

Global Mechanical Fineblanking Press Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Mechanical Fineblanking Press market size is expected to reach \$ 59.83 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Mechanical Fineblanking Presses are high-precision presses in which the primary slide force is generated by a mechanical or servo-mechanical drive and the machine is configured to perform controlled fineblanking operations. The equipment combines a highly rigid press frame, precision slide guidance, mechanical or servo drive, blank-holder force, counterforce, precision tooling interfaces, feeding systems, and process controls to produce components with smooth sheared surfaces, tight dimensional tolerances, and limited secondary machining requirements. The category includes conventional mechanical and servo-mechanical fineblanking presses. Fully hydraulic fineblanking presses, conventional stamping presses, general-purpose servo presses without dedicated fineblanking capability, tooling, and contract fineblanked component production are excluded. The upstream industry includes heavy cast and welded press frames, precision gears, eccentric shafts, servo motors, drives, flywheels, clutches, bearings, high-precision guide systems, hydraulic auxiliary-force components, sensors, programmable controllers, electrical cabinets, lubrication systems, feeders, straighteners, tool clamping equipment, and precision fineblanking dies. Midstream manufacturers integrate the mechanical or servo-mechanical main drive with blank-holder and counterforce systems, precision guidance, feeding automation, process monitoring, safety controls, tooling interfaces, and after-sales service. Downstream customers include automotive transmission, seat, lock and braking component manufacturers, precision metal stampers, bicycle drivetrain manufacturers, electronics and server-component producers, industrial tool manufacturers, bearing and machinery component companies, and other high-volume precision metal-component suppliers.

The Mechanical Fineblanking Press market is moving toward servo-mechanical drives, higher stroke rates, lower energy consumption, faster tool changes, and tighter digital process control. The strongest opportunity lies in high-volume precision components where conventional hydraulic fineblanking provides the required quality but limits throughput or energy efficiency. Automotive seat, transmission, locking, braking, electronics, and precision mechanical components remain important applications, while Asian equipment suppliers are becoming more relevant as customers seek lower capital cost and stronger local service. The market will remain structurally small because fineblanking presses have long service lives and only a limited population of manufacturers requires dedicated fineblanking capacity. Competition from hydraulic fineblanking, high-precision conventional stamping and alternative forming processes will prevent mechanical fineblanking presses from becoming a high-volume machine-tool category. In 2025, global Mechanical Fineblanking Press production was approximately 60 units, with an estimated global average selling price of approximately US\$680,000 per unit. The estimated gross profit margin of major manufacturers ranged from 28% to 42%.

Report Scope

This report studies the global Mechanical Fineblanking Press production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mechanical Fineblanking Press and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mechanical Fineblanking Press that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mechanical Fineblanking Press total production and demand, 2021-2032, (Units)

Global Mechanical Fineblanking Press total production value, 2021-2032, (USD Million)

Global Mechanical Fineblanking Press production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Mechanical Fineblanking Press consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Mechanical Fineblanking Press domestic production, consumption, key domestic manufacturers and share

Global Mechanical Fineblanking Press production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Mechanical Fineblanking Press production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Mechanical Fineblanking Press production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Mechanical Fineblanking Press market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Qcision AG, Sutherland Presses, Inc., ASAI Corporation, MORI IRON WORKS CO., LTD., SANES PRESSES CO., LTD., ING YU PRECISION INDUSTRIES CO., LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mechanical Fineblanking Press market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mechanical Fineblanking Press Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Mechanical Fineblanking Press Market, Segmentation by Type:

Conventional Mechanical Drive Fineblanking Press

Servo-Mechanical Drive Fineblanking Press

Global Mechanical Fineblanking Press Market, Segmentation by Nominal Main Blanking Force:

Below 2,500 kN

2,500 kN to 8,000 kN

Above 8,000 kN

Global Mechanical Fineblanking Press Market, Segmentation by Main Slide Drive-Point Count:

Single-Point Drive System

Two-Point Drive System

Three-or-More-Point Drive System

Global Mechanical Fineblanking Press Market, Segmentation by Maximum Rated Stroke Rate:

Up to 60 Strokes per Minute

Over 60 and Up to 120 Strokes per Minute

Over 120 Strokes per Minute

Global Mechanical Fineblanking Press Market, Segmentation by Application:

Automotive Components Manufacturing Sector

Electrical and Electronic Components Manufacturing Sector

Industrial Machinery Components Manufacturing Sector

Aerospace and Defense Components Manufacturing Sector

Medical Device Components Manufacturing Sector

Consumer Hardware and Appliance Components Manufacturing Sector

Companies Profiled:

Qcision AG

Sutherland Presses, Inc.

ASAI Corporation

MORI IRON WORKS CO.,LTD.

SANES PRESSES CO., LTD.

ING YU PRECISION INDUSTRIES CO., LTD.

Key Questions Answered

1. How big is the global Mechanical Fineblanking Press market?
2. What is the demand of the global Mechanical Fineblanking Press market?
3. What is the year over year growth of the global Mechanical Fineblanking Press market?
4. What is the total value of the global Mechanical Fineblanking Press market?
5. Who are the Major Players in the global Mechanical Fineblanking Press market?
6. What are the growth factors driving the market demand?

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