

# Global Mechanical Forging Press Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Mechanical Forging Press Machine market size is expected to reach \$ 3060 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

In 2025, global Mechanical Forging Press Machine production reached approximately 72,000 Units .The price ranges from 20,000 to several hundred thousand.A Mechanical Forging Press Machine is a mechanically driven metal forming press that uses stored rotational energy to apply high compressive force through a crank, toggle, or screw mechanism, enabling high-speed and repeatable forging operations in cold, warm, or hot metal forming processes.

### Gross Profit Margin Level

The mechanical forging press industry as a whole exhibits characteristics of 'medium gross profit margin, strong project attributes, and structural improvement driven by service.' A single piece of equipment (or a complete production line) typically includes modules such as a high-rigidity frame and transmission, clutch and brake systems and flywheel systems, slide guides and ejectors, hydraulic and pneumatic lubrication and cooling, automatic transfer/feeding, process software, and safety interlocks. Engineering customization and on-site delivery account for a high proportion, making the gross profit margin more dependent on the complexity of the solution, the depth of automation integration, the self-manufacturing rate of key components, and after-sales/spare parts bundling. A common structure in the industry is that the gross profit margin of the equipment itself is relatively 'stable to moderate,' while automation upgrades, tooling debugging, long-term maintenance, and wear parts/spare parts often contribute higher gross profit and more stable cash flow. Therefore, leading manufacturers tend to use

'system delivery + full life-cycle service' to offset price competition per unit and shift the profit center from one-time equipment sales to continuous service and capacity efficiency improvement.

## Industry Drivers

On the demand side, the automotive and construction machinery sectors remain the largest 'certainty scenarios' for forging equipment. On one hand, electrification and lightweighting increase the demand for near-net-shape forming of materials such as high-strength steel and aluminum alloys, driving the penetration of cold/warm forging and precision forming processes. On the other hand, OEMs and Tier 1 suppliers are raising their requirements for consistency, cycle time, yield, and traceability, forcing forging workshops to adopt higher-cycle, higher-rigidity, and more intelligent mechanical forging press systems. On the supply side, the core directions for equipment upgrades focus on three points: improved kinematics and drives (eccentric/toggle/servo/electric screw) to expand the forming window; automation (transfer/lubrication and cooling/quick die change) to reduce manual labor dependence; and energy efficiency and condition monitoring to reduce unit cost and downtime risk. These factors collectively increase the 'value per unit + overall line delivery ratio,' forming a high-end and systematic competitive landscape centered on leading manufacturers.

This report studies the global Mechanical Forging Press Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mechanical Forging Press Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mechanical Forging Press Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Mechanical Forging Press Machine total production and demand, 2021-2032, (K Units)

Global Mechanical Forging Press Machine total production value, 2021-2032, (USD Million)

Global Mechanical Forging Press Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Mechanical Forging Press Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Mechanical Forging Press Machine domestic production, consumption, key domestic manufacturers and share

Global Mechanical Forging Press Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Mechanical Forging Press Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Mechanical Forging Press Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Mechanical Forging Press Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schuler Group, Komatsu Industries, Farina Presse, Fagor Arrasate, Müller Weingarten, AIDA Engineering, Sumitomo Heavy Industries, KURIMOTO, LASCO Umformtechnik, Zheral Brno, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mechanical Forging Press Machine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mechanical Forging Press Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Mechanical Forging Press Machine Market, Segmentation by Type:

Crank Mechanical Forging Press

Toggle-Type Mechanical Forging Press

Multi-Link Mechanical Forging Press

Others

#### Global Mechanical Forging Press Machine Market, Segmentation by Process:

Hot Forging Presses

Cold Forging Presses

Others

#### Global Mechanical Forging Press Machine Market, Segmentation by Fuselage Structure:

Open-Type Mechanical Forging Press

Closed-Type Single-Point Mechanical Forging Press

Others

## Global Mechanical Forging Press Machine Market, Segmentation by Application:

Automotive Industry

Aerospace

Construction Machinery

Rail Transportation

Others

## Companies Profiled:

Schuler Group

Komatsu Industries

Farina Presse

Fagor Arrasate

Müller Weingarten

AIDA Engineering

Sumitomo Heavy Industries

KURIMOTO

LASCO Umformtechnik

Žemal Brno

Nidec Minster

Chin Fong

YADON

Qingdao Yiyou

**Key Questions Answered:**

1. How big is the global Mechanical Forging Press Machine market?
2. What is the demand of the global Mechanical Forging Press Machine market?
3. What is the year over year growth of the global Mechanical Forging Press Machine market?
4. What is the production and production value of the global Mechanical Forging Press Machine market?
5. Who are the key producers in the global Mechanical Forging Press Machine market?
6. What are the growth factors driving the market demand?

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