

# **Global Mechanical IS Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Mechanical IS Machine market size was valued at US\$ 305 million in 2025 and is forecast to a readjusted size of US\$ 454 million by 2032 with a CAGR of 5.9% during review period.

A Mechanical IS Machine, or mechanical Individual Section Machine, is a traditional glass container forming machine used to produce bottles, jars, vials, and other hollow glass containers. It is divided into several independent forming sections, and each section contains mechanisms for blank forming, transfer, blow forming, and take-out. Compared with modern servo-electric IS machines, mechanical IS machines rely more on mechanical timing, cams, pneumatic drives, and conventional motion mechanisms. They are widely used in container glass plants for high-volume production, especially where stable, proven, and cost-effective forming technology is required.

Global production capacity is approximately 200 units.

In 2025, global sales reached approximately 115 units, with an average price of around million US\$ 2.57 per unit, gross margin around 30%.

The Mechanical IS Machine market is relatively mature, but it remains important because a large number of glass container plants still operate traditional IS forming lines. Future demand will be supported by replacement, rebuilding, spare parts, and modernization of existing machines rather than rapid new-machine growth. Servo-electric and advanced pneumatic systems will continue to gain share in high-end plants, but mechanical machines will remain competitive where cost, reliability, operator familiarity, and maintenance convenience are priorities. Key competition will focus on

machine durability, forming stability, retrofit capability, spare parts availability, service response, and total cost of ownership.

#### Market trend

The Mechanical IS Machine market is gradually shifting from traditional mechanical and pneumatic systems toward more automated and servo-assisted forming solutions. However, mechanical IS machines still maintain demand in many glass plants because of their proven reliability, lower investment cost, easy maintenance, and wide installed base. Many customers prefer upgrading existing machines with electronic timing, improved controls, better cooling, automatic lubrication, swabbing robots, and process monitoring instead of replacing full lines. Market demand is therefore concentrated in replacement parts, refurbishment, line upgrading, and cost-effective new equipment for emerging glass packaging markets.

#### Market drive

Market demand is mainly driven by continuous production needs in glass packaging for beer, wine, spirits, food, beverages, pharmaceuticals, cosmetics, and household products. Mechanical IS machines remain attractive because they provide stable output, relatively simple operation, lower maintenance complexity, and lower capital cost than fully servo-electric machines. In emerging markets, many glass producers still prioritize durable equipment and affordable forming capacity. In mature markets, demand mainly comes from machine refurbishment, section replacement, spare parts, and control upgrades. Growth is also supported by the need to improve productivity, reduce defects, extend machine life, and produce lighter glass containers.

#### Upstream and downstream

Upstream suppliers include steel casting companies, precision machining suppliers, glass mold manufacturers, cam and mechanical component suppliers, pneumatic component makers, hydraulic parts suppliers, sensors, control systems, refractory parts, lubrication systems, and hot-end spare-part manufacturers. Mechanical IS machine producers integrate these parts into complete forming systems or provide rebuilding and retrofit services. Downstream customers are container glass manufacturers serving beer, wine, spirits, soft drinks, food, pharmaceuticals, cosmetics, perfume, and household packaging brands. Typical downstream glass producers include O-I Glass, Ardagh Group, Verallia, Vidrala, Vetropack, Gerresheimer, Saverglass, BA Glass, and regional glass bottle manufacturers.

This report is a detailed and comprehensive analysis for global Mechanical IS Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Mechanical IS Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mechanical IS Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mechanical IS Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mechanical IS Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mechanical IS Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mechanical IS Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Bucher Industries AG, Ardagh Group S.A., Bottero S.p.A., BDF Industries S.p.A., Toyo Seikan Group Holdings, Ltd., Takeuchi Manufacturing Co., Ltd., Shandong Jiafeng Glass Machinery Co., Ltd., Shandong Jingxin Machinery Equipment Co., Ltd., Shandong Ruiteng Machine Building Co., Ltd., Shamvik Glasstech Pvt. Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Mechanical IS Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Single Gob

Double Gob

Triple Gob

Others

### Market segment by Molding

Blow & Blow

Press & Blow

### Market segment by Classification

Below 10 Sections

Above 10 Sections

## Market segment by Application

Food and Beverage

Pharmaceutical

Cosmetics and Personal Care

Chemical

Others

## Major players covered

Bucher Industries AG

Ardagh Group S.A.

Bottero S.p.A.

BDF Industries S.p.A.

Toyo Seikan Group Holdings, Ltd.

Takeuchi Manufacturing Co., Ltd.

Shandong Jiafeng Glass Machinery Co., Ltd.

Shandong Jingxin Machinery Equipment Co., Ltd.

Shandong Ruiteng Machine Building Co., Ltd.

Shamvik Glasstech Pvt. Ltd.

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mechanical IS Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mechanical IS Machine, with price, sales quantity, revenue, and global market share of Mechanical IS Machine from 2021 to 2026.

Chapter 3, the Mechanical IS Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mechanical IS Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mechanical IS Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mechanical IS Machine.

Chapter 14 and 15, to describe Mechanical IS Machine sales channel, distributors, customers, research findings and conclusion.

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