

# Global Mechanical and Electronic Fuzes Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCA26B2A3D1EEN.html>

Date: January 2026

Pages: 99

Price: US\$ 4,480.00 (Single User License)

ID: GCA26B2A3D1EEN

## Abstracts

The global Mechanical and Electronic Fuzes market size is expected to reach \$ 1381 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Mechanical and Electronic fuzes rely on the synergy of mechanical and electrical energy to arm and activate. Their core principle lies in achieving safety control and initiation through the deep integration of mechanical structure and electronic components. Structurally, electromechanical fuzes typically consist of a flameproof mechanism, a trigger mechanism, an electronic safety module, and a pyrotechnic assembly. The flameproof mechanism physically isolates the detonation path through mechanical components such as a rotor and a slider, preventing the first pyrotechnic device (such as a detonator) from detonating under unexpected conditions. The trigger mechanism uses components such as piezoelectric crystals and inertial sensors to sense target impact or environmental vibration, converting mechanical energy into an electrical signal. The electronic safety module processes this electrical signal based on preset logic and, in conjunction with a mechanical delay safety mechanism, releases multiple safety locks. Finally, a high-voltage capacitor discharges the impact blade detonator, detonating the main warhead charge. This design retains the reliability of a mechanical fuze while incorporating the precise control capabilities of an electronic fuze, forming a 'mechanical-electronic' dual-redundant safety system. Global sales of electromechanical fuzes are projected to reach 5 million units in 2024, with an average selling price of approximately US\$200 per unit. The industry's gross profit margin is approximately 30%.

Market drivers primarily include the following:

## Technological integration drives product iteration

With breakthroughs in microelectronics and precision machining processes, electromechanical fuzes are evolving from traditional mechanical triggering to intelligent and multifunctional ones. The rise of fully electronic fuzes is driving technological pressure on electromechanical fuzes, prompting manufacturers to integrate modules such as digital signal processors (DSPs) and anti-interference RF front-ends, while retaining mechanical safety mechanisms, to enhance their adaptability to complex electromagnetic environments. For example, anti-sweep frequency jamming technology using a support vector machine algorithm can reduce the false alarm rate to 0.8%, significantly outperforming traditional threshold detection methods. Furthermore, electromechanical fuzes achieve functional expansion through modular design, such as integrating GPS positioning modules for trajectory correction and acoustic-infrared composite detection to enhance target recognition capabilities, meeting the demands of modern warfare for 'fire-and-forget' weapons.

## Military modernization is driving high-end demand

Changes in the global military competition landscape are driving countries to accelerate weapon upgrades. High-value ammunition (such as precision-guided missiles and stealth cruise missiles) places stringent demands on fuze reliability and safety. Electromechanical fuzes, with their dual safety mechanisms, hold an irreplaceable position in the airborne munitions sector. Taking the Torpedo-10 missile as an example, its electromechanical fuze uses a mechanical rotor to isolate the detonator and explosive charge, combined with an electronic safety to calculate the safe distance, ensuring stable detonation in deep water. Furthermore, weapon systems such as anti-tank missiles and air defense missiles require extremely high instantaneous fuze firing speeds. The piezoelectric ceramic elements in the electromechanical fuze can generate thousands of volts of high voltage at the moment of impact, reducing the armor-piercing shell's action time from a few ten-thousandths of a second to a few hundred-thousandths of a second, significantly improving armor-piercing efficiency.

## Scaled production lowers the barrier to application.

Although fully electronic fuzes offer advantages in safety and intelligence, their high R&D costs and complex production processes have limited their widespread adoption in the mid- and low-end markets. Electromechanical fuzes achieve effective cost control through standardized design and automated production line transformation. For example, the use of a universal RF front-end module supports adaptive switching

between multiple modulation modes, reducing hardware development costs by 30%. The rotor-type explosion-proof mechanism is mass-produced using powder metallurgy, reducing unit costs by 45% compared to traditional machining. The civil blasting market is opening up new growth opportunities. With growing demand for infrastructure construction and mineral resource development, the application of electromechanical fuses in the civil blasting sector continues to expand. Their dual mechanical and electronic safety design effectively prevents accidental detonation during operations, meeting the stringent safety requirements of the 'Regulations on the Safety Management of Civilian Explosives.' In tunneling and mining applications, electromechanical fuses integrate delayed detonation modules to achieve precise control of multi-stage blasting, improving operational efficiency and resource utilization. Furthermore, high-risk operations such as oil and gas pipeline demolition blasting place special demands on the fuse's resistance to electromagnetic interference. Electromechanical fuses utilize anti-interference technologies such as shielding and filtering circuits to ensure reliable detonation in strong electromagnetic environments, further expanding the civilian market.

This report studies the global Mechanical and Electronic Fuzes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mechanical and Electronic Fuzes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mechanical and Electronic Fuzes that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Mechanical and Electronic Fuzes total production and demand, 2021-2032, (K Units)

Global Mechanical and Electronic Fuzes total production value, 2021-2032, (USD Million)

Global Mechanical and Electronic Fuzes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Mechanical and Electronic Fuzes consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Mechanical and Electronic Fuzes domestic production, consumption, key domestic manufacturers and share

Global Mechanical and Electronic Fuzes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Mechanical and Electronic Fuzes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Mechanical and Electronic Fuzes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Mechanical and Electronic Fuzes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include L3 Technologies, Orbital ATK, Kaman, Expal (Maxam Group), JUNGHANS Microtec GmbH, Reutech Fuchs Electronics, DIXI Microtechniques, Anhui Great Wall Military Industry, Sandeep Metalcraft, Reshef Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mechanical and Electronic Fuzes market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mechanical and Electronic Fuzes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Mechanical and Electronic Fuzes Market, Segmentation by Type:

Mortar Fuzes

Artillery Fuzes

Rocket and Missile Fuzes

Others

#### Global Mechanical and Electronic Fuzes Market, Segmentation by Application:

Civil Applications

Military Applications

Others

#### Companies Profiled:

L3 Technologies

Orbital ATK

Kaman

Expal (Maxam Group)

JUNGHANS Microtec GmbH

Reutech Fuchs Electronics

DIXI Microtechniques

Anhui Great Wall Military Industry

Sandeep Metalcraft

Reshef Technologies

**Key Questions Answered:**

1. How big is the global Mechanical and Electronic Fuzes market?
2. What is the demand of the global Mechanical and Electronic Fuzes market?
3. What is the year over year growth of the global Mechanical and Electronic Fuzes market?
4. What is the production and production value of the global Mechanical and Electronic Fuzes market?
5. Who are the key producers in the global Mechanical and Electronic Fuzes market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
  - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
  - 1.3.3 China Based Company SCADA Revenue (2021-2032)
  - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
  - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
  - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
  - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 SCADA Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
  - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
  - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

### 3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
  - 3.4.1 SCADA Market: Region Footprint
  - 3.4.2 SCADA Market: Company Product Type Footprint
  - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
  - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
  - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
  - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

## 5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

#### 5.2.1 Hardware

#### 5.2.2 Software

#### 5.2.3 Services

### 5.3 Market Segment by Type

#### 5.3.1 World SCADA Market Size by Type (2021-2026)

#### 5.3.2 World SCADA Market Size by Type (2027-2032)

#### 5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

## 6 MARKET ANALYSIS BY APPLICATION

### 6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

#### 6.2 Segment Introduction by Application

##### 6.2.1 Power & Energy

##### 6.2.2 Oil & Gas Industry

##### 6.2.3 Water & Waste Control

##### 6.2.4 Telecommunications

##### 6.2.5 Transportation

##### 6.2.6 Manufacturing Industry

##### 6.2.7 Others

#### 6.3 Market Segment by Application

##### 6.3.1 World SCADA Market Size by Application (2021-2026)

##### 6.3.2 World SCADA Market Size by Application (2027-2032)

##### 6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

## 7 COMPANY PROFILES

### 7.1 Schneider Electric SE (France)

#### 7.1.1 Schneider Electric SE (France) Details

#### 7.1.2 Schneider Electric SE (France) Major Business

#### 7.1.3 Schneider Electric SE (France) SCADA Product and Services

#### 7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

#### 7.1.5 Schneider Electric SE (France) Recent Developments/Updates

#### 7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

### 7.2 ABB (Switzerland)

#### 7.2.1 ABB (Switzerland) Details

#### 7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
  - 7.3.1 Siemens AG (Germany) Details
  - 7.3.2 Siemens AG (Germany) Major Business
  - 7.3.3 Siemens AG (Germany) SCADA Product and Services
  - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
  - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
  - 7.4.1 Emerson (US) Details
  - 7.4.2 Emerson (US) Major Business
  - 7.4.3 Emerson (US) SCADA Product and Services
  - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.4.5 Emerson (US) Recent Developments/Updates
  - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
  - 7.5.1 Rockwell Automation Inc. (US) Details
  - 7.5.2 Rockwell Automation Inc. (US) Major Business
  - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
  - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
  - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
  - 7.6.1 Honeywell International Inc. (US) Details
  - 7.6.2 Honeywell International Inc. (US) Major Business
  - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
  - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
  - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
  - 7.7.1 Mitsubishi Electric (Japan) Details
  - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
  - 7.8.1 Omron Corporation (Japan) Details
  - 7.8.2 Omron Corporation (Japan) Major Business
  - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
  - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
  - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
  - 7.9.1 General Electric Co. (US) Details
  - 7.9.2 General Electric Co. (US) Major Business
  - 7.9.3 General Electric Co. (US) SCADA Product and Services
  - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.9.5 General Electric Co. (US) Recent Developments/Updates
  - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
  - 7.10.1 Yokogawa Electric Corporation (Japan) Details
  - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
  - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
  - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
  - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
  - 7.11.1 Larsen & Toubro (India) Details
  - 7.11.2 Larsen & Toubro (India) Major Business
  - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
  - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
  - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
  - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Mechanical and Electronic Fuzes Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Mechanical and Electronic Fuzes Production Value by Region (2021-2026) & (USD Million)

Table 3. World Mechanical and Electronic Fuzes Production Value by Region (2027-2032) & (USD Million)

Table 4. World Mechanical and Electronic Fuzes Production Value Market Share by Region (2021-2026)

Table 5. World Mechanical and Electronic Fuzes Production Value Market Share by Region (2027-2032)

Table 6. World Mechanical and Electronic Fuzes Production by Region (2021-2026) & (K Units)

Table 7. World Mechanical and Electronic Fuzes Production by Region (2027-2032) & (K Units)

Table 8. World Mechanical and Electronic Fuzes Production Market Share by Region (2021-2026)

Table 9. World Mechanical and Electronic Fuzes Production Market Share by Region (2027-2032)

Table 10. World Mechanical and Electronic Fuzes Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Mechanical and Electronic Fuzes Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Mechanical and Electronic Fuzes Major Market Trends

Table 13. World Mechanical and Electronic Fuzes Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Mechanical and Electronic Fuzes Consumption by Region (2021-2026) & (K Units)

Table 15. World Mechanical and Electronic Fuzes Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Mechanical and Electronic Fuzes Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Mechanical and Electronic Fuzes Producers in 2025

Table 18. World Mechanical and Electronic Fuzes Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Mechanical and Electronic Fuzes Producers in 2025

Table 20. World Mechanical and Electronic Fuzes Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Mechanical and Electronic Fuzes Company Evaluation Quadrant

Table 22. World Mechanical and Electronic Fuzes Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Mechanical and Electronic Fuzes Production Site of Key Manufacturer

Table 24. Mechanical and Electronic Fuzes Market: Company Product Type Footprint

Table 25. Mechanical and Electronic Fuzes Market: Company Product Application Footprint

Table 26. Mechanical and Electronic Fuzes Competitive Factors

Table 27. Mechanical and Electronic Fuzes New Entrant and Capacity Expansion Plans

Table 28. Mechanical and Electronic Fuzes Mergers & Acquisitions Activity

Table 29. United States VS China Mechanical and Electronic Fuzes Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Mechanical and Electronic Fuzes Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Mechanical and Electronic Fuzes Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Mechanical and Electronic Fuzes Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Mechanical and Electronic Fuzes Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Mechanical and Electronic Fuzes Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Mechanical and Electronic Fuzes Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Mechanical and Electronic Fuzes Production Market Share (2021-2026)

Table 37. China Based Mechanical and Electronic Fuzes Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Mechanical and Electronic Fuzes Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Mechanical and Electronic Fuzes Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Mechanical and Electronic Fuzes Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Mechanical and Electronic Fuzes Production Market Share (2021-2026)

Table 42. Rest of World Based Mechanical and Electronic Fuzes Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Mechanical and Electronic Fuzes Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Mechanical and Electronic Fuzes Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Mechanical and Electronic Fuzes Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Mechanical and Electronic Fuzes Production Market Share (2021-2026)

Table 47. World Mechanical and Electronic Fuzes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Mechanical and Electronic Fuzes Production by Type (2021-2026) & (K Units)

Table 49. World Mechanical and Electronic Fuzes Production by Type (2027-2032) & (K Units)

Table 50. World Mechanical and Electronic Fuzes Production Value by Type (2021-2026) & (USD Million)

Table 51. World Mechanical and Electronic Fuzes Production Value by Type (2027-2032) & (USD Million)

Table 52. World Mechanical and Electronic Fuzes Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Mechanical and Electronic Fuzes Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Mechanical and Electronic Fuzes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Mechanical and Electronic Fuzes Production by Application (2021-2026) & (K Units)

Table 56. World Mechanical and Electronic Fuzes Production by Application (2027-2032) & (K Units)

Table 57. World Mechanical and Electronic Fuzes Production Value by Application (2021-2026) & (USD Million)

Table 58. World Mechanical and Electronic Fuzes Production Value by Application (2027-2032) & (USD Million)

Table 59. World Mechanical and Electronic Fuzes Average Price by Application (2021-2026) & (US\$/Unit)

Table 60. World Mechanical and Electronic Fuzes Average Price by Application

(2027-2032) & (US\$/Unit)

Table 61. L3 Technologies Basic Information, Manufacturing Base and Competitors

Table 62. L3 Technologies Major Business

Table 63. L3 Technologies Mechanical and Electronic Fuzes Product and Services

Table 64. L3 Technologies Mechanical and Electronic Fuzes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. L3 Technologies Recent Developments/Updates

Table 66. L3 Technologies Competitive Strengths & Weaknesses

Table 67. Orbital ATK Basic Information, Manufacturing Base and Competitors

Table 68. Orbital ATK Major Business

Table 69. Orbital ATK Mechanical and Electronic Fuzes Product and Services

Table 70. Orbital ATK Mechanical and Electronic Fuzes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Orbital ATK Recent Developments/Updates

Table 72. Orbital ATK Competitive Strengths & Weaknesses

Table 73. Kaman Basic Information, Manufacturing Base and Competitors

Table 74. Kaman Major Business

Table 75. Kaman Mechanical and Electronic Fuzes Product and Services

Table 76. Kaman Mechanical and Electronic Fuzes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Kaman Recent Developments/Updates

Table 78. Kaman Competitive Strengths & Weaknesses

Table 79. Expal (Maxam Group) Basic Information, Manufacturing Base and Competitors

Table 80. Expal (Maxam Group) Major Business

Table 81. Expal (Maxam Group) Mechanical and Electronic Fuzes Product and Services

Table 82. Expal (Maxam Group) Mechanical and Electronic Fuzes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Expal (Maxam Group) Recent Developments/Updates

Table 84. Expal (Maxam Group) Competitive Strengths & Weaknesses

Table 85. JUNGHANS Microtec GmbH Basic Information, Manufacturing Base and Competitors

Table 86. JUNGHANS Microtec GmbH Major Business

Table 87. JUNGHANS Microtec GmbH Mechanical and Electronic Fuzes Product and Services

Table 88. JUNGHANS Microtec GmbH Mechanical and Electronic Fuzes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. JUNGHANS Microtec GmbH Recent Developments/Updates

Table 90. JUNGHANS Microtec GmbH Competitive Strengths & Weaknesses

Table 91. Reutech Fuchs Electronics Basic Information, Manufacturing Base and Competitors

Table 92. Reutech Fuchs Electronics Major Business

Table 93. Reutech Fuchs Electronics Mechanical and Electronic Fuzes Product and Services

Table 94. Reutech Fuchs Electronics Mechanical and Electronic Fuzes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Reutech Fuchs Electronics Recent Developments/Updates

Table 96. Reutech Fuchs Electronics Competitive Strengths & Weaknesses

Table 97. DIXI Microtechniques Basic Information, Manufacturing Base and Competitors

Table 98. DIXI Microtechniques Major Business

Table 99. DIXI Microtechniques Mechanical and Electronic Fuzes Product and Services

Table 100. DIXI Microtechniques Mechanical and Electronic Fuzes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. DIXI Microtechniques Recent Developments/Updates

Table 102. DIXI Microtechniques Competitive Strengths & Weaknesses

Table 103. Anhui Great Wall Military Industry Basic Information, Manufacturing Base and Competitors

Table 104. Anhui Great Wall Military Industry Major Business

Table 105. Anhui Great Wall Military Industry Mechanical and Electronic Fuzes Product and Services

Table 106. Anhui Great Wall Military Industry Mechanical and Electronic Fuzes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Anhui Great Wall Military Industry Recent Developments/Updates

Table 108. Anhui Great Wall Military Industry Competitive Strengths & Weaknesses

Table 109. Sandeep Metalcraft Basic Information, Manufacturing Base and Competitors

Table 110. Sandeep Metalcraft Major Business

Table 111. Sandeep Metalcraft Mechanical and Electronic Fuzes Product and Services

Table 112. Sandeep Metalcraft Mechanical and Electronic Fuzes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 113. Sandeep Metalcraft Recent Developments/Updates

Table 114. Sandeep Metalcraft Competitive Strengths & Weaknesses

Table 115. Reshef Technologies Basic Information, Manufacturing Base and Competitors

Table 116. Reshef Technologies Major Business

Table 117. Reshef Technologies Mechanical and Electronic Fuzes Product and Services

Table 118. Reshef Technologies Mechanical and Electronic Fuzes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Reshef Technologies Recent Developments/Updates

Table 120. Reshef Technologies Competitive Strengths & Weaknesses

Table 121. Global Key Players of Mechanical and Electronic Fuzes Upstream (Raw Materials)

Table 122. Global Mechanical and Electronic Fuzes Typical Customers

Table 123. Mechanical and Electronic Fuzes Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Mechanical and Electronic Fuzes Picture

Figure 2. World Mechanical and Electronic Fuzes Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Mechanical and Electronic Fuzes Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Mechanical and Electronic Fuzes Production (2021-2032) & (K Units)

Figure 5. World Mechanical and Electronic Fuzes Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Mechanical and Electronic Fuzes Production Value Market Share by Region (2021-2032)

Figure 7. World Mechanical and Electronic Fuzes Production Market Share by Region (2021-2032)

Figure 8. North America Mechanical and Electronic Fuzes Production (2021-2032) & (K Units)

Figure 9. Europe Mechanical and Electronic Fuzes Production (2021-2032) & (K Units)

Figure 10. China Mechanical and Electronic Fuzes Production (2021-2032) & (K Units)

Figure 11. India Mechanical and Electronic Fuzes Production (2021-2032) & (K Units)

Figure 12. Israel Mechanical and Electronic Fuzes Production (2021-2032) & (K Units)

Figure 13. South Africa Mechanical and Electronic Fuzes Production (2021-2032) & (K Units)

Figure 14. Mechanical and Electronic Fuzes Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Mechanical and Electronic Fuzes Consumption (2021-2032) & (K Units)

Figure 17. World Mechanical and Electronic Fuzes Consumption Market Share by Region (2021-2032)

Figure 18. United States Mechanical and Electronic Fuzes Consumption (2021-2032) & (K Units)

Figure 19. China Mechanical and Electronic Fuzes Consumption (2021-2032) & (K Units)

Figure 20. Europe Mechanical and Electronic Fuzes Consumption (2021-2032) & (K Units)

Figure 21. Japan Mechanical and Electronic Fuzes Consumption (2021-2032) & (K Units)

Figure 22. South Korea Mechanical and Electronic Fuzes Consumption (2021-2032) &

(K Units)

Figure 23. ASEAN Mechanical and Electronic Fuzes Consumption (2021-2032) & (K Units)

Figure 24. India Mechanical and Electronic Fuzes Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of Mechanical and Electronic Fuzes by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Mechanical and Electronic Fuzes Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Mechanical and Electronic Fuzes Markets in 2025

Figure 28. United States VS China: Mechanical and Electronic Fuzes Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Mechanical and Electronic Fuzes Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Mechanical and Electronic Fuzes Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Mechanical and Electronic Fuzes Production Market Share 2025

Figure 32. China Based Manufacturers Mechanical and Electronic Fuzes Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Mechanical and Electronic Fuzes Production Market Share 2025

Figure 34. World Mechanical and Electronic Fuzes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Mechanical and Electronic Fuzes Production Value Market Share by Type in 2025

Figure 36. Mortar Fuzes

Figure 37. Artillery Fuzes

Figure 38. Rocket and Missile Fuzes

Figure 39. Others

Figure 40. World Mechanical and Electronic Fuzes Production Market Share by Type (2021-2032)

Figure 41. World Mechanical and Electronic Fuzes Production Value Market Share by Type (2021-2032)

Figure 42. World Mechanical and Electronic Fuzes Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. World Mechanical and Electronic Fuzes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 44. World Mechanical and Electronic Fuzes Production Value Market Share by

Application in 2025

Figure 45. Civil Applications

Figure 46. Military Applications

Figure 47. Others

Figure 48. World Mechanical and Electronic Fuzes Production Market Share by Application (2021-2032)

Figure 49. World Mechanical and Electronic Fuzes Production Value Market Share by Application (2021-2032)

Figure 50. World Mechanical and Electronic Fuzes Average Price by Application (2021-2032) & (US\$/Unit)

Figure 51. Mechanical and Electronic Fuzes Industry Chain

Figure 52. Mechanical and Electronic Fuzes Procurement Model

Figure 53. Mechanical and Electronic Fuzes Sales Model

Figure 54. Mechanical and Electronic Fuzes Sales Channels, Direct Sales, and Distribution

Figure 55. Methodology

Figure 56. Research Process and Data Source

## I would like to order

Product name: Global Mechanical and Electronic Fuzes Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GCA26B2A3D1EEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GCA26B2A3D1EEN.html>