

# Global Meat and Poultry Sorting Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Meat and Poultry Sorting Machine market size was valued at US\$ 738 million in 2025 and is forecast to a readjusted size of US\$ 1260 million by 2032 with a CAGR of 7.9% during review period.

In 2025, global sales of Meat and Poultry Sorting Machines reached 9,200 units, with an average selling price of US\$78,000. Meat and Poultry Sorting Machines are specialized equipment used in slaughtering and deep processing to automatically identify and grade poultry and meat products by weight, size, appearance, or quality. Their core value lies in improving sorting efficiency, stabilizing product specifications, and reducing reliance on manual labor. They are widely used in poultry slaughterhouses, meat processing plants, and cold chain central kitchens. Upstream raw materials mainly include stainless steel structural components, industrial belts, weighing sensors, machine vision modules, motors, and PLC control systems. The midstream consists of food equipment manufacturers; downstream suppliers are mainly large-scale slaughtering enterprises, meat processing groups, and food contract manufacturers. Global total production capacity in 2025 was approximately 11,500 units, with an average gross profit margin of approximately 34%. With the upgrading of global meat consumption structure, stricter food safety supervision and continuous rise in labor costs, the demand for automated and intelligent sorting equipment is rapidly increasing. Coupled with the expansion of the pre-cooked food industry and the industrialization of slaughtering in emerging markets, meat and poultry sorting machines have sustained demand growth and clear business opportunities in terms of intelligent vision upgrades, data-driven grading and domestic substitution.

This report is a detailed and comprehensive analysis for global Meat and Poultry Sorting

Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Meat and Poultry Sorting Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Meat and Poultry Sorting Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Meat and Poultry Sorting Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Meat and Poultry Sorting Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Meat and Poultry Sorting Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Meat and Poultry Sorting Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOMRA, Key Technology, Romiter Machinery Co.,Ltd., Newgoer, DAHANG, KUKA, JBT Marel, MARELEC Food Technologies, GELGOOG COMPANY, Rehoo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Meat and Poultry Sorting Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Vision Sorting Machine

X-ray Sorting Machine

Weight Sorting Machine

### Market segment by Processing Objects

Poultry Carcasses

Minced Meat/Ground Meat

By-products

Others

### Market segment by System Integration

Independent Sorting Unit

Production Line Integration Unit

### Market segment by Application

Poultry Slaughterhouses

Meat Processing Plants

Others

Major players covered

TOMRA

Key Technology

Romiter Machinery Co.,Ltd.

Newgoer

DAHANG

KUKA

JBT Marel

MARELEC Food Technologies

GELGOOG COMPANY

Rehoo

Loos Machine

DERMY TECH

Frontmatec

TIANZHIYE

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Meat and Poultry Sorting Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Meat and Poultry Sorting Machine, with price, sales quantity, revenue, and global market share of Meat and Poultry Sorting Machine from 2021 to 2026.

Chapter 3, the Meat and Poultry Sorting Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Meat and Poultry Sorting Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Meat and Poultry Sorting Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Meat and Poultry Sorting Machine.

Chapter 14 and 15, to describe Meat and Poultry Sorting Machine sales channel, distributors, customers, research findings and conclusion.

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