

# Global Mechanical Presses Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Mechanical Presses market size is expected to reach \$ 10740 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

A Mechanical Press is a type of forming machine that uses a mechanical drive system (such as a crankshaft, eccentric, or toggle mechanism) powered by an electric motor to convert rotary motion into linear force, enabling high-speed, precise, and repetitive pressing operations. The mechanical press applies controlled pressure through a ram or slide onto a workpiece placed in a die, allowing processes such as stamping, punching, blanking, embossing, coining, bending, and forming of sheet metal or other materials.

In 2024, global Mechanical Presses production reached approximately 84,000 units , with an average global market price of around US\$ 90,000 per unit.

Global Mechanical Presses key players include Schuler, Koatsu, JIER, Yangli Group, Aida, etc. Global top five manufacturers hold a share about 30%.

The global Mechanical Presses market holds substantial long-term growth potential, as these machines remain the backbone of high-volume sheet metal forming in industries such as automotive, aerospace, appliances, construction materials, consumer electronics, and general engineering, where manufacturers demand high-speed, precise, and repeatable forming operations, and despite the growing presence of servo presses and hydraulic presses, mechanical presses continue to dominate in mass-production environments due to their cost-effectiveness, energy efficiency, reliability, and adaptability across a wide range of capacities and applications, with demand further strengthened by the ongoing expansion of automotive manufacturing in emerging markets, the global shift toward lightweight materials that require advanced forming

processes, and Industry 4.0 integration enabling smart monitoring, predictive maintenance, and higher levels of automation, while in mature markets such as North America, Europe, and Japan, replacement demand is driven by aging equipment, stricter safety regulations, and the need to modernize production lines to meet shorter lead times and customized production requirements, and in high-growth regions such as Asia-Pacific, particularly China, India, and Southeast Asia, investments in industrial infrastructure, construction, consumer goods, and electric vehicle production are fueling increased adoption of modern presses to enhance productivity and efficiency, while technological innovations such as energy-recovery systems, precision motion control, modular press designs, and eco-friendly lubrication systems are improving performance and lowering lifecycle costs, thereby broadening the customer base and supporting sustainability goals, and given these combined factors, the market offers attractive opportunities for equipment manufacturers, component suppliers, and technology providers who can differentiate through innovation, service offerings, and tailored solutions to meet the diverse needs of both large-scale manufacturers and small to medium enterprises globally.

This report studies the global Mechanical Presses production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mechanical Presses and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mechanical Presses that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Mechanical Presses total production and demand, 2021-2032, (Units)

Global Mechanical Presses total production value, 2021-2032, (USD Million)

Global Mechanical Presses production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Mechanical Presses consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Mechanical Presses domestic production, consumption, key domestic

manufacturers and share

Global Mechanical Presses production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Mechanical Presses production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Mechanical Presses production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Mechanical Presses market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schuler, JIER, Yangli Group, Komatsu, Chin Fong, Isgec Heavy Engineering Ltd, QIQIHAR NO.2, Jsc'Tjzhmekhpress', Aida, World Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mechanical Presses market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mechanical Presses Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Mechanical Presses Market, Segmentation by Type:

Less than 2500KN

2500KN-10000KN

More than 10000KN

#### Global Mechanical Presses Market, Segmentation by Application:

Automotive Industry

General Machinery Industry

Household Appliances

Shipbuilding And Aerospace

Others

#### Companies Profiled:

Schuler

JIER

Yangli Group

Komatsu

Chin Fong

Isgec Heavy Engineering Ltd

QIQIHAR NO.2

Jsc'Tjzhmekhpress'

Aida

World Group

Yadon

Rongcheng

SEYI

Amada

Xuduan

Fagor Arrasate

BRUDERER AG

### **Key Questions Answered:**

1. How big is the global Mechanical Presses market?
2. What is the demand of the global Mechanical Presses market?
3. What is the year over year growth of the global Mechanical Presses market?
4. What is the production and production value of the global Mechanical Presses market?
5. Who are the key producers in the global Mechanical Presses market?

6. What are the growth factors driving the market demand?

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