Jiangzeng Heavy Industry (China), Veolia Water Technologies (France), ANDRITZ AG (Austria), Valmet Oyj (Finland), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Mechanical Vapor Recompression (MVR) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mechanical Vapor Recompression (MVR) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mechanical Vapor Recompression (MVR) Market, Segmentation by Type:

Less than 50ton/h

50ton/h-100ton/h

More than 100ton/h

Global Mechanical Vapor Recompression (MVR) Market, Segmentation by Evaporator Type:

Single-Effect MVR System

Multi-Effect MVR System

Others

Global Mechanical Vapor Recompression (MVR) Market, Segmentation by Process Flow:

Falling Film MVR System

Forced Circulation MVR System

Plate MVR System

Others

Global Mechanical Vapor Recompression (MVR) Market, Segmentation by Application:

Chemical Industry

Food and Beverage Industry

Environmental Industry

Pharmaceutical Industry

Lithium Battery Production Industry

Others

Companies Profiled:

GEA Group AG (Germany)

Piller Blowers & Compressors GmbH (Germany)

Hebei Leheng Energy Saving Equipment Co., Ltd. (China)

Sunevap Technology Co., Ltd. (China)

Chart Industries / Howden (United States)

Myande Group Co., Ltd. (China)

Chongqing Jiangjin / Jiangzeng Heavy Industry (China)

Veolia Water Technologies (France)

ANDRITZ AG (Austria)

Valmet Oyj (Finland)

Yixing Grand Drying & Concentrating Equipment Co., Ltd. (China)

Bucher Unipektin AG (Switzerland)

Gardner Denver / HIBON (United States)

Turbovap Co., Ltd. (China)

Jiangsu Leke Energy Saving Technology Co., Ltd. (China)

Saltworks Technologies Inc. (Canada)

Tetra Pak (Switzerland)

France Evaporation (France)

Koivalus Separation Solutions (United States)

Kimura Chemical Plants Co., Ltd. (Japan)

Caloris Engineering LLC (United States)

Praj Industries Ltd. (India)

Mayekawa Mfg. Co., Ltd. (Japan)

Yixing Fuxi Machinery Co., Ltd. (China)

SPX FLOW / Anhydro (United States)

Dedert Corporation (United States)

Jintongling Technology Group Co., Ltd. (China)

Sasakura Engineering Co., Ltd. (Japan)

Membrane Group India Pvt. Ltd. (India)

Chem Process Systems Pvt. Ltd. (India)

Thermosag India Pvt. Ltd. (India)

MKS Industrial Solutions (India)

Lombardyne Industries (India)

Goldfinch Evaporators (India)

Shachi Engineering Pvt. Ltd. (India)

Key Questions Answered

1. How big is the global Mechanical Vapor Recompression (MVR) market?
2. What is the demand of the global Mechanical Vapor Recompression (MVR) market?
3. What is the year over year growth of the global Mechanical Vapor Recompression (MVR) market?
4. What is the total value of the global Mechanical Vapor Recompression (MVR) market?
5. Who are the Major Players in the global Mechanical Vapor Recompression (MVR) market?
6. What are the growth factors driving the market demand?

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