

# Global Meat and Poultry Sorting Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Meat and Poultry Sorting Machine market size is expected to reach \$ 1260 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

In 2025, global sales of Meat and Poultry Sorting Machines reached 9,200 units, with an average selling price of US\$78,000. Meat and Poultry Sorting Machines are specialized equipment used in slaughtering and deep processing to automatically identify and grade poultry and meat products by weight, size, appearance, or quality. Their core value lies in improving sorting efficiency, stabilizing product specifications, and reducing reliance on manual labor. They are widely used in poultry slaughterhouses, meat processing plants, and cold chain central kitchens. Upstream raw materials mainly include stainless steel structural components, industrial belts, weighing sensors, machine vision modules, motors, and PLC control systems. The midstream consists of food equipment manufacturers; downstream suppliers are mainly large-scale slaughtering enterprises, meat processing groups, and food contract manufacturers. Global total production capacity in 2025 was approximately 11,500 units, with an average gross profit margin of approximately 34%. With the upgrading of global meat consumption structure, stricter food safety supervision and continuous rise in labor costs, the demand for automated and intelligent sorting equipment is rapidly increasing. Coupled with the expansion of the pre-cooked food industry and the industrialization of slaughtering in emerging markets, meat and poultry sorting machines have sustained demand growth and clear business opportunities in terms of intelligent vision upgrades, data-driven grading and domestic substitution.

This report studies the global Meat and Poultry Sorting Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Meat and Poultry Sorting Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Meat and Poultry Sorting Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Meat and Poultry Sorting Machine total production and demand, 2021-2032, (Units)

Global Meat and Poultry Sorting Machine total production value, 2021-2032, (USD Million)

Global Meat and Poultry Sorting Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Meat and Poultry Sorting Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Meat and Poultry Sorting Machine domestic production, consumption, key domestic manufacturers and share

Global Meat and Poultry Sorting Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Meat and Poultry Sorting Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Meat and Poultry Sorting Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Meat and Poultry Sorting Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOMRA, Key Technology, Romiter Machinery Co.,Ltd., Newgoer, DAHANG, KUKA, JBT Marel, MARELEC Food Technologies, GELGOOG COMPANY, Rehoo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Meat and Poultry Sorting Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Meat and Poultry Sorting Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Meat and Poultry Sorting Machine Market, Segmentation by Type:

Vision Sorting Machine

X-ray Sorting Machine

## Weight Sorting Machine

### Global Meat and Poultry Sorting Machine Market, Segmentation by Processing Objects:

Poultry Carcasses

Minced Meat/Ground Meat

By-products

Others

### Global Meat and Poultry Sorting Machine Market, Segmentation by System Integration:

Independent Sorting Unit

Production Line Integration Unit

### Global Meat and Poultry Sorting Machine Market, Segmentation by Application:

Poultry Slaughterhouses

Meat Processing Plants

Others

### Companies Profiled:

TOMRA

Key Technology

Romiter Machinery Co.,Ltd.

Newgoer

DAHANG

KUKA

JBT Marel

MARELEC Food Technologies

GELGOOG COMPANY

Rehoo

Loos Machine

DERMY TECH

Frontmatec

TIANZHIYE

#### Key Questions Answered:

1. How big is the global Meat and Poultry Sorting Machine market?
2. What is the demand of the global Meat and Poultry Sorting Machine market?
3. What is the year over year growth of the global Meat and Poultry Sorting Machine market?
4. What is the production and production value of the global Meat and Poultry Sorting Machine market?
5. Who are the key producers in the global Meat and Poultry Sorting Machine market?
6. What are the growth factors driving the market demand?

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