

Global Mechanical Fineblanking Press Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mechanical Fineblanking Press market size was valued at US\$ 41.98 million in 2025 and is forecast to a readjusted size of US\$ 59.83 million by 2032 with a CAGR of 5.2% during review period.

Mechanical Fineblanking Presses are high-precision presses in which the primary slide force is generated by a mechanical or servo-mechanical drive and the machine is configured to perform controlled fineblanking operations. The equipment combines a highly rigid press frame, precision slide guidance, mechanical or servo drive, blank-holder force, counterforce, precision tooling interfaces, feeding systems, and process controls to produce components with smooth sheared surfaces, tight dimensional tolerances, and limited secondary machining requirements. The category includes conventional mechanical and servo-mechanical fineblanking presses. Fully hydraulic fineblanking presses, conventional stamping presses, general-purpose servo presses without dedicated fineblanking capability, tooling, and contract fineblanked component production are excluded. The upstream industry includes heavy cast and welded press frames, precision gears, eccentric shafts, servo motors, drives, flywheels, clutches, bearings, high-precision guide systems, hydraulic auxiliary-force components, sensors, programmable controllers, electrical cabinets, lubrication systems, feeders, straighteners, tool clamping equipment, and precision fineblanking dies. Midstream manufacturers integrate the mechanical or servo-mechanical main drive with blank-holder and counterforce systems, precision guidance, feeding automation, process monitoring, safety controls, tooling interfaces, and after-sales service. Downstream customers include automotive transmission, seat, lock and braking component manufacturers, precision metal stampers, bicycle drivetrain manufacturers, electronics

and server-component producers, industrial tool manufacturers, bearing and machinery component companies, and other high-volume precision metal-component suppliers.

The Mechanical Fineblanking Press market is moving toward servo-mechanical drives, higher stroke rates, lower energy consumption, faster tool changes, and tighter digital process control. The strongest opportunity lies in high-volume precision components where conventional hydraulic fineblanking provides the required quality but limits throughput or energy efficiency. Automotive seat, transmission, locking, braking, electronics, and precision mechanical components remain important applications, while Asian equipment suppliers are becoming more relevant as customers seek lower capital cost and stronger local service. The market will remain structurally small because fineblanking presses have long service lives and only a limited population of manufacturers requires dedicated fineblanking capacity. Competition from hydraulic fineblanking, high-precision conventional stamping and alternative forming processes will prevent mechanical fineblanking presses from becoming a high-volume machine-tool category. In 2025, global Mechanical Fineblanking Press production was approximately 60 units, with an estimated global average selling price of approximately US\$680,000 per unit. The estimated gross profit margin of major manufacturers ranged from 28% to 42%.

Report Scope

This report is a detailed and comprehensive analysis for global Mechanical Fineblanking Press market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mechanical Fineblanking Press market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mechanical Fineblanking Press market size and forecasts by region and country,

in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mechanical Fineblanking Press market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mechanical Fineblanking Press market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Mechanical Fineblanking Press
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Mechanical Fineblanking Press market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Qcision AG, Sutherland Presses, Inc., ASAI Corporation, MORI IRON WORKS CO.,LTD., SANES PRESSES CO., LTD., ING YU PRECISION INDUSTRIES CO., LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Mechanical Fineblanking Press market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Conventional Mechanical Drive Fineblanking Press

Servo-Mechanical Drive Fineblanking Press

Market segment by Nominal Main Blanking Force

Below 2,500 kN

2,500 kN to 8,000 kN

Above 8,000 kN

Market segment by Main Slide Drive-Point Count

Single-Point Drive System

Two-Point Drive System

Three-or-More-Point Drive System

Market segment by Maximum Rated Stroke Rate

Up to 60 Strokes per Minute

Over 60 and Up to 120 Strokes per Minute

Over 120 Strokes per Minute

Market segment by Application

Automotive Components Manufacturing Sector

Electrical and Electronic Components Manufacturing Sector

Industrial Machinery Components Manufacturing Sector

Aerospace and Defense Components Manufacturing Sector

Medical Device Components Manufacturing Sector

Consumer Hardware and Appliance Components Manufacturing Sector

Major players covered

Qcision AG

Sutherland Presses, Inc.

ASAI Corporation

MORI IRON WORKS CO.,LTD.

SANES PRESSES CO., LTD.

ING YU PRECISION INDUSTRIES CO., LTD.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Mechanical Fineblanking Press product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mechanical Fineblanking Press, with price, sales quantity, revenue, and global market share of Mechanical Fineblanking Press from 2021 to 2026.

Chapter 3, the Mechanical Fineblanking Press competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mechanical Fineblanking Press breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mechanical Fineblanking Press market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mechanical Fineblanking Press.

Chapter 14 and 15, to describe Mechanical Fineblanking Press sales channel, distributors, customers, research findings and conclusion.

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