

# Global Meat Casings Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Meat Casings market size was valued at US\$ 4610 million in 2025 and is forecast to a readjusted size of US\$ 6360 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global Meat Casings sales reached approximately 28,720 Mm, with an average global market price of around 156 USD per Km.

Meat casings, also referred to as sausage casings, are food-contact tubular or film-based materials used for stuffing, sizing, shaping, cooking, smoking, drying, maturing and presenting sausages and related meat products, including hot dogs, frankfurters, salami, luncheon meat, cooked meat rolls, meat snacks and selected plant-based sausages. By material route, the market mainly covers natural casings, collagen casings, cellulose casings, fibrous casings, plastic or polyamide casings, and vegetarian or alginate-based casings. Their value lies not only in encasing meat emulsion, but also in controlling caliber, improving automated stuffing efficiency, reducing breakage, enhancing bite, peelability, smoke permeability, barrier performance and shelf-life stability. Viscofan's official product portfolio covering cellulose, collagen, fibrous and plastic casings confirms that material technology is the most important boundary of this industry.

The overall gross margin of the meat casings industry is generally estimated at 20%–45%. Natural casings are more exposed to livestock by-product availability, manual grading, salting, veterinary inspection and trade-price volatility, with typical gross margins around 12%–30%. Collagen, cellulose, fibrous and plastic casings usually carry higher process barriers, greater equipment intensity and stronger customer qualification stickiness, allowing leading producers or premium product lines

to reach approximately 30%–45% gross margin. Upstream inputs include hog, sheep and beef intestines, bovine or porcine collagen, wood pulp or cotton-linter cellulose, fiber reinforcement paper, polyamide and polyolefin resins, salt, glycerin, plasticizers, coatings and printing materials. Midstream processes include cleaning, scraping, salting, sorting, collagen extraction, cellulose regeneration, extrusion, coating, shirring, printing, sterilization and packaging. Downstream customers include large meat processors, regional sausage manufacturers, cooked-meat plants, central kitchens, foodservice supply chains and plant-based meat companies.

### Market Development Opportunities & Main Driving Factors

From the demand side, the core opportunities in the meat casings market come from the industrialization of meat processing, the standardization of sausage formats, upgrades in automated stuffing lines, and the structural substitution of selected natural casings by collagen, cellulose and other artificial casings. Large meat processors increasingly focus on caliber consistency, breakage reduction, stuffing speed, yield improvement and food-safety traceability, turning casings from a traditional auxiliary input into a functional processing material. Europe and North America are driven by premium natural casings, fibrous casings and automation-compatible casing systems, while China, Southeast Asia, Latin America and the Middle East benefit from the expansion of hot dogs, grilled sausages, meat snacks and central-kitchen channels.

### Market Challenges, Risks, & Restraints

The main challenges for the meat casings industry lie in raw-material availability, food-safety regulation, animal disease risk, international market access and cost volatility. Natural casings are highly dependent on hog, sheep and cattle by-products, and their supply stability is directly affected by raw-material quality, slaughter volume, veterinary inspection and cross-border movement. Collagen casings are exposed to collagen raw materials, energy costs, environmental requirements, equipment depreciation and formulation stability. China's GACC Decree No. 248 includes casings among imported food categories whose overseas manufacturers must be recommended for registration by competent authorities in the exporting country or region, requiring compliance with food safety, hygiene management, quarantine and registration obligations. This raises the compliance threshold and makes it harder for new entrants to enter regulated cross-border supply chains. Meanwhile, meat price volatility, weak downstream consumption, low-price competition and slower-than-expected plant-based meat growth may compress the profitability of mid- and low-end casing suppliers, especially those lacking scale, certification and technical service capability.

## Downstream Demand Trends

Downstream demand is shifting from simply purchasing low-cost casings toward a stronger emphasis on line efficiency, product consistency, brand appearance, clean-label positioning and multi-category adaptability. Large meat-processing groups prefer casing suppliers that can provide multi-material portfolios, global delivery and application engineering support, in order to reduce the total cost caused by line stoppage, casing breakage, poor peeling and batch variation. Regional sausage manufacturers and foodservice supply chains place more emphasis on natural bite, stable sizing and quality retention during chilled distribution. Over the next few years, hot dogs, frankfurters, meat snacks, prepared cooked meats, grilled sausages and plant-based sausages are expected to support demand growth for small-caliber collagen casings, cellulose casings and specialty functional casings. Salami, ham, luncheon meat and sliced deli meats will continue to support large-caliber fibrous casings and barrier plastic casings. Overall, meat casings are evolving from a consumable purchasing item into a key process material that helps meat processors control efficiency, quality and brand differentiation.

This report is a detailed and comprehensive analysis for global Meat Casings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Meat Casings market size and forecasts, in consumption value (\$ Million), sales quantity (Mm), and average selling prices (US\$/Km), 2021-2032

Global Meat Casings market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Mm), and average selling prices (US\$/Km), 2021-2032

Global Meat Casings market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Mm), and average selling prices (US\$/Km), 2021-2032

Global Meat Casings market shares of main players, shipments in revenue (\$ Million), sales quantity (Mm), and ASP (US\$/Km), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Meat Casings

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Meat Casings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Viscofan, SARIA, Viskase Companies, Kalle, ViskoTeepak, DAT-Schaub, Shenguan Holdings, Nippi, Fibran Group, FABIOS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Meat Casings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Natural Casings

Artificial Casings

### Market segment by Permeable

Permeable Casings

Impermeable Casings

Market segment by Caliber

Small Caliber Casings

Medium Caliber Casings

Large Caliber Casings

Market segment by Edibility

Edible Casings

Non Edible Casings

Market segment by Application

Industrial Food Processors

HoReCa Sector

Retail & Home Use

Major players covered

Viscofan

SARIA

Viskase Companies

Kalle

ViskoTeepak

DAT-Schaub

Shenguan Holdings

Nippi

Fibran Group

FABIOS

Podanfol

Oversea Casing

World Casing

CTH (Darling Ingredients?)

CDS Hackner

Belkozin Ukraine

Almol

Eurotripas

Amjadi

Shandong Vicel

Rapak Sanayi

Star-Naturdarm

Agro-Casing

Irish Casing

HONSEN

Far-Eastern Casing

Carl Lipmann & Co. KG

Zhejiang Native Produce & Animal By-Products

Yongwei Casing

Shandong Haiaos Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Meat Casings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Meat Casings, with price, sales quantity, revenue, and global market share of Meat Casings from 2021 to 2026.

Chapter 3, the Meat Casings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Meat Casings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Meat Casings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Meat Casings.

Chapter 14 and 15, to describe Meat Casings sales channel, distributors, customers, research findings and conclusion.

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