

Global Mechanical and Electronic Fuzes Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Mechanical and Electronic Fuzes market size was valued at US\$ 1403 million in 2024 and is forecast to a readjusted size of USD 1817 million by 2031 with a CAGR of 3.8% during review period.

This report studies the Mechanical and Electronic Fuzes market. Fuzes are electronic or mechanical devices attached to ammunition to provide reliable and safe detonations at the desired time and place. These devices control safe separation of ammunition from the delivery platform and trigger its detonation. Missiles, rockets, bombs, shells and other ammunitions form a vital part of the firing capacity of a military in modern warfare. Since these ammunitions are loaded with explosives, there is always a risk of explosion during storage, launching and handling. This requires the incorporation of some security gadgets into these ammunitions. The security system should work until the ammunition is propelled and after the launch, the firing mechanism should take control. In order to accomplish this, an arming mechanism is also required in the ammunition. All the above mentioned necessities are fulfilled by gadgets called fuzes.

Basic functions of fuze are arming, safing, firing and target sensing. Mechanical fuzes have their safing, arming and firing mechanisms which mostly involves mechanical components, linkages and other mechanisms. Due to their simplicity and ease of conceptualization, mechanical fuzes were the earliest fuzes developed and are still used for many different types of ammunitions. Fuzes operated by mechanical devices make use of mechanical linkages like gears, springs, rotors, sliders and plungers or a combination of some of these. As a result of extensive safety requirements, mechanical fuzes have many components and are of a clockwork design.

There are certain factors that are of primary concern while designing mechanical and electrical fuzes. These include safety and resistance, deterioration in use, handling and storage, reliability of action, simple construction and adequate strength. As a result of extensive safety requirements, mechanical fuzes generally have many components and are of a clockwork design. The electronic fuzes were developed in mid 1960's and thereafter, there has been continuous development in this technology. Today, electronic fuzes are being used in many modern weapon systems and have replaced mechanical fuzes in many places.

The industry is concentration for the access restrictions, the key brand include L3 Technologies, Orbital ATK, Kaman, Expal (Maxam Group), JUNGHANS Microtec GmbH, Reutech Fuchs Electronics, DIXI Microtechniques, Sandeep Metalcraft, Reshef Technologies, Anhui Great Wall Military Industry, etc.

This report is a detailed and comprehensive analysis for global Mechanical and Electronic Fuzes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mechanical and Electronic Fuzes market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Mechanical and Electronic Fuzes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Mechanical and Electronic Fuzes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Mechanical and Electronic Fuzes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mechanical and Electronic Fuzes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mechanical and Electronic Fuzes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include L3 Technologies, Orbital ATK, Kaman, Expal (Maxam Group), JUNGHANS Microtec GmbH, Reutech Fuchs Electronics, DIXI Microtechniques, Anhui Great Wall Military Industry, Sandeep Metalcraft, Reshef Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mechanical and Electronic Fuzes market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mortar Fuzes

Artillery Fuzes

Rocket and Missile Fuzes

Aircraft Fuzes

Others

Market segment by Application

Civil Applications

Military Applications

Others

Major players covered

L3 Technologies

Orbital ATK

Kaman

Expal (Maxam Group)

JUNGHANS Microtec GmbH

Reutech Fuchs Electronics

DIXI Microtechniques

Anhui Great Wall Military Industry

Sandeep Metalcraft

Reshef Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mechanical and Electronic Fuzes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mechanical and Electronic Fuzes, with price, sales quantity, revenue, and global market share of Mechanical and Electronic Fuzes from 2020 to 2025.

Chapter 3, the Mechanical and Electronic Fuzes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mechanical and Electronic Fuzes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Mechanical and Electronic Fuzes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mechanical

and Electronic Fuzes.

Chapter 14 and 15, to describe Mechanical and Electronic Fuzes sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Mechanical and Electronic Fuzes Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 Mortar Fuzes

1.3.3 Artillery Fuzes

1.3.4 Rocket and Missile Fuzes

1.3.5 Aircraft Fuzes

1.3.6 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Mechanical and Electronic Fuzes Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Civil Applications

1.4.3 Military Applications

1.4.4 Others

1.5 Global Mechanical and Electronic Fuzes Market Size & Forecast

1.5.1 Global Mechanical and Electronic Fuzes Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Mechanical and Electronic Fuzes Sales Quantity (2020-2031)

1.5.3 Global Mechanical and Electronic Fuzes Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 L3 Technologies

2.1.1 L3 Technologies Details

2.1.2 L3 Technologies Major Business

2.1.3 L3 Technologies Mechanical and Electronic Fuzes Product and Services

2.1.4 L3 Technologies Mechanical and Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 L3 Technologies Recent Developments/Updates

2.2 Orbital ATK

2.2.1 Orbital ATK Details

2.2.2 Orbital ATK Major Business

2.2.3 Orbital ATK Mechanical and Electronic Fuzes Product and Services

2.2.4 Orbital ATK Mechanical and Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 Orbital ATK Recent Developments/Updates

2.3 Kaman

2.3.1 Kaman Details

2.3.2 Kaman Major Business

2.3.3 Kaman Mechanical and Electronic Fuzes Product and Services

2.3.4 Kaman Mechanical and Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 Kaman Recent Developments/Updates

2.4 Expal (Maxam Group)

2.4.1 Expal (Maxam Group) Details

2.4.2 Expal (Maxam Group) Major Business

2.4.3 Expal (Maxam Group) Mechanical and Electronic Fuzes Product and Services

2.4.4 Expal (Maxam Group) Mechanical and Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 Expal (Maxam Group) Recent Developments/Updates

2.5 JUNGHANS Microtec GmbH

2.5.1 JUNGHANS Microtec GmbH Details

2.5.2 JUNGHANS Microtec GmbH Major Business

2.5.3 JUNGHANS Microtec GmbH Mechanical and Electronic Fuzes Product and Services

2.5.4 JUNGHANS Microtec GmbH Mechanical and Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 JUNGHANS Microtec GmbH Recent Developments/Updates

2.6 Reutech Fuchs Electronics

2.6.1 Reutech Fuchs Electronics Details

2.6.2 Reutech Fuchs Electronics Major Business

2.6.3 Reutech Fuchs Electronics Mechanical and Electronic Fuzes Product and Services

2.6.4 Reutech Fuchs Electronics Mechanical and Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 Reutech Fuchs Electronics Recent Developments/Updates

2.7 DIXI Microtechniques

2.7.1 DIXI Microtechniques Details

2.7.2 DIXI Microtechniques Major Business

2.7.3 DIXI Microtechniques Mechanical and Electronic Fuzes Product and Services

2.7.4 DIXI Microtechniques Mechanical and Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

- 2.7.5 DIXI Microtechniques Recent Developments/Updates
- 2.8 Anhui Great Wall Military Industry
 - 2.8.1 Anhui Great Wall Military Industry Details
 - 2.8.2 Anhui Great Wall Military Industry Major Business
 - 2.8.3 Anhui Great Wall Military Industry Mechanical and Electronic Fuzes Product and Services
 - 2.8.4 Anhui Great Wall Military Industry Mechanical and Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.8.5 Anhui Great Wall Military Industry Recent Developments/Updates
- 2.9 Sandeep Metalcraft
 - 2.9.1 Sandeep Metalcraft Details
 - 2.9.2 Sandeep Metalcraft Major Business
 - 2.9.3 Sandeep Metalcraft Mechanical and Electronic Fuzes Product and Services
 - 2.9.4 Sandeep Metalcraft Mechanical and Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.9.5 Sandeep Metalcraft Recent Developments/Updates
- 2.10 Reshef Technologies
 - 2.10.1 Reshef Technologies Details
 - 2.10.2 Reshef Technologies Major Business
 - 2.10.3 Reshef Technologies Mechanical and Electronic Fuzes Product and Services
 - 2.10.4 Reshef Technologies Mechanical and Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.10.5 Reshef Technologies Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: MECHANICAL AND ELECTRONIC FUZES BY MANUFACTURER

- 3.1 Global Mechanical and Electronic Fuzes Sales Quantity by Manufacturer (2020-2025)
- 3.2 Global Mechanical and Electronic Fuzes Revenue by Manufacturer (2020-2025)
- 3.3 Global Mechanical and Electronic Fuzes Average Price by Manufacturer (2020-2025)
- 3.4 Market Share Analysis (2024)
 - 3.4.1 Producer Shipments of Mechanical and Electronic Fuzes by Manufacturer Revenue (\$MM) and Market Share (%): 2024
 - 3.4.2 Top 3 Mechanical and Electronic Fuzes Manufacturer Market Share in 2024
 - 3.4.3 Top 6 Mechanical and Electronic Fuzes Manufacturer Market Share in 2024
- 3.5 Mechanical and Electronic Fuzes Market: Overall Company Footprint Analysis
 - 3.5.1 Mechanical and Electronic Fuzes Market: Region Footprint

3.5.2 Mechanical and Electronic Fuzes Market: Company Product Type Footprint

3.5.3 Mechanical and Electronic Fuzes Market: Company Product Application

Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Mechanical and Electronic Fuzes Market Size by Region

4.1.1 Global Mechanical and Electronic Fuzes Sales Quantity by Region (2020-2031)

4.1.2 Global Mechanical and Electronic Fuzes Consumption Value by Region
(2020-2031)

4.1.3 Global Mechanical and Electronic Fuzes Average Price by Region (2020-2031)

4.2 North America Mechanical and Electronic Fuzes Consumption Value (2020-2031)

4.3 Europe Mechanical and Electronic Fuzes Consumption Value (2020-2031)

4.4 Asia-Pacific Mechanical and Electronic Fuzes Consumption Value (2020-2031)

4.5 South America Mechanical and Electronic Fuzes Consumption Value (2020-2031)

4.6 Middle East & Africa Mechanical and Electronic Fuzes Consumption Value
(2020-2031)

5 MARKET SEGMENT BY TYPE

5.1 Global Mechanical and Electronic Fuzes Sales Quantity by Type (2020-2031)

5.2 Global Mechanical and Electronic Fuzes Consumption Value by Type (2020-2031)

5.3 Global Mechanical and Electronic Fuzes Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Mechanical and Electronic Fuzes Sales Quantity by Application (2020-2031)

6.2 Global Mechanical and Electronic Fuzes Consumption Value by Application
(2020-2031)

6.3 Global Mechanical and Electronic Fuzes Average Price by Application (2020-2031)

7 NORTH AMERICA

7.1 North America Mechanical and Electronic Fuzes Sales Quantity by Type
(2020-2031)

7.2 North America Mechanical and Electronic Fuzes Sales Quantity by Application
(2020-2031)

7.3 North America Mechanical and Electronic Fuzes Market Size by Country

7.3.1 North America Mechanical and Electronic Fuzes Sales Quantity by Country
(2020-2031)

7.3.2 North America Mechanical and Electronic Fuzes Consumption Value by Country
(2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

8.1 Europe Mechanical and Electronic Fuzes Sales Quantity by Type (2020-2031)

8.2 Europe Mechanical and Electronic Fuzes Sales Quantity by Application (2020-2031)

8.3 Europe Mechanical and Electronic Fuzes Market Size by Country

8.3.1 Europe Mechanical and Electronic Fuzes Sales Quantity by Country (2020-2031)

8.3.2 Europe Mechanical and Electronic Fuzes Consumption Value by Country
(2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

9.1 Asia-Pacific Mechanical and Electronic Fuzes Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific Mechanical and Electronic Fuzes Sales Quantity by Application
(2020-2031)

9.3 Asia-Pacific Mechanical and Electronic Fuzes Market Size by Region

9.3.1 Asia-Pacific Mechanical and Electronic Fuzes Sales Quantity by Region
(2020-2031)

9.3.2 Asia-Pacific Mechanical and Electronic Fuzes Consumption Value by Region
(2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

10.1 South America Mechanical and Electronic Fuzes Sales Quantity by Type (2020-2031)

10.2 South America Mechanical and Electronic Fuzes Sales Quantity by Application (2020-2031)

10.3 South America Mechanical and Electronic Fuzes Market Size by Country

10.3.1 South America Mechanical and Electronic Fuzes Sales Quantity by Country (2020-2031)

10.3.2 South America Mechanical and Electronic Fuzes Consumption Value by Country (2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Mechanical and Electronic Fuzes Sales Quantity by Type (2020-2031)

11.2 Middle East & Africa Mechanical and Electronic Fuzes Sales Quantity by Application (2020-2031)

11.3 Middle East & Africa Mechanical and Electronic Fuzes Market Size by Country

11.3.1 Middle East & Africa Mechanical and Electronic Fuzes Sales Quantity by Country (2020-2031)

11.3.2 Middle East & Africa Mechanical and Electronic Fuzes Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

12.1 Mechanical and Electronic Fuzes Market Drivers

12.2 Mechanical and Electronic Fuzes Market Restraints

12.3 Mechanical and Electronic Fuzes Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Mechanical and Electronic Fuzes and Key Manufacturers

13.2 Manufacturing Costs Percentage of Mechanical and Electronic Fuzes

13.3 Mechanical and Electronic Fuzes Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Mechanical and Electronic Fuzes Typical Distributors

14.3 Mechanical and Electronic Fuzes Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Mechanical and Electronic Fuzes Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Mechanical and Electronic Fuzes Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. L3 Technologies Basic Information, Manufacturing Base and Competitors

Table 4. L3 Technologies Major Business

Table 5. L3 Technologies Mechanical and Electronic Fuzes Product and Services

Table 6. L3 Technologies Mechanical and Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. L3 Technologies Recent Developments/Updates

Table 8. Orbital ATK Basic Information, Manufacturing Base and Competitors

Table 9. Orbital ATK Major Business

Table 10. Orbital ATK Mechanical and Electronic Fuzes Product and Services

Table 11. Orbital ATK Mechanical and Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Orbital ATK Recent Developments/Updates

Table 13. Kaman Basic Information, Manufacturing Base and Competitors

Table 14. Kaman Major Business

Table 15. Kaman Mechanical and Electronic Fuzes Product and Services

Table 16. Kaman Mechanical and Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Kaman Recent Developments/Updates

Table 18. Expal (Maxam Group) Basic Information, Manufacturing Base and Competitors

Table 19. Expal (Maxam Group) Major Business

Table 20. Expal (Maxam Group) Mechanical and Electronic Fuzes Product and Services

Table 21. Expal (Maxam Group) Mechanical and Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Expal (Maxam Group) Recent Developments/Updates

Table 23. JUNGHANS Microtec GmbH Basic Information, Manufacturing Base and Competitors

Table 24. JUNGHANS Microtec GmbH Major Business

Table 25. JUNGHANS Microtec GmbH Mechanical and Electronic Fuzes Product and Services

Table 26. JUNGHANS Microtec GmbH Mechanical and Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. JUNGHANS Microtec GmbH Recent Developments/Updates

Table 28. Reutech Fuchs Electronics Basic Information, Manufacturing Base and Competitors

Table 29. Reutech Fuchs Electronics Major Business

Table 30. Reutech Fuchs Electronics Mechanical and Electronic Fuzes Product and Services

Table 31. Reutech Fuchs Electronics Mechanical and Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Reutech Fuchs Electronics Recent Developments/Updates

Table 33. DIXI Microtechniques Basic Information, Manufacturing Base and Competitors

Table 34. DIXI Microtechniques Major Business

Table 35. DIXI Microtechniques Mechanical and Electronic Fuzes Product and Services

Table 36. DIXI Microtechniques Mechanical and Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. DIXI Microtechniques Recent Developments/Updates

Table 38. Anhui Great Wall Military Industry Basic Information, Manufacturing Base and Competitors

Table 39. Anhui Great Wall Military Industry Major Business

Table 40. Anhui Great Wall Military Industry Mechanical and Electronic Fuzes Product and Services

Table 41. Anhui Great Wall Military Industry Mechanical and Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Anhui Great Wall Military Industry Recent Developments/Updates

Table 43. Sandeep Metalcraft Basic Information, Manufacturing Base and Competitors

Table 44. Sandeep Metalcraft Major Business

Table 45. Sandeep Metalcraft Mechanical and Electronic Fuzes Product and Services

Table 46. Sandeep Metalcraft Mechanical and Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. Sandeep Metalcraft Recent Developments/Updates

Table 48. Reshef Technologies Basic Information, Manufacturing Base and Competitors

Table 49. Reshef Technologies Major Business

Table 50. Reshef Technologies Mechanical and Electronic Fuzes Product and Services

Table 51. Reshef Technologies Mechanical and Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. Reshef Technologies Recent Developments/Updates

Table 53. Global Mechanical and Electronic Fuzes Sales Quantity by Manufacturer (2020-2025) & (K Units)

Table 54. Global Mechanical and Electronic Fuzes Revenue by Manufacturer (2020-2025) & (USD Million)

Table 55. Global Mechanical and Electronic Fuzes Average Price by Manufacturer (2020-2025) & (US\$/Unit)

Table 56. Market Position of Manufacturers in Mechanical and Electronic Fuzes, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 57. Head Office and Mechanical and Electronic Fuzes Production Site of Key Manufacturer

Table 58. Mechanical and Electronic Fuzes Market: Company Product Type Footprint

Table 59. Mechanical and Electronic Fuzes Market: Company Product Application Footprint

Table 60. Mechanical and Electronic Fuzes New Market Entrants and Barriers to Market Entry

Table 61. Mechanical and Electronic Fuzes Mergers, Acquisition, Agreements, and Collaborations

Table 62. Global Mechanical and Electronic Fuzes Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 63. Global Mechanical and Electronic Fuzes Sales Quantity by Region (2020-2025) & (K Units)

Table 64. Global Mechanical and Electronic Fuzes Sales Quantity by Region (2026-2031) & (K Units)

Table 65. Global Mechanical and Electronic Fuzes Consumption Value by Region (2020-2025) & (USD Million)

Table 66. Global Mechanical and Electronic Fuzes Consumption Value by Region (2026-2031) & (USD Million)

Table 67. Global Mechanical and Electronic Fuzes Average Price by Region (2020-2025) & (US\$/Unit)

Table 68. Global Mechanical and Electronic Fuzes Average Price by Region (2026-2031) & (US\$/Unit)

Table 69. Global Mechanical and Electronic Fuzes Sales Quantity by Type (2020-2025)

& (K Units)

Table 70. Global Mechanical and Electronic Fuzes Sales Quantity by Type (2026-2031)

& (K Units)

Table 71. Global Mechanical and Electronic Fuzes Consumption Value by Type
(2020-2025) & (USD Million)

Table 72. Global Mechanical and Electronic Fuzes Consumption Value by Type
(2026-2031) & (USD Million)

Table 73. Global Mechanical and Electronic Fuzes Average Price by Type (2020-2025)
& (US\$/Unit)

Table 74. Global Mechanical and Electronic Fuzes Average Price by Type (2026-2031)
& (US\$/Unit)

Table 75. Global Mechanical and Electronic Fuzes Sales Quantity by Application
(2020-2025) & (K Units)

Table 76. Global Mechanical and Electronic Fuzes Sales Quantity by Application
(2026-2031) & (K Units)

Table 77. Global Mechanical and Electronic Fuzes Consumption Value by Application
(2020-2025) & (USD Million)

Table 78. Global Mechanical and Electronic Fuzes Consumption Value by Application
(2026-2031) & (USD Million)

Table 79. Global Mechanical and Electronic Fuzes Average Price by Application
(2020-2025) & (US\$/Unit)

Table 80. Global Mechanical and Electronic Fuzes Average Price by Application
(2026-2031) & (US\$/Unit)

Table 81. North America Mechanical and Electronic Fuzes Sales Quantity by Type
(2020-2025) & (K Units)

Table 82. North America Mechanical and Electronic Fuzes Sales Quantity by Type
(2026-2031) & (K Units)

Table 83. North America Mechanical and Electronic Fuzes Sales Quantity by
Application (2020-2025) & (K Units)

Table 84. North America Mechanical and Electronic Fuzes Sales Quantity by
Application (2026-2031) & (K Units)

Table 85. North America Mechanical and Electronic Fuzes Sales Quantity by Country
(2020-2025) & (K Units)

Table 86. North America Mechanical and Electronic Fuzes Sales Quantity by Country
(2026-2031) & (K Units)

Table 87. North America Mechanical and Electronic Fuzes Consumption Value by
Country (2020-2025) & (USD Million)

Table 88. North America Mechanical and Electronic Fuzes Consumption Value by
Country (2026-2031) & (USD Million)

Table 89. Europe Mechanical and Electronic Fuzes Sales Quantity by Type (2020-2025) & (K Units)

Table 90. Europe Mechanical and Electronic Fuzes Sales Quantity by Type (2026-2031) & (K Units)

Table 91. Europe Mechanical and Electronic Fuzes Sales Quantity by Application (2020-2025) & (K Units)

Table 92. Europe Mechanical and Electronic Fuzes Sales Quantity by Application (2026-2031) & (K Units)

Table 93. Europe Mechanical and Electronic Fuzes Sales Quantity by Country (2020-2025) & (K Units)

Table 94. Europe Mechanical and Electronic Fuzes Sales Quantity by Country (2026-2031) & (K Units)

Table 95. Europe Mechanical and Electronic Fuzes Consumption Value by Country (2020-2025) & (USD Million)

Table 96. Europe Mechanical and Electronic Fuzes Consumption Value by Country (2026-2031) & (USD Million)

Table 97. Asia-Pacific Mechanical and Electronic Fuzes Sales Quantity by Type (2020-2025) & (K Units)

Table 98. Asia-Pacific Mechanical and Electronic Fuzes Sales Quantity by Type (2026-2031) & (K Units)

Table 99. Asia-Pacific Mechanical and Electronic Fuzes Sales Quantity by Application (2020-2025) & (K Units)

Table 100. Asia-Pacific Mechanical and Electronic Fuzes Sales Quantity by Application (2026-2031) & (K Units)

Table 101. Asia-Pacific Mechanical and Electronic Fuzes Sales Quantity by Region (2020-2025) & (K Units)

Table 102. Asia-Pacific Mechanical and Electronic Fuzes Sales Quantity by Region (2026-2031) & (K Units)

Table 103. Asia-Pacific Mechanical and Electronic Fuzes Consumption Value by Region (2020-2025) & (USD Million)

Table 104. Asia-Pacific Mechanical and Electronic Fuzes Consumption Value by Region (2026-2031) & (USD Million)

Table 105. South America Mechanical and Electronic Fuzes Sales Quantity by Type (2020-2025) & (K Units)

Table 106. South America Mechanical and Electronic Fuzes Sales Quantity by Type (2026-2031) & (K Units)

Table 107. South America Mechanical and Electronic Fuzes Sales Quantity by Application (2020-2025) & (K Units)

Table 108. South America Mechanical and Electronic Fuzes Sales Quantity by

Application (2026-2031) & (K Units)

Table 109. South America Mechanical and Electronic Fuzes Sales Quantity by Country (2020-2025) & (K Units)

Table 110. South America Mechanical and Electronic Fuzes Sales Quantity by Country (2026-2031) & (K Units)

Table 111. South America Mechanical and Electronic Fuzes Consumption Value by Country (2020-2025) & (USD Million)

Table 112. South America Mechanical and Electronic Fuzes Consumption Value by Country (2026-2031) & (USD Million)

Table 113. Middle East & Africa Mechanical and Electronic Fuzes Sales Quantity by Type (2020-2025) & (K Units)

Table 114. Middle East & Africa Mechanical and Electronic Fuzes Sales Quantity by Type (2026-2031) & (K Units)

Table 115. Middle East & Africa Mechanical and Electronic Fuzes Sales Quantity by Application (2020-2025) & (K Units)

Table 116. Middle East & Africa Mechanical and Electronic Fuzes Sales Quantity by Application (2026-2031) & (K Units)

Table 117. Middle East & Africa Mechanical and Electronic Fuzes Sales Quantity by Country (2020-2025) & (K Units)

Table 118. Middle East & Africa Mechanical and Electronic Fuzes Sales Quantity by Country (2026-2031) & (K Units)

Table 119. Middle East & Africa Mechanical and Electronic Fuzes Consumption Value by Country (2020-2025) & (USD Million)

Table 120. Middle East & Africa Mechanical and Electronic Fuzes Consumption Value by Country (2026-2031) & (USD Million)

Table 121. Mechanical and Electronic Fuzes Raw Material

Table 122. Key Manufacturers of Mechanical and Electronic Fuzes Raw Materials

Table 123. Mechanical and Electronic Fuzes Typical Distributors

Table 124. Mechanical and Electronic Fuzes Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Mechanical and Electronic Fuzes Picture

Figure 2. Global Mechanical and Electronic Fuzes Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Mechanical and Electronic Fuzes Revenue Market Share by Type in 2024

Figure 4. Mortar Fuzes Examples

Figure 5. Artillery Fuzes Examples

Figure 6. Rocket and Missile Fuzes Examples

Figure 7. Aircraft Fuzes Examples

Figure 8. Others Examples

Figure 9. Global Mechanical and Electronic Fuzes Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 10. Global Mechanical and Electronic Fuzes Revenue Market Share by Application in 2024

Figure 11. Civil Applications Examples

Figure 12. Military Applications Examples

Figure 13. Others Examples

Figure 14. Global Mechanical and Electronic Fuzes Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 15. Global Mechanical and Electronic Fuzes Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 16. Global Mechanical and Electronic Fuzes Sales Quantity (2020-2031) & (K Units)

Figure 17. Global Mechanical and Electronic Fuzes Price (2020-2031) & (US\$/Unit)

Figure 18. Global Mechanical and Electronic Fuzes Sales Quantity Market Share by Manufacturer in 2024

Figure 19. Global Mechanical and Electronic Fuzes Revenue Market Share by Manufacturer in 2024

Figure 20. Producer Shipments of Mechanical and Electronic Fuzes by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 21. Top 3 Mechanical and Electronic Fuzes Manufacturer (Revenue) Market Share in 2024

Figure 22. Top 6 Mechanical and Electronic Fuzes Manufacturer (Revenue) Market Share in 2024

Figure 23. Global Mechanical and Electronic Fuzes Sales Quantity Market Share by

Region (2020-2031)

Figure 24. Global Mechanical and Electronic Fuzes Consumption Value Market Share by Region (2020-2031)

Figure 25. North America Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 26. Europe Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 27. Asia-Pacific Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 28. South America Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 29. Middle East & Africa Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 30. Global Mechanical and Electronic Fuzes Sales Quantity Market Share by Type (2020-2031)

Figure 31. Global Mechanical and Electronic Fuzes Consumption Value Market Share by Type (2020-2031)

Figure 32. Global Mechanical and Electronic Fuzes Average Price by Type (2020-2031) & (US\$/Unit)

Figure 33. Global Mechanical and Electronic Fuzes Sales Quantity Market Share by Application (2020-2031)

Figure 34. Global Mechanical and Electronic Fuzes Revenue Market Share by Application (2020-2031)

Figure 35. Global Mechanical and Electronic Fuzes Average Price by Application (2020-2031) & (US\$/Unit)

Figure 36. North America Mechanical and Electronic Fuzes Sales Quantity Market Share by Type (2020-2031)

Figure 37. North America Mechanical and Electronic Fuzes Sales Quantity Market Share by Application (2020-2031)

Figure 38. North America Mechanical and Electronic Fuzes Sales Quantity Market Share by Country (2020-2031)

Figure 39. North America Mechanical and Electronic Fuzes Consumption Value Market Share by Country (2020-2031)

Figure 40. United States Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 41. Canada Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 42. Mexico Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 43. Europe Mechanical and Electronic Fuzes Sales Quantity Market Share by Type (2020-2031)

Figure 44. Europe Mechanical and Electronic Fuzes Sales Quantity Market Share by Application (2020-2031)

Figure 45. Europe Mechanical and Electronic Fuzes Sales Quantity Market Share by Country (2020-2031)

Figure 46. Europe Mechanical and Electronic Fuzes Consumption Value Market Share by Country (2020-2031)

Figure 47. Germany Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 48. France Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 49. United Kingdom Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 50. Russia Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 51. Italy Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 52. Asia-Pacific Mechanical and Electronic Fuzes Sales Quantity Market Share by Type (2020-2031)

Figure 53. Asia-Pacific Mechanical and Electronic Fuzes Sales Quantity Market Share by Application (2020-2031)

Figure 54. Asia-Pacific Mechanical and Electronic Fuzes Sales Quantity Market Share by Region (2020-2031)

Figure 55. Asia-Pacific Mechanical and Electronic Fuzes Consumption Value Market Share by Region (2020-2031)

Figure 56. China Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 57. Japan Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 58. South Korea Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 59. India Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 60. Southeast Asia Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 61. Australia Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 62. South America Mechanical and Electronic Fuzes Sales Quantity Market

Share by Type (2020-2031)

Figure 63. South America Mechanical and Electronic Fuzes Sales Quantity Market

Share by Application (2020-2031)

Figure 64. South America Mechanical and Electronic Fuzes Sales Quantity Market

Share by Country (2020-2031)

Figure 65. South America Mechanical and Electronic Fuzes Consumption Value Market

Share by Country (2020-2031)

Figure 66. Brazil Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 67. Argentina Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 68. Middle East & Africa Mechanical and Electronic Fuzes Sales Quantity Market Share by Type (2020-2031)

Figure 69. Middle East & Africa Mechanical and Electronic Fuzes Sales Quantity Market Share by Application (2020-2031)

Figure 70. Middle East & Africa Mechanical and Electronic Fuzes Sales Quantity Market Share by Country (2020-2031)

Figure 71. Middle East & Africa Mechanical and Electronic Fuzes Consumption Value Market Share by Country (2020-2031)

Figure 72. Turkey Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 73. Egypt Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 74. Saudi Arabia Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 75. South Africa Mechanical and Electronic Fuzes Consumption Value (2020-2031) & (USD Million)

Figure 76. Mechanical and Electronic Fuzes Market Drivers

Figure 77. Mechanical and Electronic Fuzes Market Restraints

Figure 78. Mechanical and Electronic Fuzes Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of Mechanical and Electronic Fuzes in 2024

Figure 81. Manufacturing Process Analysis of Mechanical and Electronic Fuzes

Figure 82. Mechanical and Electronic Fuzes Industrial Chain

Figure 83. Sales Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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