

# Global Mechanical Presses Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Mechanical Presses market size was valued at US\$ 7945 million in 2025 and is forecast to a readjusted size of US\$ 10740 million by 2032 with a CAGR of 4.5% during review period.

A Mechanical Press is a type of forming machine that uses a mechanical drive system (such as a crankshaft, eccentric, or toggle mechanism) powered by an electric motor to convert rotary motion into linear force, enabling high-speed, precise, and repetitive pressing operations. The mechanical press applies controlled pressure through a ram or slide onto a workpiece placed in a die, allowing processes such as stamping, punching, blanking, embossing, coining, bending, and forming of sheet metal or other materials.

In 2024, global Mechanical Presses production reached approximately 84,000 units , with an average global market price of around US\$ 90,000 per unit.

Global Mechanical Presses key players include Schuler, Koatsu, JIER, Yangli Group, Aida, etc. Global top five manufacturers hold a share about 30%.

The global Mechanical Presses market holds substantial long-term growth potential, as these machines remain the backbone of high-volume sheet metal forming in industries such as automotive, aerospace, appliances, construction materials, consumer electronics, and general engineering, where manufacturers demand high-speed, precise, and repeatable forming operations, and despite the growing presence of servo presses and hydraulic presses, mechanical presses continue to dominate in mass-production environments due to their cost-effectiveness, energy efficiency, reliability, and adaptability across a wide range of capacities and applications, with demand further

strengthened by the ongoing expansion of automotive manufacturing in emerging markets, the global shift toward lightweight materials that require advanced forming processes, and Industry 4.0 integration enabling smart monitoring, predictive maintenance, and higher levels of automation, while in mature markets such as North America, Europe, and Japan, replacement demand is driven by aging equipment, stricter safety regulations, and the need to modernize production lines to meet shorter lead times and customized production requirements, and in high-growth regions such as Asia-Pacific, particularly China, India, and Southeast Asia, investments in industrial infrastructure, construction, consumer goods, and electric vehicle production are fueling increased adoption of modern presses to enhance productivity and efficiency, while technological innovations such as energy-recovery systems, precision motion control, modular press designs, and eco-friendly lubrication systems are improving performance and lowering lifecycle costs, thereby broadening the customer base and supporting sustainability goals, and given these combined factors, the market offers attractive opportunities for equipment manufacturers, component suppliers, and technology providers who can differentiate through innovation, service offerings, and tailored solutions to meet the diverse needs of both large-scale manufacturers and small to medium enterprises globally.

This report is a detailed and comprehensive analysis for global Mechanical Presses market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Mechanical Presses market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mechanical Presses market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mechanical Presses market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mechanical Presses market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mechanical Presses

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mechanical Presses market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schuler, JIER, Yangli Group, Komatsu, Chin Fong, Isgec Heavy Engineering Ltd, QIQIHAR NO.2, Jsc'Tjzhmekhpress', Aida, World Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Mechanical Presses market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Less than 2500KN

2500KN-10000KN

More than 10000KN

Market segment by Application

Automotive Industry

General Machinery Industry

Household Appliances

Shipbuilding And Aerospace

Others

#### Major players covered

Schuler

JIER

Yangli Group

Komatsu

Chin Fong

Isgec Heavy Engineering Ltd

QIQIHAR NO.2

Jsc'Tjzhmekhpress'

Aida

World Group

Yadon

Rongcheng

SEYI

Amada

Xuduan

Fagor Arrasate

BRUDERER AG

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Mechanical Presses product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mechanical Presses, with price, sales quantity, revenue, and global market share of Mechanical Presses from 2021 to 2026.

Chapter 3, the Mechanical Presses competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mechanical Presses breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mechanical Presses market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mechanical Presses.

Chapter 14 and 15, to describe Mechanical Presses sales channel, distributors, customers, research findings and conclusion.

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