

# Global Measurement Microphone Set Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Measurement Microphone Set market size was valued at US\$ 130 million in 2025 and is forecast to a readjusted size of US\$ 191 million by 2032 with a CAGR of 5.6% during review period.

In 2025, global Measurement Microphone Set production reached approximately 0.149 M Units. The average price is approximately \$850. Measurement microphone sets are professional electroacoustic transducer assemblies used for acoustic metrology, research and development, industrial testing, environmental noise monitoring, electroacoustic production testing, and NVH analysis. A typical set consists of a calibrated condenser measurement microphone cartridge or capsule, a matched preamplifier, powering or signal-conditioning interface, cables, adapters, calibration data, protective accessories, and in some cases TEDS identification, IEPE/CCP powering, USB digital output, outdoor protection, or dual-microphone sound-intensity probe configuration.

Based on our research, measurement microphone sets should be treated as a professional acoustic measurement hardware category rather than a subsegment of the general microphone or audio recording market. The core value of this industry lies in calibrated sensitivity, frequency response, stability, dynamic range, low self-noise, sound-field correction, preamplifier compatibility, and traceability to recognized acoustic standards. Under the narrow scope used in this study, the market includes professional microphone cartridges and capsules, matched preamplifier sets, IEPE/CCP and USB calibrated measurement microphones, sound-intensity probes, and outdoor measurement microphone kits. Complete sound level meters, acoustic analyzers, artificial heads, acoustic cameras, and integrated electroacoustic test systems are not

counted as full product revenue unless the measurement microphone component can be reasonably separated. This scope distinction is important because the broader supplier universe includes many acoustic instrument, audio, calibration, software, and system companies, while the core formal list is limited to firms with credible product evidence in professional measurement microphone sets.

From a supply perspective, Europe and North America remain the strongest regions for high-end measurement microphone technology. Denmark, Germany, the United States, Norway, Spain, and Poland host many of the global specialist suppliers that provide precision microphone cartridges, preamplifiers, outdoor microphone systems, and sound-intensity probes for laboratory, NVH, electroacoustic, and environmental applications. Companies such as HBK, GRAS, PCB Piezotronics, ACO Pacific, Microtech Gefell, and NTi Audio represent the higher-end professional supply base, while Norsonic, CESVA, Svantek, and Cirrus Research participate through acoustic instrument ecosystems and environmental noise applications. China is becoming more important as a regional manufacturing and application market, with Hangzhou Aihua, CRY SOUND, BSWA, and Shenzhen MegaSig showing clearer evidence of local measurement microphone and acoustic sensor product lines. This creates a layered competitive structure in which global premium suppliers lead in metrology-grade applications, while Chinese and regional suppliers expand in engineering, production-line, and cost-sensitive test environments.

Demand growth is supported by both mature compliance-driven applications and newer high-growth testing needs. Environmental noise monitoring, building acoustics, occupational noise assessment, sound level meter replacement, and acoustic calibration provide the stable base of the market. At the same time, electric vehicle NVH, low-noise motors, compressors, consumer electronics, headphones with active noise cancellation, smart speakers, robotics, drones, data-center noise control, and high-volume electroacoustic production testing are expanding the use of calibrated microphones and multi-channel acoustic acquisition. From a policy and standards perspective, urban noise control, occupational health, product noise limits, vehicle noise regulation, and laboratory accreditation continue to support demand for reliable acoustic measurement front-end sensors. The market is therefore unlikely to show explosive growth, but it has a resilient growth profile linked to manufacturing quality, compliance, and the need for more precise acoustic characterization.

Technology evolution is moving in two directions at the same time. At the premium end, condenser measurement microphones, low-noise preamplifiers, Class 1 performance, TEDS identification, IEPE/CCP conditioning, 200V polarization, high-SPL capability, low-

noise designs, and outdoor stability remain the most defensible technical routes. In the engineering and field-test segments, easy-to-use IEPE kits, portable analyzer-compatible microphones, outdoor monitoring kits, and application-specific sets are gaining share. In the lower-cost and semi-professional segments, calibrated USB microphones and room-acoustics microphones are expanding adoption, especially in audio system tuning and small-lab applications. The main substitution risks come from MEMS microphone arrays, low-cost digital microphones, and integrated acoustic test systems, but professional measurement microphone sets remain difficult to replace in traceable calibration, low-noise measurement, high-SPL testing, phase matching, and repeatable laboratory-grade acoustic measurement.

This report is a detailed and comprehensive analysis for global Measurement Microphone Set market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Measurement Microphone Set market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Measurement Microphone Set market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Measurement Microphone Set market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Measurement Microphone Set market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Measurement Microphone Set

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Measurement Microphone Set market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include G.R.A.S. Sound & Vibration A/S, HBK, PCB Piezotronics, Inc., ACO Pacific, Inc., NTi Audio AG, CRY SOUND, Hangzhou Aihua Instruments Co., Ltd., Microtech Gefell GmbH, BSWA Technology Co., Ltd., Ono Sokki Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Measurement Microphone Set market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Free-Field Type

Pressure-Field Type

Random-Incidence Type

### Market segment by Microphone Dimensions

1-inch Microphone

1/2-inch Microphone

1/4-inch Microphone

#### Market segment by Power Supply Method

200V Polarization Voltage Supply Type

Constant Current Source Supply Type

Others

#### Market segment by Application

Automotive Industry

Aerospace

Consumer Electronics

Others

#### Major players covered

G.R.A.S. Sound & Vibration A/S

HBK

PCB Piezotronics, Inc.

ACO Pacific, Inc.

NTi Audio AG

CRYSOUND

Hangzhou Aihua Instruments Co., Ltd.

Microtech Gefell GmbH

BSWA Technology Co., Ltd.

Ono Sokki Co., Ltd.

RION Co., Ltd.

Norsonic AS

Shenzhen MegaSig Measurement & Control Technology Co., Ltd.

CESVA instruments, S.L.U.

Svantek Sp. Z O.O.

Earthworks Audio, Inc.

Cirrus Research plc

iSEMcon GmbH

Klippel GmbH

ROGA Instruments

MicW Audio

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Measurement Microphone Set product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Measurement Microphone Set, with price, sales quantity, revenue, and global market share of Measurement Microphone Set from 2021 to 2026.

Chapter 3, the Measurement Microphone Set competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Measurement Microphone Set breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Measurement Microphone Set market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Measurement Microphone Set.

Chapter 14 and 15, to describe Measurement Microphone Set sales channel, distributors, customers, research findings and conclusion.

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