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Global Mechanical Recirculating Ball Steering Gear Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Mechanical Recirculating Ball Steering Gear market size is expected to reach $ 704 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, global production of mechanical recirculating ball steering gear reached 6.8424 million units, with an average selling price of 80 USD per unit. The global annual production capacity of mechanical recirculating ball steering gear is about 9 million units, and the gross profit margin is about 20.2%. The mechanical recirculating ball steering gear is a component of the automotive steering system, mainly composed of a screw, a nut, a steering gear housing, and many small steel balls. These small steel balls are placed in enclosed tubes between the nut and the screw, and their function is to convert the sliding friction between the nut and screw into rolling friction with lower resistance. When the steering wheel is turned, the screw pushes the nut to move up and down, and the nut drives the steering rocker arm to swing back and forth through gears, thereby achieving steering. This design improves transmission efficiency, making operation lighter and more comfortable. The upstream sector of mechanical recirculating ball steering gear includes special steels, precision bearings, and seals. The midstream sector consists of mechanical recirculating ball steering gear manufacturers, and the downstream sector is mainly applied in commercial vehicles and passenger vehicles.

Currently, the market for mechanical recirculating ball steering gear has entered a mature and stable development phase, with its demand closely tied to the global production, sales, and fleet size of commercial vehicles, heavy trucks, and construction machinery. Owing to its inherent advantages of high load capacity, reliability, and durability, this product still holds a dominant position in medium- and heavy-duty

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commercial vehicles and special-purpose vehicles. Although the passenger car market is accelerating its transition to electric power steering systems, mechanical recirculating ball steering gear remains irreplaceable in scenarios that demand extreme durability and adaptability to harsh operating conditions. Technological innovation in the industry primarily focuses on material lightweighting, friction pair optimization, and sealing performance enhancement, aligning with the trends of vehicle fuel efficiency and improved driving comfort. At the same time, replacement demand from the aftermarket repair sector provides a sustained and stable foundation for the industry. Overall, the market structure is solid, with products continuously evolving towards higher reliability, longer service life, and lower maintenance costs.

Report Scope

This report studies the global Mechanical Recirculating Ball Steering Gear production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mechanical Recirculating Ball Steering Gear and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mechanical Recirculating Ball Steering Gear that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mechanical Recirculating Ball Steering Gear total production and demand, 2021-2032, (K Units)

Global Mechanical Recirculating Ball Steering Gear total production value, 2021-2032, (USD Million)

Global Mechanical Recirculating Ball Steering Gear production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Mechanical Recirculating Ball Steering Gear consumption by region & country, CAGR, 2021-2032 & (K Units)

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U.S. VS China: Mechanical Recirculating Ball Steering Gear domestic production, consumption, key domestic manufacturers and share

Global Mechanical Recirculating Ball Steering Gear production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Mechanical Recirculating Ball Steering Gear production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Mechanical Recirculating Ball Steering Gear production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Mechanical Recirculating Ball Steering Gear market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZF TRW, Knorr-Bremse, Robert Bosch, Lares Corporation, Rane (Madras), NSK Steering, CIE bearing brand, ThyssenKrupp, Zhejiang Shibao, Nexteer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mechanical Recirculating Ball Steering Gear market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mechanical Recirculating Ball Steering Gear Market, By Region:

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United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Mechanical Recirculating Ball Steering Gear Market, Segmentation by Type:

Recirculating Ball-Rack-Sector Steering Gear

Recirculating Ball-Crankpin Steering Gear

Global Mechanical Recirculating Ball Steering Gear Market, Segmentation by Transmission Characteristics:

Fixed Gear Ratio

Variable Gear Ratio

Global Mechanical Recirculating Ball Steering Gear Market, Segmentation by Power Assist Type:

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Mechanical Steering

Power Steering

Global Mechanical Recirculating Ball Steering Gear Market, Segmentation by Maximum Output Torque:

?1,500 N·m

1,500–3,000 N·m

3,000–6,000 N·m

>6,000 N·m

Global Mechanical Recirculating Ball Steering Gear Market, Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

Companies Profiled:

ZF TRW

Knorr-Bremse

Robert Bosch

Lares Corporation

Rane (Madras)

NSK Steering

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CIE bearing brand

ThyssenKrupp

Zhejiang Shibao

Nexteer

SKF

JTEKT

HUBEI TRI-RING MOTOR STEERING GEAR

HENGLONG

Beijing Autonics Technology

Shaanxi Fast Auto Drive Group

Key Questions Answered

1. How big is the global Mechanical Recirculating Ball Steering Gear market?
2. What is the demand of the global Mechanical Recirculating Ball Steering Gear market?
3. What is the year over year growth of the global Mechanical Recirculating Ball Steering Gear market?
4. What is the total value of the global Mechanical Recirculating Ball Steering Gear market?
5. Who are the Major Players in the global Mechanical Recirculating Ball Steering Gear market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Mechanical Recirculating Ball Steering Gear Introduction
1.2 World Mechanical Recirculating Ball Steering Gear Supply & Forecast
  1.2.1 World Mechanical Recirculating Ball Steering Gear Production Value (2021 & 2025 & 2032)
  1.2.2 World Mechanical Recirculating Ball Steering Gear Production (2021-2032)
  1.2.3 World Mechanical Recirculating Ball Steering Gear Pricing Trends (2021-2032)
1.3 World Mechanical Recirculating Ball Steering Gear Production by Region (Based on Production Site)
  1.3.1 World Mechanical Recirculating Ball Steering Gear Production Value by Region (2021-2032)
  1.3.2 World Mechanical Recirculating Ball Steering Gear Production by Region (2021-2032)
  1.3.3 World Mechanical Recirculating Ball Steering Gear Average Price by Region (2021-2032)
  1.3.4 North America Mechanical Recirculating Ball Steering Gear Production (2021-2032)
  1.3.5 Europe Mechanical Recirculating Ball Steering Gear Production (2021-2032)
  1.3.6 China Mechanical Recirculating Ball Steering Gear Production (2021-2032)
  1.3.7 Japan Mechanical Recirculating Ball Steering Gear Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Mechanical Recirculating Ball Steering Gear Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Mechanical Recirculating Ball Steering Gear Major Market Trends

2 DEMAND SUMMARY

2.1 World Mechanical Recirculating Ball Steering Gear Demand (2021-2032)
2.2 World Mechanical Recirculating Ball Steering Gear Consumption by Region
  2.2.1 World Mechanical Recirculating Ball Steering Gear Consumption by Region (2021-2026)
  2.2.2 World Mechanical Recirculating Ball Steering Gear Consumption Forecast by Region (2027-2032)
2.3 United States Mechanical Recirculating Ball Steering Gear Consumption (2021-2032)
2.4 China Mechanical Recirculating Ball Steering Gear Consumption (2021-2032)

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2.5 Europe Mechanical Recirculating Ball Steering Gear Consumption (2021-2032)
2.6 Japan Mechanical Recirculating Ball Steering Gear Consumption (2021-2032)
2.7 South Korea Mechanical Recirculating Ball Steering Gear Consumption (2021-2032)
2.8 ASEAN Mechanical Recirculating Ball Steering Gear Consumption (2021-2032)
2.9 India Mechanical Recirculating Ball Steering Gear Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Mechanical Recirculating Ball Steering Gear Production Value by Manufacturer (2021-2026)
3.2 World Mechanical Recirculating Ball Steering Gear Production by Manufacturer (2021-2026)
3.3 World Mechanical Recirculating Ball Steering Gear Average Price by Manufacturer (2021-2026)
3.4 Mechanical Recirculating Ball Steering Gear Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Mechanical Recirculating Ball Steering Gear Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Mechanical Recirculating Ball Steering Gear in 2025
  3.5.3 Global Concentration Ratios (CR8) for Mechanical Recirculating Ball Steering Gear in 2025
3.6 Mechanical Recirculating Ball Steering Gear Market: Overall Company Footprint Analysis
  3.6.1 Mechanical Recirculating Ball Steering Gear Market: Region Footprint
  3.6.2 Mechanical Recirculating Ball Steering Gear Market: Company Product Type Footprint
  3.6.3 Mechanical Recirculating Ball Steering Gear Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Mechanical Recirculating Ball Steering Gear Production

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Value Comparison
4.1.1 United States VS China: Mechanical Recirculating Ball Steering Gear Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Mechanical Recirculating Ball Steering Gear Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Mechanical Recirculating Ball Steering Gear Production Comparison
4.2.1 United States VS China: Mechanical Recirculating Ball Steering Gear Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Mechanical Recirculating Ball Steering Gear Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Mechanical Recirculating Ball Steering Gear Consumption Comparison
4.3.1 United States VS China: Mechanical Recirculating Ball Steering Gear Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Mechanical Recirculating Ball Steering Gear Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Mechanical Recirculating Ball Steering Gear Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Mechanical Recirculating Ball Steering Gear Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Mechanical Recirculating Ball Steering Gear Production Value (2021-2026)
4.4.3 United States Based Manufacturers Mechanical Recirculating Ball Steering Gear Production (2021-2026)
4.5 China Based Mechanical Recirculating Ball Steering Gear Manufacturers and Market Share
4.5.1 China Based Mechanical Recirculating Ball Steering Gear Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Mechanical Recirculating Ball Steering Gear Production Value (2021-2026)
4.5.3 China Based Manufacturers Mechanical Recirculating Ball Steering Gear Production (2021-2026)
4.6 Rest of World Based Mechanical Recirculating Ball Steering Gear Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Mechanical Recirculating Ball Steering Gear Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Mechanical Recirculating Ball Steering Gear Production Value (2021-2026)

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info@marketpublishers.com

4.6.3 Rest of World Based Manufacturers Mechanical Recirculating Ball Steering Gear Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Mechanical Recirculating Ball Steering Gear Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Recirculating Ball-Rack-Sector Steering Gear
5.2.2 Recirculating Ball-Crankpin Steering Gear
5.3 Market Segment by Type
5.3.1 World Mechanical Recirculating Ball Steering Gear Production by Type (2021-2032)
5.3.2 World Mechanical Recirculating Ball Steering Gear Production Value by Type (2021-2032)
5.3.3 World Mechanical Recirculating Ball Steering Gear Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TRANSMISSION CHARACTERISTICS

6.1 World Mechanical Recirculating Ball Steering Gear Market Size Overview by Transmission Characteristics: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Transmission Characteristics
6.2.1 Fixed Gear Ratio
6.2.2 Variable Gear Ratio
6.3 Market Segment by Transmission Characteristics
6.3.1 World Mechanical Recirculating Ball Steering Gear Production by Transmission Characteristics (2021-2032)
6.3.2 World Mechanical Recirculating Ball Steering Gear Production Value by Transmission Characteristics (2021-2032)
6.3.3 World Mechanical Recirculating Ball Steering Gear Average Price by Transmission Characteristics (2021-2032)

7 MARKET ANALYSIS BY POWER ASSIST TYPE

7.1 World Mechanical Recirculating Ball Steering Gear Market Size Overview by Power Assist Type: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Power Assist Type
7.2.1 Mechanical Steering

+357 96 030922
info@marketpublishers.com

7.2.2 Power Steering
7.3 Market Segment by Power Assist Type
7.3.1 World Mechanical Recirculating Ball Steering Gear Production by Power Assist Type (2021-2032)
7.3.2 World Mechanical Recirculating Ball Steering Gear Production Value by Power Assist Type (2021-2032)
7.3.3 World Mechanical Recirculating Ball Steering Gear Average Price by Power Assist Type (2021-2032)

8 MARKET ANALYSIS BY MAXIMUM OUTPUT TORQUE

8.1 World Mechanical Recirculating Ball Steering Gear Market Size Overview by Maximum Output Torque: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Maximum Output Torque
8.2.1 ?1,500 N·m
8.2.2 1,500–3,000 N·m
8.2.3 3,000–6,000 N·m
8.2.4 >6,000 N·m
8.3 Market Segment by Maximum Output Torque
8.3.1 World Mechanical Recirculating Ball Steering Gear Production by Maximum Output Torque (2021-2032)
8.3.2 World Mechanical Recirculating Ball Steering Gear Production Value by Maximum Output Torque (2021-2032)
8.3.3 World Mechanical Recirculating Ball Steering Gear Average Price by Maximum Output Torque (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Mechanical Recirculating Ball Steering Gear Market Size Overview by Application: 2021 VS 2025 VS 2032
9.2 Segment Introduction by Application
9.2.1 Commercial Vehicles
9.2.2 Passenger Vehicles
9.3 Market Segment by Application
9.3.1 World Mechanical Recirculating Ball Steering Gear Production by Application (2021-2032)
9.3.2 World Mechanical Recirculating Ball Steering Gear Production Value by Application (2021-2032)
9.3.3 World Mechanical Recirculating Ball Steering Gear Average Price by Application

+357 96 030922
info@marketpublishers.com

(2021-2032)

10 COMPANY PROFILES

10.1 ZF TRW
10.1.1 ZF TRW Details
10.1.2 ZF TRW Major Business
10.1.3 ZF TRW Mechanical Recirculating Ball Steering Gear Product and Services
10.1.4 ZF TRW Mechanical Recirculating Ball Steering Gear Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.1.5 ZF TRW Recent Developments/Updates
10.1.6 ZF TRW Competitive Strengths & Weaknesses
10.2 Knorr-Bremse
10.2.1 Knorr-Bremse Details
10.2.2 Knorr-Bremse Major Business
10.2.3 Knorr-Bremse Mechanical Recirculating Ball Steering Gear Product and Services
10.2.4 Knorr-Bremse Mechanical Recirculating Ball Steering Gear Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.2.5 Knorr-Bremse Recent Developments/Updates
10.2.6 Knorr-Bremse Competitive Strengths & Weaknesses
10.3 Robert Bosch
10.3.1 Robert Bosch Details
10.3.2 Robert Bosch Major Business
10.3.3 Robert Bosch Mechanical Recirculating Ball Steering Gear Product and Services
10.3.4 Robert Bosch Mechanical Recirculating Ball Steering Gear Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.3.5 Robert Bosch Recent Developments/Updates
10.3.6 Robert Bosch Competitive Strengths & Weaknesses
10.4 Lares Corporation
10.4.1 Lares Corporation Details
10.4.2 Lares Corporation Major Business
10.4.3 Lares Corporation Mechanical Recirculating Ball Steering Gear Product and Services
10.4.4 Lares Corporation Mechanical Recirculating Ball Steering Gear Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.4.5 Lares Corporation Recent Developments/Updates
10.4.6 Lares Corporation Competitive Strengths & Weaknesses

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info@marketpublishers.com

10.5 Rane (Madras)
10.5.1 Rane (Madras) Details
10.5.2 Rane (Madras) Major Business
10.5.3 Rane (Madras) Mechanical Recirculating Ball Steering Gear Product and Services
10.5.4 Rane (Madras) Mechanical Recirculating Ball Steering Gear Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.5.5 Rane (Madras) Recent Developments/Updates
10.5.6 Rane (Madras) Competitive Strengths & Weaknesses
10.6 NSK Steering
10.6.1 NSK Steering Details
10.6.2 NSK Steering Major Business
10.6.3 NSK Steering Mechanical Recirculating Ball Steering Gear Product and Services
10.6.4 NSK Steering Mechanical Recirculating Ball Steering Gear Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.6.5 NSK Steering Recent Developments/Updates
10.6.6 NSK Steering Competitive Strengths & Weaknesses
10.7 CIE bearing brand
10.7.1 CIE bearing brand Details
10.7.2 CIE bearing brand Major Business
10.7.3 CIE bearing brand Mechanical Recirculating Ball Steering Gear Product and Services
10.7.4 CIE bearing brand Mechanical Recirculating Ball Steering Gear Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.7.5 CIE bearing brand Recent Developments/Updates
10.7.6 CIE bearing brand Competitive Strengths & Weaknesses
10.8 ThyssenKrupp
10.8.1 ThyssenKrupp Details
10.8.2 ThyssenKrupp Major Business
10.8.3 ThyssenKrupp Mechanical Recirculating Ball Steering Gear Product and Services
10.8.4 ThyssenKrupp Mechanical Recirculating Ball Steering Gear Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.8.5 ThyssenKrupp Recent Developments/Updates
10.8.6 ThyssenKrupp Competitive Strengths & Weaknesses
10.9 Zhejiang Shibao
10.9.1 Zhejiang Shibao Details
10.9.2 Zhejiang Shibao Major Business

+357 96 030922
info@marketpublishers.com

10.9.3 Zhejiang Shibao Mechanical Recirculating Ball Steering Gear Product and Services
10.9.4 Zhejiang Shibao Mechanical Recirculating Ball Steering Gear Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.9.5 Zhejiang Shibao Recent Developments/Updates
10.9.6 Zhejiang Shibao Competitive Strengths & Weaknesses
10.10 Nexteer
10.10.1 Nexteer Details
10.10.2 Nexteer Major Business
10.10.3 Nexteer Mechanical Recirculating Ball Steering Gear Product and Services
10.10.4 Nexteer Mechanical Recirculating Ball Steering Gear Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.10.5 Nexteer Recent Developments/Updates
10.10.6 Nexteer Competitive Strengths & Weaknesses
10.11 SKF
10.11.1 SKF Details
10.11.2 SKF Major Business
10.11.3 SKF Mechanical Recirculating Ball Steering Gear Product and Services
10.11.4 SKF Mechanical Recirculating Ball Steering Gear Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.11.5 SKF Recent Developments/Updates
10.11.6 SKF Competitive Strengths & Weaknesses
10.12 JTEKT
10.12.1 JTEKT Details
10.12.2 JTEKT Major Business
10.12.3 JTEKT Mechanical Recirculating Ball Steering Gear Product and Services
10.12.4 JTEKT Mechanical Recirculating Ball Steering Gear Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.12.5 JTEKT Recent Developments/Updates
10.12.6 JTEKT Competitive Strengths & Weaknesses
10.13 HUBEI TRI-RING MOTOR STEERING GEAR
10.13.1 HUBEI TRI-RING MOTOR STEERING GEAR Details
10.13.2 HUBEI TRI-RING MOTOR STEERING GEAR Major Business
10.13.3 HUBEI TRI-RING MOTOR STEERING GEAR Mechanical Recirculating Ball Steering Gear Product and Services
10.13.4 HUBEI TRI-RING MOTOR STEERING GEAR Mechanical Recirculating Ball Steering Gear Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.13.5 HUBEI TRI-RING MOTOR STEERING GEAR Recent Developments/Updates
10.13.6 HUBEI TRI-RING MOTOR STEERING GEAR Competitive Strengths &

+357 96 030922
info@marketpublishers.com

Weaknesses
10.14 HENGLONG
10.14.1 HENGLONG Details
10.14.2 HENGLONG Major Business
10.14.3 HENGLONG Mechanical Recirculating Ball Steering Gear Product and Services
10.14.4 HENGLONG Mechanical Recirculating Ball Steering Gear Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.14.5 HENGLONG Recent Developments/Updates
10.14.6 HENGLONG Competitive Strengths & Weaknesses
10.15 Beijing Autonics Technology
10.15.1 Beijing Autonics Technology Details
10.15.2 Beijing Autonics Technology Major Business
10.15.3 Beijing Autonics Technology Mechanical Recirculating Ball Steering Gear Product and Services
10.15.4 Beijing Autonics Technology Mechanical Recirculating Ball Steering Gear Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.15.5 Beijing Autonics Technology Recent Developments/Updates
10.15.6 Beijing Autonics Technology Competitive Strengths & Weaknesses
10.16 Shaanxi Fast Auto Drive Group
10.16.1 Shaanxi Fast Auto Drive Group Details
10.16.2 Shaanxi Fast Auto Drive Group Major Business
10.16.3 Shaanxi Fast Auto Drive Group Mechanical Recirculating Ball Steering Gear Product and Services
10.16.4 Shaanxi Fast Auto Drive Group Mechanical Recirculating Ball Steering Gear Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.16.5 Shaanxi Fast Auto Drive Group Recent Developments/Updates
10.16.6 Shaanxi Fast Auto Drive Group Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Mechanical Recirculating Ball Steering Gear Industry Chain
11.2 Mechanical Recirculating Ball Steering Gear Upstream Analysis
11.2.1 Mechanical Recirculating Ball Steering Gear Core Raw Materials
11.2.2 Main Manufacturers of Mechanical Recirculating Ball Steering Gear Core Raw Materials
11.3 Midstream Analysis
11.4 Downstream Analysis
11.5 Mechanical Recirculating Ball Steering Gear Production Mode

+357 96 030922
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11.6 Mechanical Recirculating Ball Steering Gear Procurement Model
11.7 Mechanical Recirculating Ball Steering Gear Industry Sales Model and Sales Channels
11.7.1 Mechanical Recirculating Ball Steering Gear Sales Model
11.7.2 Mechanical Recirculating Ball Steering Gear Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology
13.2 Research Process and Data Source
13.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Mechanical Recirculating Ball Steering Gear Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Mechanical Recirculating Ball Steering Gear Production Value by Region (2021-2026) & (USD Million)
Table 3. World Mechanical Recirculating Ball Steering Gear Production Value by Region (2027-2032) & (USD Million)
Table 4. World Mechanical Recirculating Ball Steering Gear Production Value Market Share by Region (2021-2026)
Table 5. World Mechanical Recirculating Ball Steering Gear Production Value Market Share by Region (2027-2032)
Table 6. World Mechanical Recirculating Ball Steering Gear Production by Region (2021-2026) & (K Units)
Table 7. World Mechanical Recirculating Ball Steering Gear Production by Region (2027-2032) & (K Units)
Table 8. World Mechanical Recirculating Ball Steering Gear Production Market Share by Region (2021-2026)
Table 9. World Mechanical Recirculating Ball Steering Gear Production Market Share by Region (2027-2032)
Table 10. World Mechanical Recirculating Ball Steering Gear Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Mechanical Recirculating Ball Steering Gear Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Mechanical Recirculating Ball Steering Gear Major Market Trends
Table 13. World Mechanical Recirculating Ball Steering Gear Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Mechanical Recirculating Ball Steering Gear Consumption by Region (2021-2026) & (K Units)
Table 15. World Mechanical Recirculating Ball Steering Gear Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Mechanical Recirculating Ball Steering Gear Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Mechanical Recirculating Ball Steering Gear Producers in 2025
Table 18. World Mechanical Recirculating Ball Steering Gear Production by Manufacturer (2021-2026) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 19. Production Market Share of Key Mechanical Recirculating Ball Steering Gear Producers in 2025
Table 20. World Mechanical Recirculating Ball Steering Gear Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Mechanical Recirculating Ball Steering Gear Company Evaluation Quadrant
Table 22. World Mechanical Recirculating Ball Steering Gear Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Mechanical Recirculating Ball Steering Gear Production Site of Key Manufacturer
Table 24. Mechanical Recirculating Ball Steering Gear Market: Company Product Type Footprint
Table 25. Mechanical Recirculating Ball Steering Gear Market: Company Product Application Footprint
Table 26. Mechanical Recirculating Ball Steering Gear Competitive Factors
Table 27. Mechanical Recirculating Ball Steering Gear New Entrant and Capacity Expansion Plans
Table 28. Mechanical Recirculating Ball Steering Gear Mergers & Acquisitions Activity
Table 29. United States VS China Mechanical Recirculating Ball Steering Gear Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Mechanical Recirculating Ball Steering Gear Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Mechanical Recirculating Ball Steering Gear Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Mechanical Recirculating Ball Steering Gear Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Mechanical Recirculating Ball Steering Gear Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Mechanical Recirculating Ball Steering Gear Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Mechanical Recirculating Ball Steering Gear Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Mechanical Recirculating Ball Steering Gear Production Market Share (2021-2026)
Table 37. China Based Mechanical Recirculating Ball Steering Gear Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Mechanical Recirculating Ball Steering Gear Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Mechanical Recirculating Ball Steering Gear

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Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Mechanical Recirculating Ball Steering Gear Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Mechanical Recirculating Ball Steering Gear Production Market Share (2021-2026)
Table 42. Rest of World Based Mechanical Recirculating Ball Steering Gear Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Mechanical Recirculating Ball Steering Gear Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Mechanical Recirculating Ball Steering Gear Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Mechanical Recirculating Ball Steering Gear Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Mechanical Recirculating Ball Steering Gear Production Market Share (2021-2026)
Table 47. World Mechanical Recirculating Ball Steering Gear Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Mechanical Recirculating Ball Steering Gear Production by Type (2021-2026) & (K Units)
Table 49. World Mechanical Recirculating Ball Steering Gear Production by Type (2027-2032) & (K Units)
Table 50. World Mechanical Recirculating Ball Steering Gear Production Value by Type (2021-2026) & (USD Million)
Table 51. World Mechanical Recirculating Ball Steering Gear Production Value by Type (2027-2032) & (USD Million)
Table 52. World Mechanical Recirculating Ball Steering Gear Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Mechanical Recirculating Ball Steering Gear Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Mechanical Recirculating Ball Steering Gear Production Value by Transmission Characteristics, (USD Million), 2021 & 2025 & 2032
Table 55. World Mechanical Recirculating Ball Steering Gear Production by Transmission Characteristics (2021-2026) & (K Units)
Table 56. World Mechanical Recirculating Ball Steering Gear Production by Transmission Characteristics (2027-2032) & (K Units)
Table 57. World Mechanical Recirculating Ball Steering Gear Production Value by Transmission Characteristics (2021-2026) & (USD Million)
Table 58. World Mechanical Recirculating Ball Steering Gear Production Value by Transmission Characteristics (2027-2032) & (USD Million)

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Table 59. World Mechanical Recirculating Ball Steering Gear Average Price by Transmission Characteristics (2021-2026) & (US$/Unit)
Table 60. World Mechanical Recirculating Ball Steering Gear Average Price by Transmission Characteristics (2027-2032) & (US$/Unit)
Table 61. World Mechanical Recirculating Ball Steering Gear Production Value by Power Assist Type, (USD Million), 2021 & 2025 & 2032
Table 62. World Mechanical Recirculating Ball Steering Gear Production by Power Assist Type (2021-2026) & (K Units)
Table 63. World Mechanical Recirculating Ball Steering Gear Production by Power Assist Type (2027-2032) & (K Units)
Table 64. World Mechanical Recirculating Ball Steering Gear Production Value by Power Assist Type (2021-2026) & (USD Million)
Table 65. World Mechanical Recirculating Ball Steering Gear Production Value by Power Assist Type (2027-2032) & (USD Million)
Table 66. World Mechanical Recirculating Ball Steering Gear Average Price by Power Assist Type (2021-2026) & (US$/Unit)
Table 67. World Mechanical Recirculating Ball Steering Gear Average Price by Power Assist Type (2027-2032) & (US$/Unit)
Table 68. World Mechanical Recirculating Ball Steering Gear Production Value by Maximum Output Torque, (USD Million), 2021 & 2025 & 2032
Table 69. World Mechanical Recirculating Ball Steering Gear Production by Maximum Output Torque (2021-2026) & (K Units)
Table 70. World Mechanical Recirculating Ball Steering Gear Production by Maximum Output Torque (2027-2032) & (K Units)
Table 71. World Mechanical Recirculating Ball Steering Gear Production Value by Maximum Output Torque (2021-2026) & (USD Million)
Table 72. World Mechanical Recirculating Ball Steering Gear Production Value by Maximum Output Torque (2027-2032) & (USD Million)
Table 73. World Mechanical Recirculating Ball Steering Gear Average Price by Maximum Output Torque (2021-2026) & (US$/Unit)
Table 74. World Mechanical Recirculating Ball Steering Gear Average Price by Maximum Output Torque (2027-2032) & (US$/Unit)
Table 75. World Mechanical Recirculating Ball Steering Gear Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 76. World Mechanical Recirculating Ball Steering Gear Production by Application (2021-2026) & (K Units)
Table 77. World Mechanical Recirculating Ball Steering Gear Production by Application (2027-2032) & (K Units)
Table 78. World Mechanical Recirculating Ball Steering Gear Production Value by

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Application (2021-2026) & (USD Million)
Table 79. World Mechanical Recirculating Ball Steering Gear Production Value by Application (2027-2032) & (USD Million)
Table 80. World Mechanical Recirculating Ball Steering Gear Average Price by Application (2021-2026) & (US$/Unit)
Table 81. World Mechanical Recirculating Ball Steering Gear Average Price by Application (2027-2032) & (US$/Unit)
Table 82. ZF TRW Basic Information, Manufacturing Base and Competitors
Table 83. ZF TRW Major Business
Table 84. ZF TRW Mechanical Recirculating Ball Steering Gear Product and Services
Table 85. ZF TRW Mechanical Recirculating Ball Steering Gear Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 86. ZF TRW Recent Developments/Updates
Table 87. ZF TRW Competitive Strengths & Weaknesses
Table 88. Knorr-Bremse Basic Information, Manufacturing Base and Competitors
Table 89. Knorr-Bremse Major Business
Table 90. Knorr-Bremse Mechanical Recirculating Ball Steering Gear Product and Services
Table 91. Knorr-Bremse Mechanical Recirculating Ball Steering Gear Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 92. Knorr-Bremse Recent Developments/Updates
Table 93. Knorr-Bremse Competitive Strengths & Weaknesses
Table 94. Robert Bosch Basic Information, Manufacturing Base and Competitors
Table 95. Robert Bosch Major Business
Table 96. Robert Bosch Mechanical Recirculating Ball Steering Gear Product and Services
Table 97. Robert Bosch Mechanical Recirculating Ball Steering Gear Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 98. Robert Bosch Recent Developments/Updates
Table 99. Robert Bosch Competitive Strengths & Weaknesses
Table 100. Lares Corporation Basic Information, Manufacturing Base and Competitors
Table 101. Lares Corporation Major Business
Table 102. Lares Corporation Mechanical Recirculating Ball Steering Gear Product and Services
Table 103. Lares Corporation Mechanical Recirculating Ball Steering Gear Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market

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Share (2021-2026)
Table 104. Lares Corporation Recent Developments/Updates
Table 105. Lares Corporation Competitive Strengths & Weaknesses
Table 106. Rane (Madras) Basic Information, Manufacturing Base and Competitors
Table 107. Rane (Madras) Major Business
Table 108. Rane (Madras) Mechanical Recirculating Ball Steering Gear Product and Services
Table 109. Rane (Madras) Mechanical Recirculating Ball Steering Gear Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 110. Rane (Madras) Recent Developments/Updates
Table 111. Rane (Madras) Competitive Strengths & Weaknesses
Table 112. NSK Steering Basic Information, Manufacturing Base and Competitors
Table 113. NSK Steering Major Business
Table 114. NSK Steering Mechanical Recirculating Ball Steering Gear Product and Services
Table 115. NSK Steering Mechanical Recirculating Ball Steering Gear Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 116. NSK Steering Recent Developments/Updates
Table 117. NSK Steering Competitive Strengths & Weaknesses
Table 118. CIE bearing brand Basic Information, Manufacturing Base and Competitors
Table 119. CIE bearing brand Major Business
Table 120. CIE bearing brand Mechanical Recirculating Ball Steering Gear Product and Services
Table 121. CIE bearing brand Mechanical Recirculating Ball Steering Gear Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 122. CIE bearing brand Recent Developments/Updates
Table 123. CIE bearing brand Competitive Strengths & Weaknesses
Table 124. ThyssenKrupp Basic Information, Manufacturing Base and Competitors
Table 125. ThyssenKrupp Major Business
Table 126. ThyssenKrupp Mechanical Recirculating Ball Steering Gear Product and Services
Table 127. ThyssenKrupp Mechanical Recirculating Ball Steering Gear Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 128. ThyssenKrupp Recent Developments/Updates
Table 129. ThyssenKrupp Competitive Strengths & Weaknesses

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Table 130. Zhejiang Shibao Basic Information, Manufacturing Base and Competitors
Table 131. Zhejiang Shibao Major Business
Table 132. Zhejiang Shibao Mechanical Recirculating Ball Steering Gear Product and Services
Table 133. Zhejiang Shibao Mechanical Recirculating Ball Steering Gear Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 134. Zhejiang Shibao Recent Developments/Updates
Table 135. Zhejiang Shibao Competitive Strengths & Weaknesses
Table 136. Nexteer Basic Information, Manufacturing Base and Competitors
Table 137. Nexteer Major Business
Table 138. Nexteer Mechanical Recirculating Ball Steering Gear Product and Services
Table 139. Nexteer Mechanical Recirculating Ball Steering Gear Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 140. Nexteer Recent Developments/Updates
Table 141. Nexteer Competitive Strengths & Weaknesses
Table 142. SKF Basic Information, Manufacturing Base and Competitors
Table 143. SKF Major Business
Table 144. SKF Mechanical Recirculating Ball Steering Gear Product and Services
Table 145. SKF Mechanical Recirculating Ball Steering Gear Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 146. SKF Recent Developments/Updates
Table 147. SKF Competitive Strengths & Weaknesses
Table 148. JTEKT Basic Information, Manufacturing Base and Competitors
Table 149. JTEKT Major Business
Table 150. JTEKT Mechanical Recirculating Ball Steering Gear Product and Services
Table 151. JTEKT Mechanical Recirculating Ball Steering Gear Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 152. JTEKT Recent Developments/Updates
Table 153. JTEKT Competitive Strengths & Weaknesses
Table 154. HUBEI TRI-RING MOTOR STEERING GEAR Basic Information, Manufacturing Base and Competitors
Table 155. HUBEI TRI-RING MOTOR STEERING GEAR Major Business
Table 156. HUBEI TRI-RING MOTOR STEERING GEAR Mechanical Recirculating Ball Steering Gear Product and Services
Table 157. HUBEI TRI-RING MOTOR STEERING GEAR Mechanical Recirculating Ball

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Steering Gear Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 158. HUBEI TRI-RING MOTOR STEERING GEAR Recent Developments/Updates
Table 159. HUBEI TRI-RING MOTOR STEERING GEAR Competitive Strengths & Weaknesses
Table 160. HENGLONG Basic Information, Manufacturing Base and Competitors
Table 161. HENGLONG Major Business
Table 162. HENGLONG Mechanical Recirculating Ball Steering Gear Product and Services
Table 163. HENGLONG Mechanical Recirculating Ball Steering Gear Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 164. HENGLONG Recent Developments/Updates
Table 165. HENGLONG Competitive Strengths & Weaknesses
Table 166. Beijing Autonics Technology Basic Information, Manufacturing Base and Competitors
Table 167. Beijing Autonics Technology Major Business
Table 168. Beijing Autonics Technology Mechanical Recirculating Ball Steering Gear Product and Services
Table 169. Beijing Autonics Technology Mechanical Recirculating Ball Steering Gear Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 170. Beijing Autonics Technology Recent Developments/Updates
Table 171. Beijing Autonics Technology Competitive Strengths & Weaknesses
Table 172. Shaanxi Fast Auto Drive Group Basic Information, Manufacturing Base and Competitors
Table 173. Shaanxi Fast Auto Drive Group Major Business
Table 174. Shaanxi Fast Auto Drive Group Mechanical Recirculating Ball Steering Gear Product and Services
Table 175. Shaanxi Fast Auto Drive Group Mechanical Recirculating Ball Steering Gear Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 176. Shaanxi Fast Auto Drive Group Recent Developments/Updates
Table 177. Shaanxi Fast Auto Drive Group Competitive Strengths & Weaknesses
Table 178. Global Key Players of Mechanical Recirculating Ball Steering Gear Upstream (Raw Materials)
Table 179. Global Mechanical Recirculating Ball Steering Gear Typical Customers
Table 180. Mechanical Recirculating Ball Steering Gear Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Mechanical Recirculating Ball Steering Gear Picture
Figure 2. World Mechanical Recirculating Ball Steering Gear Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Mechanical Recirculating Ball Steering Gear Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Mechanical Recirculating Ball Steering Gear Production (2021-2032) & (K Units)
Figure 5. World Mechanical Recirculating Ball Steering Gear Average Price (2021-2032) & (US$/Unit)
Figure 6. World Mechanical Recirculating Ball Steering Gear Production Value Market Share by Region (2021-2032)
Figure 7. World Mechanical Recirculating Ball Steering Gear Production Market Share by Region (2021-2032)
Figure 8. North America Mechanical Recirculating Ball Steering Gear Production (2021-2032) & (K Units)
Figure 9. Europe Mechanical Recirculating Ball Steering Gear Production (2021-2032) & (K Units)
Figure 10. China Mechanical Recirculating Ball Steering Gear Production (2021-2032) & (K Units)
Figure 11. Japan Mechanical Recirculating Ball Steering Gear Production (2021-2032) & (K Units)
Figure 12. Mechanical Recirculating Ball Steering Gear Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Mechanical Recirculating Ball Steering Gear Consumption (2021-2032) & (K Units)
Figure 15. World Mechanical Recirculating Ball Steering Gear Consumption Market Share by Region (2021-2032)
Figure 16. United States Mechanical Recirculating Ball Steering Gear Consumption (2021-2032) & (K Units)
Figure 17. China Mechanical Recirculating Ball Steering Gear Consumption (2021-2032) & (K Units)
Figure 18. Europe Mechanical Recirculating Ball Steering Gear Consumption (2021-2032) & (K Units)
Figure 19. Japan Mechanical Recirculating Ball Steering Gear Consumption (2021-2032) & (K Units)

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Figure 20. South Korea Mechanical Recirculating Ball Steering Gear Consumption (2021-2032) & (K Units)
Figure 21. ASEAN Mechanical Recirculating Ball Steering Gear Consumption (2021-2032) & (K Units)
Figure 22. India Mechanical Recirculating Ball Steering Gear Consumption (2021-2032) & (K Units)
Figure 23. Producer Shipments of Mechanical Recirculating Ball Steering Gear by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Mechanical Recirculating Ball Steering Gear Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Mechanical Recirculating Ball Steering Gear Markets in 2025
Figure 26. United States VS China: Mechanical Recirculating Ball Steering Gear Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Mechanical Recirculating Ball Steering Gear Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Mechanical Recirculating Ball Steering Gear Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Mechanical Recirculating Ball Steering Gear Production Market Share 2025
Figure 30. China Based Manufacturers Mechanical Recirculating Ball Steering Gear Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Mechanical Recirculating Ball Steering Gear Production Market Share 2025
Figure 32. World Mechanical Recirculating Ball Steering Gear Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Mechanical Recirculating Ball Steering Gear Production Value Market Share by Type in 2025
Figure 34. Recirculating Ball-Rack-Sector Steering Gear
Figure 35. Recirculating Ball-Crankpin Steering Gear
Figure 36. World Mechanical Recirculating Ball Steering Gear Production Market Share by Type (2021-2032)
Figure 37. World Mechanical Recirculating Ball Steering Gear Production Value Market Share by Type (2021-2032)
Figure 38. World Mechanical Recirculating Ball Steering Gear Average Price by Type (2021-2032) & (US$/Unit)
Figure 39. World Mechanical Recirculating Ball Steering Gear Production Value by Transmission Characteristics, (USD Million), 2021 & 2025 & 2032
Figure 40. World Mechanical Recirculating Ball Steering Gear Production Value Market

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Share by Transmission Characteristics in 2025
Figure 41. Fixed Gear Ratio
Figure 42. Variable Gear Ratio
Figure 43. World Mechanical Recirculating Ball Steering Gear Production Market Share by Transmission Characteristics (2021-2032)
Figure 44. World Mechanical Recirculating Ball Steering Gear Production Value Market Share by Transmission Characteristics (2021-2032)
Figure 45. World Mechanical Recirculating Ball Steering Gear Average Price by Transmission Characteristics (2021-2032) & (US$/Unit)
Figure 46. World Mechanical Recirculating Ball Steering Gear Production Value by Power Assist Type, (USD Million), 2021 & 2025 & 2032
Figure 47. World Mechanical Recirculating Ball Steering Gear Production Value Market Share by Power Assist Type in 2025
Figure 48. Mechanical Steering
Figure 49. Power Steering
Figure 50. World Mechanical Recirculating Ball Steering Gear Production Market Share by Power Assist Type (2021-2032)
Figure 51. World Mechanical Recirculating Ball Steering Gear Production Value Market Share by Power Assist Type (2021-2032)
Figure 52. World Mechanical Recirculating Ball Steering Gear Average Price by Power Assist Type (2021-2032) & (US$/Unit)
Figure 53. World Mechanical Recirculating Ball Steering Gear Production Value by Maximum Output Torque, (USD Million), 2021 & 2025 & 2032
Figure 54. World Mechanical Recirculating Ball Steering Gear Production Value Market Share by Maximum Output Torque in 2025
Figure 55. ?1,500 N·m
Figure 56. 1,500–3,000 N·m
Figure 57. 3,000–6,000 N·m
Figure 58. >6,000 N·m
Figure 59. World Mechanical Recirculating Ball Steering Gear Production Market Share by Maximum Output Torque (2021-2032)
Figure 60. World Mechanical Recirculating Ball Steering Gear Production Value Market Share by Maximum Output Torque (2021-2032)
Figure 61. World Mechanical Recirculating Ball Steering Gear Average Price by Maximum Output Torque (2021-2032) & (US$/Unit)
Figure 62. World Mechanical Recirculating Ball Steering Gear Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 63. World Mechanical Recirculating Ball Steering Gear Production Value Market Share by Application in 2025

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Figure 64. Commercial Vehicles
Figure 65. Passenger Vehicles
Figure 66. World Mechanical Recirculating Ball Steering Gear Production Market Share by Application (2021-2032)
Figure 67. World Mechanical Recirculating Ball Steering Gear Production Value Market Share by Application (2021-2032)
Figure 68. World Mechanical Recirculating Ball Steering Gear Average Price by Application (2021-2032) & (US$/Unit)
Figure 69. Mechanical Recirculating Ball Steering Gear Industry Chain
Figure 70. Mechanical Recirculating Ball Steering Gear Procurement Model
Figure 71. Mechanical Recirculating Ball Steering Gear Sales Model
Figure 72. Mechanical Recirculating Ball Steering Gear Sales Channels, Direct Sales, and Distribution
Figure 73. Methodology
Figure 74. Research Process and Data Source

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