

Global Measurement Microphone Set Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Measurement Microphone Set market size is expected to reach \$ 191 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global Measurement Microphone Set production reached approximately 0.149 M Units. The average price is approximately \$850. Measurement microphone sets are professional electroacoustic transducer assemblies used for acoustic metrology, research and development, industrial testing, environmental noise monitoring, electroacoustic production testing, and NVH analysis. A typical set consists of a calibrated condenser measurement microphone cartridge or capsule, a matched preamplifier, powering or signal-conditioning interface, cables, adapters, calibration data, protective accessories, and in some cases TEDS identification, IEPE/CCP powering, USB digital output, outdoor protection, or dual-microphone sound-intensity probe configuration.

Based on our research, measurement microphone sets should be treated as a professional acoustic measurement hardware category rather than a subsegment of the general microphone or audio recording market. The core value of this industry lies in calibrated sensitivity, frequency response, stability, dynamic range, low self-noise, sound-field correction, preamplifier compatibility, and traceability to recognized acoustic standards. Under the narrow scope used in this study, the market includes professional microphone cartridges and capsules, matched preamplifier sets, IEPE/CCP and USB calibrated measurement microphones, sound-intensity probes, and outdoor measurement microphone kits. Complete sound level meters, acoustic analyzers, artificial heads, acoustic cameras, and integrated electroacoustic test systems are not counted as full product revenue unless the measurement microphone component can

be reasonably separated. This scope distinction is important because the broader supplier universe includes many acoustic instrument, audio, calibration, software, and system companies, while the core formal list is limited to firms with credible product evidence in professional measurement microphone sets.

From a supply perspective, Europe and North America remain the strongest regions for high-end measurement microphone technology. Denmark, Germany, the United States, Norway, Spain, and Poland host many of the global specialist suppliers that provide precision microphone cartridges, preamplifiers, outdoor microphone systems, and sound-intensity probes for laboratory, NVH, electroacoustic, and environmental applications. Companies such as HBK, GRAS, PCB Piezotronics, ACO Pacific, Microtech Gefell, and NTi Audio represent the higher-end professional supply base, while Norsonic, CESVA, Svantek, and Cirrus Research participate through acoustic instrument ecosystems and environmental noise applications. China is becoming more important as a regional manufacturing and application market, with Hangzhou Aihua, CRY SOUND, BSWA, and Shenzhen MegaSig showing clearer evidence of local measurement microphone and acoustic sensor product lines. This creates a layered competitive structure in which global premium suppliers lead in metrology-grade applications, while Chinese and regional suppliers expand in engineering, production-line, and cost-sensitive test environments.

Demand growth is supported by both mature compliance-driven applications and newer high-growth testing needs. Environmental noise monitoring, building acoustics, occupational noise assessment, sound level meter replacement, and acoustic calibration provide the stable base of the market. At the same time, electric vehicle NVH, low-noise motors, compressors, consumer electronics, headphones with active noise cancellation, smart speakers, robotics, drones, data-center noise control, and high-volume electroacoustic production testing are expanding the use of calibrated microphones and multi-channel acoustic acquisition. From a policy and standards perspective, urban noise control, occupational health, product noise limits, vehicle noise regulation, and laboratory accreditation continue to support demand for reliable acoustic measurement front-end sensors. The market is therefore unlikely to show explosive growth, but it has a resilient growth profile linked to manufacturing quality, compliance, and the need for more precise acoustic characterization.

Technology evolution is moving in two directions at the same time. At the premium end, condenser measurement microphones, low-noise preamplifiers, Class 1 performance, TEDS identification, IEPE/CCP conditioning, 200V polarization, high-SPL capability, low-noise designs, and outdoor stability remain the most defensible technical routes. In the

engineering and field-test segments, easy-to-use IEPE kits, portable analyzer-compatible microphones, outdoor monitoring kits, and application-specific sets are gaining share. In the lower-cost and semi-professional segments, calibrated USB microphones and room-acoustics microphones are expanding adoption, especially in audio system tuning and small-lab applications. The main substitution risks come from MEMS microphone arrays, low-cost digital microphones, and integrated acoustic test systems, but professional measurement microphone sets remain difficult to replace in traceable calibration, low-noise measurement, high-SPL testing, phase matching, and repeatable laboratory-grade acoustic measurement.

This report studies the global Measurement Microphone Set production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Measurement Microphone Set and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Measurement Microphone Set that contribute to its increasing demand across many markets.

Highlights and key features of the study

- Global Measurement Microphone Set total production and demand, 2021-2032, (Units)
- Global Measurement Microphone Set total production value, 2021-2032, (USD Million)
- Global Measurement Microphone Set production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
- Global Measurement Microphone Set consumption by region & country, CAGR, 2021-2032 & (Units)
- U.S. VS China: Measurement Microphone Set domestic production, consumption, key domestic manufacturers and share
- Global Measurement Microphone Set production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
- Global Measurement Microphone Set production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
- Global Measurement Microphone Set production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Measurement Microphone Set market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include G.R.A.S. Sound & Vibration A/S,

HBK, PCB Piezotronics, Inc., ACO Pacific, Inc., NTi Audio AG, CRY SOUND, Hangzhou Aihua Instruments Co., Ltd., Microtech Gefell GmbH, BSWA Technology Co., Ltd., Ono Sokki Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Measurement Microphone Set market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Measurement Microphone Set Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Measurement Microphone Set Market, Segmentation by Type:

Free-Field Type

Pressure-Field Type

Random-Incidence Type

Global Measurement Microphone Set Market, Segmentation by Microphone Dimensions:

1-inch Microphone

1/2-inch Microphone

1/4-inch Microphone

Global Measurement Microphone Set Market, Segmentation by Power Supply Method:

200V Polarization Voltage Supply Type

Constant Current Source Supply Type

Others

Global Measurement Microphone Set Market, Segmentation by Application:

Automotive Industry

Aerospace

Consumer Electronics

Others

Companies Profiled:

G.R.A.S. Sound & Vibration A/S

HBK

PCB Piezotronics, Inc.

ACO Pacific, Inc.

NTi Audio AG

CRYSOUND

Hangzhou Aihua Instruments Co., Ltd.

Microtech Gefell GmbH

BSWA Technology Co., Ltd.

Ono Sokki Co., Ltd.

RION Co., Ltd.

Norsonic AS

Shenzhen MegaSig Measurement & Control Technology Co., Ltd.

CESVA instruments, S.L.U.

Svantek Sp. Z O.O.

Earthworks Audio, Inc.

Cirrus Research plc

iSEMcon GmbH

Klippel GmbH

ROGA Instruments

MicW Audio

Key Questions Answered:

1. How big is the global Measurement Microphone Set market?
2. What is the demand of the global Measurement Microphone Set market?
3. What is the year over year growth of the global Measurement Microphone Set market?
4. What is the production and production value of the global Measurement Microphone Set market?
5. Who are the key producers in the global Measurement Microphone Set market?
6. What are the growth factors driving the market demand?

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