

Global Mechanical and Electronic Fuzes Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Mechanical and Electronic Fuzes market size was valued at USD 1300 million in 2023 and is forecast to a readjusted size of USD 1680.1 million by 2030 with a CAGR of 3.7% during review period.

This report studies the Mechanical and Electronic Fuzes market. Fuzes are electronic or mechanical devices attached to ammunition to provide reliable and safe detonations at the desired time and place. These devices control safe separation of ammunition from the delivery platform and trigger its detonation. Missiles, rockets, bombs, shells and other ammunitions form a vital part of the firing capacity of a military in modern warfare. Since these ammunitions are loaded with explosives, there is always a risk of explosion during storage, launching and handling. This requires the incorporation of some security gadgets into these ammunitions. The security system should work until the ammunition is propelled and after the launch, the firing mechanism should take control. In order to accomplish this, an arming mechanism is also required in the ammunition. All the above mentioned necessities are fulfilled by gadgets called fuzes.

Basic functions of fuze are arming, safing, firing and target sensing. Mechanical fuzes have their safing, arming and firing mechanisms which mostly involves mechanical components, linkages and other mechanisms. Due to their simplicity and ease of conceptualization, mechanical fuzes were the earliest fuzes developed and are still used for many different types of ammunitions. Fuzes operated by mechanical devices make use of mechanical linkages like gears, springs, rotors, sliders and plungers or a combination of some of these. As a result of extensive safety requirements, mechanical fuzes have many components and are of a clockwork design.

There are certain factors that are of primary concern while designing mechanical and electrical fuzes. These include safety and resistance, deterioration in use, handling and storage, reliability of action, simple construction and adequate strength. As a result of extensive safety requirements, mechanical fuzes generally have many components and are of a clockwork design. The electronic fuzes were developed in mid-1960's and thereafter, there has been continuous development in this technology. Today, electronic fuzes are being used in many modern weapon systems and have replaced mechanical fuzes in many places.

The industry is concentrated for the access restrictions, the key brands include L3 Technologies, Orbital ATK, Kaman, Expal (Maxam Group), JUNGHANS Microtec GmbH, Reutech Fuchs Electronics, DIXI Microtechniques, Sandeep Metalcraft, Reshef Technologies, Anhui Great Wall Military Industry, etc.

The Global Info Research report includes an overview of the development of the Mechanical and Electronic Fuzes industry chain, the market status of Civil Applications (Mortar Fuzes, Artillery Fuzes), Military Applications (Mortar Fuzes, Artillery Fuzes), and key enterprises in developed and developing markets, and analysed the cutting-edge technology, patent, hot applications and market trends of Mechanical and Electronic Fuzes.

Regionally, the report analyzes the Mechanical and Electronic Fuzes markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Mechanical and Electronic Fuzes market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Mechanical and Electronic Fuzes market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analyzes market dynamics, trends, challenges, and opportunities within the Mechanical and Electronic Fuzes industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collects data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different

by Type (e.g., Mortar Fuzes, Artillery Fuzes).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Mechanical and Electronic Fuzes market.

Regional Analysis: The report involves examining the Mechanical and Electronic Fuzes market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Mechanical and Electronic Fuzes market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Mechanical and Electronic Fuzes:

Company Analysis: Report covers individual Mechanical and Electronic Fuzes manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Mechanical and Electronic Fuzes This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Civil Applications, Military Applications).

Technology Analysis: Report covers specific technologies relevant to Mechanical and Electronic Fuzes. It assesses the current state, advancements, and potential future developments in Mechanical and Electronic Fuzes areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Mechanical and Electronic Fuzes market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through

primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Mechanical and Electronic Fuzes market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Mortar Fuzes

Artillery Fuzes

Rocket and Missile Fuzes

Aircraft Fuzes

Others

Market segment by Application

Civil Applications

Military Applications

Others

Major players covered

L3 Technologies

Orbital ATK

Kaman

Expal (Maxam Group)

JUNGHANS Microtec GmbH

Reutech Fuchs Electronics

DIXI Microtechniques

Anhui Great Wall Military Industry

Sandeep Metalcraft

Reshef Technologies

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mechanical and Electronic Fuzes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mechanical and Electronic Fuzes, with price, sales, revenue and global market share of Mechanical and Electronic Fuzes from 2019 to 2024.

Chapter 3, the Mechanical and Electronic Fuzes competitive situation, sales quantity,

revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mechanical and Electronic Fuzes breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Mechanical and Electronic Fuzes market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mechanical and Electronic Fuzes.

Chapter 14 and 15, to describe Mechanical and Electronic Fuzes sales channel, distributors, customers, research findings and conclusion.

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