

Global Meat Casings Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Meat Casings market size is expected to reach \$ 6360 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Meat Casings sales reached approximately 28,720 Mm, with an average global market price of around 156 USD per Km.

Meat casings, also referred to as sausage casings, are food-contact tubular or film-based materials used for stuffing, sizing, shaping, cooking, smoking, drying, maturing and presenting sausages and related meat products, including hot dogs, frankfurters, salami, luncheon meat, cooked meat rolls, meat snacks and selected plant-based sausages. By material route, the market mainly covers natural casings, collagen casings, cellulose casings, fibrous casings, plastic or polyamide casings, and vegetarian or alginate-based casings. Their value lies not only in encasing meat emulsion, but also in controlling caliber, improving automated stuffing efficiency, reducing breakage, enhancing bite, peelability, smoke permeability, barrier performance and shelf-life stability. Viscofan's official product portfolio covering cellulose, collagen, fibrous and plastic casings confirms that material technology is the most important boundary of this industry.

The overall gross margin of the meat casings industry is generally estimated at 20%–45%. Natural casings are more exposed to livestock by-product availability, manual grading, salting, veterinary inspection and trade-price volatility, with typical gross margins around 12%–30%. Collagen, cellulose, fibrous and plastic casings usually carry higher process barriers, greater equipment intensity and stronger customer qualification stickiness, allowing leading producers or premium product lines to reach approximately 30%–45% gross margin. Upstream inputs include hog, sheep

and beef intestines, bovine or porcine collagen, wood pulp or cotton-linter cellulose, fiber reinforcement paper, polyamide and polyolefin resins, salt, glycerin, plasticizers, coatings and printing materials. Midstream processes include cleaning, scraping, salting, sorting, collagen extraction, cellulose regeneration, extrusion, coating, shirring, printing, sterilization and packaging. Downstream customers include large meat processors, regional sausage manufacturers, cooked-meat plants, central kitchens, foodservice supply chains and plant-based meat companies.

Market Development Opportunities & Main Driving Factors

From the demand side, the core opportunities in the meat casings market come from the industrialization of meat processing, the standardization of sausage formats, upgrades in automated stuffing lines, and the structural substitution of selected natural casings by collagen, cellulose and other artificial casings. Large meat processors increasingly focus on caliber consistency, breakage reduction, stuffing speed, yield improvement and food-safety traceability, turning casings from a traditional auxiliary input into a functional processing material. Europe and North America are driven by premium natural casings, fibrous casings and automation-compatible casing systems, while China, Southeast Asia, Latin America and the Middle East benefit from the expansion of hot dogs, grilled sausages, meat snacks and central-kitchen channels.

Market Challenges, Risks, & Restraints

The main challenges for the meat casings industry lie in raw-material availability, food-safety regulation, animal disease risk, international market access and cost volatility. Natural casings are highly dependent on hog, sheep and cattle by-products, and their supply stability is directly affected by raw-material quality, slaughter volume, veterinary inspection and cross-border movement. Collagen casings are exposed to collagen raw materials, energy costs, environmental requirements, equipment depreciation and formulation stability. China's GACC Decree No. 248 includes casings among imported food categories whose overseas manufacturers must be recommended for registration by competent authorities in the exporting country or region, requiring compliance with food safety, hygiene management, quarantine and registration obligations. This raises the compliance threshold and makes it harder for new entrants to enter regulated cross-border supply chains. Meanwhile, meat price volatility, weak downstream consumption, low-price competition and slower-than-expected plant-based meat growth may compress the profitability of mid- and low-end casing suppliers, especially those lacking scale, certification and technical service capability.

Downstream Demand Trends

Downstream demand is shifting from simply purchasing low-cost casings toward a stronger emphasis on line efficiency, product consistency, brand appearance, clean-label positioning and multi-category adaptability. Large meat-processing groups prefer casing suppliers that can provide multi-material portfolios, global delivery and application engineering support, in order to reduce the total cost caused by line stoppage, casing breakage, poor peeling and batch variation. Regional sausage manufacturers and foodservice supply chains place more emphasis on natural bite, stable sizing and quality retention during chilled distribution. Over the next few years, hot dogs, frankfurters, meat snacks, prepared cooked meats, grilled sausages and plant-based sausages are expected to support demand growth for small-caliber collagen casings, cellulose casings and specialty functional casings. Salami, ham, luncheon meat and sliced deli meats will continue to support large-caliber fibrous casings and barrier plastic casings. Overall, meat casings are evolving from a consumable purchasing item into a key process material that helps meat processors control efficiency, quality and brand differentiation.

This report studies the global Meat Casings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Meat Casings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Meat Casings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Meat Casings total production and demand, 2021-2032, (Mm)

Global Meat Casings total production value, 2021-2032, (USD Million)

Global Meat Casings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Mm), (based on production site)

Global Meat Casings consumption by region & country, CAGR, 2021-2032 & (Mm)

U.S. VS China: Meat Casings domestic production, consumption, key domestic manufacturers and share

Global Meat Casings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Mm)

Global Meat Casings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Mm)

Global Meat Casings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Mm)

This report profiles key players in the global Meat Casings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Viscofan, SARIA, Viskase Companies, Kalle, ViskoTeepak, DAT-Schaub, Shenguan Holdings, Nippi, Fibran Group, FABIOS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Meat Casings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Mm) and average price (US\$/Km) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Meat Casings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Meat Casings Market, Segmentation by Type:

Natural Casings

Artificial Casings

Global Meat Casings Market, Segmentation by Permeable:

Permeable Casings

Impermeable Casings

Global Meat Casings Market, Segmentation by Caliber:

Small Caliber Casings

Medium Caliber Casings

Large Caliber Casings

Global Meat Casings Market, Segmentation by Edibility:

Edible Casings

Non Edible Casings

Global Meat Casings Market, Segmentation by Application:

Industrial Food Processors

HoReCa Sector

Retail & Home Use

Companies Profiled:

Viscofan

SARIA

Viskase Companies

Kalle

ViskoTeepak

DAT-Schaub

Shenguan Holdings

Nippi

Fibran Group

FABIOS

Podanfol

Oversea Casing

World Casing

CTH (Darling Ingredients?)

CDS Hackner

Belkozin Ukraine

Almol

Eurotripas

Amjadi

Shandong Vicel

Rapak Sanayi

Star-Naturdarm

Agro-Casing

Irish Casing

HONSEN

Far-Eastern Casing

Carl Lipmann & Co. KG

Zhejiang Native Produce & Animal By-Products

Yongwei Casing

Shandong Haiaos Biotechnology

Key Questions Answered:

1. How big is the global Meat Casings market?
2. What is the demand of the global Meat Casings market?
3. What is the year over year growth of the global Meat Casings market?
4. What is the production and production value of the global Meat Casings market?
5. Who are the key producers in the global Meat Casings market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Meat Casings Introduction
- 1.2 World Meat Casings Supply & Forecast
 - 1.2.1 World Meat Casings Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Meat Casings Production (2021-2032)
 - 1.2.3 World Meat Casings Pricing Trends (2021-2032)
- 1.3 World Meat Casings Production by Region (Based on Production Site)
 - 1.3.1 World Meat Casings Production Value by Region (2021-2032)
 - 1.3.2 World Meat Casings Production by Region (2021-2032)
 - 1.3.3 World Meat Casings Average Price by Region (2021-2032)
 - 1.3.4 North America Meat Casings Production (2021-2032)
 - 1.3.5 Europe Meat Casings Production (2021-2032)
 - 1.3.6 China Meat Casings Production (2021-2032)
 - 1.3.7 Japan Meat Casings Production (2021-2032)
 - 1.3.8 Southeast Asia Meat Casings Production (2021-2032)
 - 1.3.9 India Meat Casings Production (2021-2032)
 - 1.3.10 South America Meat Casings Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Meat Casings Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Meat Casings Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Meat Casings Demand (2021-2032)
- 2.2 World Meat Casings Consumption by Region
 - 2.2.1 World Meat Casings Consumption by Region (2021-2026)
 - 2.2.2 World Meat Casings Consumption Forecast by Region (2027-2032)
- 2.3 United States Meat Casings Consumption (2021-2032)
- 2.4 China Meat Casings Consumption (2021-2032)
- 2.5 Europe Meat Casings Consumption (2021-2032)
- 2.6 Japan Meat Casings Consumption (2021-2032)
- 2.7 South Korea Meat Casings Consumption (2021-2032)
- 2.8 ASEAN Meat Casings Consumption (2021-2032)
- 2.9 India Meat Casings Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Meat Casings Production Value by Manufacturer (2021-2026)
- 3.2 World Meat Casings Production by Manufacturer (2021-2026)
- 3.3 World Meat Casings Average Price by Manufacturer (2021-2026)
- 3.4 Meat Casings Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Meat Casings Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Meat Casings in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Meat Casings in 2025
- 3.6 Meat Casings Market: Overall Company Footprint Analysis
 - 3.6.1 Meat Casings Market: Region Footprint
 - 3.6.2 Meat Casings Market: Company Product Type Footprint
 - 3.6.3 Meat Casings Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Meat Casings Production Value Comparison
 - 4.1.1 United States VS China: Meat Casings Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Meat Casings Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Meat Casings Production Comparison
 - 4.2.1 United States VS China: Meat Casings Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Meat Casings Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Meat Casings Consumption Comparison
 - 4.3.1 United States VS China: Meat Casings Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Meat Casings Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Meat Casings Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Meat Casings Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Meat Casings Production Value (2021-2026)

4.4.3 United States Based Manufacturers Meat Casings Production (2021-2026)

4.5 China Based Meat Casings Manufacturers and Market Share

4.5.1 China Based Meat Casings Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Meat Casings Production Value (2021-2026)

4.5.3 China Based Manufacturers Meat Casings Production (2021-2026)

4.6 Rest of World Based Meat Casings Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Meat Casings Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Meat Casings Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Meat Casings Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Meat Casings Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Natural Casings

5.2.2 Artificial Casings

5.3 Market Segment by Type

5.3.1 World Meat Casings Production by Type (2021-2032)

5.3.2 World Meat Casings Production Value by Type (2021-2032)

5.3.3 World Meat Casings Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PERMEABLE

6.1 World Meat Casings Market Size Overview by Permeable: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Permeable

6.2.1 Permeable Casings

6.2.2 Impermeable Casings

6.3 Market Segment by Permeable

6.3.1 World Meat Casings Production by Permeable (2021-2032)

6.3.2 World Meat Casings Production Value by Permeable (2021-2032)

6.3.3 World Meat Casings Average Price by Permeable (2021-2032)

7 MARKET ANALYSIS BY CALIBER

7.1 World Meat Casings Market Size Overview by Caliber: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Caliber

7.2.1 Small Caliber Casings

7.2.2 Medium Caliber Casings

7.2.3 Large Caliber Casings

7.3 Market Segment by Caliber

7.3.1 World Meat Casings Production by Caliber (2021-2032)

7.3.2 World Meat Casings Production Value by Caliber (2021-2032)

7.3.3 World Meat Casings Average Price by Caliber (2021-2032)

8 MARKET ANALYSIS BY EDIBILITY

8.1 World Meat Casings Market Size Overview by Edibility: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Edibility

8.2.1 Edible Casings

8.2.2 Non Edible Casings

8.3 Market Segment by Edibility

8.3.1 World Meat Casings Production by Edibility (2021-2032)

8.3.2 World Meat Casings Production Value by Edibility (2021-2032)

8.3.3 World Meat Casings Average Price by Edibility (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Meat Casings Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Industrial Food Processors

9.2.2 HoReCa Sector

9.2.3 Retail & Home Use

9.3 Market Segment by Application

9.3.1 World Meat Casings Production by Application (2021-2032)

9.3.2 World Meat Casings Production Value by Application (2021-2032)

9.3.3 World Meat Casings Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Viscofan

10.1.1 Viscofan Details

10.1.2 Viscofan Major Business

10.1.3 Viscofan Meat Casings Product and Services

10.1.4 Viscofan Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Viscofan Recent Developments/Updates

10.1.6 Viscofan Competitive Strengths & Weaknesses

10.2 SARIA

10.2.1 SARIA Details

10.2.2 SARIA Major Business

10.2.3 SARIA Meat Casings Product and Services

10.2.4 SARIA Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 SARIA Recent Developments/Updates

10.2.6 SARIA Competitive Strengths & Weaknesses

10.3 Viskase Companies

10.3.1 Viskase Companies Details

10.3.2 Viskase Companies Major Business

10.3.3 Viskase Companies Meat Casings Product and Services

10.3.4 Viskase Companies Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Viskase Companies Recent Developments/Updates

10.3.6 Viskase Companies Competitive Strengths & Weaknesses

10.4 Kalle

10.4.1 Kalle Details

10.4.2 Kalle Major Business

10.4.3 Kalle Meat Casings Product and Services

10.4.4 Kalle Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Kalle Recent Developments/Updates

10.4.6 Kalle Competitive Strengths & Weaknesses

10.5 ViskoTeepak

10.5.1 ViskoTeepak Details

10.5.2 ViskoTeepak Major Business

10.5.3 ViskoTeepak Meat Casings Product and Services

10.5.4 ViskoTeepak Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 ViskoTeepak Recent Developments/Updates

10.5.6 ViskoTeepak Competitive Strengths & Weaknesses

10.6 DAT-Schaub

10.6.1 DAT-Schaub Details

10.6.2 DAT-Schaub Major Business

- 10.6.3 DAT-Schaub Meat Casings Product and Services
- 10.6.4 DAT-Schaub Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.6.5 DAT-Schaub Recent Developments/Updates
- 10.6.6 DAT-Schaub Competitive Strengths & Weaknesses
- 10.7 Shenguan Holdings
 - 10.7.1 Shenguan Holdings Details
 - 10.7.2 Shenguan Holdings Major Business
 - 10.7.3 Shenguan Holdings Meat Casings Product and Services
 - 10.7.4 Shenguan Holdings Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Shenguan Holdings Recent Developments/Updates
 - 10.7.6 Shenguan Holdings Competitive Strengths & Weaknesses
- 10.8 Nippi
 - 10.8.1 Nippi Details
 - 10.8.2 Nippi Major Business
 - 10.8.3 Nippi Meat Casings Product and Services
 - 10.8.4 Nippi Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 Nippi Recent Developments/Updates
 - 10.8.6 Nippi Competitive Strengths & Weaknesses
- 10.9 Fibran Group
 - 10.9.1 Fibran Group Details
 - 10.9.2 Fibran Group Major Business
 - 10.9.3 Fibran Group Meat Casings Product and Services
 - 10.9.4 Fibran Group Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 Fibran Group Recent Developments/Updates
 - 10.9.6 Fibran Group Competitive Strengths & Weaknesses
- 10.10 FABIOS
 - 10.10.1 FABIOS Details
 - 10.10.2 FABIOS Major Business
 - 10.10.3 FABIOS Meat Casings Product and Services
 - 10.10.4 FABIOS Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 FABIOS Recent Developments/Updates
 - 10.10.6 FABIOS Competitive Strengths & Weaknesses
- 10.11 Podanfol
 - 10.11.1 Podanfol Details

- 10.11.2 Podanfol Major Business
- 10.11.3 Podanfol Meat Casings Product and Services
- 10.11.4 Podanfol Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.11.5 Podanfol Recent Developments/Updates
- 10.11.6 Podanfol Competitive Strengths & Weaknesses
- 10.12 Oversea Casing
 - 10.12.1 Oversea Casing Details
 - 10.12.2 Oversea Casing Major Business
 - 10.12.3 Oversea Casing Meat Casings Product and Services
 - 10.12.4 Oversea Casing Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 Oversea Casing Recent Developments/Updates
 - 10.12.6 Oversea Casing Competitive Strengths & Weaknesses
- 10.13 World Casing
 - 10.13.1 World Casing Details
 - 10.13.2 World Casing Major Business
 - 10.13.3 World Casing Meat Casings Product and Services
 - 10.13.4 World Casing Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.13.5 World Casing Recent Developments/Updates
 - 10.13.6 World Casing Competitive Strengths & Weaknesses
- 10.14 CTH (Darling Ingredients?)
 - 10.14.1 CTH (Darling Ingredients? Details
 - 10.14.2 CTH (Darling Ingredients? Major Business
 - 10.14.3 CTH (Darling Ingredients? Meat Casings Product and Services
 - 10.14.4 CTH (Darling Ingredients? Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 CTH (Darling Ingredients? Recent Developments/Updates
 - 10.14.6 CTH (Darling Ingredients? Competitive Strengths & Weaknesses
- 10.15 CDS Hackner
 - 10.15.1 CDS Hackner Details
 - 10.15.2 CDS Hackner Major Business
 - 10.15.3 CDS Hackner Meat Casings Product and Services
 - 10.15.4 CDS Hackner Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 CDS Hackner Recent Developments/Updates
 - 10.15.6 CDS Hackner Competitive Strengths & Weaknesses
- 10.16 Belkozin Ukraine

- 10.16.1 Belkozin Ukraine Details
- 10.16.2 Belkozin Ukraine Major Business
- 10.16.3 Belkozin Ukraine Meat Casings Product and Services
- 10.16.4 Belkozin Ukraine Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.16.5 Belkozin Ukraine Recent Developments/Updates
- 10.16.6 Belkozin Ukraine Competitive Strengths & Weaknesses
- 10.17 Almol
 - 10.17.1 Almol Details
 - 10.17.2 Almol Major Business
 - 10.17.3 Almol Meat Casings Product and Services
 - 10.17.4 Almol Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.17.5 Almol Recent Developments/Updates
 - 10.17.6 Almol Competitive Strengths & Weaknesses
- 10.18 Eurotripas
 - 10.18.1 Eurotripas Details
 - 10.18.2 Eurotripas Major Business
 - 10.18.3 Eurotripas Meat Casings Product and Services
 - 10.18.4 Eurotripas Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.18.5 Eurotripas Recent Developments/Updates
 - 10.18.6 Eurotripas Competitive Strengths & Weaknesses
- 10.19 Amjadi
 - 10.19.1 Amjadi Details
 - 10.19.2 Amjadi Major Business
 - 10.19.3 Amjadi Meat Casings Product and Services
 - 10.19.4 Amjadi Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.19.5 Amjadi Recent Developments/Updates
 - 10.19.6 Amjadi Competitive Strengths & Weaknesses
- 10.20 Shandong Vicel
 - 10.20.1 Shandong Vicel Details
 - 10.20.2 Shandong Vicel Major Business
 - 10.20.3 Shandong Vicel Meat Casings Product and Services
 - 10.20.4 Shandong Vicel Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.20.5 Shandong Vicel Recent Developments/Updates
 - 10.20.6 Shandong Vicel Competitive Strengths & Weaknesses

10.21 Rapak Sanayi

10.21.1 Rapak Sanayi Details

10.21.2 Rapak Sanayi Major Business

10.21.3 Rapak Sanayi Meat Casings Product and Services

10.21.4 Rapak Sanayi Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.21.5 Rapak Sanayi Recent Developments/Updates

10.21.6 Rapak Sanayi Competitive Strengths & Weaknesses

10.22 Star-Naturdarm

10.22.1 Star-Naturdarm Details

10.22.2 Star-Naturdarm Major Business

10.22.3 Star-Naturdarm Meat Casings Product and Services

10.22.4 Star-Naturdarm Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.22.5 Star-Naturdarm Recent Developments/Updates

10.22.6 Star-Naturdarm Competitive Strengths & Weaknesses

10.23 Agro-Casing

10.23.1 Agro-Casing Details

10.23.2 Agro-Casing Major Business

10.23.3 Agro-Casing Meat Casings Product and Services

10.23.4 Agro-Casing Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.23.5 Agro-Casing Recent Developments/Updates

10.23.6 Agro-Casing Competitive Strengths & Weaknesses

10.24 Irish Casing

10.24.1 Irish Casing Details

10.24.2 Irish Casing Major Business

10.24.3 Irish Casing Meat Casings Product and Services

10.24.4 Irish Casing Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.24.5 Irish Casing Recent Developments/Updates

10.24.6 Irish Casing Competitive Strengths & Weaknesses

10.25 HONSEN

10.25.1 HONSEN Details

10.25.2 HONSEN Major Business

10.25.3 HONSEN Meat Casings Product and Services

10.25.4 HONSEN Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.25.5 HONSEN Recent Developments/Updates

- 10.25.6 HONSEN Competitive Strengths & Weaknesses
- 10.26 Far-Eastern Casing
 - 10.26.1 Far-Eastern Casing Details
 - 10.26.2 Far-Eastern Casing Major Business
 - 10.26.3 Far-Eastern Casing Meat Casings Product and Services
 - 10.26.4 Far-Eastern Casing Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.26.5 Far-Eastern Casing Recent Developments/Updates
 - 10.26.6 Far-Eastern Casing Competitive Strengths & Weaknesses
- 10.27 Carl Lipmann & Co. KG
 - 10.27.1 Carl Lipmann & Co. KG Details
 - 10.27.2 Carl Lipmann & Co. KG Major Business
 - 10.27.3 Carl Lipmann & Co. KG Meat Casings Product and Services
 - 10.27.4 Carl Lipmann & Co. KG Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.27.5 Carl Lipmann & Co. KG Recent Developments/Updates
 - 10.27.6 Carl Lipmann & Co. KG Competitive Strengths & Weaknesses
- 10.28 Zhejiang Native Produce & Animal By-Products
 - 10.28.1 Zhejiang Native Produce & Animal By-Products Details
 - 10.28.2 Zhejiang Native Produce & Animal By-Products Major Business
 - 10.28.3 Zhejiang Native Produce & Animal By-Products Meat Casings Product and Services
 - 10.28.4 Zhejiang Native Produce & Animal By-Products Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.28.5 Zhejiang Native Produce & Animal By-Products Recent Developments/Updates
 - 10.28.6 Zhejiang Native Produce & Animal By-Products Competitive Strengths & Weaknesses
- 10.29 Yongwei Casing
 - 10.29.1 Yongwei Casing Details
 - 10.29.2 Yongwei Casing Major Business
 - 10.29.3 Yongwei Casing Meat Casings Product and Services
 - 10.29.4 Yongwei Casing Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.29.5 Yongwei Casing Recent Developments/Updates
 - 10.29.6 Yongwei Casing Competitive Strengths & Weaknesses
- 10.30 Shandong Haiaos Biotechnology
 - 10.30.1 Shandong Haiaos Biotechnology Details
 - 10.30.2 Shandong Haiaos Biotechnology Major Business

- 10.30.3 Shandong Haiaos Biotechnology Meat Casings Product and Services
- 10.30.4 Shandong Haiaos Biotechnology Meat Casings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.30.5 Shandong Haiaos Biotechnology Recent Developments/Updates
- 10.30.6 Shandong Haiaos Biotechnology Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Meat Casings Industry Chain
- 11.2 Meat Casings Upstream Analysis
 - 11.2.1 Meat Casings Core Raw Materials
 - 11.2.2 Main Manufacturers of Meat Casings Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Meat Casings Production Mode
- 11.6 Meat Casings Procurement Model
- 11.7 Meat Casings Industry Sales Model and Sales Channels
 - 11.7.1 Meat Casings Sales Model
 - 11.7.2 Meat Casings Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Meat Casings Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Meat Casings Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Meat Casings Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Meat Casings Production Value Market Share by Region (2021-2026)
- Table 5. World Meat Casings Production Value Market Share by Region (2027-2032)
- Table 6. World Meat Casings Production by Region (2021-2026) & (Mm)
- Table 7. World Meat Casings Production by Region (2027-2032) & (Mm)
- Table 8. World Meat Casings Production Market Share by Region (2021-2026)
- Table 9. World Meat Casings Production Market Share by Region (2027-2032)
- Table 10. World Meat Casings Average Price by Region (2021-2026) & (US\$/Km)
- Table 11. World Meat Casings Average Price by Region (2027-2032) & (US\$/Km)
- Table 12. Meat Casings Major Market Trends
- Table 13. World Meat Casings Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Mm)
- Table 14. World Meat Casings Consumption by Region (2021-2026) & (Mm)
- Table 15. World Meat Casings Consumption Forecast by Region (2027-2032) & (Mm)
- Table 16. World Meat Casings Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Meat Casings Producers in 2025
- Table 18. World Meat Casings Production by Manufacturer (2021-2026) & (Mm)
- Table 19. Production Market Share of Key Meat Casings Producers in 2025
- Table 20. World Meat Casings Average Price by Manufacturer (2021-2026) & (US\$/Km)
- Table 21. Global Meat Casings Company Evaluation Quadrant
- Table 22. World Meat Casings Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Meat Casings Production Site of Key Manufacturer
- Table 24. Meat Casings Market: Company Product Type Footprint
- Table 25. Meat Casings Market: Company Product Application Footprint
- Table 26. Meat Casings Competitive Factors
- Table 27. Meat Casings New Entrant and Capacity Expansion Plans
- Table 28. Meat Casings Mergers & Acquisitions Activity
- Table 29. United States VS China Meat Casings Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Meat Casings Production Comparison, (2021 & 2025

& 2032) & (Mm)

Table 31. United States VS China Meat Casings Consumption Comparison, (2021 & 2025 & 2032) & (Mm)

Table 32. United States Based Meat Casings Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Meat Casings Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Meat Casings Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Meat Casings Production (2021-2026) & (Mm)

Table 36. United States Based Manufacturers Meat Casings Production Market Share (2021-2026)

Table 37. China Based Meat Casings Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Meat Casings Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Meat Casings Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Meat Casings Production, (2021-2026) & (Mm)

Table 41. China Based Manufacturers Meat Casings Production Market Share (2021-2026)

Table 42. Rest of World Based Meat Casings Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Meat Casings Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Meat Casings Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Meat Casings Production, (2021-2026) & (Mm)

Table 46. Rest of World Based Manufacturers Meat Casings Production Market Share (2021-2026)

Table 47. World Meat Casings Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Meat Casings Production by Type (2021-2026) & (Mm)

Table 49. World Meat Casings Production by Type (2027-2032) & (Mm)

Table 50. World Meat Casings Production Value by Type (2021-2026) & (USD Million)

Table 51. World Meat Casings Production Value by Type (2027-2032) & (USD Million)

Table 52. World Meat Casings Average Price by Type (2021-2026) & (US\$/Km)

Table 53. World Meat Casings Average Price by Type (2027-2032) & (US\$/Km)

Table 54. World Meat Casings Production Value by Permeable, (USD Million), 2021 & 2025 & 2032

Table 55. World Meat Casings Production by Permeable (2021-2026) & (Mm)

Table 56. World Meat Casings Production by Permeable (2027-2032) & (Mm)

Table 57. World Meat Casings Production Value by Permeable (2021-2026) & (USD Million)

Table 58. World Meat Casings Production Value by Permeable (2027-2032) & (USD Million)

Table 59. World Meat Casings Average Price by Permeable (2021-2026) & (US\$/Km)

Table 60. World Meat Casings Average Price by Permeable (2027-2032) & (US\$/Km)

Table 61. World Meat Casings Production Value by Caliber, (USD Million), 2021 & 2025 & 2032

Table 62. World Meat Casings Production by Caliber (2021-2026) & (Mm)

Table 63. World Meat Casings Production by Caliber (2027-2032) & (Mm)

Table 64. World Meat Casings Production Value by Caliber (2021-2026) & (USD Million)

Table 65. World Meat Casings Production Value by Caliber (2027-2032) & (USD Million)

Table 66. World Meat Casings Average Price by Caliber (2021-2026) & (US\$/Km)

Table 67. World Meat Casings Average Price by Caliber (2027-2032) & (US\$/Km)

Table 68. World Meat Casings Production Value by Edibility, (USD Million), 2021 & 2025 & 2032

Table 69. World Meat Casings Production by Edibility (2021-2026) & (Mm)

Table 70. World Meat Casings Production by Edibility (2027-2032) & (Mm)

Table 71. World Meat Casings Production Value by Edibility (2021-2026) & (USD Million)

Table 72. World Meat Casings Production Value by Edibility (2027-2032) & (USD Million)

Table 73. World Meat Casings Average Price by Edibility (2021-2026) & (US\$/Km)

Table 74. World Meat Casings Average Price by Edibility (2027-2032) & (US\$/Km)

Table 75. World Meat Casings Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Meat Casings Production by Application (2021-2026) & (Mm)

Table 77. World Meat Casings Production by Application (2027-2032) & (Mm)

Table 78. World Meat Casings Production Value by Application (2021-2026) & (USD Million)

Table 79. World Meat Casings Production Value by Application (2027-2032) & (USD Million)

Table 80. World Meat Casings Average Price by Application (2021-2026) & (US\$/Km)

Table 81. World Meat Casings Average Price by Application (2027-2032) & (US\$/Km)

- Table 82. Viscofan Basic Information, Manufacturing Base and Competitors
- Table 83. Viscofan Major Business
- Table 84. Viscofan Meat Casings Product and Services
- Table 85. Viscofan Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 86. Viscofan Recent Developments/Updates
- Table 87. Viscofan Competitive Strengths & Weaknesses
- Table 88. SARIA Basic Information, Manufacturing Base and Competitors
- Table 89. SARIA Major Business
- Table 90. SARIA Meat Casings Product and Services
- Table 91. SARIA Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 92. SARIA Recent Developments/Updates
- Table 93. SARIA Competitive Strengths & Weaknesses
- Table 94. Viskase Companies Basic Information, Manufacturing Base and Competitors
- Table 95. Viskase Companies Major Business
- Table 96. Viskase Companies Meat Casings Product and Services
- Table 97. Viskase Companies Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. Viskase Companies Recent Developments/Updates
- Table 99. Viskase Companies Competitive Strengths & Weaknesses
- Table 100. Kalle Basic Information, Manufacturing Base and Competitors
- Table 101. Kalle Major Business
- Table 102. Kalle Meat Casings Product and Services
- Table 103. Kalle Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. Kalle Recent Developments/Updates
- Table 105. Kalle Competitive Strengths & Weaknesses
- Table 106. ViskoTeepak Basic Information, Manufacturing Base and Competitors
- Table 107. ViskoTeepak Major Business
- Table 108. ViskoTeepak Meat Casings Product and Services
- Table 109. ViskoTeepak Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 110. ViskoTeepak Recent Developments/Updates
- Table 111. ViskoTeepak Competitive Strengths & Weaknesses
- Table 112. DAT-Schaub Basic Information, Manufacturing Base and Competitors
- Table 113. DAT-Schaub Major Business
- Table 114. DAT-Schaub Meat Casings Product and Services
- Table 115. DAT-Schaub Meat Casings Production (Mm), Price (US\$/Km), Production

Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. DAT-Schaub Recent Developments/Updates

Table 117. DAT-Schaub Competitive Strengths & Weaknesses

Table 118. Shenguan Holdings Basic Information, Manufacturing Base and Competitors

Table 119. Shenguan Holdings Major Business

Table 120. Shenguan Holdings Meat Casings Product and Services

Table 121. Shenguan Holdings Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Shenguan Holdings Recent Developments/Updates

Table 123. Shenguan Holdings Competitive Strengths & Weaknesses

Table 124. Nippi Basic Information, Manufacturing Base and Competitors

Table 125. Nippi Major Business

Table 126. Nippi Meat Casings Product and Services

Table 127. Nippi Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Nippi Recent Developments/Updates

Table 129. Nippi Competitive Strengths & Weaknesses

Table 130. Fibran Group Basic Information, Manufacturing Base and Competitors

Table 131. Fibran Group Major Business

Table 132. Fibran Group Meat Casings Product and Services

Table 133. Fibran Group Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Fibran Group Recent Developments/Updates

Table 135. Fibran Group Competitive Strengths & Weaknesses

Table 136. FABIOS Basic Information, Manufacturing Base and Competitors

Table 137. FABIOS Major Business

Table 138. FABIOS Meat Casings Product and Services

Table 139. FABIOS Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. FABIOS Recent Developments/Updates

Table 141. FABIOS Competitive Strengths & Weaknesses

Table 142. Podanfol Basic Information, Manufacturing Base and Competitors

Table 143. Podanfol Major Business

Table 144. Podanfol Meat Casings Product and Services

Table 145. Podanfol Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Podanfol Recent Developments/Updates

Table 147. Podanfol Competitive Strengths & Weaknesses

Table 148. Oversea Casing Basic Information, Manufacturing Base and Competitors

- Table 149. Oversea Casing Major Business
- Table 150. Oversea Casing Meat Casings Product and Services
- Table 151. Oversea Casing Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 152. Oversea Casing Recent Developments/Updates
- Table 153. Oversea Casing Competitive Strengths & Weaknesses
- Table 154. World Casing Basic Information, Manufacturing Base and Competitors
- Table 155. World Casing Major Business
- Table 156. World Casing Meat Casings Product and Services
- Table 157. World Casing Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 158. World Casing Recent Developments/Updates
- Table 159. World Casing Competitive Strengths & Weaknesses
- Table 160. CTH (Darling Ingredients? Basic Information, Manufacturing Base and Competitors
- Table 161. CTH (Darling Ingredients? Major Business
- Table 162. CTH (Darling Ingredients? Meat Casings Product and Services
- Table 163. CTH (Darling Ingredients? Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 164. CTH (Darling Ingredients? Recent Developments/Updates
- Table 165. CTH (Darling Ingredients? Competitive Strengths & Weaknesses
- Table 166. CDS Hackner Basic Information, Manufacturing Base and Competitors
- Table 167. CDS Hackner Major Business
- Table 168. CDS Hackner Meat Casings Product and Services
- Table 169. CDS Hackner Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 170. CDS Hackner Recent Developments/Updates
- Table 171. CDS Hackner Competitive Strengths & Weaknesses
- Table 172. Belkozin Ukraine Basic Information, Manufacturing Base and Competitors
- Table 173. Belkozin Ukraine Major Business
- Table 174. Belkozin Ukraine Meat Casings Product and Services
- Table 175. Belkozin Ukraine Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 176. Belkozin Ukraine Recent Developments/Updates
- Table 177. Belkozin Ukraine Competitive Strengths & Weaknesses
- Table 178. Almol Basic Information, Manufacturing Base and Competitors
- Table 179. Almol Major Business
- Table 180. Almol Meat Casings Product and Services
- Table 181. Almol Meat Casings Production (Mm), Price (US\$/Km), Production Value

(USD Million), Gross Margin and Market Share (2021-2026)

Table 182. Almol Recent Developments/Updates

Table 183. Almol Competitive Strengths & Weaknesses

Table 184. Eurotripas Basic Information, Manufacturing Base and Competitors

Table 185. Eurotripas Major Business

Table 186. Eurotripas Meat Casings Product and Services

Table 187. Eurotripas Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. Eurotripas Recent Developments/Updates

Table 189. Eurotripas Competitive Strengths & Weaknesses

Table 190. Amjadi Basic Information, Manufacturing Base and Competitors

Table 191. Amjadi Major Business

Table 192. Amjadi Meat Casings Product and Services

Table 193. Amjadi Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 194. Amjadi Recent Developments/Updates

Table 195. Amjadi Competitive Strengths & Weaknesses

Table 196. Shandong Vicel Basic Information, Manufacturing Base and Competitors

Table 197. Shandong Vicel Major Business

Table 198. Shandong Vicel Meat Casings Product and Services

Table 199. Shandong Vicel Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. Shandong Vicel Recent Developments/Updates

Table 201. Shandong Vicel Competitive Strengths & Weaknesses

Table 202. Rapak Sanayi Basic Information, Manufacturing Base and Competitors

Table 203. Rapak Sanayi Major Business

Table 204. Rapak Sanayi Meat Casings Product and Services

Table 205. Rapak Sanayi Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. Rapak Sanayi Recent Developments/Updates

Table 207. Rapak Sanayi Competitive Strengths & Weaknesses

Table 208. Star-Naturdarm Basic Information, Manufacturing Base and Competitors

Table 209. Star-Naturdarm Major Business

Table 210. Star-Naturdarm Meat Casings Product and Services

Table 211. Star-Naturdarm Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 212. Star-Naturdarm Recent Developments/Updates

Table 213. Star-Naturdarm Competitive Strengths & Weaknesses

Table 214. Agro-Casing Basic Information, Manufacturing Base and Competitors

- Table 215. Agro-Casing Major Business
- Table 216. Agro-Casing Meat Casings Product and Services
- Table 217. Agro-Casing Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 218. Agro-Casing Recent Developments/Updates
- Table 219. Agro-Casing Competitive Strengths & Weaknesses
- Table 220. Irish Casing Basic Information, Manufacturing Base and Competitors
- Table 221. Irish Casing Major Business
- Table 222. Irish Casing Meat Casings Product and Services
- Table 223. Irish Casing Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 224. Irish Casing Recent Developments/Updates
- Table 225. Irish Casing Competitive Strengths & Weaknesses
- Table 226. HONSEN Basic Information, Manufacturing Base and Competitors
- Table 227. HONSEN Major Business
- Table 228. HONSEN Meat Casings Product and Services
- Table 229. HONSEN Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 230. HONSEN Recent Developments/Updates
- Table 231. HONSEN Competitive Strengths & Weaknesses
- Table 232. Far-Eastern Casing Basic Information, Manufacturing Base and Competitors
- Table 233. Far-Eastern Casing Major Business
- Table 234. Far-Eastern Casing Meat Casings Product and Services
- Table 235. Far-Eastern Casing Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 236. Far-Eastern Casing Recent Developments/Updates
- Table 237. Far-Eastern Casing Competitive Strengths & Weaknesses
- Table 238. Carl Lipmann & Co. KG Basic Information, Manufacturing Base and Competitors
- Table 239. Carl Lipmann & Co. KG Major Business
- Table 240. Carl Lipmann & Co. KG Meat Casings Product and Services
- Table 241. Carl Lipmann & Co. KG Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 242. Carl Lipmann & Co. KG Recent Developments/Updates
- Table 243. Carl Lipmann & Co. KG Competitive Strengths & Weaknesses
- Table 244. Zhejiang Native Produce & Animal By-Products Basic Information, Manufacturing Base and Competitors
- Table 245. Zhejiang Native Produce & Animal By-Products Major Business
- Table 246. Zhejiang Native Produce & Animal By-Products Meat Casings Product and

Services

Table 247. Zhejiang Native Produce & Animal By-Products Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 248. Zhejiang Native Produce & Animal By-Products Recent Developments/Updates

Table 249. Zhejiang Native Produce & Animal By-Products Competitive Strengths & Weaknesses

Table 250. Yongwei Casing Basic Information, Manufacturing Base and Competitors

Table 251. Yongwei Casing Major Business

Table 252. Yongwei Casing Meat Casings Product and Services

Table 253. Yongwei Casing Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 254. Yongwei Casing Recent Developments/Updates

Table 255. Yongwei Casing Competitive Strengths & Weaknesses

Table 256. Shandong Haiaos Biotechnology Basic Information, Manufacturing Base and Competitors

Table 257. Shandong Haiaos Biotechnology Major Business

Table 258. Shandong Haiaos Biotechnology Meat Casings Product and Services

Table 259. Shandong Haiaos Biotechnology Meat Casings Production (Mm), Price (US\$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 260. Shandong Haiaos Biotechnology Recent Developments/Updates

Table 261. Shandong Haiaos Biotechnology Competitive Strengths & Weaknesses

Table 262. Global Key Players of Meat Casings Upstream (Raw Materials)

Table 263. Global Meat Casings Typical Customers

Table 264. Meat Casings Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Meat Casings Picture
- Figure 2. World Meat Casings Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Meat Casings Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Meat Casings Production (2021-2032) & (Mm)
- Figure 5. World Meat Casings Average Price (2021-2032) & (US\$/Km)
- Figure 6. World Meat Casings Production Value Market Share by Region (2021-2032)
- Figure 7. World Meat Casings Production Market Share by Region (2021-2032)
- Figure 8. North America Meat Casings Production (2021-2032) & (Mm)
- Figure 9. Europe Meat Casings Production (2021-2032) & (Mm)
- Figure 10. China Meat Casings Production (2021-2032) & (Mm)
- Figure 11. Japan Meat Casings Production (2021-2032) & (Mm)
- Figure 12. Southeast Asia Meat Casings Production (2021-2032) & (Mm)
- Figure 13. India Meat Casings Production (2021-2032) & (Mm)
- Figure 14. South America Meat Casings Production (2021-2032) & (Mm)
- Figure 15. Meat Casings Market Drivers
- Figure 16. Factors Affecting Demand
- Figure 17. World Meat Casings Consumption (2021-2032) & (Mm)
- Figure 18. World Meat Casings Consumption Market Share by Region (2021-2032)
- Figure 19. United States Meat Casings Consumption (2021-2032) & (Mm)
- Figure 20. China Meat Casings Consumption (2021-2032) & (Mm)
- Figure 21. Europe Meat Casings Consumption (2021-2032) & (Mm)
- Figure 22. Japan Meat Casings Consumption (2021-2032) & (Mm)
- Figure 23. South Korea Meat Casings Consumption (2021-2032) & (Mm)
- Figure 24. ASEAN Meat Casings Consumption (2021-2032) & (Mm)
- Figure 25. India Meat Casings Consumption (2021-2032) & (Mm)
- Figure 26. Producer Shipments of Meat Casings by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 27. Global Four-firm Concentration Ratios (CR4) for Meat Casings Markets in 2025
- Figure 28. Global Four-firm Concentration Ratios (CR8) for Meat Casings Markets in 2025
- Figure 29. United States VS China: Meat Casings Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States VS China: Meat Casings Production Market Share Comparison

(2021 & 2025 & 2032)

Figure 31. United States VS China: Meat Casings Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Meat Casings Production Market Share 2025

Figure 33. China Based Manufacturers Meat Casings Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Meat Casings Production Market Share 2025

Figure 35. World Meat Casings Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Meat Casings Production Value Market Share by Type in 2025

Figure 37. Natural Casings

Figure 38. Artificial Casings

Figure 39. World Meat Casings Production Market Share by Type (2021-2032)

Figure 40. World Meat Casings Production Value Market Share by Type (2021-2032)

Figure 41. World Meat Casings Average Price by Type (2021-2032) & (US\$/Km)

Figure 42. World Meat Casings Production Value by Permeable, (USD Million), 2021 & 2025 & 2032

Figure 43. World Meat Casings Production Value Market Share by Permeable in 2025

Figure 44. Permeable Casings

Figure 45. Impermeable Casings

Figure 46. World Meat Casings Production Market Share by Permeable (2021-2032)

Figure 47. World Meat Casings Production Value Market Share by Permeable (2021-2032)

Figure 48. World Meat Casings Average Price by Permeable (2021-2032) & (US\$/Km)

Figure 49. World Meat Casings Production Value by Caliber, (USD Million), 2021 & 2025 & 2032

Figure 50. World Meat Casings Production Value Market Share by Caliber in 2025

Figure 51. Small Caliber Casings

Figure 52. Medium Caliber Casings

Figure 53. Large Caliber Casings

Figure 54. World Meat Casings Production Market Share by Caliber (2021-2032)

Figure 55. World Meat Casings Production Value Market Share by Caliber (2021-2032)

Figure 56. World Meat Casings Average Price by Caliber (2021-2032) & (US\$/Km)

Figure 57. World Meat Casings Production Value by Edibility, (USD Million), 2021 & 2025 & 2032

Figure 58. World Meat Casings Production Value Market Share by Edibility in 2025

Figure 59. Edible Casings

Figure 60. Non Edible Casings

- Figure 61. World Meat Casings Production Market Share by Edibility (2021-2032)
- Figure 62. World Meat Casings Production Value Market Share by Edibility (2021-2032)
- Figure 63. World Meat Casings Average Price by Edibility (2021-2032) & (US\$/Km)
- Figure 64. World Meat Casings Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 65. World Meat Casings Production Value Market Share by Application in 2025
- Figure 66. Industrial Food Processors
- Figure 67. HoReCa Sector
- Figure 68. Retail & Home Use
- Figure 69. World Meat Casings Production Market Share by Application (2021-2032)
- Figure 70. World Meat Casings Production Value Market Share by Application (2021-2032)
- Figure 71. World Meat Casings Average Price by Application (2021-2032) & (US\$/Km)
- Figure 72. Meat Casings Industry Chain
- Figure 73. Meat Casings Procurement Model
- Figure 74. Meat Casings Sales Model
- Figure 75. Meat Casings Sales Channels, Direct Sales, and Distribution
- Figure 76. Methodology
- Figure 77. Research Process and Data Source

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