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Global Mechanical Recirculating Ball Steering Gear Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mechanical Recirculating Ball Steering Gear market size was valued at US$ 563 million in 2025 and is forecast to a readjusted size of US$ 704 million by 2032 with a CAGR of 3.3% during review period.

In 2025, global production of mechanical recirculating ball steering gear reached 6.8424 million units, with an average selling price of 80 USD per unit. The global annual production capacity of mechanical recirculating ball steering gear is about 9 million units, and the gross profit margin is about 20.2%. The mechanical recirculating ball steering gear is a component of the automotive steering system, mainly composed of a screw, a nut, a steering gear housing, and many small steel balls. These small steel balls are placed in enclosed tubes between the nut and the screw, and their function is to convert the sliding friction between the nut and screw into rolling friction with lower resistance. When the steering wheel is turned, the screw pushes the nut to move up and down, and the nut drives the steering rocker arm to swing back and forth through gears, thereby achieving steering. This design improves transmission efficiency, making operation lighter and more comfortable. The upstream sector of mechanical recirculating ball steering gear includes special steels, precision bearings, and seals. The midstream sector consists of mechanical recirculating ball steering gear manufacturers, and the downstream sector is mainly applied in commercial vehicles and passenger vehicles.

Currently, the market for mechanical recirculating ball steering gear has entered a mature and stable development phase, with its demand closely tied to the global production, sales, and fleet size of commercial vehicles, heavy trucks, and construction

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machinery. Owing to its inherent advantages of high load capacity, reliability, and durability, this product still holds a dominant position in medium- and heavy-duty commercial vehicles and special-purpose vehicles. Although the passenger car market is accelerating its transition to electric power steering systems, mechanical recirculating ball steering gear remains irreplaceable in scenarios that demand extreme durability and adaptability to harsh operating conditions. Technological innovation in the industry primarily focuses on material lightweighting, friction pair optimization, and sealing performance enhancement, aligning with the trends of vehicle fuel efficiency and improved driving comfort. At the same time, replacement demand from the aftermarket repair sector provides a sustained and stable foundation for the industry. Overall, the market structure is solid, with products continuously evolving towards higher reliability, longer service life, and lower maintenance costs.

Report Scope

This report is a detailed and comprehensive analysis for global Mechanical Recirculating Ball Steering Gear market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mechanical Recirculating Ball Steering Gear market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Mechanical Recirculating Ball Steering Gear market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Mechanical Recirculating Ball Steering Gear market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

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Global Mechanical Recirculating Ball Steering Gear market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mechanical Recirculating Ball Steering Gear

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mechanical Recirculating Ball Steering Gear market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZF TRW, Knorr-Bremse, Robert Bosch, Lares Corporation, Rane (Madras), NSK Steering, CIE bearing brand, ThyssenKrupp, Zhejiang Shibao, Nexteer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Mechanical Recirculating Ball Steering Gear market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Recirculating Ball-Rack-Sector Steering Gear

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Recirculating Ball-Crankpin Steering Gear

Market segment by Transmission Characteristics

Fixed Gear Ratio

Variable Gear Ratio

Market segment by Power Assist Type

Mechanical Steering

Power Steering

Market segment by Maximum Output Torque

?1,500 N·m

1,500–3,000 N·m

3,000–6,000 N·m

>6,000 N·m

Market segment by Application

Commercial Vehicles

Passenger Vehicles

Major players covered

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ZF TRW

Knorr-Bremse

Robert Bosch

Lares Corporation

Rane (Madras)

NSK Steering

CIE bearing brand

ThyssenKrupp

Zhejiang Shibao

Nexteer

SKF

JTEKT

HUBEI TRI-RING MOTOR STEERING GEAR

HENGLONG

Beijing Autonics Technology

Shaanxi Fast Auto Drive Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

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Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Mechanical Recirculating Ball Steering Gear product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mechanical Recirculating Ball Steering Gear, with price, sales quantity, revenue, and global market share of Mechanical Recirculating Ball Steering Gear from 2021 to 2026.

Chapter 3, the Mechanical Recirculating Ball Steering Gear competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mechanical Recirculating Ball Steering Gear breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Mechanical Recirculating Ball Steering Gear market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mechanical Recirculating Ball Steering Gear.

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Chapter 14 and 15, to describe Mechanical Recirculating Ball Steering Gear sales channel, distributors, customers, research findings and conclusion.

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